



# The Malaysian Economy in Figures 2015

Prepared by

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#### **Background on Malaysia**

- Malaysia covers an area of about 330,396 square kilometers and lies entirely in the equatorial zone, with the
  average daily temperature throughout Malaysia varies between 21°C to 32°C. It is made of 13 states in Peninsular
  Malaysia (Johor, Kedah, Kelantan, Melaka, Negeri Sembilan, Pahang, Perak, Perlis, Pulau Pinang, Selangor,
  Terengganu as well as the Federal Territories of Kuala Lumpur and Putrajaya) and the states of Sabah and
  Sarawak on the island of Borneo as well as the Federal Territory of Labuan off Sabah.
- Malaysia is a multi-ethnic country with the principal ethnic groups of Malay, Chinese and Indian. Other significant
  groups are the indigenous people of Sabah and Sarawak, including Kadazan Dusun, Bajau and Murut in Sabah
  as well as Iban, Bidayuh and Melanau in Sarawak.
- Malaysia practises a system of Parliamentary democracy with constitutional monarchy. It has three branches of government - the Executive, the Legislature and the Judiciary.
- The Malaysian Parliament is made up of His Majesty Yang di-Pertuan Agong, the Senate (Upper House) with 70 members and the House of Representatives (Lower House) with 222 members. Out of the 70 senators in the Senate, 44 are appointed by the His Majesty Yang di-Pertuan Agong while 26 are elected by the State legislatures. The general election for the 222 members of the lower house must be held every five years. The last general election was held in 2013.

#### **MALAYSIA: BASIC STATISTICS**

	2012	2013	2014	2015 <sup>(e)</sup>
Population (million)	29.5	29.9	30.6	31.0
Labour force (million)	13.1	13.6	13.9	14.1 <sup>2/</sup>
Employment (million)	12.7	13.2	13.5	13.7 2/
Unemployment rate (%)	3.0	3.1	2.9	3.1 2/
Nominal GDP (RM billion)	971.3	1,018.8	1,106.6 <sup>(p)</sup>	1,169.0
Nominal GNI (RM billion)	935.4	984.8	1,069.3 <sup>(p)</sup>	1,131.2
Real GDP growth rate (%)	5.5	4.7	6.0	4.5-5.5
GNI Per Capita (RM)	31,698	32,921	34,945	36,397
GNI Per Capita (US\$)	10,263	10,448	10,677	10,196
GNI Per Capita PPP (US\$)	21,940	23,035	24,475 <sup>(p)</sup>	25,786
Inflation (% p.a.)	1.6	2.1	3.2	1.93/
Merchandise exports (RM billion)	702.6	720.0	766.1 <sup>(r)</sup>	778.0
Merchandise imports (RM billion)	606.7	648.7	683.0 <sup>(r)</sup>	724.3
Current account of BOP (% of GNI)	5.4	3.6	4.4 <sup>(r)</sup>	2.0
Exchange rate (RM/US\$)	3.09	3.15	3.27	3.87 1/



Notes

Sources

: (e) Estimate (p) Preliminary (r) Revised

1/ Based on average US\$ exchange rate for the period January – November 2015 (daily average)

2/ For the first half of 2015

3/ January to August 2015

: Economic Planning Unit, Ministry of Finance, Bank Negara Malaysia, Department of Statistics and World Bank

#### MALAYSIAN ECONOMY IN FIGURES As at July 2015

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#### 1. KEY ECONOMIC INDICATORS

Notes

Sources

: (e) Estimate 1/ Includes import duties

	Unit	RM bn	% p.a.	RM bn	% p.a.	RM bn	% p.a.	RM bn	% p.a.	RM bn	% p.a.
Gross Domestic Product <sup>1/</sup> (in constant 2010 prices)		864.9	5.3	912.3	5.5	955.3	4.7	1012.5	6.0	1063.5	4.5-5.5
Agriculture		88.6	6.8	89.4	1.0	91.1	1.9	93.0	2.1	94.2	1.3
Mining and quarrying		85.4	-4.9	86.8	1.6	87.8	1.2	90.6	3.3	93.8	3.5
Manufacturing											4.5
			4.6								8.8
Services		449.9	7.0	479.3	6.5	507.9	6.0	541.2	6.5	571.8	5.7
		839.1	5.5	871.8	3.9	916.9	5.2	971.9	6.0	1,033.2	6.3
Private consumption		422.4	6.9	457.6	8.3	490.8	7.2	525.0	7.0	560.6	6.8
Private investment		110.9	9.5	134.5	21.4	151.7	12.8	168.5	11.0	180.8	7.3
											3.6
											1.6
											-0.8
Imports of goods and services		620.1	6.3	638.2	2.9	649.2	1.7	676.2	4.2	681.9	0.8
GNI per capita (in current prices)	RM US\$	30,629 10,009		31,698 10,263		32,921 10,448		34,945 10,677		36,397 10,196	
Balance of Payments			% of GNI		% of GNI		% of GNI		% of GNI		% of GNI
		140.5	15.8	113.0	12.1	96.6	9.8	113.4	10.6		4.9 4/
Services (net)		1.5	0.2	-8.5	-0.9	-9.6	-1.0	-11.2	-1.0		-0.8 4/
Primary income (net)		-21.6	-2.4	-35.8	-3.8	-34.0	-3.4	-37.3	-3.5		-1.34
Current account balance		99.3	11.2	50.2	5.4	35.5	3.6	47.3	4.4		1.74
Capital account		-0.1	-0.0	0.2	0.0	0.0	0.0	0.3	0.0		-0.1 4/
Financial account		23.3	2.6	-23.0	-2.5	-20.2	-2.1	-81.6	-7.6		-2.7 <sup>4</sup> /
Overall balance		94.7	10.6	3.9	0.4	14.6	1.5	-36.5	-3.4	-7.2 4/	-0.74
Bank Negara Malaysia international reserves 3/		423.3		427.2		441.9		405.4		409.1	
Months of retained imports 3/		9.6		9.5		9.5		8.4		8.5	
Federal Government Finance			% of GDP		% of GDP		% of GDP		% of GDP		% of GDP
Revenue		185.4	20.3	207.9	21.4	213.4	20.9	220.6	19.9	222.5	20.9
Operating expenditure		182.6		205.5	21.2	211.3	20.7	219.6	19.8	213.3	20.1
		45.3		44.3	4.6	40.7	4.0	38.5	3.5	46.4	4.4
Overall balance		-42.5	-4.7	-42.0	-4.3	-38.6	-3.8	-37.4	-3.4	-37.2	-3.5
	Gross Domestic Product " (in constant 2010 prices)  Agriculture Mining and quarrying Manufacturing Construction Services  Gross National Income 2/(in constant 2010 prices) Private consumption Private investment Public consumption Private investment Exports of goods and services Imports of goods and services GNI per capita (in current prices)  Balance of Payments Goods (net) Services (net) Primary income (net) Current account balance Capital account Financial account Overall balance Bank Negara Malaysia intermational reserves 3// Months of retained imports  Federal Government Finance Revenue Operating expenditure Development expenditure Development expenditure (net)	Gross Domestic Product (in constant 2010 prices)  Agriculture Mining and quarrying Manufacturing Construction Services  Gross National Income <sup>24</sup> (in constant 2010 prices) Private consumption Private investment Public consumption Public investment Public consumption Pu	Gross Domestic Product	Section   Sect	Cross Domestic Product   Cin constant 2010 prices   Section   Se	Cross Domestic Product	Section   Sec	Record	Record   R	Second   S	Services   Services

3/ (BNM Reserves) Data as at 31 December 2015

2012

DM bn

2013

DM bn

2014

DM bo

4/ January to June 2015

2015 (e)

7

DM bo

2011

DM bo

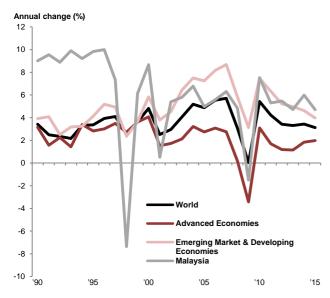
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2/ Includes change in stock

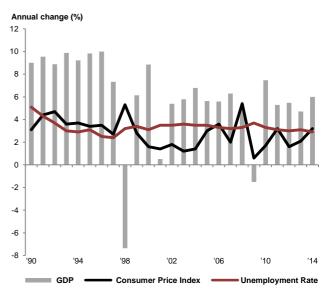
: Economic Planning Unit, Ministry of Finance, Bank Negara Malaysia and Department of Statistics

		Unit	2011	2012	2013	2014	2015
1.5	Price Indices						
	Consumer Price Index (CPI) 1/	% p.a.	3.2	1.6	2.1	3.2	1.92/
	Producer Price Index (PPI) 1/	% p.a.	9.6	0.1	-1.7	1.4	-5.7 <sup>2/</sup>
1.6	Unemployment	% of labour force	3.1	3.0	3.1	2.9	3.1 <sup>3/</sup>
1.7	Exchange Rates (average for period)						
	RM / US\$		3.060	3.089	3.151	3.273	3.871 5/
	RM / 100Yen		3.840	3.872	3.233	3.098	3.200 5/
	RM / S\$		2.433	2.472	2.518	2.583	2.819 5/
	RM / Pound Sterling		4.904	4.895	4.930	5.391	5.933 5/
1.8	Money and Banking						
	Money supply M1	RM bn	258.2	287.1	327.6	346.4	352.3 5/
	Money supply M2	RM bn	1,214.9	1,330.8	1,436.5	1,544.7	1,577.9 5/
	Money supply M3	RM bn	1,240.9	1,350.3	1,452.3	1,553.8	1,584.1 5/
	Banking system						
	Total deposits	RM bn	1,298.9	1,408.3	1,525.2	1,641.6	1,665.3 5/
	Total loans	RM bn	1003.5	1,108.0	1,225.7	1,339.7	1,431.4 5/
	Ratio of net impaired loans to net total loans 4/ Interest rates	% of total loans	1.9	1.4	1.3	1.2	1.2 5/
	3-month interbank	Avg. at end-period (%)	3.20	3.15	3.16	3.51	3.72 5/
	3-month fixed deposit	Avg. at end-period (%)	2.91	2.98	2.97	3.05	3.13 5/
	Savings deposit	Avg. at end-period (%)	1.08	1.04	1.01	1.03	1.06 5/
	Base lending rate	Avg. at end-period (%)	6.45	6.53	6.53	6.66	6.79 5/
	3-month Treasury Bills	Avg. at end-period (%)	2.92	3.04	3.00	3.13	3.115/

#### Gross Domestic Product 1990-2015



GDP, CPI AND UNEMPLOYMENT RATE, 1990-2014



Note: Data as at October 2015, data for 2015 is estimate Source: WEO Database October 2015 Note: Data as at June 2015

#### AREA, POPULATION AND LABOUR FORCE

2.1	Area	Sq. Km.	2.2 Po	pulation		Unit	2	011	2012 2013	2014 1/
	Malaysia	330,396								
	Peninsular Malaysia	131,846	Nur	mber (Mid-year)		mn	2	29.1	29.5 29.9	30.1
	Sabah and Labuan	73,994	Gro	owth		% p.a.		1.3	1.3 1.3	1.3
	Sarawak	124,450	Der	nsity		per sq. km.	8	37.6	88.7 89.8	91.0
2.3	Books And		2011		2010					
2.5	Population Age		2011		2012		2013		2014	
	Structure		2011 mn	% of Total	2012 mn	% of Total	2013 mn	% of Total		% of Total
				% of Total		% of Total		% of Total		
	Structure			% of Total		% of Total		% of Total		
	Age group		mn		mn		mn		mn	% of Total
	Age group 0 – 14		mn 7.8	26.8	mn 7.8	26.4	mn 7.8	26.0	7.7	% of Total

