

The Malaysian Economy in Figures ————

2016





Economic Planning Unit, Prime Minister's Department





The Malaysian Economy in Figures 2016

Prepared by Economic Planning Unit, Prime Minister's Department

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Background on Malaysia

- Malaysia covers an area of 330,323 square kilometers and lies entirely in the equatorial zone, with the average daily temperature throughout Malaysia varies between 21°C to 32°C. It is made of 13 states in Peninsular Malaysia (Johor, Kedah, Kelantan, Melaka, Negeri Sembilan, Pahang, Perak, Perlis, Pulau Pinang, Selangor, Terengganu as well as the Federal Territories of Kuala Lumpur and Putrajaya) and the states of Sabah and Sarawak on the island of Borneo as well as the Federal Territory of Labuan off Sabah.
- Malaysia is a multi-ethnic country with the principal ethnic groups of Malay, Chinese and Indian. Other significant groups are the
 indigenous people of Sabah and Sarawak, including Kadazan Dusun, Bajau and Murut in Sabah as well as Iban, Bidayuh and
 Melanau in Sarawak.
- Malaysia practises a system of Parliamentary democracy with constitutional monarchy. It has three branches of government the Executive, the Legislature and the Judiciary.
- The Malaysian Parliament is made up of His Majesty Yang di-Pertuan Agong, the Senate (Upper House) with 70 members and the House of Representatives (Lower House) with 222 members. Out of the 70 senators in the Senate, 44 are appointed by the His Majesty Yang di-Pertuan Agong while 26 are elected by the State legislatures. The general election for the 222 members of the lower house must be held every five years. The last general election was held in 2013.

MALAYSIA: BASIC STATISTICS

	2013	2014	2015 ^(p)	2016 ^(e)
Population (million)	30.2	30.7	31.2	31.4
Labour force (million)	13.6	13.9	14.2	14.6
Employment (million)	13.2	13.5	13.8 ^{1/}	14.1
Unemployment rate (%)	3.1	2.9	3.1	3.3-3.5
Nominal GDP (RM billion)	1,018.8	1,106.6	1,156.9	1,229.0
Nominal GNI (RM billion)	984.8	1,069.3	1,124.7	1,191.0
Real GDP growth rate (%)	4.7	6.0	5.0	4.0-4.5
GNI Per Capita (RM)	32,596	34,945	36,285	37,930
GNI Per Capita (US\$)	10,345	10,677	9,291	8,821
GNI Per Capita PPP (US\$)	23,078	24,569	25,580	26,577
Inflation (% p.a.)	2.1	3.2	2.1	2.5-3.5
Merchandise exports (RM billion)	720.0	765.4	779.9	798.7
Merchandise imports (RM billion)	648.7	682.9	685.4	719.0
Current account of BOP (% of GNI)	3.6	4.4	3.0	1.0-2.0
Exchange rate (RM/US\$)	3.15	3.27	4.29	4.11 2/

Exchange rate (RM/US\$) 3.15 3.27

Note : (a) Preliminary (b) Estimate

'U Updated based on population estimates 2015 2 January-May 2016

Source : Bank Negara Malaysia, Department of Statistics Malaysia and the World Bank



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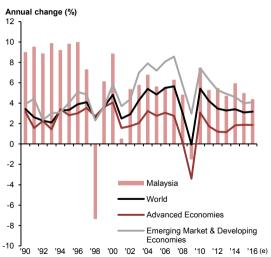
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1.	KEY ECONOMIC INDICATORS											
		Unit	20 ⁻	12	201	3	20		201	5 (p)	201	6 ^(e)
		Unit	RM billion	% p.a.	RM billion	% p.a.	RM billion	% p.a.	RM billion	% p.a.	RM billion	% p.a.
1.1	Gross Domestic Product 1/		912.3	5.5	955.1	4.7	1,012.5	6.0	1,062.8	5.0	1,106.1	4.0-4.5
	(in constant 2010 prices)											
	Agriculture		89.4	1.0	91.2	2.0	93.1	2.1	94.1	1.2	93.6	-0.3
	Mining and quarrying		86.8	1.6	87.8	1.2	90.8	3.5	95.1	4.7	98.2	3.5
	Manufacturing		211.9	4.4	219.2	3.4	232.8	6.2	244.2	4.9	254.2	4.1
	Construction		34.9	18.1	38.6	10.6	43.1	11.7	46.6	8.2	50.4	7.9
	Services		479.3	6.5	507.8	5.9	541.1	6.6	568.9	5.1	594.0	4.4
1.2	Gross National Income 2/											
1.2	(in constant 2010 prices)		871.8	3.9	916.7	5.2	972.6	6.1	1,125.1	6.8	1.077.7	3.8
	Private consumption		457.6	8.3	490.8	7.2	525.0	7.0	556.6	6.0	584.9	5.1
	Private investment		134.5	21.4	151.7	12.8	168.5	11.1	179.3	6.4	189.2	5.5
	Public consumption		124.4	5.4	131.6	5.8	137.3	4.3	143.2	4.4	146.2	2.0
	Public investment		98.7	15.9	100.5	1.9	95.7	-4.7	94.7	-1.0	95.8	1.1
	Exports of goods and services		731.0	-1.7	732.9	0.3	770.5	5.0	774.7	0.6	800.2	3.3
	Imports of goods and services		638.2	2.9	649.2	1.7	675.1	4.0	683.5	1.2	708.2	3.6
	GNI per capita (in current prices)	RM '000	31.7	3.5	32.6	2.8	34.9	7.3	36.3	3.8	37.9	4.5
	Orti per capita (irrealient prices)	US\$ '000	10.3	2.5	10.3	0.8	10.7	3.3	9.3	-13.0	8.8	-5.8
1.3	Balance of Payments	000 000	10.5	% of GNI	10.5	% of GNI	10.7	% of GNI	3.5	% of GNI	0.0	% of GNI
1.5	Goods (net)		113.0	12.1	96.6	9.8	113.3	10.6	109.5	9.7	99.5	8.4
	Services (net)		-8.5	-0.9	-9.6	-1.0	-10.7	-1.0	-21.0	-1.9	-19.2	-1.6
	Primary income (net)		-35.8	-3.8	-34.0	-3.4	-36.6	-3.4	-32.0	-2.8	-38.0	-3.2
	Secondary income (net)		-18.5	-2.0	-17.5	-1.8	-17.4	-1.6	-21.9	-1.9	-23.1	-1.9
	Current account balance		50.2	5.4	35.5	3.6	48.6	4.5	34.7	3.1	19.1	1.6
	Capital account		0.2	0.0	0.0	0.0	0.3	0.0	-1.1	-0.1		7.0
	Financial account		-23.0	-2.5	-20.2	-2.1	-80.0	-7.5	-50.9	-4.5		
	Overall balance		3.9	0.4	14.6	1.5	-36.5	-3.4	3.8	0.3		
	2/			0.7				0.7		0.0		
	Bank Negara Malaysia international reserves		427.2		441.9		405.3		409.1		381.4 4/	
	Months of retained imports		9.5		9.5		8.3		8.5		7.9 4/	
1.4	Federal Government Finance			% of GDP		% of GDP		% of GDP		% of GDP		% of GDP
	Revenue		207.9	21.4	213.4	20.9	220.6	19.9	219.1	18.9	217.9	17.7
	Operating expenditure		205.5	21.2	211.3	20.7	219.6	19.8	217.0	18.8	211.2	17.2
	Development expenditure (net)		44.3	4.6	40.7	4.0	38.5	3.5	39.3	3.4	45.2	3.7
	Overall balance		-42.0	-4.3	-38.6	-3.8	-37.4	-3.4	-37.2	-3.2	-38.5	-3.1
Note	(e) Estimate based on	BNM Annual F	Report 2015 1/ I	ncludes import du	ties 2/ Include	s change in stoc	k 3/ End perio	od 4/ As at Ap	ril 2016			
Source	Bank Negara Malaysia and Department of	f Statistics Ma	laysia									1

	Unit	2012	2013	2014	2015	2016
B. C. L. B.						
	0/	4.0	0.4		0.4	3.1 ^{3/}
						3.7
Producer Price Index (PPI) 17	% p.a.	0.1	-1.7	1.4	-4.8	-4.0 ^{3/}
Unemployment	% of labour force	3.0	3.1	2.9	3.1 ^{2/}	3.1 4/
Exchange Rates (average for period)						
RM / US\$		3.089	3.151	3.273	4.292	4.105 5/
RM / 100 Yen		3.872	3.233	3.098	3.226	3.638 5/
RM / S\$		2.472	2.518	2.583	2.838	2.963 5/
RM / Pound Sterling		4.895	4.930	5.391	5.974	5.897 5/
Money and Banking						
	RM billion	287.1	327.6	346.4	360.5	350.4 6/
	RM billion					1,595.8 6/
	RM billion					1,601.5 6/
		1,00010	.,	.,	.,	.,
Total deposits	RM billion	1,408.3	1,525.2	1,641.6	1,670.4	1,659.6 6/
Total loans	RM billion	1.108.0	1.225.7	1.339.7	1.445.1	1,447.8 6/
Ratio of net impaired loans to net total		1,12212	.,	.,	.,	.,
loans 8/	% of total loans	1.4	1.3	1.2	1.2	1.26/
Interest rates						
3-month interbank	Avg. at end-period (%)	3.15	3.16	3.51	3.74	3.676/
3-month fixed deposit		2.98	2.97	3.13	3.13	3.146/
Savings deposit	Avg. at end-period (%)	1.04	1.01	1.03	1.06	1.026/
Base lending rate	Avg. at end-period (%)	6.53	6.53	6.66	6.79	6.80 6/
3-month Treasury Bills	Avg. at end-period (%)	3.04	3.00	3.13	3.11	2.39 7/
	3					
: 1/ Based on 2010 prices (2010=100) 2/ Update	ed based on population estimates 20	15				
3/ January-April 2016 4/ January-March 201	6 5/ January-May 2016 6/ As a	at April 2016 7/ As at Marc				
	ount of loans (principal and interest)	classified as impaired when t	he principal or interest is si	x months or more in arrears	s. Interests on these loans	are
ce: Bank Negara Malaysia and Department of Sta	tistics Malaysia					•
	Consumer Price Index (CPI) 1/1 Producer Price Index (PPI) 1/1 Unemployment Exchange Rates (average for period) RM / US\$ RM / 100 Yen RM / S\$ RM / Pound Sterling Money and Banking Money supply M1 Money supply M2 Money supply M3 Banking system Total deposits Total loans Ratio of net impaired loans to net total loans 8' Interest rates 3-month interbank 3-month fixed deposit Savings deposit Base lending rate 3-month Treasury Bills : 1/2 Based on 2010 prices (2010=100) 1/2 Update 1/3 January—April 2016 1/3 January—March 201 1/3 Definition of impaired loans: Outstanding am subsequently suspended.	Price Indices Consumer Price Index (CPI) 1/1 % p.a. Producer Price Index (PPI) 1/1 % p.a. Unemployment % of labour force Exchange Rates (average for period) RM / US\$ RM / 100 Yen RM / S\$ RM / 100 Yen RM / S\$ RM / Pound Sterling Money and Banking Money supply M1 RM billion Money supply M2 RM billion Banking system Total deposits RM billion Total loans Ratio of net impaired loans to net total loans 8/2 loans 1/2 month interbank 3-month interbank 3-month fixed deposit Avg. at end-period (%) Savings deposit Avg. at end-period (%) 3-month Treasury Bills Avg. at end-period (%) 4-y Definition of impaired loans: Outstanding amount of loans (principal and interest) 4-y Definition of impaired loans: Outstanding amount of loans (principal and interest)	Price Indices Consumer Price Index (CPI) 1/1 % p.a. 1.6 Producer Price Index (PPI) 1/1 % p.a. 0.1 Unemployment % of labour force 3.0 Exchange Rates (average for period) RM / US\$ 3.089 RM / 100 Yen 3.872 RM / S\$ 2.2472 RM / Pound Sterling 4.895 Money and Banking Money supply M1 RM billion 287.1 Money supply M2 RM billion 1,330.8 Money supply M3 RM billion 1,330.8 Money supply M3 RM billion 1,350.3 Banking system Total deposits RM billion 1,408.3 Total loans RAItio of net impaired loans to net total loans RAItio of net impaired loans to net total loans S Interest rates 3-month interbank Avg. at end-period (%) 3.15 Savings deposit Avg. at end-period (%) 1.04 Base lending rate Avg. at end-period (%) 1.04 Base lending rate Avg. at end-period (%) 3.04 □ UBased on 2010 prices (2010=100) □ Updated based on population estimates 2015 □ January—April 2016 □ January—March 2016 □ January—May 2016 □ As at April 2016 □ As at Marc □ Ubefinition of impaired loans: Outstanding amount of loans (principal and interest) classified as impaired when the subsequently suspended.	Price Indices Consumer Price Index (CPI) ^{1/2} % p.a. 1.6 2.1 Producer Price Index (PPI) ^{1/2} % p.a. 0.1 -1.7 Unemployment % of labour force 3.0 3.1 Exchange Rates (average for period) RM / US\$ 3.089 3.151 RM / 100 Yen 3.872 3.233 RM / S\$ 2.472 2.518 RM / Pound Sterling 4.895 4.930 Money and Banking Money supply M1 RM billion 287.1 327.6 Money supply M2 RM billion 1,330.8 1,436.5 Money supply M3 RM billion 1,350.3 1,452.3 Banking system Total deposits RM billion 1,350.3 1,452.3 Banking system Total deposits RM billion 1,108.0 1,225.7 Ratio of net impaired loans to net total loans RM billion 1,108.0 1,225.7 Ratio of net impaired loans to net total loans S 1.4 1.3 Interest rates 3-month fixed deposit Avg. at end-period (%) 3.15 3.16 3-month Interbank Avg. at end-period (%) 1.04 1.01 Base lending rate Avg. at end-period (%) 2.98 2.97 Savings deposit Avg. at end-period (%) 6.53 6.53 3-month Treasury Bills Avg. at end-period (%) 3.04 3.00 I. V Based on 2010 prices (2010=100) V Updated based on population estimates 2015 V January-April 2016 V January-March 2016	Price Indices Consumer Price Index (CPI) 1/2 % p.a. 1.6 2.1 3.2 Producer Price Index (PPI) 1/2 % p.a. 0.1 -1.7 1.4 Unemployment % of labour force 3.0 3.1 2.9 Exchange Rates (average for period) RM / USS 3.089 3.151 3.273 RM / 100 Yen 3.872 3.233 3.098 RM / S\$ 2.472 2.518 2.583 RM / Pound Sterling 4.895 4.890 5.391 Money and Banking Money supply M1 RM billion 287.1 327.6 346.4 Money supply M2 RM billion 1,330.8 1,436.5 1,544.7 Money supply M3 RM billion 1,350.3 1,452.3 1,553.8 Banking system Total deposits RM billion 1,408.3 1,525.2 1,641.6 Total loans MR Million 1,108.0 1,225.7 1,339.7 Ratio of net impaired loans to net total loans MR Million 1,108.0 1,225.7 1,339.7 Ratio of net impaired loans to net total loans MR Million 1,048.3 1,525.2 1,641.6 3-month interbank Avg. at end-period (%) 3.15 3.16 3.51 3-month interbank Avg. at end-period (%) 1.04 1.07 1.03 Base lending rate Avg. at end-period (%) 1.04 1.07 1.03 Base lending rate Avg. at end-period (%) 3.04 3.00 3.13 I **Based on 2010 prices (2010=100) **Updateb based on population estimates 2015 ** "V Based on 2010 prices (2010=100) **Updateb based on population estimates 2015 ** "V January—April 2016 ** January—March 2016 ** January—May 2016 ** As at April 2016 ** "V January—April 2016 ** January—March 2016 ** January—May 2016 ** As at April 2016 ** "V January—April 2016 ** January—March 2016 ** January—May 2016 ** As at April 2016 ** "V Definition of impaired loans: Outstanding amount of loans (principal and interest) classified as impaired when the principal or interest is six months or more in arreany subsequently suspended.	Price Indices Consumer Price Index (CPI)