Note : <sup>1/</sup> Population projection based on the Population and Housing Census of 2010, adjusted for under enumeration : Economic Planning Unit and Department of Statistics Sources

2.4 Population by Ethnic Group <sup>1/</sup>					
Malaysian Citizens	'000	26,617	26,997	27,360	27,702
Bumiputera	'000	17,964	18,278	18,582	18,846
Malay	'000	14,551	14,802	15,035	15,239
Other Bumiputera	'000	3,413	3,476	3,547	3,607
Chinese	'000	6,471	6,516	6,555	6,601
Indian	'000	1,940	1,954	1,965	1,995
Others	'000	242	250	259	260
Non-Malaysian Citizens <sup>2/</sup>	'000	2,445	2,521	2,587	2,395

2011

29,062

2012

29,518

2013

29,948

Notes

TOTAL

Unit

'000

: <sup>1/2</sup> Population projection based on the Population and Housing Census of 2010, adjusted for under enumeration <sup>2/2</sup> Includes permanent residents, foreign workers with work permits, expatriates and foreign students : Economic Planning Unit and Department of Statistics Sources

30,097

2014

2.5	Labour Force					
	Labour force	'000	12,773.6	13,162.4	13,607.0	13,903.8
	Labour Force Participation Rate:					
	Total 1/	%	64.8	65.7	67.0	67.5
	Male <sup>2/</sup>	%	80.6	81.2	80.7	80.4
	Female 3/	%	48.3	49.5	52.4	53.6
	Unemployment Rate	% of labour force	3.1	3.0	3.1	2.9
2.6	Employment					
	Total	'000	12,374	12,773	13,179	13,496
	Agriculture	% of total	12.9	12.5	12.3	12.0
	Mining	% of total	0.6	0.6	0.6	0.6

2011

174

9.3

59.8

2012

17.6

9.1

60.1

2013

17.6

9.1

60.4

2014 (p)

Unit

% of total

% of total

% of total

Manufacturing

Construction

Services

: (p) Preliminary

Notes

Sources

18.1

9.0

60.4

<sup>1/</sup> Total number of people economically active as a percentage of total number in the working age population of 15 to 64 years

<sup>2/</sup> Total number of people economically active as a percentage of total number of males in the working age population

<sup>&</sup>lt;sup>3/</sup> Total number of people economically active as a percentage of total number of females in the working age population

<sup>:</sup> Economic Planning Unit and Department of Statistics

#### GROSS DOMESTIC PRODUCT

3.1	Supply (in constant 2010 prices)										
	Agriculture	88.6	6.8	89.4	1.0	91.1	1.9	93.0	2.1	94.2	1.3
	Mining and quarrying	85.4	-4.9	86.8	1.6	87.8	1.2	90.6	3.3	93.8	3.5
	Manufacturing	203.0	5.4	211.9	4.4	219.2	3.4	232.9	6.2	243.4	4.5
	Construction	29.5	4.6	34.9	18.1	38.6	10.8	43.2	11.8	47.0	8.8
	Services	449.9	7.0	479.3	6.5	507.9	6.0	541.2	6.5	571.8	5.7
	Electricity, gas and water	23.0	3.9	24.2	4.9	25.2	4.4	26.2	3.8	27.3	4.5
	Transport, storage and communications	73.1	6.6	78.3	7.1	84.0	7.3	90.6	7.9	97.9	8.1
	Wholesale and retail trade, motor vehicles, accommodations,	143.6	6.7	450.4	4.7	159.7	6.2	173.3	8.5		
	food and beverage	143.6	0.7	150.4	4.7	159.7	0.2	173.3	8.5	186.2	7.4
	Finance and insurance, real estate and business services	100.0	6.5	107.7	7.7	112.1	4.1	116.7	4.1	121.5	4.1
	Government services	71.5	11.1	78.4	9.6	84.3	7.6	89.5	6.1	91.9	2.7
	Other services	38.6	5.0	40.3	4.5	42.6	5.6	44.6	4.8	47.2	5.9
	Plus: Import duties	8.7	12.8	10.0	15.6	10.6	5.7	11.6	10.0	13.2	13.8
	GDP at purchasers' value	864.9	5.3	912.3	5.5	955.3	4.7	1012.5	6.0	1063.5	4.5-5.5
3.2	Demand (in constant 2010 prices)										
3.2		533.2	7.4	592.2	11.1	642.5	8.5	693.4	7.9	741.4	6.9
	Private expenditure										
	Consumption	422.4	6.9	457.6	8.3	490.8	7.2	525.0	7.0	560.5	6.8
	Investment	110.9	9.5	134.5	21.4	151.8	12.8	168.5	11.0	180.8	7.3
	Public expenditure	203.1	9.0	223.0	9.8	232.2	4.1	233.3	0.4	239.7	2.8

124.4

98.7

731.0

638.2

912.3

2012

% p.a.

5.4

15.9

-1.7

2.9

5.5

RM bn

2013

% p.a.

5.9

1.9

0.3

1.7

4.7

RM bn

131.8

100.5

732.9

649.2

955.3

GDP at purchasers' value 1/

Notes

Sources

Exports of goods and services

Imports of goods and services

Consumption

Investment

: (e) Estimate

1/ Includes change in stock

: Economic Planning Unit, Ministry of Finance and Department of Statistics

2011

% p.a.

RM bn

118.0

85.1

743.9

620.1

864.9

14.2

2.6

4.2

6.3

5.3

3.6

1.6

-0.8

0.8

4.5-5.5

2015 <sup>(e)</sup>

% p.a.

RM bn

142.4

97.3

764.6

681.9

1063.5

2014

% p.a.

RM bn

137.5

95.8

770.5

676.2

1.012.5

4.4

-4.7

5.1

4.2

6.0

3.3	Savings and Investment Gap Savings (current prices) % of GNI		310.7 35.0	13.0	300.3 32.1	-3.4	299.8 30.4	-0.2	324.1 30.3	8.1	327.1 29.0	0.9
	Investment (current prices) 1/ % of GNI		211.4 23.8	10.1	250.1 26.7	18.3	264.3 26.8	5.7	276.8 25.9	4.7	303.7 26.9	9.7
	Resource Balance (current prices) % of GNI		99.3 11.2		50.2 5.4		35.5 3.6		47.3 4.4		23.4 2.1	
3.4	Production of Major Commodities Rubber Crude palm oil Sawlogs	'000 tonnes '000 tonnes '000 cu. m <sup>2/</sup>	996 18,912 15,985	6.1 11.3 -10.2	923 18,785 15,893	-7.4 -0.7 -0.6	825 19,216 14,297	-10.6 2.3 -10.0	666 19,667 14,928	-19.3 2.3 4.4	602 19,231 14,787	-9.5 -2.2 -0.9

25.3

-10.7

0.0

% p.a.

2012

RM bn

3.7

586

6,007

11.4

2.8

1.3

% p.a.

2013

RM bn

3.7

576

6,271

-0.8

-1.7

4.4

% p.a.

2014 (p)

RM bn

3.7

597

6,360

0.0

3.8

1.4

% p.a.

2015 (e)

RM bn

4.0

604

6,426

9.0

1.2

1.0

% p.a.

2011

RM bn

3.3

570

5,931

Notes : (p) Preliminary

Natural gas

Tin

Unit

'000 tonnes

'000 bpd 3/

mmscfd 4/

(e) Estimate

Crude oil & condensates

1/ Includes change in stock

2/ Cubic metres

3/ Barrels per day

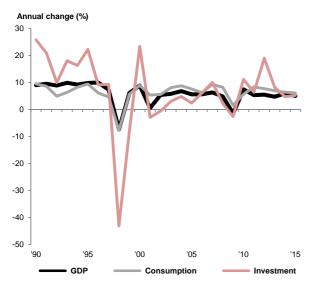
4/ Million standard cubic feet per day

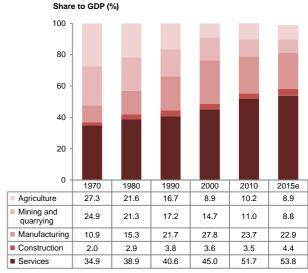
: Economic Planning Unit and Department of Statistics

Sources

#### **GDP, CONSUMPTION AND INVESTMENT, 1990-2015**

#### STRUCTURE OF PRODUCTION, 1970-2015





Note: Data for 2014 is preliminary and 2015 is estimate

Note: Data for 2015 is estimate, excludes import duties

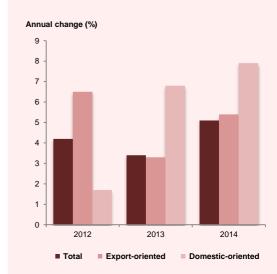
		201	11	20 <sup>-</sup>	12	201	13	201	14
	Selected Industries	Index	% p.a.	Index	% p.a.	Index	% p.a.	Index	% p.a.
.5	Industrial Production Index 1/2/3/4/ (2010 =100)	102.4	2.4	106.7	4.2	110.3	3.4	116.0	5.1
	Export-Oriented Industries	104.1	4.1	110.8	6.5	114.5	3.3	120.7	5.4
	Electronics and electrical products	99.1	-0.9	107.1	8.1	117.8	10.0	132.0	12.1
	Chemicals and chemical products	110.0	10.0	121.9	10.8	121.1	-0.7	125.4	3.6
	Petroleum products 5/	103.4	3.4	108.3	4.7	108.6	0.2	109.2	0.6
	Textiles, wearing apparel and footwear	113.2	13.2	105.2	-7.1	102.4	-2.6	113.5	10.8
	Wood and wood products	94.9	-5.1	103.1	8.7	99.9	-3.1	107.7	7.8
	Rubber products	120.7	20.7	124.3	3.0	134.5	8.2	132.8	-1.3
	Off-estate processing	108.1	8.1	107.2	-0.9	109.1	1.7	110.7	1.5
	Paper products	109.5	9.5	112.9	3.1	115.5	2.3	114.2	-1.1
	Domestic-Oriented Industries	110.7	10.7	112.6	1.7	120.3	6.8	129.8	7.9
	Non-metallic mineral products	112.1	12.1	115.4	2.9	115.0	-0.4	122.9	6.9
	Fabricated metal products	121.8	21.8	138.6	13.8	155.6	12.2	159.9	2.8
	Basic iron and steel and non-ferrous metal	102.2	2.2	95.4	-6.6	98.6	3.4	101.4	2.8
	Transport equipment	112.0	12.0	115.8	3.5	131.8	13.8	150.7	14.4
	Food products	110.9	10.9	107.8	-2.8	116.9	8.4	126.1	7.9
	Construction-related products	111.3	11.3	114.7	3.1	120.4	4.9	125.5	4.3
	Beverages	109.0	9.0	105.6	-3.2	103.3	-2.1	121.6	17.7
	Tobacco products	111.8	11.8	123.6	10.6	101.3	-18.0	106.2	4.8
	Others	96.8	-3.2	99.0	2.3	102.1	3.2	105.3	3.1

#### Notes

Source

: Bank Negara Malaysia

### INDUSTRIAL PRODUCTION INDEX, 2012-2014



<sup>: 1/</sup> This index covers mining, manufacturing and electricity sectors as defined under the Malaysian Standard Industrial Classification (MSIC) 2000

<sup>&</sup>lt;sup>2</sup> Mining sector covers the production of crude oil and natural gas, which accounted for 99.5% of the value of total mining gross output and 99.8% of the value-add in the 2005 economic census <sup>3</sup>/<sub>2</sub> Electric products group the proposition of electricity to plant increased to group the group of the proposition o

<sup>&</sup>lt;sup>3'</sup> Electricity sector covers the generation of electricity by plants licensed to generate and as well to sell, which accounted for 98.0% of total electricity generated in 2005

<sup>4&#</sup>x27; The index covers 102 out of the 194 manufacturing industries, which accounted for 89.7% of the value of total manufacturing gross output and 86.1% of the value-add in the 2005 economic census \$\frac{4}{2}\$ Includes natural pas

Wholesale								
Value of sales	412,627	21.4	429,022	4.0	444,774	3.5	471,945	5.0
Number of workers ('000)	388	0.0	393	1.2	398	1.5	406	1.0
Salaries and wages	11,908	21.2	12,621	5.1	13,126	4.0	14,054	6.0
Retail								
Value of sales	264,698	10.7	284,305	7.3	309,475	8.7	343,678	10.0
Number of workers ('000)	924	1.7	935	1.6	950	1.2	969	1.0
Salaries and wages	16,389	37.7	17,994	8.4	19,815	10.9	20,677	4.0
Motor Vehicles								
Value of sales	115,910	7.3	123,080	6.1	127,166	3.4	135,588	6.0
Number of workers ('000)	236	-2.1	237	0.5	241	1.7	243	0.0
Salaries and wages	4,712	13.7	5,148	7.7	5,572	8.2	5,777	3.0
Total								
Value of sales	793,235	15.5	836,407	5.4	881,415	5.3	951,211	7.0
Number of workers ('000)	1,548	0.6	1,565	1.4	1,590	1.3	1,618	1.0

33,008

521,777

21,497

2011 1/

RM mn

% p.a.