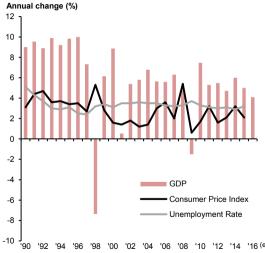
GROSS DOMESTIC PRODUCT, 1990-2016



Note : (e) Estimate

Source : Bank Negara Malaysia and Department of Statistics Malaysia

MALAYSIA: GDP, CPI AND UNEMPLOYMENT RATE, 1990-2016



Note : (e) Estimate

Source: Bank Negara Malaysia and Department of Statistics Malaysia

2.	AREA, POPULATION AND LABOUR	R FORCE								
2.1	Area	Sq. km.	2.2	Population 1/	Unit		2012	2013	2014	2015
	Malaysia	330,323								,
	Peninsular Malaysia	131,880		Number (Mid-year)	million		29.7	30.2	30.7	31.2
	Sabah and Labuan	73,994		Growth	% p.a.		2.1	1.7	1.7	1.6
	Sarawak	124,450		Density	per sq. l	km.	89.9	91.4	92.9	94.5
2.3	Population Age 1/		2012		2013		2014		2015	
. —	Structure		million	% of Total	million	% of Total	million	% of Total	million	% of Total
ı										ŗ
ı	Age group									,
i	0 – 14		7.8	26.4	7.8	25.8	7.8	25.4	7.8	25.0
ı	15 – 64		20.3	68.3	20.7	68.6	21.2	69.0	21.6	69.1
ı	65 and above		1.6	5.3	1.7	5.5	1.7	5.7	1.8	5.9
i	TOTAL		29.7	100.0	30.2	100.0	30.7	100.0	31.2	100.0
i	Dependency ratio ^{2/}		46.4		45.6		45.1		44.7	
Note	e : 1/ Population projection based on t									

2/ A measure showing the number of dependents (aged 0.14 and over the age of 65) to the total working population (aged 15-64): Economic Planning Unit and Department of Statistics Malaysia Source

2.4 Population by Ethnic Group 1/					
Malaysian Citizens	'000	26,993	27,322	27,652	28,121
Bumiputera	'000	18,355	18,547	18,803	19,123
Malay	'000	14,868	15,023	15,231	15,489
Other Bumiputera	'000	3,488	3,524	3,573	3,633
Chinese	'000	6,478	6,553	6,636	6,749
Indian	'000	1,890	1,965	1,936	1,968
Others	'000	270	273	277	281
Non-Citizens 2/	'000	2,670	2,888	3,072	3,125
TOTAL	'000	29,663	30,210	30,724	31,246
2/ Includes permanent residents,	n the Population and Housing Census of foreign workers with work permits, expa	2010, adjusted for under-enumeration triates and foreign students			
Source : Economic Planning Unit and Dep	partment of Statistics Malaysia	-			
1					

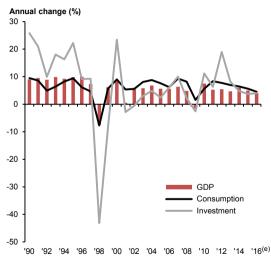
Unit

		Unit	2012	2013	2014	2015
2.5	Labour Force					
	Labour force	'000	13,162.4	13,630.9	13,931.3	14,219.0
	Labour Force Participation Rate:					
	Total 1/	%	65.7	67.0	67.4	67.8
	Male 2/	%	81.2	80.7	80.7	80.8
	Female 3/	%	49.5	52.6	53.5	54.3
	Unemployment Rate	% of labour force	3.0	3.1	2.9	3.1
2.6	Employment					
	Total	'000	12,773	13,179	13,533	13,775
	Agriculture	% of total	12.5	12.3	11.9	11.7
	Mining	% of total	0.6	0.6	0.6	0.6
	Manufacturing	% of total	17.6	17.6	17.7	17.8
	Construction	% of total	9.1	9.1	8.9	8.9
	Services	% of total	60.1	60.5	60.8	61.0
Note				rears		
	2/ Total number of economically active peopl 3/ Total number of people economically activ	ve as a percentage of females in	the working age population			
Sourc	ce: Economic Planning Unit and Department of	Statistics Malaysia				J

3.	GROSS DOMESTIC PRODUCT										
		2012		2013		2014		2015 ^{(p}		2016 ^{(c}	
		RM billion	% p.a.	RM billion	% p.a.	RM billion	% p.a.	RM billion	% p.a.	RM billion	% p.a.
3.1	Supply (in constant 2010 prices)										
	Agriculture	89.4	1.0	91.2	2.0	93.1	2.1	94.1	1.2	93.6	-0.3
	Mining and quarrying	86.8	1.6	87.8	1.2	90.8	3.5	95.1	4.7	98.2	3.5
	Manufacturing	211.9	4.4	219.2	3.4	232.9	6.2	244.2	4.9	254.2	4.1
	Construction	34.9	18.1	38.6	10.6	43.1	11.7	46.6	8.2	50.4	7.9
	Services	479.3	6.5	507.8	5.9	541.1	6.6	568.9	5.1	594.0	4.4
	Electricity, gas and water	24.2	4.9	25.2	4.4	26.2	3.8	27.1	3.5	27.9	3.1
	Transport, storage and communications	78.3	7.1	84.0	7.3	90.6	7.9	97.8	7.9	105.1	7.5
	Wholesale and retail trade, motor vehicles, accommodation, food and beverage	150.4	4.7	159.7	6.2	173.3	8.5	185.1	6.8	195.1	5.4
	Finance and insurance, real estate										
	and business services	107.7	7.7	112.1	4.1	117.0	4.3	119.3	2.0	121.7	2.0
	Government services	78.4	9.6	84.2	7.4	89.3	6.2	92.9	4.0	95.7	2.9
	Other services	40.3	4.5	42.6	5.6	44.6	4.7	46.7	4.7	48.4	3.7
	Plus: Import duties	10.0	15.6	10.6	5.7	11.6	10.0	13.8	18.5	15.7	13.5
	GDP at purchasers' value	912.3	5.5	955.1	4.7	1,012.5	6.0	1,062.8	5.0	1,106.1	4.0-4.5
3.2	Demand (in constant 2010 prices)										
	Private expenditure	592.2	11.1	642.5	8.5	693.6	7.9	735.8	6.1	774.1	5.2
	Consumption	457.6	8.3	490.8	7.2	525.0	7.0	556.6	6.0	584.9	5.1
	Investment	134.5	21.4	151.7	12.8	168.5	11.0	179.3	6.4	189.2	5.5
	Public expenditure	223.0	9.8	232.1	4.0	233.0	0.4	238.0	2.1	242.1	1.7
	Consumption	124.4	5.4	131.6	5.9	137.3	4.4	143.2	4.3	146.2	2.0
	Investment	98.7		100.5	1.9	95.7	-4.7	94.7	-1.0	95.8	1.1
		731.0	15.9								
	Exports of goods and services		-1.7	732.9	0.3	770.5	5.1	774.7	0.7	800.2	3.2
	Imports of goods and services	638.2	2.9	649.2	1.7	675.1	4.2	683.5	1.3	708.2	3.4
	GDP at purchasers' value 1/	912.3	5.5	955.1	4.7	1,012.5	6.0	1,062.8	5.0	1,106.1	4.0-4.5
	: (P) Preliminary (e) Estimate 1/ Includes change in sto e: Bank Negara Malaysia and Department of Statistics Malaysia										7

	•	Unit	2012		2013		2014		2015 (p)	2015 ^(p)	
		Unit	RM billion	% p.a.	RM billion	% p.a.	RM billion	% p.a.	RM billion	% p.a.	
3.3	Savings and Investment Gap										
0.0	Savings (current prices)		300.3	-3.4	299.7	-0.2	325.0	8.5	325.0	0.0	
	% of GNI		32.1	-0.4	30.4	-0.2	30.3	0.0	28.9	0.0	
	70 ST ST41		02.7		50.4		50.5		20.3		
	Investment (current prices) 1/		250.1	18.3	264.2	5.7	276.5	4.6	290.3	5.2	
	% of GNI		26.7		26.8		25.8		25.8		
	Resource Balance (current prices)		50.2		35.5		47.6		34.7		
	% of GNI		5.4		3.6		4.5		3.1		
3.4	Production of Major Commodities										
	Rubber	'000 tonnes	923	-7.4	826	-10.4	669	-19.1	722	7.9	
	Crude palm oil	'000 tonnes	18,782	-0.7	19,217	2.3	19,667	2.3	19,962	1.5	
	Sawlogs	'000 cu. m ^{2/}	15,897	-0.6	14,401	-9.4	14,911	3.5	13,625	-8.6	
	Tin	'000 tonnes	3.7	11.4	3.7	-0.8	3.8	1.7	4.2	10.7	
	Crude oil & condensates	'000 bpd ^{3/}	586	2.8	576	-1.7	603	4.7	654	8.5	
	Natural gas	mmscfd 4/	6,007	1.3	6,271	4.4	6,331	1.0	6,136	-3.1	
Note Source	: (ii) Preliminary 1/ Includes change in stock 2/ Cubic metres 1: Bank Negara Malaysia and Department of Sta		andard cubic feet pe	r day							

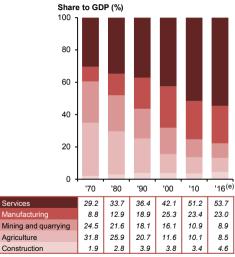
GDP, CONSUMPTION AND INVESTMENT, 1990-2016



Note : (e) Estimate

Source : Bank Negara Malaysia and Department of Statistics Malaysia

STRUCTURE OF PRODUCTION, 1970-2016



Note : (e) Estimate

Source: Bank Negara Malaysia and Department of Statistics Malaysia

Selected Industries -	201		201			2014 2015								
	Selected illudstries	Index	% p.a.	Index	% p.a.	Index	% p.a.	Index	% p.a.	MANUFACTURING PRODUCTION INDEX,				
.5	Industrial Production Index 1/									2013-2015				
	(2010 = 100)	106.7	4.2	110.3	3.4	116.0	5.1	121.2	4.5					
	Manufacturing 2/	111.3	5.2	116.0	4.2	123.0	6.1	128.9	4.8	Annual change (%)				
	Export-Oriented Industries	110.4	6.5	114.5	3.7	120.8	5.6	126.7	4.8	9 n				
	Electronics and electrical													
	products	106.7	8.1	117.3	9.9	131.1	11.8	143.1	9.2	8 -				
	Chemicals and chemical products	121.9	10.8	121.1	-0.7	125.4	3.6	131.2	4.6	° 1				
	Petroleum products 3/	108.3	4.7	108.6	0.2	109.2	0.6	110.5	1.2					
	Textiles, wearing apparel and									7 -				
	footwear	105.2	-7.1	102.4	-2.6	113.5	10.8	122.0	7.5					
	Wood and wood products	103.1	8.7	99.9	-3.1	107.7	7.8	115.3	7.1	6 -				
	Rubber products	124.3	3.0	134.5	8.2	132.8	-1.3	139.5	5.1					
	Off-estate processing	104.6	-0.8	111.5	6.6	117.2	5.1	113.1	-3.5	5 -				
	Paper products	112.9	3.1	115.5	2.3	114.2	-1.1	117.7	3.0					
	Domestic-Oriented Industries	114.4	1.7	121.2	5.9	130.6	7.7	136.7	4.7	4 -				
	Non-metallic mineral products	115.4	2.9	115.0	-0.4	122.9	6.9	131.3	6.8					
	Fabricated metal products	138.6	13.8	155.6	12.2	159.9	2.8	167.3	4.6	3 -				
	Basic iron and steel	130.0	13.0	155.6	12.2	159.9	2.0	107.3	4.0					
	and non-ferrous metal	95.4	-6.6	98.6	3.4	101.4	2.8	102.9	1.6	2 -				
	Transport equipment	115.8	3.4	131.8	13.8	150.7	2.0 14.4	158.6	5.2					
	Food products	112.5	-2.8	116.7	3.8	123.0	5.4	126.1	2.5					
	Construction-related products	105.6	-1.5	106.9	1.3	112.3	5.1	117.4	4.5	'1				
	Beverages	105.6	-3.2	103.3	-2.1	121.6	17.7	135.8	11.7					
	Tobacco products	123.6	10.6	103.3	-2.1 -18.0	106.2	4.8	115.9	9.1	0 +				
	Others	117.5	2.3	101.5	-10.2	116.6	10.6	108.8	-6.7	'13 '14 '15				
Outers 117.5 2.5 105.5 -70.2 110.0 70.0 100.0 -										Overall manufacturingExport-oriented manufacturing				
ote				s as defin	ed under	the				Domestic-oriented manufacturing				
	Malaysian Standard Industrial Classification	on (MSIC) :	2008							_ 2553.5 Shorted manufacturing				

Malaysian Standard Industrial Classification (MSIC) 2008

²⁷ The index covers 102 out of the 194 manufacturing industries, which accounted for 89.7% of the value of total manufacturing gross output and 86.1% of the value-add in the 2005 Economic Census

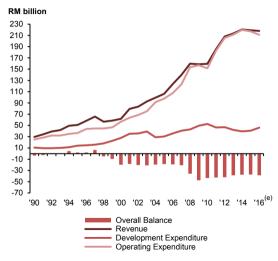
³⁷ Includes natural gas

Source: Bank Negara Malaysia and Department of Statistics Malaysia

Level 429,022	% p.a.	Level	% p.a.	Level	% p.a.	Level	% p.a.
429.022							
429.022							
420 022							
423,022	4.0	444,774	3.7	471,945	6.1	493,079	4.5
393	1.2	398	1.4	406	2.0	417	2.7
12,621	6.0	13,126	4.0	14,054	7.1	14,985	6.6
284,305	7.4	309,475	8.9	343,678	11.1	371,586	8.1
935	1.2	950	1.6	969	2.0	993	2.5
17,994	9.8	19,815	10.1	20,677	4.4	21,514	4.0
123,080	6.2	127,166	3.3	135,588	6.6	142,746	5.3
237	0.5	241	1.6	243	0.8	250	2.9
5,148	9.2	5,572	8.2	5,777	3.7	6,128	6.1
836,407	5.4	881,415	5.4	951,211	7.9	1,007,412	5.9
1,565	1.1	1,590	1.6	1,618	1.8	1,659	2.5
35,763	8.3	38,513	7.7	40,508	5.2	42,628	5.2
533,226	2.2	554,252	3.9	588,250	6.1	607,146	3.2
22,711	5.6	24,228	6.7	25,033	3.3	25,691	2.6
•	284,305 935 17,994 123,080 237 5,148 836,407 1,565 35,763 533,226	12,621 6.0 284,305 7.4 935 1.2 17,994 9.8 123,080 6.2 237 0.5 5,148 9.2 836,407 5.4 1,565 1.1 35,763 8.3 533,226 2.2	12,621 6.0 13,126 284,305 7.4 309,475 935 1.2 950 17,994 9.8 19,815 123,080 6.2 127,166 237 0.5 241 5,148 9.2 5,572 836,407 5.4 881,415 1,565 1.1 1,590 35,763 8.3 38,513 533,226 2.2 554,252	12,621 6.0 13,126 4.0 284,305 7.4 309,475 8.9 935 1.2 950 1.6 17,994 9.8 19,815 10.1 123,080 6.2 127,166 3.3 237 0.5 241 1.6 5,148 9.2 5,572 8.2 836,407 5.4 881,415 5.4 1,565 1.1 1,590 1.6 35,763 8.3 38,513 7.7 533,226 2.2 554,252 3.9	12,621 6.0 13,126 4.0 14,054 284,305 7.4 309,475 8.9 343,678 935 1.2 950 1.6 969 17,994 9.8 19,815 10.1 20,677 123,080 6.2 127,166 3.3 135,588 237 0.5 241 1.6 243 5,148 9.2 5,572 8.2 5,777 836,407 5.4 881,415 5.4 951,211 1,565 1.7 1,590 1.6 1,618 35,763 8.3 38,513 7.7 40,508 533,226 2.2 554,252 3.9 588,250	12,621 6.0 13,126 4.0 14,054 7.1 284,305 7.4 309,475 8.9 343,678 11.1 935 1.2 950 1.6 969 2.0 17,994 9.8 19,815 10.1 20,677 4.4 123,080 6.2 127,166 3.3 135,588 6.6 237 0.5 241 1.6 243 0.8 5,148 9.2 5,572 8.2 5,777 3.7 836,407 5.4 881,415 5.4 951,211 7.9 1,565 1.1 1,590 1.6 1,618 1.8 35,763 8.3 38,513 7.7 40,508 5.2 533,226 2.2 554,262 3.9 588,250 6.1	12,621 6.0 13,126 4.0 14,054 7.1 14,985 284,305 7.4 309,475 8.9 343,678 11.1 371,586 935 1.2 950 1.6 969 2.0 993 17,994 9.8 19,815 10.1 20,677 4.4 21,514 123,080 6.2 127,166 3.3 135,588 6.6 142,746 237 0.5 241 1.6 243 0.8 250 5,148 9.2 5,572 8.2 5,777 3.7 6,128 836,407 5.4 881,415 5.4 951,211 7.9 1,007,412 1,565 1.1 1,590 1.6 1,618 1.8 1,659 35,763 8.3 38,513 7.7 40,508 5.2 42,628 533,226 2.2 554,252 3.9 588,250 6.1 607,146

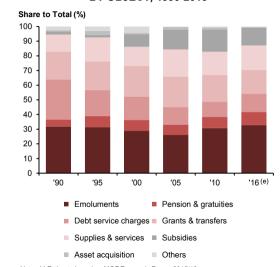
4.	PUBLIC SECTOR ACCOUNTS														
		Unit	2012	2013	2014	2015 ^(p)	2016 ^(e)			Unit	2012	2013	2014	2015 ^(p)	2016 ^(e)
4.1	Federal Government Finance	е						4.2	Consolidated Public Sector						
4.1.1	Revenue	RM billion	207.9	213.4	220.6	219.1	217.9		Finance						
		% of GDP	21.4	20.9	19.9	18.9	17.7	4.2.1	General Government						
	Direct taxes	% of total	56.2	56.5	57.4	51.0	55.6		Revenue	RM billion	188.8	192.4	204.9	234.8	225.8
	Indirect taxes	% of total	16.7	16.6	17.0	24.5	25.7		Operating expenditure	RM billion	227.2	237.0	243.4	248.0	243.5
	Non-tax revenue	% of total	26.4	25.5	24.4	23.5	18.0		Current deficit	RM billion	-38.5	-44.6	-38.5	-13.2	-17.7
	Non-revenue receipts	% of total	0.6	1.3	1.2	1.0	0.7			% of GDP	-4.0	-4.4	-3.5	-1.1	-1.4
4.1.2	Operating Expenditure	RM billion	205.5	211.3	219.6	217.0	211.2	4.2.2	Non-Financial Public						
4.1.2	Operating Expenditure	% of GDP	21.2	20.7	19.8	18.8	17.2		Enterprises (NFPEs)						
	Emoluments	% of total	29.2	28.9	30.5	32.3	32.7		Current Balance	RM billion	129.8	137.4	126.1	94.5	96.2
	Pension and gratuities	% of total	6.8	7.0	8.3	8.7	9.1			% of GDP	13.4	13.5	11.4	7.7	7.8
	Debt service charges	% of total	9.5	9.8	10.3	11.2	12.4	4.2.3	Public Sector Current						
	Supplies and services	% of total	15.6	16.0	15.6	16.8	16.9		Account Balance	RM billion	91.3	92.8	87.6	81.3	78.4
	Subsidies	% of total	21.4	20.5	18.1	12.6	12.1			% of GDP	9.4	9.1	7.9	6.6	6.4
	Asset acquisition	% of total	0.9	0.7	0.8	0.8	0.4	4.2.4	Development Expenditure	RM billion	138.4	139.4	154.6	169.4	173.4
	Grants and transfers 1/	% of total	15.9	16.5	15.8	17.2	15.9	7.2.7	Development Expenditure	% of GDP	14.2	13.7	14.0	13.8	14.1
	Others 2/	% of total	0.7	0.6	0.7	0.5	0.5	405	Overall Balance	RM billion	-47.1	-46.6	-66.9	-88.1	-95.0
4.1.3	Development Expenditure	RM billion	46.9	42.2	39.5	40.8	46.0	4.2.5	Overall Balance	% of GDP	-47.1 -4.8	-46.6 -4.6	-66.9 -6.0	-7.2	-95.0 -7.7
	(Gross)									/6 OI GDF	-4.0	-4.0	-0.0	-7.2	-7.7
		% of GDP	4.8	4.1	3.6	3.5	3.7	4.2.6		0/	40.0	0.0	44.0	45.0	
	Economic services	% of total	61.7	58.4	59.1	57.1	60.6		Debt service ratio	%	<i>10.3</i> 602.1	9. <i>6</i> 696.6	11.3 747.5	15.6 833.8	
	Social services	% of total	26.4	25.8	26.6	27.4	26.2		Total debt	RM billion RM billion	318.6	357.8	384.3	481.9	
	Security	% of total	9.4	11.0	11.0	11.7	10.0		Medium-and-long term debt	RIVI DIIIION	318.0	357.8	384.3	481.9	
	General administration	% of total	2.5	4.8	3.4	3.8	3.2	Note	: (p) Preliminary (e) Estimate b		Annual Rep	ort 2015, I	oreakdowr	ns are base	d on
4.1.4	Overall Surplus/Deficit	RM billion	-42.0	-38.6	-37.4	-37.2	-38.5		MOF 2015/16 Economic Re						
	•	% of GDP	-4.3	-3.8	-3.4	-3.2	-3.1		Includes grants and transfe Includes refunds & write-off	rs to state gov	ernments a	nd grants t	o statutor	y bodies	
4.1.5	Sources of Finance (net)							Sourc				not classif	iea		
4.1.0	Domestic borrowing	RM billion	43.3	39.5	37.6	38.9		Sourc	e . Willistry Of Fillance and Dank	ivegara malays	oia				
	External borrowing	RM billion	-0.0	-0.2	-0.4	0.7									
	Change in assets	RM billion	-1.4	-0.7	0.2	-0.2									
4.1.6	•	RM billion	501.6	539.9	582.8	630.5									
7.1.0	Dept	% of GDP	51.6	53.0	52.7	54.5									
		/U UI GDF	51.0	55.0	32.7	34.5									12

FEDERAL GOVERNMENT ACCOUNTS, 1990-2016

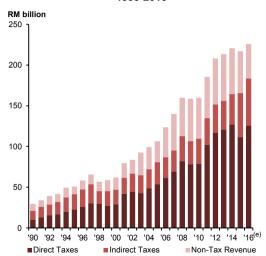


Note: (e) Estimate based on BNM Annual Report 2015

FEDERAL GOVERNMENT OPERATING EXPENDITURE BY OBJECT, 1990-2016

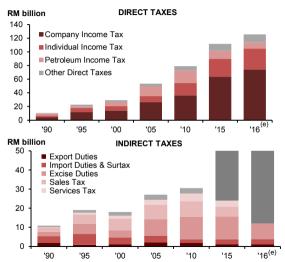


FEDERAL GOVERNMENT REVENUE, 1990-2016



Note: (e) Estimate based on MOF Economic Report 2015/16

MALAYSIAN TAX STRUCTURE, 1990-2016



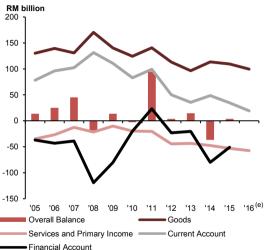
Note : * The Goods and Services Tax (GST) was introduced at 6% in April 2015

5.	BALANCE OF PATMENTS										
	ITEM —	2012		2013		2014		2015 ^{(r}		2016 (
	II LW	RM billion	% of GNI	RM billion	% of GNI	RM billion	% of GNI	RM billion	% of GNI	RM billion	% of GNI
5.1	Goods (net)	113.0	12.1	96.6	9.8	113.3	10.6	109.5	9.7	99.5	8.4
	Exports	644.9	68.9	637.7	64.7	678.9	63.6	685.4	60.9	707.6	59.4
	Imports	531.8	56.9	541.1	54.9	565.5	52.9	575.8	51.2	608.1	51.1
5.2	Services (net)	-8.5	-0.9	-9.6	-1.0	-10.7	-1.0	-21.0	-1.9	-19.2	-1.6
	Transportation	-22.0	-2.4	-23.9	-2.4	-26.0	-2.4	-25.3	-2.2	-29.1	-2.4
	Travel	24.8	2.7	29.2	3.0	33.2	3.1	27.2	2.4	31.6	2.7
	Other services	0.0	-1.2	0.0	-1.5	-17.5	-1.6	-22.3	-2.0	-21.1	-1.8
	Government transaction	-0.4	0.0	-0.2	0.0	-0.3	0.0	-0.6	-0.1	-0.6	-0.1
5.3	Primary Income (net)	-35.8	-3.8	-34.0	-3.4	-36.6	-3.4	-32.0	-2.8	-38.0	-3.2
5.4	Secondary Income	-18.5	-2.0	-17.5	-1.8	-17.4	-1.6	-21.9	-1.9	-23.1	-1.9
5.5	Current Account Balance (net)	50.2	5.4	35.5	3.6	48.6	4.5	34.7	3.1	19.1	1.0-2.0
5.6	Capital and Financial Account Balance (net)	-22.8	-2.4	-20.2	-2.1	-79.6	-7.4	-52.0	-4.6		
	Capital account	0.2	0.0	0.0	0.0	0.3	0.0	-1.1	-0.1		
	Financial account	-23.0	-2.5	-20.2	-2.1	-80.0	-7.5	-50.9	-4.5		
	Direct investment	-24.4	-2.6	-6.3	-0.6	-18.0	-1.7	4.8	0.4		
	Portfolio investment	63.9	6.8	-3.0	-0.3	-39.4	-3.7	-28.2	-2.5		
	Financial derivatives	1.0	0.1	-0.3	0.0	-1.0	-0.1	-0.7	-0.1		
	Other investment	-63.4	-6.8	-10.7	-1.1	-21.7	-2.0	-26.8	-2.4		
5.7	Overall balance	3.9	0.4	14.6	1.5	-36.5	-3.4	3.8	0.3		
	Bank Negara Malaysia international reserves (net)	427.2		441.9		405.3		409.1		382.6 ^{1/}	
	Months of retained imports	9.5		9.5		8.3		8.5		7.9 1/	

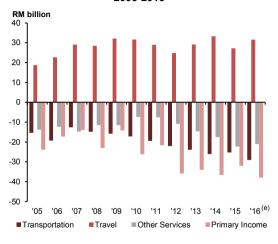
BALANCE OF PAYMENTS

Note : (p) Preliminary (e) Estimate 1/As at 31 May 2016 Source : Bank Negara Malaysia and Department of Statistics Malaysia

BALANCE OF PAYMENTS, 2005-2016



BALANCE ON SERVICES AND INCOME, 2005-2016



Note: Data series from 2005-2009 were compiled based on the partial Sixth Edition Balance of Payments Manual (BPM6), International Monetary Fund. Data series from 2010 onwards were compiled based on the Sixth Edition Balance of Payments Manual (BPM6), with the treatment on Good for Processing (GFP). GFP are goods that are sent abroad by an owner to a processor country for processing and subsequently returned to the owner or exported to third party, without a change of ownership, GFP are excluded from the goods accounts, with only the processing fees included in the services account.