27.5

14.8

26.7

2012 1/

35,763

22,711

533,226

7.1

4.0

5.6

RM mn % p.a.

2013 1/

% p.a.

8.1

3.9

6.7

RM mn

38,513

554,252

24,228

2014 1/

% p.a.

RM mn

40,508

588,250

25,033

Note

Salaries and wages

Sales per worker (RM)

Distributive Trade

Salaries and wages per worker (RM) : 1/ Based on Classification of MSIC 2008 Sources

: Economic Planning Unit and Department of Statistics

17

4.0

5.0 3.0

4.1	Federal Government Finance							4.2	Consolidated Public Sector Finance						
4.1.1	Revenue	RM bn	185.4	207.9	213.4	220.6	222.5	4.2.1	General Government						
		% of GDP	20.3	21.4	20.9	19.9	19.2		Revenue	RM bn	160.7	188.8	192.4	204.9	215.2
	Direct taxes	% of total	55.1	56.2	56.5	57.4	52.5		Operating expenditure	RM bn	196.1	227.2	237.0	243.4	238.6
	Indirect taxes	% of total	17.6	16.7	16.6	17.0	23.9		Current deficit	RM bn	-35.5	-38.5	-44.6	-38.5	-23.4
	Non-tax revenue	% of total	26.7	26.4	25.5	24.4	22.5			% of GDP	-3.9	-4.0	-4.4	-3.5	-2.0
	Non-revenue receipts	% of total	0.6	0.6	1.3	1.2	1.1								
	•							4.2.2	Non-Financial Public						
4.1.2	Operating Expenditure	RM bn	182.6	205.5	211.3	219.6	213.3		Enterprises (NFPEs)						
		% of GDP	20.0	21.2	20.7	19.8	18.4		Current Balance	RM bn	107.0	129.8	137.4	126.1	87.7
	Emoluments	% of total	27.5	29.2	28.9	30.5	32.4			% of GDP	11.7	13.4	13.5	11.4	7.6
	Pension and gratuities	% of total	7.4	6.8	7.0	8.3	8.5								
	Debt service charges	% of total	9.7	9.5	9.8	10.3	11.4	4.2.3	Public Sector Current						
	Supplies and services	% of total	15.9	15.6	16.0	15.6	17.2		Account Balance	RM bn	71.5	91.3	92.8	87.6	64.3
	Subsidies	% of total	19.9	21.4	20.5	18.1	12.3			% of GDP	7.8	9.4	9.1	7.9	5.5
	Asset acquisition	% of total	1.5	0.9	0.7	0.8	0.5								
	Grants and transfers 1/	% of total	17.6	15.9	16.5	15.8	16.8	4.2.4	Development Expenditure	RM bn	101.3	138.4	139.4	154.6	167.5
	Others 2/	% of total	0.6	0.7	0.6	0.7	0.9			% of GDP	11.1	14.2	13.7	14.0	14.4
4.1.3	Development Expenditure (Gross)	RM bn	46.4	46.9	42.2	39.5	47.4	4.2.5	Overall Balance	RM bn	-29.8	-47.1	-46.6	-66.9	-103.2
		% of GDP	5.1	4.8	4.1	3.6	4.1			% of GDP	-3.3	-4.8	-4.6	-6.0	-8.9

Unit

2011

10.4

537.5

153.5

n.a. (not available)

RM bn

RM bn

1/ Includes grants and transfers to state governments and grants to statutory bodies

(e) Estimate

Numbers may not necessarily add up due to rounding

Data for 2015 is estimate, based on Economic Report 2015-2016

2/ Includes refunds & write-offs and other expenditures not classified

: Economic Planning Unit, Ministry of Finance and Bank Negara Malaysia

10.3

602.1

165.1

96

696.6

196.0

11.3

747.5

211.4

n.a

n.a

n.a

2012

2013

2014

2015 (e)

2015 (e)

2014

PUBLIC SECTOR ACCOUNTS

Economic services

General administration

Overall Surplus/Deficit

Sources of Finance (net)

Domestic borrowing

External borrowing

Change in assets

4.1.6 Debt

Social services

Security

Unit

% of total

% of total

% of total

% of total

% of GDP

RM bn

RM bn

RM bn

RM bn

RM bn

% of GDP

2011

2012

617

26.4

94

2.5

-42.0

-43

43.3

-0.0

-14

501.6

516

60.7

27.2

9.8

2.3

-42.5

-47

45 1

0.6

-3.1

456.1

50.0

58.4

25.8

110

-38.6

-3.8

39.5

-0.2

-0.7

539.9

53.0

4.8

59 1

26.6

11.0

3.4

-37.4

-3.4

37.6

-0.4

0.2

582.8

52.7

59 1

26.6

11.0

3.4

-37.2

-3.2

36.9

0.5

-0.2

627.5

54.0

426 External Debt

Notes

Sources

Total debt

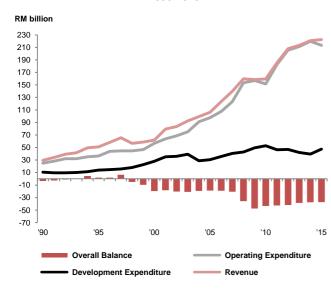
Debt service ratio

Medium-and-long term debt

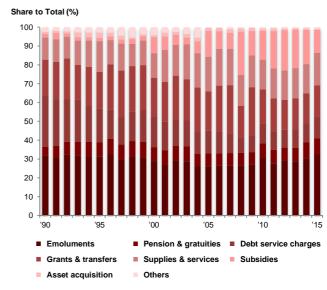
: (p) Preliminary

2013

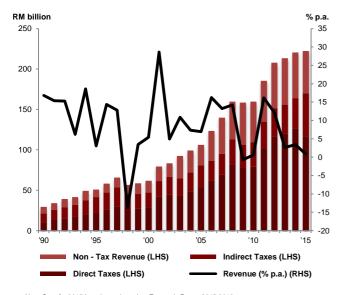
#### FEDERAL GOVERNMENT ACCOUNTS, 1990-2015



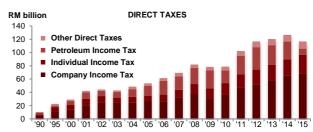
# FEDERAL GOVERNMENT OPERATING EXPENDITURE BY OBJECT, 1990-2015

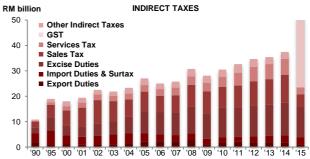


#### FEDERAL GOVERNMENT REVENUE, 1990-2015



#### MALAYSIAN TAX STRUCTURE, 1990-2015





Note: Data for 2015 is estimate, based on Economic Report 2015-2016

#### BALANCE OF PAYMENTS

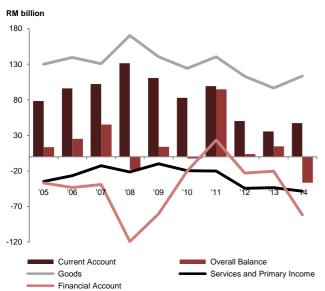
		2011		2012		2013		2014 <sup>(r)</sup>		2015 <sup>(p)</sup>	ž.
	ITEM	RM bn	% of GNI	RM bn	% of GNI	RM bn	% of GNI	RM bn	% of GNI	RM bn	% of GN
5.1	Goods (net)	140.5	15.8	113.0	12.1	96.6	9.8	113.4	10.6	78.0	6.9
	Exports	658.4	74.0	644.9	68.9	637.7	64.7	679.9	63.6	501.2	44.4
	Imports	517.9	58.2	531.8	56.9	541.1	54.9	566.5	53.0	423.2	37.5
5.2	Services (net)	1.5	0.2	-8.5	-0.9	-9.6	-1.0	-11.2	-1.0	-14.2	-1.3
	Transportation	-19.4	-2.2	-22.0	-2.4	-23.9	-2.4	-26.1	-2.4	-19.0	-1.7
	Travel	29.0	3.3	24.8	2.7	29.2	3.0	33.5	3.1	21.1	1.9
	Other services	-3.2	-0.4	-2.0	-0.2	-2.0	-0.2	-4.5	-0.4	-4.4	-0.4
	Government transaction	-0.5	-0.1	-0.4	0.0	-0.2	0.0	-0.3	0.0	-0.4	0.0
5.3	Primary Income (net)	-21.6	-2.4	-35.8	-3.8	-34.0	-3.4	-37.3	-3.5	-24.0	-2.1
5.4	Secondary Income	-21.1	-2.4	-18.5	-2.0	-17.5	-1.8	-17.6	-1.6	-17.2	-1.5
5.5	Current Account Balance (net)	99.3	11.2	50.2	5.4	35.5	3.6	47.3	4.4	22.6	2.0
5.6	Capital and Financial Account Balance (net)										
	Capital account	-0.1	0.0	0.2	0.0	0.0	0.0	0.3	0.0	-1.1	-0.1
	Financial account	23.3	2.6	-23.0	-2.5	-20.2	-2.1	-81.6	-7.6	-58.6	-5.2
	Direct investment	-9.3	-1.0	-24.4	-2.6	-6.3	-0.6	-18.5	-1.7	-5.5	-0.5
	Portfolio investment	26.1	2.9	63.9	6.8	-3.0	-0.3	-38.5	-3.6	-44.0	-3.9
	Financial derivatives	-0.1	0.0	1.0	0.1	-0.3	0.0	-1.0	-0.1	-0.6	0.0
	Other investment	6.5	0.7	-63.4	-6.8	-10.7	-1.1	-23.6	-2.2	-8.5	-0.8
5.7	Overall balance	94.7	10.6	3.9	0.4	14.6	1.5	-36.5	-3.4	9.8	0.9
	Bank Negara Malaysia international reserves (net) 1/	423.3		427.2		441.9		405.3		409.1	
	Months of retained imports 1/	9.6		9.5		9.5		8.3		8.5	

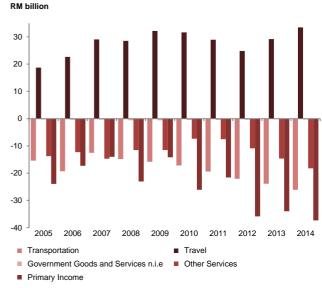
: (r) Revised (e) Estimate : Economic Planning Unit and Department of Statistics Sources