BURSA MALAYSIA

Nikkei, Tokyo

Total

Total

Source : Bursa Malavsia

Hang Seng, Hong Kong

6.4 New Listings (number of companies) 2/
Main Market (Main Board) 3/

ACE Market (Mesdag Market) 4/

6.5 Listed Companies (number of companies)

Main Market (Main Board) 3/

ACE Market (Mesdag Market) 4/

FTSE Bursa Malaysia KLCI starting from 6 July 2009
 Main Board was renamed as Main Market (effective 3 August 2009) to include Second Board

4/ Mesdag was renamed as Ace Market effective 3 August 2009

: 1/ As at end of May 2016

6.2 Market Valuation (RM billion)	1,465.7	1,702.1	1,651.2	1,694.7	1,641.0
6.3 Selected World Stock Market Indices					
Dow Jones, New York	13,104.1	16,576.7	17,823.1	17,425.0	17,787.2

16.291.3

23.306.4

18

19

802

109

911

17.450.8

23.605.0

11

14

799

107

906

3

19.033.7

21.914.4

11

794

109

903

17.235.0

20.815.1

2

794

111

905

17

10.395.2

22.656.9

14

17

809

112

921

	201		201		201		201		2016	
	Volume	Value	Volume	Value	Volume	Value	Volume	Value	Volume	Value
	(billion units)	(RM billion)	(billion units)	(RM billion)	(billion units)	(RM billion)	(billion units)	(RM billion)	(billion units)	(RM billion)
6.6 Turnover 2/										
Consumer products	22.87	24.71	21.04	22.62	33.02	27.08	38.49	27.62	18.87	13.09
Industrial products	54.73	45.88	63.95	43.03	92.45	56.08	77.59	63.63	29.84	31.11
Construction	8.31	14.29	15.08	25.02	19.24	26.34	16.51	22.91	7.44	9.43
Trading/Services	97.04	164.29	121.29	231.51	184.64	222.22	142.31	207.59	58.2	84.14
Technology	67.77	14.94	73.54	15.93	98.04	29.62	108.88	35.87	26.06	9.19
Finance	13.54	75.10	17.46	102.90	14.14	85.23	12.93	79.69	5.75	37.33
Hotels	0.31	0.24	0.46	0.68	0.94	0.60	0.61	0.46	0.12	0.17
Properties	19.53	18.72	34.65	35.75	41.13	34.60	23.81	18.90	10.41	5.66
Plantation	5.94	25.40	5.49	19.66	6.32	19.85	4.98	15.62	2.45	9.75
Mining	0.01	0.01	0.03	0.03	0.03	0.04	0.01	0.01	0.00	0.00
Trusts /REITs 3/	2.84	3.80	2.61	4.77	2.11	3.88	2.42	4.36	1.04	1.98
Infrastructure project companies	5.44	13.63	6.49	19.16	5.40	17.20	4.18	18.78	1.27	5.15
Closed End Fund	0.03	0.06	0.03	0.06	0.01	0.03	0.01	0.02	0.00	0.01
Exchange Traded Fund	0.15	0.16	0.12	0.14	0.05	0.06	0.46	0.49	0.19	0.21
SPAC 4/	1.99	2.12	12.81	4.69	15.17	5.55	5.53	1.28	5.22	0.84
Loans	2.16	0.57	1.69	0.56	4.81	1.05	1.00	0.21	0.19	0.05
Bond Islamic			0.00	0.17	0.00	0.01	0.00	0.00	0.00	0.01
Call Warrants Board/STRCWARR	30.87	4.35	10.21	1.15	13.14	2.35	61.71	14.76	23.08	3.91
Grand Total	333.52	408.26	386.95	527.83	530.66	531.79	501.43	512.22	190.14	212.01
Note : Figures are inclusive of Direct Business 1/ As at end of May 2016 2/ Main Market and ACE Market (Main Board, 3/ Real Estate Investment Trusts 4/ Special Purpose Acquisition Company Source: Bursa Malaysia	Second Board and	l Mesdaq Marke	it)							

	Unit	2012	2013	2014	2015
7.1 Approved Investment Projects					
Number of projects approved		804	787	811	680
Potential employment	'000s	77	93	78	66
Total proposed capital investment	RM million	41,126	52,101	71,853	74,693
Domestic	% of total	49	41	45	71
Foreign	% of total	51	59	55	29
7.2 Foreign Investment in Approved Project	rs.				

20,919

0.7

6.9

3.3

13.4

10.6

0.8

2.9

1.4

60.0

0040

30,536

0.5

0.0

5.6

11.8

14.8

0.4

1.6

20.7

44.5

0044

39,593

0.5

0.3

11.2

27.5

19.8

1.7

1.0

3.4

34.7

2045

21,942

1.2

0.1

5.3

18.3

6.4

5.8

0.7

18.9

43.4

19

7.2 Foreign Investment in Approved Projects (by Selected Country) Total

Australia

Germany

France

Japan Singapore

Taiwan

Others

United Kingdom

United States of America

Source: Malaysian Investment Development Authority

7. APPROVED INVESTMENT PROJECTS

11-14

RM million

% of total

CAPITAL INVESTMENT IN APPROVED Proposed Capital Investment in Approved Projects MANUFACTURING SECTOR PROJECTS, 1990-2015 (by Selected Industry)

2014

2015

Food manufacturing	% of total	8.3	8.4	4.0	3.5
Textiles and textile products	% of total	1.1	1.5	1.7	0.03
Wood and wood products	% of total	1.0	0.7	0.5	1.1
Paper, printing and publishing	% of total	2.1	1.1	1.3	1.3
Chemicals and chemical products	% of total	15.7	11.1	15.0	3.1
Petroleum and petrochemical products	% of total	14.7	11.8	22.2	36.1
Rubber products	% of total	3.3	7.0	2.3	1.8
Plastic products	% of total	2.7	1.6	1.2	1.2
Non-metallic mineral products	% of total	1.5	4.4	4.8	5.0
Basic metal products	% of total	9.2	10.7	13.8	4.8
Fabricated metal products	% of total	3.0	2.7	3.1	3.5
Machinery and equipment	% of total	4.5	3.8	3.4	2.4
Electronics and electrical products	% of total	9.7	18.8	15.5	11.9
Transport equipment	% of total	19.1	12.7	7.8	8.7
Others	% of total	4.1	3.8	3.3	15.5

Unit

	,
Investment (RM billion)	No. of Projects
80]	۲ ^{1,600}
70 -	- 1,400
60 -	- 1,200
50	- 1,000
40	- 800
30	- 600
20 -	- 400
10 -	- 200
o 14, 14, 14, 14, 14, 14, 14, 14, 14, 14,	▋₊▋₊▋₊▋₊▋ ₊┃
'90 '92 '94 '96 '98 '00 '02 '04 '06 '08 '	10 '12 '14
Foreign Investment Dom	estic Investment
Number of Projects (RHS)	

TOTAL

RM billion

41.1

2012

2013

52.1

71.9

74.7

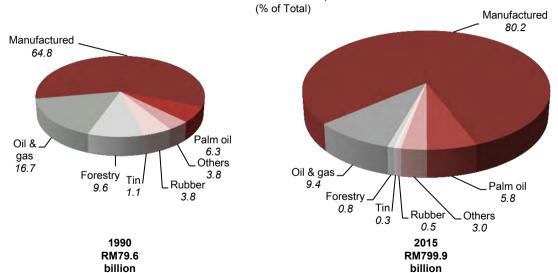
Source : Malaysian Investment Development Authority

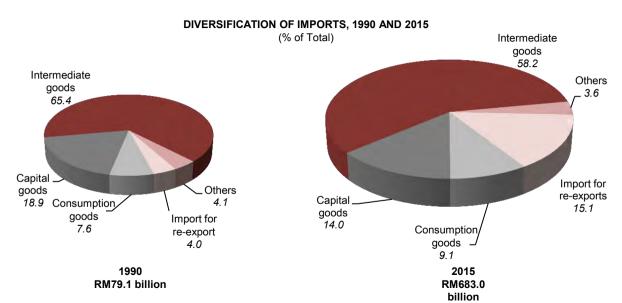
		Unit	2012	2013	2014	2015 ^(p)	2016 ^(e)
Total T	rade	RM billion	1,309.3	1,368.7	1,448.4	1,465.3	1,517.6
8.1 Gross I	Exports	RM billion	702.6	720.0	765.4	779.9	798.7
Man	nufactured	RM billion	521.7	548.1	587.2	625.5	660.5
Agri	culture	RM billion	80.4	68.8	69.2	67.3	64.7
Mini	ng	RM billion	94.4	97.9	104.1	82.7	68.6
8.2 Gross I	mports	RM billion	606.7	648.7	682.9	685.4	719.0
Сар	ital goods	RM billion	96.1	98.2	95.9	95.9	104.4
Inter	rmediate goods	RM billion	363.7	379.5	408.2	398.8	417.6
Con	sumption goods	RM billion	43.7	47.6	50.3	62.5	64.3
Trade E	Balance	RM billion	96.0	71.3	82.5	94.6	79.5
Note : (iii) Preliminary (iii) Estimate by EPU based on BNM Annual Report 2015 Source : Bank Negara Malaysia and Department of Statistics Malaysia							

EXTERNAL SECTOR

		Unit	2012	2013	2014	2015	2016 1/
8.3	Destination of Exports						
0.3	ASEAN	% of total	26.8	28.0	27.9	28.1	29.2
			23.6	24.5	23.8	24.0	21.9
	North East Asia 2/	% of total					
	Japan	% of total	11.9	11.0	10.8	9.5	8.8
	EU 28 ^{3/}	% of total	8.8	9.1	9.5	10.1	10.2
	United States of America	% of total	8.7	8.1	8.4	9.4	10.4
8.4	Sources of Imports						
	North East Asia 2/	% of total	25.6	27.6	28.2	30.4	31.4
	ASEAN	% of total	27.9	26.7	25.7	26.6	25.3
	EU 28 ^{3/}	% of total	10.8	10.9	10.4	10.2	10.0
	Japan	% of total	10.3	8.7	8.0	7.8	8.6
	United States of America	% of total	8.1	7.8	7.7	8.1	8.7
8.5	Trade Prices and Terms of Trade						
	Export Price Index	Index (2010=100)	112.4	110.5	111.8	107.1	103.9
	Import Price Index	Index (2010=100)	106.9	107.2	108.3	107.4	107.3
	Terms of Trade	Index (2010=100)	105.1	103.0	103.2	99.7	96.8
Note	: ¹⁷ January-April 2016 ²⁷ China, Hong Kong, South Korea ar ³⁷ 28 European Union countries e: Bank Negara Malaysia and Departme						

DIVERSIFICATION OF EXPORTS, 1990 AND 2015





13.6

22.8

-9.2

6.5

20.8

-4.5

-9.8

-3.6

12.7

71.8

174.9

82.6

92.3

89.6

37.0

27.9

24.6

25.4

33.0

765.42

170.2

54.7

115.5

76.8

10.8

31.7

34.4

36.7

20.2

682.87

4.7

27.9

-23.2

12.7

26.3

-3.8

-9.8

-11.3

12.7

82.5

175.3

73.8

101.5

85.8

36.9

25.2

23.8

25.8

28.1

779.95

182.9

53.6

129.4

79.1

11.5

31.1

36.5

35.0

17.5

685.3

-7.6

20.2

-27.8

6.7

25.3

-5.8

-12.8

-9.3

10.6

94.6

49.3

21.7

27.6

26.5

12.0

7.9

6.5

9.4

9.1

246.5

59.6

18.3

41.3

25.6

3.8

9.8

12.0

34.2

4.7

213.5

-10.4

3.4

0.8

8.2

-1.9

-5.5

4.4

33.1

25

-24.8

-13.8

2014

2015

2016 1/

2013

172.2

83.4

88.8

77.3

30.1

25.4

21.8

26.8

29.1

702.64

154.2

62.4

91.9

63.2

13.3

24.7

25.2

31.1

14.6

606.68

18.0

21.0

-3.1

14.1

16.7

0.7

-3.4

-4.3

14.5

96.0

176.2

79.2

97.0

79.2

31.3

26.2

21.7

27.1

29.2

719.99

162.6

56.4

106.3

72.7

10.5

30.7

31.5

30.7

16.5

648.15

Trade Balance by Main Trading Partner (RM billion)

2012

8.6

Far East

NIEs

Japan

China

Hong Kong

South Korea

TOTAL (including others)

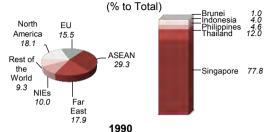
: 1/ January-April 2016 Source: Department of Statistics Malaysia

Taiwan

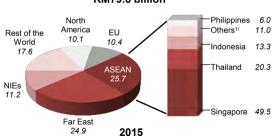
West Asia

Australia

MALAYSIA'S EXPORTS BY DESTINATION, 1990 AND 2015



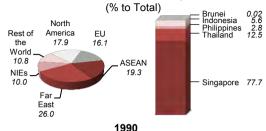
RM79.6 billion



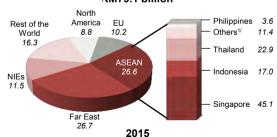
RM779.9 billion

Note: 1/ Including Brunei, Vietnam, Myanmar, Laos and Cambodia

MALAYSIA'S IMPORTS BY ORIGIN, 1990 AND 2015



RM79.1 billion



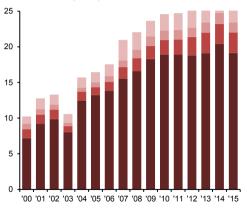
8.7 Tourist Arrivals by Region

	201		201		201		201		201	
REGION	million	% of Total	millio n	% of Total						
ASIA	22.7	90.5	23.3	90.6	24.8	90.3	23.4	90.8	6.1	91.2
ASEAN	18.8	74.8	19.1	74.3	20.4	74.3	19.2	74.4	4.9	73.7
Eastern Asia	2.6	10.2	2.9	11.1	2.8	10.3	2.9	11.1	0.8	12.6
Southern Asia	1.0	4.2	1.1	4.1	1.3	4.7	1.1	4.2	0.3	3.9
Western Asia	0.3	1.2	0.3	1.0	0.3	1.0	0.2	0.9	0.1	0.9
Central Asia	0.0	0.1	0.0	0.1	0.0	0.1	0.0	0.1	0.0	0.1
AMERICA	0.3	1.3	0.3	1.3	0.3	1.2	0.3	1.2	0.1	1.2
Northern America	0.3	1.3	0.3	1.3	0.3	1.2	0.3	1.2	0.1	1.2
Southern America	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
OCEANIA	0.6	2.3	0.6	2.3	0.6	2.3	0.6	2.1	0.1	1.7
EUROPE	1.0	4.1	1.1	4.2	1.2	4.5	1.1	4.3	0.3	4.3
Eastern Europe	0.1	0.2	0.1	0.2	0.1	0.3	0.1	0.2	0.0	0.3
Northern Europe	0.5	2.1	0.5	2.1	0.6	2.1	0.5	2.0	0.1	2.2
Southern Europe	0.1	0.3	0.1	0.3	0.1	0.4	0.1	0.4	0.0	0.3
Western Europe	0.4	1.6	0.4	1.6	0.5	1.7	0.4	1.6	0.1	1.5
AFRICA	0.0	0.2	0.1	0.2	0.1	0.2	0.1	0.2	0.0	0.2
OTHERS	0.4	1.7	0.3	1.3	0.4	1.4	0.4	1.4	0.1	1.4
TOTAL	25.1	100.0	25.7	100.0	27.4	100.0	25.7	100.0	6.7	100.0

Note: 1/ January-March 2016 Source: Tourism Malaysia

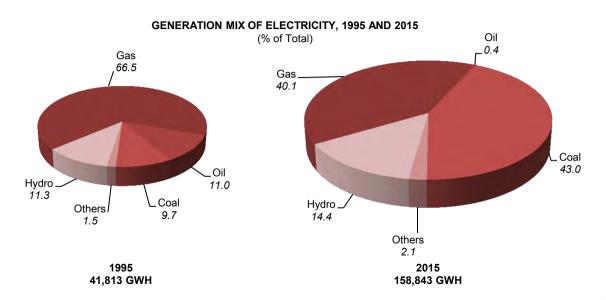
TOURIST ARRIVALS, 2000-2015





■ ASEAN ■ East Asia ■ America & Europe ■ Others

10.	ENERGY AND INFRASTRUCTURE								
		2012		2013		2014		2015	
		ktoe 1/	% of Total	ktoe 1/	% of Total	ktoe 1/	% of Total	ktoe 1/	% of Total
10.1	Final Energy Consumption, by Source								
i	Petroleum products	27,329	55.4	29,379	57.0	29,817	57.1	30,175	57.1
1	Electricity	10,011	20.3	10,590	20.5	11,042	21.1	11,175	21.1
1	Natural gas	10,206	20.7	10,076	19.5	9,641	18.5	9,757	18.5
ı	Coal and coke	1,744	3.5	1,539	3.0	1,709	3.3	1,730	3.3
1	Total	49,290	100.0	51,584	100.0	52,209	100.0	52,837	100.0
1									
ı			2012		2013		2014		2015 ^(e)
10.2	Electricity - Demand and Supply								
1	Peak demand (Megawatt)		17,815		19,219		19,845		21,615
ı	Installed capacity (Megawatt)		24,400		24,970		24,785		28,173
1	Reserve margin (%)		36.9		29.9		24.9		30.3
Note	: (p) Preliminary (e) Estimate 1/ ktoe = kilo tonne of oil equival			teringal Barbari	C-bab Electricity C	- Dhd. and Can			
Source	ee : Economic Planning Unit; Ministry of Energy, Green Technology an	nd Water; Energy Com	mission; renaga iva	asional Bernau, o	Sabah Electricity ou	n Bha; and Sarav	wak Energy Bernau	1	



	Unit	2012	2013	2014	201
40.0 Banda hii Oiiifana Tiira					
10.3 Roads by Surface Type Paved	km	143.012	158.005	154,694	
	km km	39.687	46.165		
Unpaved TOTAL		182,699	46,165 204,170	49,094	
TOTAL	km	162,699	204,170	203,788	
10.4 Railway					
Inter-city daily ridership	'000s	8.4	7.4	6.1	5.5
KTM Komuter daily ridership	'000s	95.5	120.4	128.6	135.8
Light Rail daily ridership	'000s	347.7	380.6	397.9	396.9
Total freight traffic	'000 tonnes	6,096	6,622	7,136	4,129
Container handling	TEU's 1/	331,871	343,395	318,033	283,063
10.5 Air Traffic					
No. of Passengers					
Domestic	million	34.4	43.2	45.1	46.1
International	million	32.8	38.4	40.0	40.3
TOTAL (including transit)	million	67.2	81.6	85.7	86.4
Cargo Handled					
Domestic	tonnes	167.272	168.369	181.531	198,137
International	tonnes	712.460	728.859	805.884	781,290
TOTAL (including transit)	tonnes	890.733	940.775	1,012.397	979,427
10.6 Ports					
Composition of Cargo Throughput					
General cargo	million tonnes	19.6	20.5	21.4	20.4
Dry bulk cargo	million tonnes	39.3	37.1	36.2	60.5
Liquid bulk cargo	million tonnes	66.5	69.1	68.8	67.7
Containerized cargo	million tonnes	325.8	331.8	335.4	385.1
TOTAL	million tonnes	451.2	458.5	461.8	533.7
IOIAL	million tornes	431.2	+30.5	401.0	555.7
Note : 1/ Twenty-foot equivalent units (million)					
Source : Economic Planning Unit, Department of	Statistics Malaysia, Ministry of Transport, M	linistry of Works, Land Public Transpo	ort Commission and Malaysia Air	rports Holdings Berhad	

Point Change, 2000-2014 2014 (p) 2000 2010 2012 Index Malaysian Well-Being Index

100 0

120 2

122 2

131 0

31 N

(2000 = 100)Economic Well-being

QUALITY OF LIFE

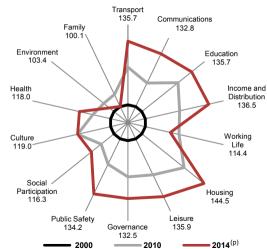
11.

Economic well-being	100.0	120.2	133.3	131.0	31.0
Transport	100.0	121.1	136.9	135.7	35.7
Communications	100.0	114.7	136.2	132.8	32.8
Education	100.0	125.9	132.9	135.7	35.7
Income & Distribution	100.0	119.7	131.8	136.5	36.5
Working Life	100.0	119.4	128.6	114.4	14.4
Social Well-being	100.0	115.8	121.0	122.6	22.6
Housing	100.0	130.3	136.9	144.5	44.5
Leisure	100.0	122.4	131.4	135.9	35.9
Governance	100.0	120.3	128.1	132.5	32.5
Public Safety	100.0	115.8	125.6	134.2	34.2
Social Participation	100.0	109.3	120.6	116.3	16.3
Culture	100.0	119.0	120.3	119.0	19.0
Health	100.0	110.2	114.1	118.0	18.0
Environment	100.0	107.4	107.3	103.4	3.4
Family	100.0	107.6	104.6	100.1	0.1
Composite Index	100.0	117.4	125.4	125.6	25.6

: (p) preliminary

Source : Economic Planning Unit

INDICES OF COMPONENT 2000, 2010 AND 2014



758

17.8

4.7

6.2

23.2

74.4

72.2

76.9

38.978

2013

633

4.7

6.3

21.4

74.6 (p)

72.4 (p)

77 1 (p)

39.728

16.3 (p)

2015

2.771(p)

4.8(e)

 $6.2^{(e)}$

74.8

72.5

77 A

33

2014

661

16.9 (e)

4.8 (p)

6.2 (p)

22.7 (p)

74.7 (e)

72.5 (e)

77.2 (e)

40.260

Telephone fixed lines	per 1,000 population	134	125	118	
Cellular phones	per 1,000 population	1,425	1,438	1,483	
Broadband subscribers 1/	per 1,000 household	660	671	702	
Total road mileage	km	182,699	204,170	203,788	
Total railway tracks	km	2,681	2,681	2,685	
Average daily newspaper circulation	per 1,000 population	116.2	110.5	104.6	

Source: Economic Planning Unit, Department of Statistics Malaysia, Ministry of Works, Ministry of Health, Ministry of Transport, Industrial Relations Department, Malaysian Communications and Multimedia Commission, National Registration Department, Social Security Organisation and the World Bank World Development Indicator

Selected Social Indicators

Health

Note

Population-doctor ratio

Maternal mortality ratio

Life expectancy at birth

(e) Estimate

Crude birth rate

Male

(p) Preliminary

Female

Beds in hospitals 2/

Crude death rate

Infant mortality rate

Unit

persons

years

years

vears

^{1/} Non-private household and public WiFi subscriptions are not taken into account ^{2/} Includes government hospitals and special medical institutions

number

per 1,000 population

per 1,000 population

per 1,000 live births

per 100,000 live births

	Unit	2012	2013	2014	2015
Education					
Literacy rate	21				_
15 years and above	%	94.6	94.6	95.2	95.1
10 years and above	%	95.2	95.3	95.7	
Enrolment					
Primary school 1/	%	96.4	97.1	97.9	97.2
Lower secondary school 2/	%	94.2	93.5	92.5	92.5
Upper secondary school 3/	%	84.5	84.8	84.4	82.2
Tertiary 4/	total ('000)	1,009	1,067		
Pupil-teacher ratio					
Primary	pupils	12.3	12.0	11.7	11.5
Secondary	pupils	13.1	13.1	12.5	12.0
Utilities					
Electricity coverage: rural housing units 5/	% of population	95.9	96.9	97.6	98.3
Water coverage	% of population	94.7	95.1	95.3	
Low-cost house and flat completed	number	5,155	5,995	6,976	3,110
Environment				-,	-,
Air quality	% of stations with API < 51	73.9	74.9	73.4	62.0
Water quality	% of clean rivers	73.9 58.3	57.2	73.4 51.2	58.0
Forested land	% of total land	56.3 54.5	57.2 54.7	51.2 55.3	
	75 Of total land	34.3	J-4.7	55.5	***
Family		0	040	004	E0
Marriages	number	215,604	216,666	221,674	56,997 ^{6/}
Divorces	number	39,447	39,335	42,014	7,256 ^{6/}
Average household size	number	4.1	***	4.3	
Social Participation					
Membership in residents' associations	number	4,542	3,468	3,941	5,740
Safety		•	-	•	
Crimes 7/	per 1,000 population	5.2	4.9	4.2	
Road accidents (Fatality Index)	per 10.000 vehicles	3.1	2.9	2.7	2.6
· · · ·		***	2.0	4.1	2.0
: 1/ Includes schools under Ministry of Education	n, private schools, state religious primary schools	s, people religious primary schools	ious socondon:bl-	lo religious socceder:	.lo
The state of	, private schools, MARA Junior Science College m five, which includes schools under Ministry of I	Education private echools MARA	Junior Science Colleges, Pour	I Military College, etate rolle	ione secondary
schools, people religious secondary schools		Education, private scribbis, MARA (Jamor Joience Coneges, Roya	an ivinitianly conege, state fells	nous secondal y
4/ Excludes pre-university (e.g. matriculation, pr		lectricity coverage in urban areas is u	ıniversal		
	based on violent crime and property crime	,			
rce : Economic Planning Unit, Department of Statisti		ation, Ministry of Natural Resources	and Environment, National R	'egistration Department	
Department of Islamic Development Malaysia, i	Royal Malaysian Police, Road Safety Department	nt Malaysia, National Water Service	s Commission and Registrar	of Society	34

Incidence of poverty					
Overall	% of households	3.6	3.8	1.7	0.6
Rural	% of households	7.1	8.4	3.4	1.6
Urban	% of households	2.0	1.7	1.0	0.3
Incidence of hardcore poverty					
Overall	% of households	0.7	0.7	0.2	0.1
Rural	% of households	1.4	1.8	0.6	0.2
Urban	% of households	0.3	0.2	0.1	0.0
	70 01 Hodoonoldo	0.0	0.2	0.7	0.0
11.4 Female-Related Information					
	Unit	2012	2013	2014	2015
Female population	% of population	48.6	48.6	48.7	48.4
Female labour force	% of labour force	36.4	37.8	38.4	38.34/
Total female employed	%	36.4	37.6	38.3	38.24/
Female unemployment rate	%	3.2	3.6	3.3	3.4 4/
	%	49.5			54.1 ⁴
Female labour force participation rate			52.4	53.6	
Female primary school enrolment	%	48.6	48.5	48.6	48.6

49.8

61.0

13.6

2009

49.8

61.0

13.9

2012

49.9

61.4

13.6

remaie population	% or population	40.0	40.0	40.7
Female labour force	% of labour force	36.4	37.8	38.4
Total female employed	%	36.4	37.6	38.3
Female unemployment rate	%	3.2	3.6	3.3
Female labour force participation rate	%	49.5	52.4	53.6

^{4/} Updated based on population estimates 2015
: Economic Planning Unit; Department of Statistics Malaysia; Ministry of Women, Family and Community Development; Ministry of Education; and Ministry of Higher Education

: ^{1/} Based on the Household Income Survey, which is conducted twice every 5 years ^{2/} Excludes Form Six enrolment in secondary schools

% of total members

Unit

%

Female secondary school enrolment 2/

Female university enrolment

3/ Includes the Senate

Note

Female members in Parliament 3/

11.3 Poverty 1/

35

50.0

62.0

13.2

2012	2013	2014
3.5	3.3	3.4
1.2	1.2	1.8
0.6	0.4	1.6
1.7	1.4	0.0
	3.5 1.2 0.6	3.5 3.3 1.2 1.2 0.6 0.4

INTERNATIONAL COMPARISON

World	3.5	3.3	3.4	3.1	3.2
Advanced Economies	1.2	1.2	1.8	1.9	1.9
Germany	0.6	0.4	1.6	1.5	1.5
Japan	1.7	1.4	0.0	0.5	0.5
United Kingdom	1.2	2.2	2.9	2.2	1.9
United States of America	2.2	1.5	2.4	2.4	2.4
Other Advanced Economies	2.1	2.3	2.8	2.0	2.1
Hong Kong	1.7	3.1	2.6	2.4	2.2
South Korea	2.3	2.9	3.3	2.6	2.7
Singapore	3.7	4.7	3.3	2.0	1.8
Taiwan	2.1	2.2	3.9	0.7	1.5
Emerging and Developing					
Countries	5.3	4.9	4.6	4.0	4.1
ASEAN					
Brunei	0.9	-2.1	-2.3	-0.2	-2.0
Indonesia	6.0	5.6	5.0	4.8	4.9
Malaysia	5.5	4.7	6.0	5.0	4.0-4.5
Philippines	6.7	7.1	6.1	5.8	6.0
Thailand	7.2	2.7	0.8	2.8	3.0
Vietnam	5.2	5.4	6.0	6.7	6.3

7.7

5.6

7.7

6.6

7.3

7.2

REAL GDP GROWTH, 1990-2016

2016 ^(e)

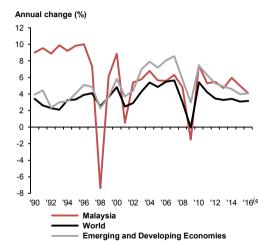
2015

6.9

7.3

6.5

7.5



India Note : (e) Estimate

China

Source : Bank Negara Malaysia and IMF World Economic Outlook April 2016

Country	2012	2013	2014	2015	2016 (e)
12.2 Consumer Price Index (% Annual change)					
Advanced Economies	2.0	1.4	1.4	0.3	0.7
Germany	2.1	1.6	0.8	0.1	0.5
Japan	0.0	0.4	2.7	0.8	-0.2
United Kingdom	2.8	2.6	1.5	0.1	0.8
United States of America	2.1	1.5	1.6	0.1	0.8
Other Advanced Economies	2.0	1.6	1.4	0.6	1.2
Hong Kong	4.1	4.3	4.4	3.0	2.5
Singapore	4.6	2.4	1.0	-0.5	0.2
South Korea	2.2	1.3	1.3	0.7	1.3
Taiwan	1.9	0.8	1.2	-0.3	0.7

2042

2044

2045

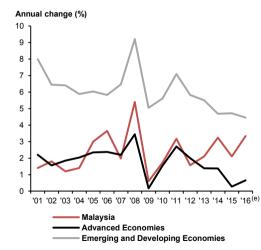
2046 (e)

Emerging Market and Developing 5.8 5.5 4.7 Countries 4.7 4.5 **ASEAN** 0.4 -0.2 -0.4 0.2 Brunei 0.1 6.4 Indonesia 4.0 6.4 6.4 4.3 Malaysia 1.7 2.1 3.2 2.1 2.5-3.5 3.2 2.9 4.2 Philippines 1.4 2.0 3.0 2.2 0.2 Thailand 1.9 -0.9 Vietnam 9.1 6.6 4.1 0.6 1.3 China 2.6 2.6 2.0 1.4 1.8 India 9.9 9.4 5.9 4.9 5.3

Note : (e) Estimate

Source : Bank Negara Malaysia and IMF World Economic Outlook April 2016

INFLATION RATE, 1990-2016



Selected Developed Countries					
Germany	2015	3,355.9	1.02/	31.02	69.02/
Japan	2015	4,121.6	1.02/	27.0 ^{2/}	72.0 ^{2/}
United Kingdom	2015	2,848.8	1.0	19.0	80.0
United States of America	2015	17,947.0	1.0	20.0	79.0
NIEs					
Hong Kong	2015	309.9	0.02/	7.0 2/	93.02/
Singapore	2015	292.7	0.0	26.0	74.0
Taiwan	2015	523.7	2.0	35.0	63.0
South Korea	2015	1,377.9	2.0	38.0	60.0
ASEAN					
Indonesia	2015	861.9	14.0	55.0	31.0
Malaysia 3/	2015	272.1	8.5	39.2	51.1
Philippines	2015	292.0	10.0	31.0	59.0
Thailand	2015	395.3	9.0	36.0	55.0
China	2015	10,866.5	9.0	41.0	51.0
India	2015	2.114.9	17.0	30.0	53.0