21

#### BALANCE OF PAYMENTS, 2005-2014

#### BALANCE ON SERVICES AND INCOME, 2005-2014





#### BURSA MALAYSIA

Composite Index 1/

6.2	Market Valuation (RM billion)	1,284.5	1,465.7	1,702.1	1,651.2	1,738.5
6.3	Selected World Stock Market Indices					
	Dow Jones, New York	12,217.6	13,090.8	16,576.7	17,823.1	17,840.5
	Nikkei, Tokyo	8,455.4	8,839.9	16,291.3	17,450.8	19,520.0
	Hang Seng, Hong Kong	18,434.4	19,482.6	23,306.4	23,605.0	28,133.0
6.4	New Listings					
	Main Market (Main Board) 2/	17	14	18	11	-
	Second Board 3/	-	-	-	-	-
	ACE Market (Mesdaq Market) 4/	11	3	1	3	1
	Total	28	17	19	14	1
6.5	Listed Companies					
	Main Market (Main Board) 2/	822	809	802	799	797
	Second Board 3/	•	-	-	-	-
	ACE Market (Mesdaq Market) 4/	119	112	109	107	106

2011

1.530.7

941

2012

1,689.0

921

2013

1.867.0

911

2014

1,761.3

906

2015 (a)

1.818.3

Notes (a) Data as at end April 2015

: 6.4 - New Listings – Initial Public Offering (including Real Estate Investment Trusts)

1/ FTSE Bursa Malaysia KLCI starting from 6 July 2009 2/ Main Board was renamed as Main Market effective 3 August 2009

Second Board was merged into Main Market effective 3 August 2009
 Mesdaq was renamed as Ace Market effective 3 August 2009

Source : Bursa Malaysia

Total

23

903

		Volume	Value								
		(bn units)	(RM bn)								
6.6	Turnover 2/										
	Consumer products	19.36	21.34	22.87	24.71	21.04	22.62	33.02	27.08	16.24	9.97
	Industrial products	57.85	61.50	54.73	45.88	63.95	43.03	92.45	56.08	26.11	16.40
	Construction	13.52	25.15	8.31	14.29	15.08	25.02	19.24	26.34	6.14	9.02
	Trading/Services	93.40	155.06	97.04	164.29	121.29	231.51	184.64	222.22	52.77	75.32
	Technology	42.21	9.18	67.77	14.94	73.54	15.93	98.04	29.62	46.49	13.95
	Finance	20.95	92.15	13.54	75.10	17.46	102.90	14.14	85.23	4.65	28.23
	Hotels	0.63	0.34	0.31	0.24	0.46	0.68	0.94	0.60	0.39	0.23
	Properties	34.27	31.39	19.53	18.72	34.65	35.75	41.13	34.60	7.80	6.66
	Plantation	7.47	23.90	5.94	25.40	5.49	19.66	6.32	19.85	1.34	4.58
	Mining	0.02	0.03	0.01	0.01	0.03	0.03	0.03	0.04	0.00	0.01
	Trusts /REITs 3/	1.49	1.70	2.84	3.80	2.61	4.77	2.11	3.88	0.75	1.37
	Infrastructure project companies	3.98	9.30	5.44	13.63	6.49	19.16	5.40	17.20	1.35	6.33
	Closed End Fund	0.02	0.05	0.03	0.06	0.03	0.06	0.01	0.03	0.00	0.01
	Exchange Traded Fund	0.29	0.29	0.15	0.16	0.12	0.14	0.05	0.06	0.01	0.02
	SPAC 4/	1.89	0.90	1.99	2.12	12.81	4.69	15.17	5.55	1.80	0.49
	Loans	2.19	0.61	2.16	0.57	1.69	0.56	4.81	1.05	0.37	0.06
	Bond Islamic	-	-	-	-	0.00	0.17	0.00	0.01	0.00	0.00
	TSR 5// Warrant	*	*	*	*		*		*	*	*
	Trading of rights	*	*	*	*	*	*	*	*	*	*
	Call Warrants Board/ STRCWARR	29.68	5.27	30.87	4.35	10.21	1.15	13.14	2.35	8.59	2.23
	Grand Total	329.23	438.17	333.52	408.26	386.95	527.83	530.66	531.79	174.81	174.90

2012

2013

2014

2011

Source

Notes

2015 1/

<sup>:</sup> Figures are inclusive of Direct Business

1 Data as at end of April 2015

2 Main Market and ACE Market (Main Board, Second Board and Mesdaq Market)

3 Real Estate Investment Trusts

4 Special Purpose Acquisition Company

5 Transferable Subscription Rights

4 Warrants and Trading of Rights counters are grouped according to the sector as per the respective mother counter : Bursa Malaysia

#### 7. APPROVED INVESTMENT PROJECTS

7.1	Approved Investment Projects					ļ
i	Number of projects approved		846	804	787	811
	Potential employment	'000s	101	77	93	78
i	Total proposed capital investment	RM mn	56,087	41,126	52,101	71, 853
i	Domestic	% of total	39	49	41	45
i	Foreign	% of total	61	51	59	55
7.2	Foreign Investment in Approved Projects					ľ
1	(by Selected Countries)					
1	Australia	% of total	0.9	0.7	0.5	0.5
1	France	% of total	0.5	6.9	0.0	0.3
1	Germany	% of total	5.7	3.3	5.6	11.2
1	Japan	% of total	29.6	13.4	11.8	27.5
	Singapore	% of total	7.3	10.6	14.8	19.8

Unit

% of total

% of total

% of total

% of total

RM mn

2011

4.1

0.7

7.4

43.9

34,149

2012

0.8

2.9

1.4

60.0

20,919

2013

0.4

1.6

20.7

44.5

30,536

2014

TOTAL

Taiwan

USA

Source

Others

United Kingdom

: Malaysian Investment Development Authority

1.7

1.0

3.4

34.7

39,593

 Unit	2011	2012	2013	2014

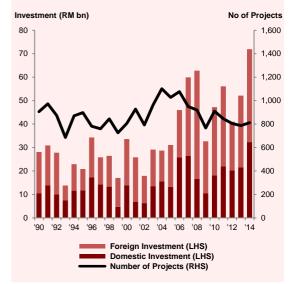
#### 7.3 Proposed Capital Investment in Approved Projects

#### (by Selected Industry)

TOTAL	RM bn	56.1	41.1	52.1	71.9
Others	% of total	1.6	4.1	3.8	3.3
Transport equipment	% of total	10.7	19.1	12.7	7.8
Electronics and electrical products	% of total	35.8	9.7	18.8	15.5
Machinery and equipment	% of total	1.3	4.5	3.8	3.4
Fabricated metal products	% of total	2.5	3.0	2.7	3.
Basic metal products	% of total	17.7	9.2	10.7	13.
Non-metallic mineral products	% of total	4.6	1.5	4.4	4.
Plastic products	% of total	1.2	2.7	1.6	1.
Rubber products	% of total	1.1	3.3	7.0	2.
Petroleum and petrochemical products	% of total	4.8	14.7	11.8	22.
Chemicals and chemical products	% of total	8.8	15.7	11.1	15.
Paper, printing and publishing	% of total	1.0	2.1	1.1	1.
Wood and wood products	% of total	1.8	1.0	0.7	0.
Textiles and textile products	% of total	0.5	1.1	1.5	1.
Food manufacturing	% of total	6.6	8.3	8.4	4.

Source : Malaysian Investment Development Authority

# CAPITAL INVESTMENT IN APPROVED MANUFACTURING SECTOR PROJECTS, 1990-2014



8.	EXTERNAL SECTOR

Total Trade

**Gross Exports** 

Manufactured

Agriculture

Mining

Trade Balance

: (p) Preliminary

Notes

Sources

0.2	Gross imports		
	Capital goods		
	Intermediate goods		
	Consumption goods		

(e) Estimate

: Economic Planning Unit and Department of Statistics

RM bn

Unit

RM bn

94.6 91.4 573.6

80.2

385.7

41.0

124.2

2011

1,271.5

697.9

507.4

94.4 606.7

2012

1,309.3

702.6

521.7

80.4

96.6

372.6

45.8

96.0

68.8 97.9 648.7

98.2

379.5

47.6

71.3

2013

1,368.7

720.0

548.1

69.2 104.1 682.9

95.9

408.2

50.3

82.5

2014

1,448.4

765.4

587.2



27

2015 (p)

1,337.0

711.6

569.9

61.7

75.9

625.3

87.9

363.6

56.2

	North East Asia 1/	% of total	24.6	24.7	23.6	24.5	23.8
	Japan	% of total	10.5	11.7	11.9	11.0	10.8
	EU 28 <sup>2/</sup>	% of total	10.8	10.3	8.8	9.1	9.5
	United States of America	% of total	9.5	8.3	8.7	8.1	8.4
8.4	Sources of Imports						
	North East Asia 1/	% of total	24.9	24.4	25.6	27.6	28.2
	ASEAN	% of total	27.1	27.8	27.9	26.6	25.7
	EU 28 <sup>2/</sup>	% of total	10.2	10.3	10.8	10.8	10.4
	Japan	% of total	12.6	11.4	10.3	8.7	8.0
	United States of America	% of total	10.6	9.7	8.1	7.8	7.7
8.5	Trade Prices and Terms of Trade						

Index (2005=100)

Index (2005=100)

Index (2005=100)

Unit

% of total

2010

25.4

125.3

117.7

106.5

2011

24.6

130.2

122.0

106.7

2012

26.8

136.2

128.7

105.8

2013

28.0

137.0

130.0

105.7

2014 (p)

27.9

137.8

131.2

105.0

Notes : <sup>(p)</sup> Preliminary

**Destination of Exports** ASEAN

Export Price Index

Import Price Index

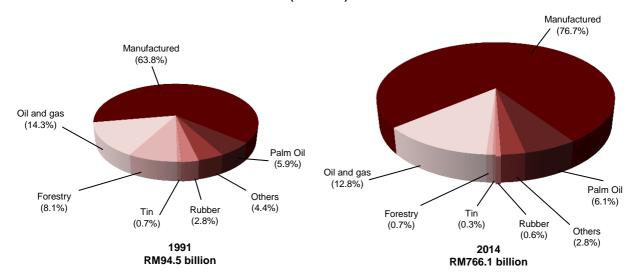
Terms of Trade

1/ China, Hong Kong, S. Korea and Taiwan

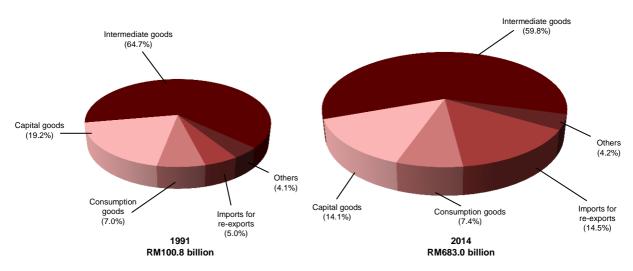
2/ EU 28 – 28 European Union Countries

: Economic Planning Unit and Department of Statistics Sources

# DIVERSIFICATION OF EXPORTS, 1991 AND 2014 (% of Total)



# DIVERSIFICATION OF IMPORTS, 1991 AND 2014 (% of Total)



Sources: Economic Planning Unit and Department of Statistics

Trade Balance by Main Trading Partner (RM billion)