Agriculture

Value-Added of GDP (%)

Industry 1/

GDP

(US\$ billion)

Year

Country

12.3 Structure of Output

^{3/} Includes import duties
Source: Department of Statistics Malaysia and IMD World Competitiveness Yearbook 2016

Services

^{: 1/} Includes mining, manufacturing, construction, electricity, gas and water

^{2/} Refers to 2014

12.4 Structure of Demand					
Selected Developed Countries					
Germany	2015	54.0	19.4	20.0	39.6
Japan	2015	58.6	20.4	21.7	15.2
United Kingdom	2015	64.9	19.4	17.3	16.2
United States of America	2015	68.4	14.3	19.6	8.39
NIEs					
Hong Kong	2015	66.2	9.6	22.6	164.8
Singapore	2015	36.7	10.4	25.5	119.7
Taiwan	2015	52.2	13.9	20.8	54.5
South Korea	2015	49.5	15.2	29.1	38.2
ASEAN					
Indonesia	2015	55.9	9.8	33.2	17.4
Malaysia	2015	54.1	13.1	26.2	70.9
Philippines	2015	73.7	11.0	21.7	20.1
Thailand	2015	51.5	17.2	24.9	54.2
China	2015	38.2 1/	13.9 1/	44.3 1/	20.9
India	2015	59.8	10.7	29.5	12.6

Household Consumption

Expenditure

Share of GDP (%)

Gross Fixed

Capital Formation

Government Consumption

Expenditure

Country

12.4 Structure of Demand

Note : 1/ Refers to 2014 Source: Department of Statistics Malaysia and IMD World Competitiveness Yearbook 2016

Year

Exports of

Goods

	2012	2013	2014	2015	2016		2012	2013	2014	2015	2016
12.5 Current Account of Balance of P	ayments (U	S\$ billion)									
Advanced Economies						Emerging Market and					
	10 500 7	10.000.0	10.010.0	0.745.4	0.545.0	Developing Economies	7 400 7	7.050.0	7 000 4	0.400.4	0.405.0
Exports (f.o.b.)	10,592.7	10,823.2	10,940.3	9,715.1	9,545.2	Exports (f.o.b.)	7,463.7	7,659.3	7,632.4	6,462.4	6,105.9
Imports (f.o.b.)	11,068.4	11,135.9	11,260.6	9,925.9	9,731.3	Imports (f.o.b.)	6,567.1	6,774.0	6,767.8	5,937.4	5,685.6
Goods balance	-475.7	-312.8	-320.3	-210.7	-186.1	Goods balance	896.6	885.3	864.6	525.0	420.3
Services balance	444.8	514.0	559.6	495.2	479.8	Services balance	-315.9	-364.3	-423.9	-374.5	-403.0
Trade balance	-56.0	170.2	209.1	265.7	279.0	Trade balance	580.7	521.1	440.7	150.5	17.3
Primary income balance	450.8	440.3	417.8	405.3	406.6	Primary income balance	-483.8	-555.9	-491.3	-426.9	-402.0
Secondary income balance	-401.2	-419.4	-424.0	-387.1	-395.1	Secondary income balance	239.9	215.5	206.3	221.3	240.1
Current account balance	18.8	222.1	232.9	302.7	305.1	Current account balance	360.6	189.6	145.5	-71.7	-163.7
Emerging and Developing Asia						Malaysia					
Exports (f.o.b.)	3,144.7	3,339.2	3,462.0	3,251.7	3,176.2	Exports	208.8	202.4	207.7	175.6	164.6
Imports (f.o.b.)	3,015.8	3,121.8	3,139.4	2,794.8	2,662.4	Imports	172.2	171.7	173.1	147.7	141.4
Goods balance	128.9	217.3	322.6	456.9	513.8	Goods balance	36.6	30.6	34.7	27.9	23.1
Services balance	-32.9	-63.9	-87.3	-135.6	-204.5	Services balance	-2.8	-3.0	-3.4	-5.2	-4.5
Trade balance	96.0	153.4	235.3	321.3	309.3	Trade balance	33.8	27.6	31.2	22.6	18.7

Primary income balance

Current account balance

Secondary income balance

-168.2

129.4

270.5

-150.6

119.6

290.3

2012

-11.6

-6.0

16.2

2012

-10.8

-5.6

11.3

2014

-11.4

-5.4

14.5

2015

-8.2

-5.7

8.7

-8.8

-5.4

4.5

2016 (6)

Primary income balance Secondary income balance Current account balance

f.o.b (free on board)

Note : (e) Estimate

-102.3

127.2

120.9

Source: Department of Statistics Malaysia, Bank Negara Malaysia and IMF World Economic Outlook April 2016

2012

2012

-172.0

119.5

100.9

-127.8

208.4

98.8

2014

2015

2016 (6)

	2012	2013	2014	2015	2016 ^(e)
12.6 Savings and Investment (as % of GDP)					
World					
Savings	24.9	24.8	25.0	24.9	24.9
Investment	25.6	25.6	25.8	25.6	25.2
Advanced Economies					
Savings	20.8	20.6	20.8	20.7	20.8
Investment	21.2	21.4	21.7	21.9	21.4
Resource balance	-0.4	-0.8	-0.9	-1.2	-0.7
Emerging and Developing Economies					
Savings	31.7	31.5	31.7	31.5	31.5
Investment	32.8	32.1	32.2	31.4	31.1
Resource balance	-1.1	-0.6	-0.5	0.1	0.4
Malaysia					
Savings	30.9	29.4	29.3	28.0	27.
Investment	25.7	25.9	25.0	25.1	25.
Resource balance	5.2	3.5	4.3	2.9	1.

Note : e) Estimate
Source : Bank Negara Malaysia, Department of Statistics Malaysia and IMF World Economic Outlook April 2016

	2015	2015	2015	2015	2015
12.7 Government, Debt and Resource Flows					
Selected Developed Countries					
Australia	25.9 ^{1/}	37.5	-3.1		37.7
Germany	36.1 ³ /	43.9	0.7	46.3 ^{3/}	46.1
Japan	30.6 ^{2/}	41.5 ^{3/}	-5.2		-0.4
United Kingdom	32.1 ^{3/}	43.2	-4.4		57.6
United States of America	26.1 ^{3/}	36.9 ³/	-3.7		409.9
NIEs					
Hong Kong	15.7 ^{3/}	18.1	0.6	0.0	180.8
South Korea	24.6 ^{3/}	21.8	-0.2	0.5	5.0
Taiwan	12.3 ^{3/}	16.6	-1.6	0.0	2.4
Singapore	13.9 ³/	17.0	-1.2	0.0	65.3
ASEAN					
Indonesia	10.8 ^{3/}	17.4	-2.5	5.5	15.5

General Government

Expenditure

(% of GDP)

10.83/ Indonesia Malaysia 14.3 10.63/ Philippines Thailand 17.03/ China

Country

India

18.73/ 17.93/

Collected Total

Tax Revenue

(% of GDP)

16.6 17.13/ 26.0 27.73/

25.6

-3.2 -0.7 0.3 -2.8

-3.6

Government Budget

Surplus / Deficit

(% of GDP)

1.9 15.6 0.63/ 0.23/ 1.5

Central Government

Foreign Debt

(% of GDP)

11.8 3/

126.7 23.0

11.3

5.9

Direct Investment

Flows Inward

(US\$ billion) ---

: 1/ Refers to 2012 2/ Refers to 2013 3/ Refers to 2014 Source: Ministry of Finance and IMD World Competitiveness Yearbook 2016

	2015	2015	2013	2015	2015
12.8 Population, Urbanisation and Population Density					
Selected Developed Countries					
Australia	7,741.0	23.9	3.0	90.0	18.8
Germany	357.0	81.3	231.4	75.0	12.1
Japan	378.0	126.9	349.3	94.0	12.6
United Kingdom	244.0	64.7	265.0	80.0	17.6
United States of America	9,832.0	321.6	34.6	83.0	19.0
NIEs					
Hong Kong	1.0	7.3	6,845.2	100.0	11.3
South Korea	100.0	50.6	515.9	84.0	14.0
Taiwan	36.0	23.5		87.0	13.7
Singapore	0.1	5.5	7,713.0	100.0	15.4
ASEAN					
Indonesia	1,911.0	255.5	137.9	54.0	27.7
Malaysia	330.3	31.2	89.8	73.5	25.0
Philippines	300.0	101.6	330.0	50.0	33.4
Thailand	513.0	65.1	131.2	50.0	18.1
China	9,563.0	1,374.6	144.6	55.0	17.5
India	3,287.0	1,291.4	421.1	33.0	28.8

Population

(million)

Population Density

(per km²)

Surface Area

('000 km²)

Country

Source: The World Bank and IMD World Competitiveness Yearbook 2016

43

Urban Population

(% of Total Population)

Population Under 15 years

(% of Total Population)

	Total Employment		noyment by occion (70 or rotal Employm	
Country	(million)	Agriculture	Industry 1/	Services
	2015	2015	2015	2015
12.9 Structure of Employment				
Selected Developed Countries				
Australia	11.9	2.7	19.0	78.4
Germany	43.0	1.4	27.7	70.9
Japan	63.8	3.6	24.6	71.8
United Kingdom	31.1	1.1	18.6	80.3
United States of America	148.8	1.6	17.6	80.8
NIEs				
Hong Kong	3.8	0.1	11.5	88.3
South Korea	25.9	5.2	24.7	70.1
Taiwan	11.2	5.0	36.0	59.0
Singapore	3.7	0.0	28.5	71.5
ASEAN				
Indonesia	114.8	32.9	21.8	45.3
Malaysia	13.8	11.7	28.2	60.1
Philippines	38.7	29.1	16.2	54.7
Thailand	38.0	32.3	23.7	44.0
China	774.5	29.5 ^{2/}	29.9 2/	40.6 ² /

China 774.5 India

Note $^{\circ}$! Includes mining, manufacturing, construction, electricity, gas and water $^{\circ}$? Refers to 2014 Source : Department of Statistics Malaysia and IMD World Competitiveness Yearbook 2016

508.5 2/

Total Employment

29.52 48.9 2/

29.92/ 24.32

Employment by Sector (% of Total Employment)

26.82

12.10	Quality of Life						·
	Selected Developed Countries						!
	Germany	80.9	3.7	9	51.9	99.0	16.0
	Japan	83.5	2.7	8	64.9	99.0	17.4
	United Kingdom	80.7	4.2	12	54.6	99.0	20.7
	United States of America	79.1	6.5	13	51.2	99.0	15.4
	NIEs						•
	Hong Kong	84.0	2.0	9	36.3	***	13.8
	South Korea	81.9	3.4	9	37.2		17.3
	Taiwan	79.8	5.0		34.7	98.6	13.3
	Singapore	83.0	2.7	10	37.4	96.8	17.0
	ASEAN						
	Indonesia	68.9	27.2	20	49.0	93.9	16.1

Crude Birth

Rate

(Per 1,000 population)

2014

17

24

11

12

20

Dependency Ratio

(Population Age <15

and > 65 years)

2015

44.7

60.0

40.3

37.5

51.9

Adult Literacy Rate

(% Age 15 years and

above)

2015

95.1

96.3

96.7

96.4

72.1

Pupil-Teacher Ratio in

Education

(Primary Education)

2013

12.0

36.0

16.3 ^{1/}

41.0

Life Expectancy

at Birth

(Years)

2014

74.7

68.2

74.4

75.8

68.0

Source: Department of Statistics Malaysia, IMD World Competitiveness Yearbook 2016 and the World Bank World Development Indicator

Infant Mortality

(Per 1.000 live births)

2015

6.2

28.0

12.3

10.7

47.7

Malaysia Philippines Thailand

China

India

Note: 1/ Refers to 2012

Country

12.10 Quality of Life

Germany	46,480	46,680	46,390	4
Japan	45,190	47,830	46,330	4
United Kingdom	40,190	41,010	42,040	4
United States of America	50,450	52,530	53,720	5
NIEs				
Hong Kong	35,690	36,320	38,520	4
South Korea	22,620	24,640	25,870	2
Singapore	48,330	51,390	54,580	5
ASEAN				
Indonesia	3,010	3,580	3,740	
Malaysia	10,009	10,263	10,345	1
Philippines	2,640	3,000	3,340	
Thailand	5,000	5,610	5,840	
Vietnam	1,390	1,550	1,740	
China	5,000	5,870	6,710	
India	1,410	1,500	1,530	

Source: Department of Statistics Malaysia and the World Bank World Development Indicator

12.11 GNI Per Capita (US\$)

	Country	Internet Users (No. of internet users per 1,000 people)	Computers Per Capita (No. of computers per 1,000 people)	Mobile Broadband Subscribers (3G & 4G market, % of mobile market)	Information Technology Skills ^{1/} (Score)	Broadband Subscribers (Per 1,000 inhabitants)	Cyber Security ^{1/} (Score)	Investment in Telecommuni- cations (Capital Expenditure Aggregate Annual Spending)	Internet Bandwidth Speed (Average speed)	Mobile Telephone Costs (Monthly Blended Average Revenue per user)	Fixed Broadband Tariffs (Residential), (Per month (US\$))
		2015	2015	2014	2016	2014	2016	2014	2015	2014	2012
12.12	Information Age										
	Selected Developed Countries										
	Australia	882	968	81.2	7.3	524	6.0	2,232	8.2	40.1	62.1
	Germany	868	1,018	49.9	7.0	432	6.2	10,871	12.9	17.5	38.5
	Japan	875	904	98.9	7.5	687	5.2	18,321	17.4	40.6	26.6
	United Kingdom	843	994	68.3	7.6	450	5.6	3,368	13.5	29.4	20.5
	United States of					322		31,468	13.9	47.0	15.0
	America	890	1,144	69.3	8.6	022	5.8	31,400	10.5	47.0	10.0
	NIEs										
	Hong Kong	877	1,011	72.9	8.7	314	7.4	396	16.8	26.0	21.7
	South Korea	867	956	89.4	7.5	383	5.2	4	26.7	39.1	26.6
	Taiwan	830	862	88.4	7.7		6.7	1,229	12.9	23.2	13.8
	Singapore	876	953	96.3	8.5	680	7.7	1,014	13.9	40.5	30.2
	ASEAN										
	Indonesia	311	94	15.6	6.8	25	5.2	5	3.9	3.4	20.8
	Malaysia	745	470	46.1	7.7	214	6.9	1	5.2	16.0	21.4
	Philippines	372	170	28.5	7.2	65	4.4	1,114	3.2	3.1	23.4
	Thailand	466	210	85.4	6.4	84	5.1	2	9.3	6.0	20.3
	China	455	267	37.7	7.1	146	5.8	56,053	4.1	8.9	23.8
	India	225	93	10.5	8.2	23	5.6		2.8	19.7	5.3