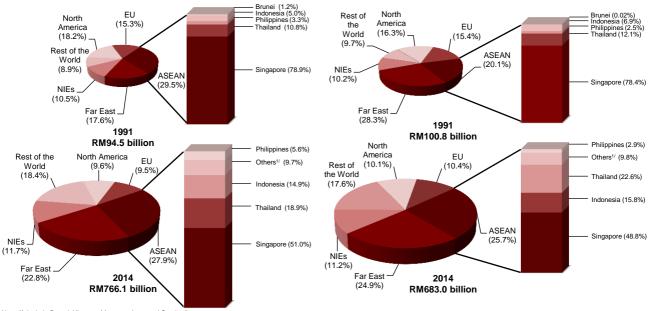
	2010				2011		2012				2013			2014 <sup>(p)</sup>		
COUNTRY	Exports	Imports	Balance	Exports	Imports	Balance										
North America	71.2	64.5	6.7	67.5	63.6	3.9	69.8	57.1	12.8	66.1	61.5	4.6	73.7	68.8	4.8	
United States of America	61.0	56.3	4.7	57.7	55.4	2.2	60.8	49.1	11.7	58.1	50.7	7.4	64.4	52.3	12.1	
Canada	3.1	2.9	0.3	2.8	2.8	0.0	2.9	2.9	0.1	2.5	3.2	-0.6	2.6	3.0	-0.4	
EU	68.7	54.1	14.6	72.1	58.9	13.2	62.2	65.5	-3.4	65.3	70.3	-5.0	72.8	71.1	1.7	
France	7.1	6.3	0.9	8.1	9.5	-1.4	5.5	13.0	-7.6	5.5	13.5	-8.0	5.2	12.5	-7.3	
Germany	17.3	21.3	-4.0	18.5	22.0	-3.5	16.0	23.2	-7.2	16.5	22.9	-6.4	17.9	23.2	-5.3	
Netherlands	20.2	3.4	16.8	19.3	3.6	15.7	18.6	5.0	13.5	20.7	5.4	15.3	23.4	8.2	15.2	
United Kingdom	7.2	5.8	1.4	7.2	6.1	1.0	6.8	6.8	0.0	6.8	7.3	-0.5	7.9	7.1	0.8	
ASEAN	162.2	143.3	18.9	171.6	159.5	12.1	188.2	169.3	18.9	201.6	172.9	28.8	213.6	175.5	38.1	
Brunei	1.4	0.2	1.3	1.7	0.1	1.5	2.1	0.2	2.0	2.6	1.0	1.6	2.8	0.8	2.0	
Indonesia	18.1	29.4	-11.3	20.8	35.1	-14.3	27.6	31.1	-3.5	33.1	27.9	5.2	31.8	27.7	4.0	
Philippines	10.0	11.3	-1.3	10.9	4.8	6.2	10.5	4.8	5.7	9.3	4.7	4.6	12.0	5.2	6.9	
Singapore	85.3	60.3	25.0	88.2	73.7	14.5	95.6	80.5	15.1	100.3	80.2	20.0	108.8	85.7	23.2	
Thailand	34.1	33.0	1.2	35.7	34.5	1.3	37.6	35.7	2.0	39.9	38.6	1.3	40.3	39.6	0.6	
Far East	146.9	133.0	13.9	172.9	141.1	31.9	172.2	154.2	18.0	176.2	162.6	13.6	175.1	170.2	4.8	
Japan	66.8	66.5	0.2	81.4	65.4	16.0	83.4	62.4	21.0	79.2	56.4	22.8	82.7	54.7	28.0	
China	80.1	66.4	13.7	91.6	75.7	15.8	88.8	91.9	-3.1	97.0	106.3	-9.2	92.3	115.5	-23.2	
NIEs	76.9	65.2	11.8	80.7	64.0	16.7	77.3	63.2	14.1	79.2	72.7	6.5	89.9	76.8	13.1	
Hong Kong SAR	32.4	12.7	19.7	31.3	13.6	17.7	30.1	13.3	16.7	31.3	10.5	20.8	37.0	10.8	26.3	
Republic of Korea	24.3	28.7	-4.4	26.3	23.3	3.0	25.4	24.7	0.7	26.2	30.7	-4.5	28.1	31.7	-3.6	
Taiwan, China	20.2	23.8	-3.6	23.2	27.1	-3.9	21.8	25.2	-3.4	21.7	31.5	-9.8	24.8	34.4	-9.5	
West Asia	24.5	19.4	5.2	27.9	27.9	0.0	26.8	31.1	-4.3	27.1	30.3	-3.2	25.4	35.4	-10.0	
Australia	24.0	10.2	13.8	25.7	12.8	12.9	29.1	14.6	14.5	29.2	16.5	12.7	33.0	20.2	12.7	
TOTAL (including others)	638.8	528.8	110.0	697.9	573.6	124.2	702.6	606.7	96.0	720.0	648.7	71.3	766.1	683.0	83.1	

Note

: (P) Preliminary : Economic Planning Unit and Department of Statistics Sources

#### MALAYSIA'S EXPORTS BY DESTINATION, 1991 AND 2014

#### MALAYSIA'S IMPORTS BY ORIGIN, 1991 AND 2014



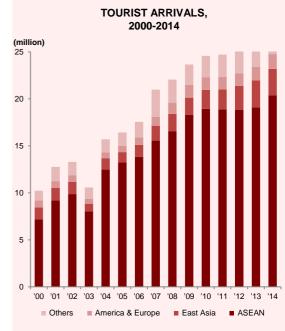
Note: 1/ Include Brunei, Vietnam, Myanmar, Laos and Cambodia

Tourist Arrivals by Region

	201	2011		2012		2013		2014		2015 1/	
REGION	mn	% of Total									
ASIA	22.3	90.2	22.7	90.5	23.3	90.6	24.8	90.3	11.4	90.8	
ASEAN	18.9	76.4	18.8	74.8	19.1	74.3	20.4	74.3	9.4	74.8	
Eastern Asia	2.1	8.6	2.6	10.2	2.9	11.1	2.8	10.3	1.3	10.5	
Southern Asia	1.0	3.9	1.0	4.2	1.1	4.1	1.3	4.7	0.6	4.6	
Western Asia	0.3	1.2	0.3	1.2	0.3	1.0	0.3	1.0	0.1	0.8	
Central Asia	0.0	0.1	0.0	0.1	0.0	0.1	0.0	0.1	0.0	0.1	
AMERICA	0.3	1.2	0.3	1.3	0.3	1.3	0.3	1.2	0.2	1.3	
Northern America	0.3	1.2	0.3	1.3	0.3	1.3	0.3	1.2	0.2	1.3	
Southern America	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
OCEANIA	0.6	2.6	0.6	2.3	0.6	2.3	0.6	2.3	0.3	2.1	
EUROPE	1.0	4.1	1.0	4.1	1.1	4.2	1.2	4.5	0.5	4.4	
Eastern Europe	0.0	0.2	0.0	0.2	0.1	0.2	0.1	0.3	0.0	0.3	
Northern Europe	0.5	2.1	0.5	2.1	0.5	2.1	0.6	2.1	0.3	2.1	
Southern Europe	0.1	0.3	0.1	0.3	0.1	0.3	0.1	0.4	0.0	0.4	
Western Europe	0.4	1.6	0.4	1.6	0.4	1.6	0.5	1.7	0.2	1.6	
AFRICA	0.0	0.2	0.0	0.2	0.1	0.2	0.1	0.2	0.0	0.2	
OTHERS	0.4	1.6	0.4	1.7	0.3	1.3	0.4	1.4	0.2	1.3	
TOTAL	24.7	100.0	25.1	100.0	25.7	100.0	27.4	100.0	12.6	100.0	

Note : 1/Data as at June 2015

Source : Ministry of Culture, Arts and Tourism

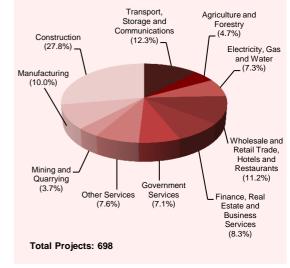


#### PRIVATISATION

9.1	Privatisation Achievement	1983-2014	
	Total Projects Privatised:	698	
	Existing projects as at 31 December 2014	641	
	New projects as at 31 December 2014	57	
	Jobs eliminated from Government payroll	113,487	
	Savings:		
	Capital Expenditure (RM bn)	195.7	
	Operating Expenditure (RM bn)	9.3	
	Proceeds from Sales of Government Equity and Assets (RM bn)	6,483.8	
	Market Capitalisation as at 31 December 2014 (RM bn)	293.0	
	% of total Bursa Malaysia Capitalisation	17.7	

Source : Public-Private Partnership Unit, Prime Minister's Department

# SECTORAL DISTRIBUTION OF PRIVATISED PROJECTS, 1983-2014 (% of Total)



#### **ENERGY AND INFRASTRUCTURE**

		ktoe 1/	% of Total	ktoe 1/	% of Total	ktoe 1/	% of Total	ktoe 1/	% of Total	
10.1	Final Energy Consumption, By Source									
	Petroleum products	23,946	55.1	27,329	55.4	29,379	57.0	31,083	56.5	
	Electricity	9,236	21.3	10,011	20.3	10,590	20.5	11,215	20.4	
	Natural gas	8,515	19.6	10,206	20.7	10,076	19.5	11,114	20.2	
	Coal and coke	1,759	4.0	1,744	3.5	1,539	3.0	1,641	3.0	
	Total	43,456	100.0	49,290	100.0	51,584	100.0	55,052	100.0	
		2011	2012	2013	2014 <sup>(p)</sup>	2015 <sup>(e)</sup>				
10.2	Electricity - Demand and Supply									
	Peak demand (Megawatt)	17,520	17,815	19,219	20,671	21,615				
	Installed capacity (Megawatt)	24,371	24,400	24,970	24,661	28,173				
	Reserve margin (%)	39.1	36.9	29.9	19.3	30.3				

2012

2013

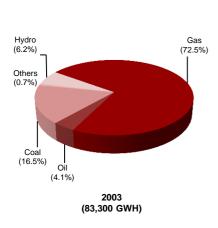
2014 (p)

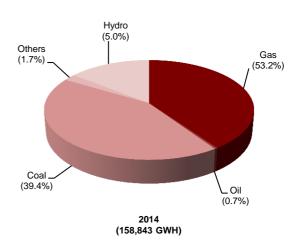
Notes

: (ii) Preliminary
(iii) Estimate
(iv) ktoe = kilo tonne of oil equivalent
: Economic Planning Unit, Ministry of Energy, Green Technology and Water, Energy Commission, Tenaga Nasional Berhad, Sabah Electricity Sdn Bhd and Sarawak Energy Berhad Sources

2011

# GENERATION MIX OF ELECTRICITY, 2003 AND 2014 (% of Total)





	international	tonnes	123.226	712.460	728.839	
	TOTAL (including transit)	tonnes	905.265	890.733	940.775	
10.6	Port Statistics					
	Composition of Cargo Throughput					
	General cargo	mn tonnes	20.5	19.6	20.5	
	Dry bulk cargo	mn tonnes	45.4	39.3	37.1	
	Liquid bulk cargo	mn tonnes	79.2	66.5	69.1	
	Containerized cargo	mn tonnes	321.8	325.8	331.8	
	TOTAL	mn tonnes	466.9	451.2	458.5	
						_

2011

127,517

29,650

10.1

97.5

379.2

5 914

33.2

29.9

63.1

170.512

723 226

313,113

157.167

2012

143,012

39,687

182,699

8.4

95.5

347.7

6.096

34.4

32.8

67.2

167.272

712 460

331,871

2013

158,005

204.170

46,165

7.4

120.4

380.6

6.622

43.2

38.4

81.6

168.369

728 850

343,395

Unit

km

km

km

'000s

'000s

'000s

'000 tonnes

TEU's 1/

million

million

million

tonnes

tonnoc

Note : 1/ Twenty-foot Equivalent units (million)

Sources

Roads by Surface Type

Paved

Unpayed

Railway Statistics

Inter-city daily ridership

Light Rail daily ridership

Total freight traffic

Container handling

International

Cargo Handled Domestic

International

Air Traffic Statistics No. of Passengers Domestic

KTM Komuter daily ridership

TOTAL (including transit)

TOTAL

10.3

10.4

10.5

: Economic Planning Unit. Department of Statistics. Ministry of Transport. Ministry of Works, Malaysian Communications and Multimedia Commission and Malaysia Airports Holdings Berhad

2014

154.694

49.094

6.1

128.6

397.9

7.136

45.1

40.0

85.7

21.4 36.2 68.8 335.4 461.8

181.531

805 884

1,012.397

318,033

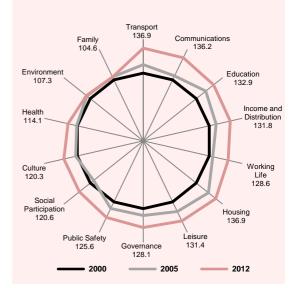
203,788

### QUALITY OF LIFE

						ndex Point
	Index	2000	2005	2011	2012	Change, 2000-2012
11.1	Malaysian Well-Being Index (2000 = 100)					
	Economic Well-being	100.0	110.5	128.5	133.3	33.3
	Transport	100.0	112.5	131.4	136.9	36.9
	Communications	100.0	106.5	127.4	136.2	36.2
	Education	100.0	118.0	129.5	132.9	32.9
	Income & Distribution	100.0	110.3	128.4	131.8	31.8
	Working Life	100.0	105.2	125.7	128.6	28.6
	Social Well-being	100.0	107.6	118.9	121.0	21.0
	Housing	100.0	123.0	137.0	136.9	36.9
	Leisure	100.0	115.9	127.9	131.4	31.4
	Governance	100.0	110.2	121.9	128.1	28.1
	Public Safety	100.0	110.8	119.1	125.6	25.6
	Social Participation	100.0	93.9	113.6	120.6	20.6
	Culture	100.0	102.5	117.4	120.3	20.3
	Health	100.0	101.0	113.2	114.1	14.1
	Environment	100.0	106.6	109.1	107.3	7.3
	Family	100.0	104.7	110.9	104.6	4.6
	Composite Index	100.0	108.7	122.3	125.4	25.4

Source : Economic Planning Unit

### INDICES OF COMPONENT 2000, 2005 AND 2012



### Selected Social Indicators

	Unit	2011	2012	2013	2014
Indicators					
	number	311	324	375	385
Trade disputes					
Working days lost	number of days	0	0	0	0
Strike	number	0	0	0	0
Number of workers involved in strike	number	0	0	0	0
Industrial and commuting accidents	number '000	59.9	61.6	63.6	63.3
Private motorcars and motorcycles	per 1,000 population	663.2	695.0	722.8 <sup>(p)</sup>	754.4 (e)
Telephone fixed lines	per 1,000 population	143	133	125	118
Cellular phones	per 1,000 population	1,277	1,425	1,438	1,483
Broadband subscribers 1/	per 1,000 household	623	660	671	702
Total road mileage	km	157,167	182,699	204,170	203,788 <sup>(p)</sup>
Total railway tracks	km	2,603	2,681	2,681	2,685 3/(p)
Average daily newspaper circulation	per 1,000 population	120.3	116.0	112.9	n.a.
Doctor-population ratio	persons	791	758	633	581 <sup>(p)</sup>
Crude birth rate	per 1,000 population	17.6	17.2 <sup>(p)</sup>	17.2 (e)	16.9 (e)
Crude death rate	per 1,000 population	4.7	4.6 (p)	4.7 (e)	4.7 (e)
Infant mortality rate	per 1,000 live births	6.3	6.3 <sup>(p)</sup>	6.6 (e)	6.2 (e)
Maternal mortality rate	per 100,000 live births	26.2	25.6 <sup>(p)</sup>	n.a.	n.a.
Life expectancy at birth	years	74.3	74.4 <sup>(p)</sup>	74.6 (e)	74.7 (e)
Male	years	72.1	72.3 <sup>(p)</sup>	72.5 (e)	72.5 (e)
Female	years	76.8	77.0 <sup>(p)</sup>	77.1 <sup>(e)</sup>	77.2 (e)
Beds in hospitals 2/	number	38,394	38,978	39,728	40,260 (p)

Notes

<sup>: (</sup>p) Preliminary

<sup>(</sup>e) Preliminary (e) Estimate n.a. (not available)

1/ Non-private household and public WiFi subscriptions are not taken into account

<sup>&</sup>lt;sup>2</sup> Includes government hospitals and special medical institutions <sup>3</sup> Includes KTMB and other rails operator

Sources

<sup>:</sup> Economic Planning Unit, Department of Statistics, Ministry of Works, Ministry of Health, Ministry of Transport, Industrial Relations Department, Malaysian Communications and Multimedia Commission, National Registration Department, Social Security Organisation and World Bank World Development Indicator

Opper accordary acricor			04.4	04.4	
Tertiary 4/	total ('000)	969	1,009	1,067	n.a.
Pupil-teacher ratio					
Primary	pupils	12.6	12.3	12.0	11.7
Secondary	pupils	13.1	13.1	13.1	12.5
Electricity coverage: rural housing units 5/	% of population	93.9	95.9	96.9	97.6 <sup>(p)</sup>
Water coverage	% of population	94.4	94.7	95.1	95.3 <sup>(p)</sup>
Low-cost house and flat completed	number	4,839	5,155	5,995	5.543 <sup>(p)</sup>
Air quality	% of stations with API < 51	72.4	73.9	74.9	73.4
Water quality	% of clean rivers	59.3	58.3	57.2	51.2
Forested land	% of total land	54.8	54.8	54.8	n.a.
Marriages	number	210,181	215.604	216.666	61.8237/
Divorces	number	36,013	39.447	39,335	8,1727/
Average household size	number	n.a.	4.1	n.a.	4.3
Membership in residents' associations	number	4,025	4,542	3,468	3,941
Crimes 6/	per 1,000 population	5.4	5.2	4.9	n.a
Road accidents (Fatality Index)	per 10,000 vehicles	3.2	3.1	2.9	2.7
: (a) Preliminary n.a. (not available)  1/ Includes schools under Ministry of Education, Private Schools, 2/ Includes schools under Ministry of Education, Private Schools, 3/ Data refers to enrollment in Form 4 and Form 5, which includes People Religious Secondary Schools People Religious Secondary Schools 4/ Excludes pre-university (e.g. matriculation, pre-diploma and cei 5/ Beginning 2010, the percentage of electricity coverage is adjus 6/ Data based on violent crime and property crime 7/ Not include Muslims Economic Planning Unit, Department of Statistics, Ministry of Wor Department of Islamic Development Malaysia, Royal Malaysian P	MARA Jurior Science Colleges, Royal Military Colleges schools under Ministry of Education, Private Schools, in tificate) enrolment ted based on the 2010 Population and Housing Censu- rks, Ministry of Education, Ministry of Natural Resource	, Siate Religious Secondary S MARA Junior Science College s – Electricity coverage in urba as and Environment, National F	s, Royal Military Colleg an areas is universal Registration Departmen	e, State Religious Sec	
.,	, , . , . ,		.5		40

% %

%

%

Indicators Literacy rate 15 years and above

Notes

Sources

Enrolment Primary school 1/

10 years and above

Lower secondary school 2/

Upper secondary school 3/

2011

93.9

94.5

95.9

93.4

84.1

2012

94.1

94.6

96.4

93.4

84.4

2013

94.7

95.3

97.3

93.6

84.4

2014

95.2

95.7

97.9

93.0

84.6

### Poverty 1/

	2007	2009	2012	2014
% of households	3.6	3.8	1.7	0.6
% of households	7.1	8.4	3.4	1.6
% of households	2.0	1.7	1.0	0.3
% of households	0.7	0.7	0.2	0.1
% of households	1.4	1.8	0.6	0.2
% of households	0.3	0.2	0.1	0.0
	% of households % of households % of households % of households	% of households 7.1 % of households 2.0 % of households 0.7 % of households 1.4	% of households 7.1 8.4 % of households 2.0 1.7 % of households 0.7 0.7 % of households 1.4 1.8	% of households     7.1     8.4     3.4       % of households     2.0     1.7     1.0       % of households     0.7     0.7     0.2       % of households     1.4     1.8     0.6

### Female-Related Information

	Unit	2011	2012	2013	2014
Female population	% of population	48.5	48.6	48.6	48.7
Female labour force	% of labour force	35.9	36.4	37.8	38.4
Total female employed	%	35.8	36.4	37.6	38.3
Female unemployment rate	%	3.3	3.2	3.6	3.3
Female labour force participation rate	%	47.9	49.5	52.4	53.6
Female primary schools enrolment	%	48.6	48.6	48.5	48.6
Female secondary schools enrolment 2/	%	49.9	49.8	49.8	50.9
Female university enrolment	%	<i>55.4</i>	55.6	55.9	n.a.
Female members in Parliament 3/	% of total members	16.5	13.6	13.9	13.0

Notes : n.a. (not available)

1/ Based on the Household Income Survey which is conducted twice in every 5 years 2/ Excludes Form 6 enrolment in secondary schools

3/ Includes the Senate

: Economic Planning Unit, Department of Statistics, Ministry of Women, Family and Community Development, Ministry of Education and Ministry of Higher Education Sources

### INTERNATIONAL COMPARISON

201	10 20	011 2	2012 2	2013 2	2014	2015 (e)

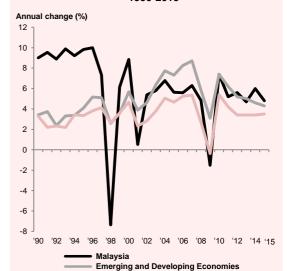
### 12.1 Real Gross Domestic Product Annual Growth (%)

World	5.4	4.2	3.4	3.4	3.4	3.5
Advanced Economies	3.1	1.7	1.2	1.4	1.8	2.4
Germany	3.9	3.7	0.6	0.2	1.6	1.6
Japan	4.7	-0.5	1.8	1.6	-0.1	1.0
United Kingdom	1.9	1.6	0.7	1.7	2.6	2.7
United States of America	2.5	1.6	2.3	2.2	2.4	3.1
Other Advanced Economies	4.6	2.9	1.7	2.1	2.7	2.7
Hong Kong SAR	6.8	4.8	1.7	2.9	2.3	2.8
Republic of Korea	6.5	3.7	2.3	3.0	3.3	3.3
Singapore	15.2	6.2	3.4	4.4	2.9	3.0
Taiwan, China	10.6	3.8	2.1	2.2	3.7	3.8
Emerging and Developing Countries	7.4	6.2	5.2	5.0	4.6	4.3
ASEAN						
Brunei	2.6	3.4	0.9	-1.8	-0.7	-0.5
Indonesia	6.2	6.2	6.0	5.6	5.0	5.2
Malaysia	7.4	5.2	5.6	4.7	6.0	4.8
Philippines	7.6	3.7	6.8	7.2	6.1	6.7
Thailand	7.8	0.1	6.5	2.9	0.7	3.7
Vietnam	6.4	6.2	5.2	5.4	6.0	6.0
China	10.4	9.3	7.8	7.8	7.4	6.8
India	10.3	6.6	5.1	6.9	7.2	7.5

Note : (e) Estimate

Sources : Economic Planning Unit, Ministry of Finance and IMF World Economic Outlook April 2015

### REAL GDP GROWTH, 1990-2015



Data for 2015 is estimate

World

Country	2010	2011	2012	2013	2014	2015 (e)