		(,	(,	(,		(
(Score)	(Score)				Exports)	
2016 1/	2016 1/	2014	2014	2014	2014	2016 ^{1/}
7.0	5.6	2.2 2/	1.2 ^{2/}	4,691	13.6	8.0
6.6	6.1	2.8	1.9	199,826	16.0	8.2
6.5	6.2	3.6	2.8	100,955	16.7	6.9
7.3	6.5	1.7	1.1	70,653	20.7	8.0
7.8	7.9	2.7 ^{2/}	1.9 ^{2/}	155,641	18.2	8.6
8.0	7.1	0.7	0.3	600 2/	12.3 ^{2/}	7.8
5.2	4.9	4.3	3.4	133,447	26.9	5.8
6.2	6.7	3.0	2.3	117,672	38.6	6.6
8.2	7.9	2.2	1.3	137,369	47.2	8.4
	(Score) 2016 1/ 7.0 6.6 6.5 7.3 7.8	(Score) (Score) 2016 1/ 2016 1/ 7.0 5.6 6.6 6.1 6.5 6.2 7.3 6.5 7.8 7.9 8.0 7.1 5.2 4.9 6.2 6.7	(Score) (Score) 2016 1/ 2016 1/ 2014 7.0 5.6 2.2 2/ 6.6 6.1 2.8 6.5 6.2 3.6 7.3 6.5 1.7 7.8 7.9 2.7 2/ 2.	(Score) (Score) 2016 11 2016 11 2014 2014 7.0 5.6 2.2 22 1.2 22 1.9 6.5 6.6 2.8 1.9 6.5 6.2 3.6 2.8 1.9 6.5 1.7 1.1 7.8 7.9 2.7 22 1.9 22 1.9 24 1.9 24 1.9 25 1.	(Score) (Score) 2016 11 2016 12 2014 2014 2014 7.0 5.6 2.2 22 1.2 22 4.691 6.6 6.1 2.8 1.9 199,826 6.5 6.2 3.6 2.8 100,955 7.3 6.5 1.7 1.1 70,653 7.8 7.9 2.7 22 1.9 155,641 8.0 7.1 0.7 0.3 600 22 5.2 4.9 4.3 3.4 133,447 6.2 6.7 3.0 2.3 117,672	(Score) (Score) Exports) 2016 11 2016 12 2014 2014 2014 2014 7.0 5.6 2.2 2 ² 1.2 2 ² 4,691 13.6 6.6 6.1 2.8 1.9 199,826 16.0 6.5 6.2 3.6 2.8 100,955 16.7 7.3 6.5 1.7 1.1 70,653 20.7 7.8 7.9 2.7 2 ² 1.9 2 ² 155,641 18.2 8.0 7.1 0.7 0.3 600 2 ² 12.3 2 ² 5.2 4.9 4.3 3.4 133,447 26.9 6.2 6.7 3.0 2.3 117,672 38.6

Total Expenditure

on R&D

(% of GDP)

Business

Expenditure on R&D

(% of GDP)

0.02/

0.6

0.12

0.3

High-Technology

Exports

(US\$ million)

4,981

63,376

23.839

34,992

High-Technology

Exports

(% of Manufactured

7.0

43.9

49.0

20.4

Intellectual Property

Rights Enforced

(Score)

3.8

6.6

4.4

4.9

Country

ASEAN

Indonesia

Malaysia

Thailand

Philippines

Development and

Application of

Technology

5.7

7.2

5.5

5.6

Funding for

Technological

Development

4.5

6.8

4.4

5.2

China 5.8 5.7 2.0 1.5 558.606 25.4 4.7 6.3 5.7 0.9 0.3 5.3 India 17,316 8.6 : 1/ IMD Survey, where the higher the score is, the better the performance 2/ Refers to 2013 Source: IMD World Competitiveness Yearbook 2016

0.12

1.3

0.12

0.5

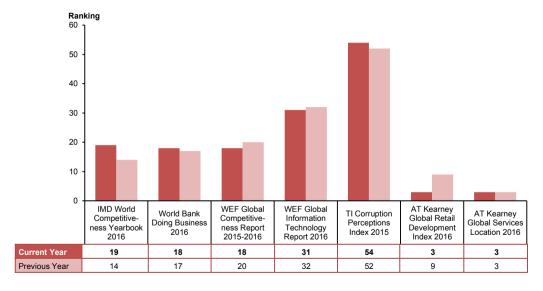
Country/Rank Perlormarke Perlormark Perlormark	BOARD,
Ranking United States of America 1 1 23 25 2 7 1 1 1 1 3 Switzerland 2 (4) Hong Kong 9 5 1 1 1 1 1 15 21 2 1 USA 3 (1) Singapore 3 4 2 3 7 5 7 8 3 4 Singapore 4 (3) Switzerland 14 10 5 2 6 3 2 3 4 2 Sweden 5 (9) Canada 10 14 8 10 3 12 6 9 5 10 Denmark 6 (8) Norway 24 32 7 6 5 8 10 6 7 9 Ireland 7 (16) Denmark 23 22 10 8 8 8 6 3 2 8 6 Netherlands 8 (15) Sweden 20 17 11 11 9 4 4 4 4 9 5 Norway 9 (7) Germany 8 8 8 18 19 7 8 9 10 10 12 Canada 10 (5) Taiwan 11 15 9 9 14 15 18 19 11 14	
United States of America 1 1 23 25 2 7 1 1 1 1 3 Switzerland 2 (4) America 1 1 1 23 25 2 7 1 1 1 1 3 Switzerland 2 (4) Hong Kong 9 5 1 1 1 1 1 15 21 2 1 USA 3 (1) Singapore 3 4 2 3 7 5 7 8 3 4 Singapore 4 (3) Switzerland 14 10 5 2 6 3 2 3 4 2 Sweden 5 (9) Canada 10 14 8 10 3 12 6 9 5 10 Denmark 6 (8) Norway 24 32 7 6 5 8 10 6 7 9 Ireland 7 (16) Denmark 23 22 10 8 8 8 6 3 2 8 6 Netherlands 8 (15) Sweden 20 17 11 11 9 4 4 4 4 9 5 Norway 9 (7) Germany 8 8 8 18 19 7 8 9 10 10 12 Canada 10 (5) Taiwan 11 15 9 9 14 15 18 19 11 14	Score
America 1 1 23 25 2 7 1 1 1 1 3 WISE TIATU 2 (4) Hong Kong 9 5 1 1 1 1 1 15 21 2 1 1 USA 3 (1) Singapore 3 4 2 3 7 5 7 8 3 4 Singapore 4 (3) Switzerland 14 10 5 2 6 3 2 3 4 2 Sweden 5 (9) Canada 10 14 8 10 3 12 6 9 5 10 Denmark 6 (8) Norway 24 32 7 6 5 8 10 6 7 9 Ireland 7 (16) Denmark 23 22 10 8 8 6 3 2 8 6 Netherlands 8 (15) Sweden 20 17 11 11 9 4 4 4 4 9 5 Sweden 20 17 11 11 9 4 4 4 4 9 5 Germany 8 8 8 18 19 7 8 9 10 10 12 Canada 10 (5) Taiwan 11 15 9 9 14 15 18 19 11 14	100.00
Hong Kong 9 5 1 1 1 1 1 15 21 2 1 USA 3 (1) Singapore 3 4 2 3 7 5 7 8 3 4 Singapore 4 (3) Switzerland 14 10 5 2 6 3 2 3 4 2 Sweden 5 (9) Canada 10 14 8 10 3 12 6 9 5 10 Denmark 6 (8) Norway 24 32 7 6 5 8 10 6 7 9 Ireland 7 (16) Denmark 23 22 10 8 8 6 6 3 2 8 6 Netherlands 8 (15) Sweden 20 17 11 11 9 4 4 4 4 9 5 Norway 9 (7) Germany 8 8 8 18 19 7 8 9 10 10 12 Canada 10 (5) Taiwan 11 15 9 9 14 15 18 19 11 14	98.02
Finding Norm	97.88
Switzerland 14 10 5 2 6 3 2 3 4 2 Sweden 5 (9) Canada 10 14 8 10 3 12 6 9 5 10 Denmark 6 (8) Norway 24 32 7 6 5 8 10 6 7 9 Ireland 7 (16) Denmark 23 22 10 8 8 6 3 2 8 6 Netherlands 8 (15) Sweden 20 17 11 11 9 4 4 4 4 9 5 Sweden 20 17 11 11 9 4 4 4 4 9 5 Germany 8 8 8 18 19 7 8 9 10 10 12 Canada 10 (5) Taiwan 11 15 9 9 14 15 18 19 11 14	97.65
Canada 10 14 8 10 3 12 6 9 5 10 Denmark 6 (8) Norway 24 32 7 6 5 8 10 6 7 9 Ireland 7 (16) Denmark 23 22 10 8 8 6 3 2 8 6 Netherlands 8 (15) Sweden 20 17 11 11 9 4 4 4 9 5 Norway 9 (7) Germany 8 8 8 18 19 7 8 9 10 10 12 Canada 10 (5) Taiwan 11 15 9 9 14 15 18 19 11 14	92.35
Norway 24 32 7 6 5 8 10 6 7 9 Ireland 7 (16) Denmark 23 22 10 8 8 6 3 2 8 6 Netherlands 8 (15) Sweden 20 17 11 11 9 4 4 4 9 5 Norway 9 (7) Germany 8 8 18 19 7 8 9 10 10 12 Canada 10 (5) Talwan 11 15 9 9 14 15 18 19 11 14	91.76
Denmark 23 22 10 8 8 6 3 2 8 6 Netherlands 8 (15) Sweden 20 17 11 11 9 4 4 4 9 5 Norway 9 (7) Germany 8 8 18 19 7 8 9 10 10 12 Canada 10 (5) Taiwan 11 15 9 9 14 15 18 19 11 14	91.54
Sweden 20 17 11 11 9 4 4 4 9 5 Norway 9 (7) Germany 8 8 18 19 7 8 9 10 10 12 Canada 10 (5) Taiwan 11 15 9 9 14 15 18 19 11 14 Canada 10 (5)	91.32
Germany 8 8 18 19 7 8 9 10 10 12 Norway 9 (7) Taiwan 11 15 9 9 14 15 18 19 11 14 Canada 10 (5)	
Taiwan 11 15 9 9 14 15 18 19 11 14 Canada 10 (5)	90.05
	90.05
	88.57
Netherlands 25 9 13 15 12 10 8 7 15 8 New Zealand 16 (20)	85.61
Ireland 12 6 15 13 13 2 24 23 16 7 Australia 17 (18)	84.27
New Zealand 37 41 6 4 15 13 23 20 17 16 United Kinadom 18 (19)	83.34
Australia 28 24 14 14 17 17 19 18 18 17 MALAYSIA 19 (14)	83.05
United Kingdom 18 28 19 16 20 18 16 16 19 18 Finland 20 (20)	82.04
	79.35
China 4 3 35 51 27 26 25 25 22 25 Orima 25 (22)	
30util Rolea 15 21 26 20 37 46 21 22 25 29 345411 25 (21)	78.72
5dpdi1 25 10 42 57 25 25 10 11 27 26 Thailand 25 (00)	4.68
	1.20
Philippines 34 38 36 36 26 24 57 55 41 42 India 41 (44) 65.83	3
Indonesia 36 37 30 32 34 39 56 57 42 48 Philippines 42 (41)	1
India 16 16 47 47 33 31 58 58 44 41 Indonesia 48 (42) 62.38	
Note : • The World Competitiveness Ranking series analyse and rank how nations and enterprises manage the totality of their	
competencies to achieve increased prosperity. The components above provide ranking based on knowledge components. For Malaysia's purpose, the comparison is made for Note: Rankings for 2015 are in brackets	
four components, in relation to 21 other countries, which are mainly developed countries.	
"Rank out of 61 countries ≥ Rank out of 61 countries Source : IMD World Competitiveness Yearbook 2016	49

		2011	2012	2013	2014	20
Proc	ductivity per Worker (Nominal US\$) 1/					
Sele	ected Developed Countries					
(Germany	86,953	81,634	86,872	90,325	78,1
J	Japan	93,972	95,091	77,674	72,559	64,6
ι	Jnited Kingdom	82,801	82,764	84,583	95,940	91,
ι	United States of America	107,915	110,092	116,722	119,061	120,
Sele	ected Emerging and Developing Economies					
NIEs						
ŀ	Hong Kong	67,136	71,711	73,092	77,006	81,
	South Korea	46,045	45,769	52,045	55,095	53
T	Γaiwan	43,591	43,643	44,607	44,796	46
5	Singapore	80,478	82,355	84,648	84,956	80,
ASE	AN					
þ	ndonesia	7,722	7,924	7,837	7,751	7
ı	Malaysia	25,592	23,847	24,002	24,082	21
F	Philippines	6,043	6,652	7,174	7,471	7
Т	Γhailand	8,986	9,388	9,946	9,817	10
Chin	na	9,550	10,726	11,927	13,411	14
	a	3,823	3,932	4,156	4,423	4

		2011	2012	2013	2014	2015 ²
16	Productivity per Worker, PPP (US\$) 1/					
	Selected Developed Countries					
	Germany	45.0	44.8	47.3	48.0	50.4
	Japan	34.2	34.8	36.3	36.3	37.2
	United Kingdom	43.5	42.6	43.4	45.7	47.4
	United States of America	55.5	55.2	59.0	59.8	60.8
	Selected Emerging and Developing					
	Economies NIEs					
	Hong Kong	41.5	43.1	43.8	44.7	46.6
	South Korea	26.3	26.6	26.7	28.7	
	Taiwan	38.6	37.8	39.5	39.5	30.2 46.1
	Singapore	45.8	46.6	47.3	59.8	62.1
	ASEAN					
	Indonesia	4.6	5.1	5.4	10.2	11.1
	Malaysia	19.7	19.4	20.0	26.4	28.6
	Philippines	5.1	4.9	5.3	7.6	8.1
	Thailand	7.1	7.1	7.4	10.7	12.1
	China	7.3	8.0	8.7	10.6	11.8
	India	4.5	4.5	4.8	6.5	6.4

	·		2013			2014			2015	
		Industry 2/	Services	Agriculture	Industry 2/	Services	Agriculture	Industry 2/	Services	Agriculture
12.17	Productivity by Sector (PPP) (US\$) 1/									
	Selected Developed Countries									
	Germany	100,809	77,103	42,517	105,440	78,169	42,210	102,930	91,336	50,632
	Japan	73,762 3/	74,675 3/	22,896 3/	76,368 4/	74,489 4/	23,756 4/	80,382 5/	75,630 5/	24,080 5/
	United Kingdom	84,719	76,209	44,230	89,768 4/	80,506 4/	46,859 4/	89,079	85,925	53,131
	United States of America	128,034	112,703	85,474	129,724 4/	114,190 4/	86,603 4/	137,732	117,487	88,920
	Selected Emerging and Developing Econo	omies								
	Hong Kong	60,498 3/	105.141 ^{3/}	73,124 3/	62,863 4/	107.905 4/	95,622 4/	66,986 5/	112,098 5/	100,247 5/
	South Korea	98.715	52,191	23,389	105.087	56.927	27,661	109.452	60.723	31,742
	Taiwan	69,330	96,830	28,447	80,831	93,233	32,589	96,448	104,415	35,644
	Singapore	78,922	103,617	20,447	103,358	127,717	02,000	119,669	132,801	
	ASEAN									
	Indonesia	25,485	10.180	4,827	46,637	19,818	9,205	62,373	16,956	10,511
	Malaysia	53,852	37,150	21,709	79,315	47,478	30,557	87,598	49,773	43,868
	Philippines	23,588	12,829	4,299	35,077	19,199	6,642	36,402	20,611	6,746
	Thailand	35,641	19,866	3,651	49.073	27,519	6,346	43,914	36,522	8,255
	China	23,913	19.671	4.808	62.863 4/	25,140 4/	6,686 4/	33,124	27.602	7.250
	India	12,289	23,677	3,023	20,870	28,103	5,463	17,926	28,260	5,141
Note	: ¹¹ Productivity in agricultural (PPP) = Related GDP Productivity in industry (PPP) = Related GDP Productivity in services (PPP) = Related GDP ²¹ Includes mining, construction, electricity, gas s ³² Refers to 2012 ⁴ Refers to 2013 ⁵ Refer : IMD World Competitiveness Yearbook	PPP) per person e (PPP) per person e	mployed in indust	ry, US\$						

13. MALAYSIA'S COMPETITIVENESS POSITION



INVESTOR'S GUIDE

14.1 Income Tax Rate

Individual 0-28%
 Corporate 19-24%

14.2 Promotion of Investment Act.1986

- Incentives available are Pioneer Status (PS) and Investment Tax Allowance (ITA).
- · These incentives are mutually exclusive.
- A company granted with PS enjoys partial or full exemption from being taxed for 5 to 10 years. Unabsorbed capital allowances as well as accumulated losses incurred during the pioneer period can be carried forward and deducted from post pioneer income of the company.
- The ITA offers allowance of 60%-100% on its qualifying capital expenditure incurred within 5-10 years from the date the first qualifying capital expenditure is incurred. The allowance can be utilised to offset against 70%-100% of the statutory income for each year of assessment.
- Incentives are offered based on activities and products determined in the list of promoted products and activities.