### Consumer Price Index Annual Growth (%)

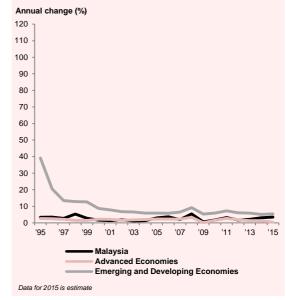
Advanced Economies	1.5	2.7	2.0	1.4	1.4	0.4
Germany	1.2	2.5	2.1	1.6	0.8	0.2
Japan	-0.7	-0.3	0.0	0.4	2.7	1.0
United Kingdom 1/	3.3	4.5	2.8	2.6	1.5	0.1
United States of America	1.6	3.1	2.1	1.5	1.6	0.1
Other Advanced Economies	2.4	3.4	2.1	1.7	1.5	0.8
Hong Kong SAR	2.3	5.3	4.1	4.3	4.4	3.2
Singapore	2.8	5.2	4.6	2.4	1.0	0.0
Republic of Korea	2.9	4.0	2.2	1.3	1.3	1.5
Taiwan, China	1.0	1.4	1.9	0.8	1.2	0.7
Emerging Market and						
Developing Countries	5.9	7.3	6.1	5.9	5.1	5.4
ASEAN 6						
Brunei	0.2	0.1	0.1	0.4	-0.2	0.0
Indonesia	5.1	5.3	4.0	6.4	6.4	6.8
Malaysia	1.7	3.2	1.7	2.1	3.1	3.0-4.0
Philippines	3.8	4.7	3.2	2.9	4.2	2.1
Thailand	3.3	3.8	3.0	2.2	1.9	0.3
Vietnam	9.2	18.7	9.1	6.6	4.1	2.5
China	3.3	5.4	2.6	2.6	2.0	1.2
India	9.5	9.4	10.2	10.0	6.0	6.1

Notes

: (e) Estimate

 Based on Eurostat's harmonized index of consumer prices
 Economic Planning Unit, Ministry of Finance and IMF World Economic Outlook April 2015 Sources

### INFLATION RATE, 1995-2015



12.3	Structure of Output					
	Selected Developed Countries					
	Germany	2014	3,852.6	1.0	31.0	69.0
	Japan	2014	4,608.2	1.0	26.0	73.0
	United Kingdom	2014	2,947.8	1.0	21.0	79.0
	United States of America	2014	17,418.9	1.0	20.0	79.0
	NIEs					
	Hong Kong SAR	2014	289.6	0.0	7.0	93.0
	Singapore	2014	307.9	0.0	25.0	75.0
	Taiwan, China	2014	529.5	2.0	34.0	64.0
	Republic of Korea	2014	1,410.4	2.0	38.0	59.0
	ASEAN					
	Indonesia	2014	888.5	14.0	45.0	41.0
	Malaysia <sup>2/</sup>	2014	3313.8	9.2	40.0	50.9
	Philippines	2014	284.6	11.0	31.0	58.0
	Thailand	2014	373.8	8.0	45.0	46.0
	China	2014	10,360.1	9.0	43.0	48.0
	India	2014	2,073.4	17.0	30.0	53.0

Year

GDP

(US\$ billion)

Agriculture

Value-Added as percent of GDP (%)

Industry 1/

Services

 1 Includes mining, manufacturing, construction, electricity, gas and water
 2 Includes import duties
 Economic Planning Unit and IMD World Competitiveness Yearbook 2015 Notes

Country

Sources

ountry	Year	Household Consumption	Government Consumption		
		Expenditure	Expenditure	Gross Fixed Capital Formation	Exports of Goods
tructure of Demand					
elected Developed Countries					
Germany	2014	55.3	19.3	20.0	39.2
Japan	2014	60.5	20.6	22.3	14.8
United Kingdom	2014	64.6	19.7	17.2	17.2
United States of America	2014	68.5	14.8	19.3	9.3
lEs .					
Hong Kong SAR	2014	66.1	9.6	23.4	181.0
Singapore	2014	36.8	10.0	25.4	133.1
Taiwan, China	2014	53.2	14.4	21.6	59.2
Republic of Korea	2014	50.4	15.1	29.1	40.6
SEAN					
Indonesia	2014	56.1	9.5	32.6	19.8
Malaysia	2014	51.8	13.2	26.4	71.6
	2014	72.5	10.7	19.7	21.7
Thailand	2014	54.7	14.2	25.9	60.9
hina	2014	35.5	14.1	47.3	22.6
dia	2014	60.4	11.7	28.6	15.3
	Japan United Kingdom United States of America  IEs Hong Kong SAR Singapore Taiwan, China Republic of Korea  SEAN Indonesia Malaysia Philippines	Germany	Germany     2014     55.3       Japan     2014     60.5       United Kingdom     2014     64.6       United States of America     2014     68.5       IES       Hong Kong SAR     2014     66.1       Singapore     2014     36.8       Taiwan, China     2014     53.2       Republic of Korea     2014     50.4       SEAN       Indonesia     2014     56.1       Malaysia     2014     51.8       Philippines     2014     72.5       Thailand     2014     54.7       hina     2014     35.5	Germany         2014         55.3         19.3           Japan         2014         60.5         20.6           United Kingdom         2014         64.6         19.7           United States of America         2014         68.5         14.8           IES           Hong Kong SAR         2014         66.1         9.6           Singapore         2014         36.8         10.0           Taiwan, China         2014         53.2         14.4           Republic of Korea         2014         50.4         15.1           SEAN           Indonesia         2014         56.1         9.5           Malaysia         2014         51.8         13.2           Philippines         2014         54.7         14.2           hina         2014         35.5         14.1	Germany         2014         55.3         19.3         20.0           Japan         2014         60.5         20.6         22.3           United Kingdom         2014         64.6         19.7         17.2           United States of America         2014         68.5         14.8         19.3           IES           Hong Kong SAR         2014         66.1         9.6         23.4           Singapore         2014         36.8         10.0         25.4           Taiwan, China         2014         53.2         14.4         21.6           Republic of Korea         2014         50.4         15.1         29.1           SEAN           Indonesia         2014         56.1         9.5         32.6           Malaysia         2014         51.8         13.2         26.4           Philippines         2014         72.5         10.7         19.7           Thailand         2014         54.7         14.2         25.9

Sources : Economic Planning Unit and IMD World Competitiveness Yearbook 2015

2.5	(US\$ billion)											
	Advanced Economies						Emerging Market and Developing Economies					
	Exports (f.o.b.)	10,704.5	10,571.1	10,795.3	10,937.1	10,142.2	Exports (f.o.b.)	7,212.6	7,528.1	7,729.4	7,755.0	7,032.1
	Imports (f.o.b.)	11,248.4	11,070.2	11,126.3	11,220.4	10,284.2	Imports (f.o.b.)	6,274.8	6,599.5	6,818.3	6,835.9	6,371.3
	Trade balance	-544.0	-499.1	-331.0	-283.3	-142.0	Trade balance	660.3	613.4	537.6	454.0	267.3
	Services (net)	415.9	425.7	486.1	494.6	471.6	Services (net)	-279.0	-316.6	-375.0	-466.7	-394.9
	Balance on goods and services	-128.0	-73.5	155.0	211.4	329.3	Balance on goods and services	937.8	928.6	911.1	919.1	660.7
	Income (net)	471.5	450.0	428.1	392.4	343.6	Income (net)	-514.3	-472.2	-545.3	-482.2	-473.0
	Current transfers (net)	-407.1	-405.1	-425.5	-433.9	-412.8	Current transfers (net)	267.1	242.1	225.1	225.4	245.7
	Current account balance	-63.5	-28.4	157.6	169.9	260.1	Current account balance	413.1	383.3	217.0	197.0	40.1
	Developing Asia						Malaysia 1/2/3/					
	Exports (f.o.b.)	2,969.9	3,156.7	3,351.3	3,518.0	3,509.6	Exports	215.2	208.8	202.4	207.7	187.6
	Imports (f.o.b.)	2,868.4	3,038.3	3,136.4	3,170.7	2,999.6	Imports	169.2	172.2	171.7	173.1	163.6
	Trade balance	86.8	96.7	157.5	217.0	384.6	Trade balance	45.9	36.6	30.6	34.7	23.9
	Services (net)	-14.6	-21.7	-57.4	-130.3	-125.4	Services (net)	0.5	-2.8	-3.0	-3.4	-2.2
	Balance on goods and services	101.4	118.4	214.9	347.3	510.0	Balance on goods and services	46.4	33.8	27.6	31.2	21.7
	Income (net)	-135.6	-107.1	-139.4	-130.3	-164.9	Primary income (net)	-7.1	-11.6	-10.8	-11.4	-10.4
	Current transfers (net)	147.9	132.6	124.5	108.6	118.4	Secondary income (net)	-6.9	-6.0	-5.6	-5.4	-5.1
	Current account balance	99.2	122.2	142.5	195.3	338.1	Current account balance	32.5	16.2	11.3	14.5	6.2

2014 2015 (e)

Notes f.o.b (free on board) : (e) Estimate

Sources

**Current Account of Balance of Payments** 

2011

2012

2013

2012

2013

2014 2015 (e)

2011

Data for 2015 is based on average period of Jan-May 2015 exchange rate, USD1=RM3.62
 Department of Statistics and IMF World Economic Outlook April 2015

World						
Savings	24.4	25.2	25.5	25.6	25.5	
Investment	24.1	24.8	24.9	24.9	24.9	
Advanced Economies						
Savings	20.0	20.5	20.9	21.1	21.1	
Investment	20.4	20.8	20.7	20.5	20.7	
Resource Balance	-0.4	-0.3	0.2	0.6	0.4	
Emerging and Developing Economies						
Savings	32.6	33.4	33.1	32.5	32.3	
Investment	31.3	31.9	31.9	31.8	31.6	
Resource Balance	1.3	1.5	1.2	1.2	0.7	
Malaysia (as % of GDP)						
Savings	33.5	34.1	30.9	29.4	29.3	
Investment	23.4	23.2	25.7	25.9	25.0	
Resource Balance	10.1	10.9	5.2	3.5	4.3	

2010

2011

2012

2013

2014 (p)

2015 (e)

Notes

12.6

Savings and Investment (as % of GDP)

: (ii) Preliminary (ii) Estimate : Economic Planning Unit, Ministry of Finance and IMF World Economic Outlook April 2015

Sources

	Country	tear	(% of GDP)	(% of GDP)	(% of GDP)	(% of GDP)	(US\$ billion)
12.7	Government, Debt and Resource Flows						
	Selected Developed Countries						
	Australia	2014	26.0 1/	37.5 2/	-2.1	n.a.	51.5
	Germany	2014	36.72/	43.9	0.0	46.4	7.3
	United Kingdom	2014	32.9 2/	44.4	-5.8	n.a.	28.5
	United States of America	2014	25.4 <sup>2/</sup>	36.8	-7.3	n.a.	295.0 2/
	NIEs						
	Hong Kong SAR	2014	13.5 2/	17.7	0.6	0.0	116.0
	Republic of Korea	2014	24.32/	21.0	0.9	0.5	108.0
	Taiwan, China	2014	12.1 2/	17.2	-3.2	0.0	2.8
	Singapore	2014	13.5 2/	14.7	1.1	0.0	67.5
	ASEAN						
	Indonesia	2014	11.92/	16.7	-2.5	11.9	22.3
	Malaysia	2014	14.8	26.5	-3.4	1.5	10.8
	Philippines	2014	13.3 2/	15.7	-1.4	15.2	6.2
	Thailand	2014	19.42/	18.5	-2.1	0.6	11.8
	China	2014	22.72/	23.8	-1.9	0.2 2/	119.6
	India	2014	15.2 <sup>2/</sup>	28.0	-4.6	1.5	37.8

Revenue

Voar

Collected Total Tax General Government Government Budget Central Government

Evnenditure

Surnlus / Deficit

Foreign Debt

Notes

Country

: n.a. (not available)