14.3 Income Tax Act, 1967

Exemption of income is given the following activities (the quantum of tax exemption varies):

- Principal Hub, Treasury Management Centre, Private Healthcare, Acquisition of Foreign Company, Industrial Area Management incentive, Less Developed Areas incentive;
- Reinvestment Allowance;
- Double Deduction: Research & Development, Approved Training, Promotion of Malaysian Brand Name:
- iv. Accelerated Capital Allowance; and
- Capital Allowance to Increase Automation.

14.4 Others

Companies are also subjected to other Acts such as Customs Act 1967, Excise Act 1976, Free Zone Act 1990, Labuan Offshore Business Activity Act (LOBATA) 1990 and Goods and Services Tax Act 2014.

15. FOREIGN EXCHANGE ADMINISTRATION RULES Malaysia continues to maintain liberal Foreign Exchange Administration (FEA) rules, which are mainly prudential measures to support the overall macroeconomic objective of

maintaining monetary and financial stability. Bank Negara Malaysia (BNM) is committed in ensuring the FEA rules continue to support and enhance the competitiveness of the economy through the creation of a more supportive and facilitative environment for trade, business and investment activities. 15.1 **Rules Applicable to Residents**

15.1.1 Investment in foreign currency assets

- assets offered in Malaysia by a resident. Investment abroad
- Residents are free to undertake investment abroad using foreign currency funds sourced from abroad.
 - Residents without domestic ringgit borrowing are free to invest abroad.
 - Residents with domestic ringgit borrowing who are converting ringgit into

Residents are free to undertake any amount of investment in foreign currency

- foreign currency are free to invest abroad: up to RM50 million equivalent in aggregate for the group of resident entities
- with parent-subsidiary relationship per calendar year; and
- up to RM1 million equivalent per calendar year in aggregate for resident individuals
- Residents are free to undertake direct investments abroad using proceeds from foreign currency borrowings obtained from licensed onshore banks or licensed international Islamic banks.

compliant funds;

- Investment abroad through intermediaries Resident unit trust companies, closed-end funds, entities offering collective investment schemes and fund managers and resident insurers are allowed to
- invest abroad on behalf of their resident and non-resident clients as follows:
- up to 100% of Net Asset Value (NAV) or total funds belonging to resident clients without domestic ringgit borrowing, non-resident clients and Shariah

100% of the NAV of ringgit or foreign currency- denominated investment-linked funds belonging to their clients

up to 50% of NAV or total funds belonging to their resident clients with

Licensed takaful operators are allowed to undertake investment abroad up to

Resident entities are free to obtain any amount of foreign currency borrowing

15.1.2 Borrowing onshore and offshore

- - Borrowing in foreign currency

domestic ringgit borrowing.

- from:
- licensed onshore banks:
- resident or non-resident entities within its group of entities:
- resident or non-resident direct shareholders; and
- another resident through the issuance of foreign currency debt securities
- o A prudential limit of RM100 million equivalent in aggregate is applicable to borrowing by resident entities from non-resident financial institutions and other non-residents which are not part of its group of entities; and
 - banks and non-residents, other than immediate family members, is subject to

Malaysia from:

- an aggregate limit of RM10 million equivalent.
- · Borrowing in ringgit for non-residents
- Resident entities are free to obtain:
- any amount of ringgit borrowing to finance activities in the real sector in

Foreign currency borrowing by resident individuals from licensed onshore

- their non-resident direct shareholders; and
- up to RM1 million in aggregate from any other non- resident, other than a non-resident financial institution, for use in Malaysia
- Resident individuals are free to obtain: any amount of ringgit borrowing from non-resident immediate family
 - members: and - up to RM1 million in aggregate from other non- residents for use in
 - Malavsia

15.1.3 Payments and receipts in foreign currency between residents

non-resident entities within its group of entities; and

- Borrowing in foreign currency
 - o Residents are allowed to pay or receive in foreign currency from another
 - resident for the following: settlement for domestic trade in goods or services by resident entities with
 - export earnings;
 - settlement for the purchase or sale of any: security or Islamic security;
 - > financial instrument or Islamic financial instrument denominated in foreign currency approved by the Bank; and > foreign currency derivatives, other than exchange rate derivatives
 - transacted on a Specified Exchange under the Capital Markets and Services Act 2007
 - o settlement for a commodity murabahah transaction undertaken through
 - resident commodity trading service providers;
 - settlement for education or employment overseas; and
- for any purpose between immediate family members.
- 15.1.4 Buying and selling of currency
- Buying and selling of ringgit
- o Residents are free to buy or sell ringgit against foreign currency with a licensed

for current and financial account transactions either on firm commitment or anticipatory basis. Buying or selling of foreign currency o Residents are free to buy or sell foreign currency against another foreign

onshore bank (excluding international Islamic banks) on spot or forward basis

15.1.5 Export of goods

currency with a licensed onshore bank.

All export proceeds must be repatriated to Malaysia in full as per the sales

- contract which must not exceed six months from the date of export: Settlement with the non-residents can be undertaken both in ringgit or foreign
- currency;
- · Approval is required for residents:
- o to receive the export proceeds later than six months from the date of export; or o to offset the export proceeds against other payables due to non-residents.
- Application for approval to extend the period to receive export proceeds exceeding 6 months from the date of export shall be submitted via online at www.bnm.gov.my/fxadmin. The application must be submitted before the expiry of the 6-month period; and

A resident with annual gross exports of goods exceeding RM50 million equivalent

in the preceding year shall submit a report to the Bank via

www.bnm.gov.my/fxadmin on quarterly basis for all goods exported in that quarter,

within 21 days after end of each reporting guarter in the calendar year.

- 15.1.6 Foreign currency accounts
- · Resident entities and individuals are free to open foreign currency accounts with
- licensed onshore banks and non-resident banks:
- There are no restrictions on the source of foreign currency funds to be credited in foreign currency accounts maintained with licensed onshore banks; and
- In the case of a resident individual, the account can be maintained individually or 56

 jointly with any other resident individual and with a non- resident immediate family member.

15.1.7 Guarantees

- · Financial guarantee obtained from non-residents
 - bank non-resident group of entities.

 o Approval is required only for the obtaining of financial guarantees from other

Residents are free to obtain any amount of financial guarantees from their non-

- non-residents exceeding RM100 million equivalent in aggregate.
 Financial quarantee issued to non-residents
- Approval is required for financial guarantees exceeding RM50 million equivalent in aggregate issued by a resident to secure borrowing obtained by a non-resident entity from a non-resident entity which is not within its group of entities.
- Financial guarantee exceeding RM50 million equivalent in aggregate which do not require approval shall be registered not later than seven (7) business days after issuing or obtaining the financial guarantee.

15.1.8 Securities

- · Residents are allowed to issue securities or Islamic securities-
- denominated in ringgit in Malaysia to non-residents; and
- denominated in foreign currency to any person
- Issuance of debt securities to non-residents is subject to rules on borrowing by residents.
- Residents are allowed to transfer securities, Islamic securities, financial instruments or Islamic financial instruments denominated in foreign currency subject to rules on borrowing and investment in foreign currency assets by residents.

15.1.9 Import and Export of Currency

- Residents are free to import into and export from Malaysia any amount of foreign currency including traveller's cheques.
- Residents travellers are allowed to carry ringgit on his person or in his baggage or

15.2 Rules Applicable to Non-Residents

15.2 Rules Applicable to Non-Residents

15.2.1 Investments in Malaysia

 The Malaysian markets are easily accessible by global investors. There is free mobility for inflow and outflow of capital for investments in Malaysia.

his possession, only up to USD10.000 equivalent upon arrival or leaving Malaysia.

- · The investments can be funded through:
 - the conversion of foreign currency to ringgit with licensed onshore banks (excluding licensed international Islamic banks) or through an appointed overseas office of the licensed onshore bank's banking group;
 - o foreign currency borrowings from the licensed onshore banks; or
 - ringgit borrowing from licensed onshore banks (excluding licensed international Islamic banks) for real sector activities and for the purchase of residential and commercial properties in Malaysia except for the purchase of land only.
- Non-residents are free to remit out divestment proceeds, profits, dividends or any income arising from investments in Malaysia. Repatriation, however, must be made in foreign currency.

15.2.2 Accesibility to domestic financing

- Financing in foreign currency
 - Non-residents are free to obtain foreign currency financing from licensed onshore banks. Proceeds of the borrowing can be utilised in or outside Malaysia; and
 - Non-residents are also allowed to issue foreign-currency denominated sukuk/bonds in Malaysia for use in or outside Malaysia.
- Financing in ringgit
 - Non-residents are allowed to obtain ringgit financing as follows:

Borrower	Lender	Limit/Purpose	15.2.3 Settlement for trade in goods or services
Non-resident other than financial institution	Licensed onshore banks (excluding licensed international Islamic banks)	Free to obtain any amount to finance: real sector activities in Malaysia; othe settlement for the purchase of goods or services with a resident; or the purchase of residential and commercial properties in Malaysia except for the purchase of land only.	Settlement for trade in goods or services with residents can be undertaken both in foreign currency or ringgit. 15.2.4 Buying or selling of currency Buying or selling of ringgit Non-residents are free to buy or sell ringgit against foreign currency with licensed onshore banks (excluding licensed international Islamic banks) on
	Resident stockbroking corporation Licensed onshore banks with stockbroking licence	Free to obtain margin financing	spot and forward basis for both current and financial account transactions; Non-residents are allowed to buy or sell ringgit against foreign currency with - an appointed overseas' office of a licensed onshore bank's banking group on
	Licensed insurer or a licensed takaful operator	Up to the attained cash surrender value of any life insurance policy or family takaful certificate purchased by the non- resident	behalf of its non-resident clients for - ➤ the settlement of trade in goods or services with a resident; or ➤ the purchase or sale of ringgit assets; and
	 Resident companies and individuals 	Free to obtain any amount to finance real sector activities in Malaysia	 any non-resident financial institution for the settlement of trade in goods or services with a resident.
	Individuals who are immediate family member	Any amount and purpose	15.2.5 Buying or selling of foreign currency Non-residents are free to buy or sell foreign currency against another foreign
	Employer in Malaysia	Any amount pursuant to the terms and conditions of service and for use in Malaysia	currency in Malaysia only with a licensed onshore bank. 15.2.6 Financial instrument
Non-resident custodian bank or non- resident stock broking corporation	Licensed onshore banks (excluding licensed international Islamic banks)	Free to obtain overdraft facilities to facilitate settlement of shares or ringgit instruments traded: on Bursa Malaysia; or through the Real Time Electronic Transfer of Funds and Securities System (RENTAS) to avoid settlement failure due to inadvertent delays of payment by non-residents	Non-resident non-banks are free to enter into ringgit-denominated interest rate derivatives offered by a licensed onshore bank (excluding licensed international Islamic banks). Buying or selling of derivatives involving or with reference to exchange rates shall comply with prevailing rule on buying or selling of currency by non-residents. Non-residents are free to enter into ringgit-denominated derivatives and approved foreign currency derivatives offered on Bursa Malaysia.
			 Settlement for the above transactions can be made either in ringgit or foreign 58

currency equivalent.

15.2.7 Foreign currency and ringgit accounts

- · Non-residents are free to open:
- o foreign currency accounts with licensed onshore banks in Malaysia; and
- ringgit accounts in Malaysia.
 Funds in these accounts are free to be remitted abroad in foreign currency.

15.2.7 Securities

 Non-residents are allowed to issue securities or Islamic securities denominated in foreign currency in Malaysia to any person.

15.2.7 Import and export of currency

- Non-residents are free to import into and export from Malaysia, any amount of foreign currency including traveller's cheques.
- Non-resident travellers are allowed to carry ringgit on his person or in his baggage or in his possession, only up to USD10,000 equivalent upon arrival or leaving Malaysia.

15.3 Special Status Companies

Companies awarded the Operational Headquarters (OHQ) and Treasury Management Centre (TMC) status are granted the following additional FEA flexibilities:

Special status company	FEA flexibility
ОНО	Free to obtain any amount of foreign currency borrowing from non-residents including financial institutions for own use in carrying out qualifying services under their OHQ status.
TMC	Free to undertake (based on treasury services to be undertaken): • borrowing in foreign currency from any non-resident; • lending in foreign currency to resident and non-resident related entities; • centralisation of foreign currency funds on behalf of its group of companies in accounts maintained with banks in Malaysia; • payment or receipt in foreign currency with • related companies in Malaysia; • other resident suppliers for purchase of goods and services sourced overseas used for the group's operations; • hedging with licensed onshore banks on behalf of the group of companies; • offsetting of export receivables with a non-resident for own account or on behalf of other related companies.

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16 September

2 October

29 October

12 December

25 December

Malaysia Day

Deepavali

Christmas

Awal Muharram

Prophet Muhammad's Birthday

School Holidays in 2016

60

1 January

24 January

1 February

1 May

5 May

8-9 February

New Year

Thaipusam

Labour Day

Israk & Mikraj

Federal Territory Day

Chinese New Year

21 May

22 June

6-7 July

31 August

12-13 Sept

4 June

Wesak Day

Agong's Birthday

Hari Raya Puasa

Nuzul Al-Quran

National Day

Hari Raya Haji