1/ Data refers to 2012

2/ Data refers to 2013

Sources : Economic Planning Unit, Department of Statistics and IMD World Competitiveness Yearbook 2015 Direct Investment

Flows Inward

		('000 km²) 2014	(million) 2013	(per km²) 2013	as % of Total Population 2013	Total Population 2013
12.8	Population, Urbanisation and Population Density					
	Selected Developed Countries					
	Australia	7,741.0	23.1	3.0	89.2	19.1
	Germany	357.0	80.7	231.4	74.9	13.1
	Japan	378.0	127.3	349.3	92.5	13.1
	United Kingdom	244.0	64.8	265.0	82.1	17.6
	United States of America	9,832.0	316.1	34.6	81.3	19.5
	NIEs					
	Hong Kong SAR	1.1	7.2	6,845.2	100.0	11.7
	Republic of Korea	100.0	50.9	515.9	82.2	14.9
	Taiwan, China	36.0	23.3	n.a.	70.0	14.3
	Singapore	0.7	5.4	7,713.0	100.0	16.1
	ASEAN					
	Indonesia	1,911.0	249.9	137.9	52.3	28.9
	Malaysia	331.0	29.9	90.0	73.5	26.0
	Philippines	300.0	98.4	330.0	44.6	34.1
	Thailand	513.0	67.0	131.2	47.9	18.2
	Vietnam	331.0	89.7	289.3	32.3	22.7
	China	9,563.0	1,357.4	144.6	53.2	18.0
	India	3,287.0	1,252.1	421.1	32.0	29.1

Surface Area

Population

Population Density

**Urban Population** 

Country

: n.a. (not available) : Economic Planning Unit, Data Bank, World Bank and IMD World Competitiveness Yearbook 2015 Note Sources

Population Under 15 years as % of

12.9	Structure of Employment					
	Selected Developed Countries					
	Australia	2014	11.6	2.8	20.7	77.1
	Germany	2014	42.7	1.5	24.6	73.9
	Japan	2014	63.5	3.6	24.8	71.5
	United Kingdom	2014	30.7	1.2	18.8	79.9
	United States of America	2014	146.3	1.5	17.8	80.7
	NIEs					
	Hong Kong SAR	2014	3.8	0.1	11.6	88.3
	Republic of Korea	2014	25.6	5.7	24.4	69.9
	Taiwan, China	2014	11.1	4.9	36.1	58.9
	Singapore	2014	3.6	0.0	29.1	70.9
	ASEAN					
	Indonesia	2014	114.6	34.0	21.2	44.8
	Malaysia	2014	13.6	12.2	27.4	60.3
	Philippines	2014	38.1	30.4	15.9	53.6
	Thailand	2014	38.1	33.4	23.5	43.0
	China	2014	772.5	31.42/	30.1 <sup>2/</sup>	38.5 <sup>2/</sup>
	India	2014	468.8	48.3	22.4	29.3

Year

Total Employment (million)

Agriculture

Notes : <sup>1/</sup> Includes mining, manufacturing, construction, electricity, gas and water <sup>2/</sup> Data refers to 2013

Country

: Economic Planning Unit and IMD World Competitiveness Yearbook 2015 Sources

50

Employment by Sector (% of Total Employment)

Industry 1/

Services

		Life Expectancy at birth	Under Five Mortality Rate	Crude Birth Rate	Dependency Ratio	Internet Users	Computers Per Capita	Adult Literacy Rate	Pupil-Teacher Ratio in Education	Mobile Telephone Subscribers
	Country	(Years)	(Per 1,000 live births)	(Per 1,000 population)	(% of Population Age <15 and > 65 years	(No. of internet users per 1,000 people)	(No. of computers per 1,000 people)	(% Age 15 years and above)	(Primary Education) (%)	(No. of Subscribers per 1,000 inhabitants)
		2013	2013	2013	2012	2014	2014	2015	2012	2012
12.10	Quality of Life									
	Selected Developed Countries									
	Germany	80.7	4	9	52.0	865	993	99.0	16.0	1,116
	Japan	83.6	3	8	62.0	869	869	99.0	17.7	1,109
	United Kingdom	80.5	5	12	54.0	834	966	99.0	21.1	1,353
	United States of America	78.9	7	13	50.0	880	1,111	99.0	15.3	954
	NIEs									
	Hong Kong SAR	83.4	3	8	35.0	872	992	n.a.	13.9	2,292
	Republic of Korea	81.5	4	9	37.0	862	931	n.a.	18.4	1,094
	Taiwan, China	80.0	5	n.a.	n.a.	812	806	98.5	14.1	1,265
	Singapore	82.3	3	9	36.0	874	932	96.1 1/	18.0	1,521
	ASEAN									
	Indonesia	70.8	29	19	52.0	280	80	92.8 1/	18.6	1,142
	Malaysia	75.0	9	18	47.0	730	430	94.6	12.3	1,413
	Philippines	68.7	30	24	61.0	311	150	96.3	34.2	1,065
	Thailand	74.4	13	10	39.0	437	185	96.7	16.3	1,273
	China	75.3	13	12	37.0	427	231	96.4	18.2	808

52.0

200

79

74.12/

41.0

Notes

Sources

India

53

20

66.4

699

<sup>:</sup> n.a. (not available) 1/ Year 2011 2/ Year 2012

<sup>:</sup> Department of Statistics, IMD World Competitiveness Yearbook 2015 and World Bank World Development Indicator

Officed 5	lates of Afferica	49,110
NIEs		
Hong Ko	ng SAR	33,620
Republic	of Korea	21,320
Singapor	e	44,790
ASEAN		
Indonesia	a	2,500

2,500	2,920	
8,636	10,009	
2,740	2,620	
4,320	4,620	

4.240

1,290

2010

44,780

41,980

40,470

49 110

China India

: Economic Planning Unit and World Bank World Development Indicator

12.11 GNI Per Capita (US\$)

Germany Japan

Malaysia

Philippines

Thailand

Vietnam

Sources

United Kingdom

**Selected Developed Countries** 

United States of America

4,320 1.270

1.390 4.900

2011

46,410

45,190

40,090

50.350

35,680

22,620

48,630

1,440

1.560 5.730 1,530

2012

46,700

47,830

40,600

51.920

36,280

24,640

51,090

3,420

2,960

5,250

10,263

2013

47,250

46,330

41,680

53,470

38,420

25,920

54,040

3.580

10,448

3,270

5,340

1.740

6.560

1,570

		Technology Skills 1/	Subscribers	Security	Telephone	communications	Bandwidth	Costs	Tariff
		(Score)	(Per 1,000 Inhabitants)	(Score)	(Per 1,000 Inhabitants)	(% of GDP)	(Per Internet User (kbps))	(Prepaid Mobile Cellular Tariffs-US\$ Per Minute Local Call, Off-net (Peak))	(Residential), Per Month (US\$)
	Country	2015	2012	2015	2012	2012	2011	2012	2012
12.12	Information Age								
	Selected Developed Countries								
	Australia	7.7	245	5.3	454	0.6	50.4	0.2	62.1
	Germany	7.1	347	6.0	605	0.2	74.8	0.1	38.5
	Japan	7.8	277	5.6	6	0.2	23.1	0.5	26.6
	United Kingdom	7.6	336	5.3	529	0.4	166.1	0.6	20.5
	United States of America	8.2	287	4.7	444	n.a.	47.2	0.3	15.0
	NIEs								
	Hong Kong SAR	8.4	311	6.9	613	0.4	1,046.3	0.0	21.7
	Republic of Korea	8.0	365	5.3	614	0.6	17.2	0.1	26.6
	Taiwan, China	7.8	239	6.8	687	0.4	34.6	0.3	11.2
	Singapore	8.1	254	7.4	375	n.a.	343.7	0.1	30.2
	ASEAN								
	Indonesia	6.1	12	4.4	154	0.3	7.2	0.3	20.8
	Malaysia	7.6	83	6.7	157	1.1	10.7	0.1	21.4
	Philippines	7.4	23	4.2	41	0.6	12.4	0.3	23.4
	Thailand	6.1	82	4.7	95	0.5	24.6	0.2	20.3
	China	6.9	129	5.5	202	0.7	2.7	0.1	23.8
	India	8.4	12	5.0	25	0.2	6.3	0.0	5.3

Cyber

Fixed

Investment in Tele-

Mobile Phone

Internet

Fixed Broadband

Notes

: n.a. (not available)

1/ IMD Survey
: IMD World Competitiveness Yearbook 2015 Source

Information

Broadband

		Development and Application of Technology Supported	Funding for Technological Development (Sufficient)	Total Expenditure on R&D	Business Expenditure on R&D	High-Technology Exports	High-Technology Exports	Intellectual Property Rights Enforced
		(Score)	(Score)	(% of GDP)	(% of GDP)	(US\$ Million)	(% of Manufactured Exports)	(Score)
	Country	2015 1/	2015 1/	2013	2012	2012	2012	2014 1/
12.13	Science and Technology							
	Selected Developed Countries							
	Australia	6.9	5.6	2.2	1.3	4,761	12.7	7.7
	Germany	6.5	6.2	2.9	2.0	183,354	15.8	8.6
	Japan	6.3	6.2	3.5	2.6	123,412	17.4	7.9
	United Kingdom	7.3	6.8	1.6	1.1	67,787	21.7	8.2
	United States of America	7.4	7.3	2.8 2/	2.0	148,772	17.8	8.8
	NIEs							
	Hong Kong SAR	8.0	6.5	0.7	0.3	841	16.2	7.1
	Republic of Korea	6.1	5.3	4.2	3.1	121,313	26.2	5.2
	Taiwan, China	6.2	6.6	3.0	2.3	79,368	46.4	6.7
	Singapore	7.8	7.8	2.0	1.2	128,239	45.3	8.0
	ASEAN							
	Indonesia	5.3	5.0	0.9	0.0	4,962	7.3	5.5
	Malaysia	7.5	7.1	1.1	0.6	61,223	43.7	7.1
	Philippines	5.4	4.3	0.1 3/	0.1	20,795	48.9	3.8
	Thailand	5.7	4.9	0.5	0.2	33,768	20.5	4.1
	China	5.8	5.4	2.1	1.5	505,646	26.3	4.4
	India	6.2	5.3	0.9 2/	0.3	12,434	6.6	4.8

Notes

: 1/ IMD Survey 2/ Year 2012 3/ Year 2011

Source : IMD World Competitiveness Yearbook 2015

		omic mance		nment iency	Busi Effici	ness iency	Infrast	ructure	OVE	RALL
Countries/Rank	2014	2015	2014	2015		2015	2014	2015	2014	2015
	(Rank/ 60)	(Rank/	(Rank/	(Rank/	(Rank/ 60)	(Rank/	(Rank/	(Rank/	(Rank/	(Rank/
	60)	01)	00)	01)	00)	01)	00)	01)	00)	01)

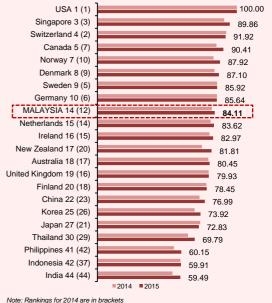
### 12.14 World Competitiveness Ranking

1 1 3 3 3 5 9 2 4 7 5 5 17 18 6 10 7 9 8 1 14 15 18 18 20
5 9 2 4 7 5 3 17 18 6 10 9 8 1 10 7 14 15
2 4 7 5 8 17 18 6 10 9 8 10 7 14 15
7 5 3 17 18 6 10 9 8 10 7 14 15
17 18 6 10 9 8 1 10 7 14 15
6 10 9 8 10 7 14 15
9 8 10 7 14 15
10 7 14 15
14 15
18 20
.00
12 14
23 22
16 19
20 17
26 25
15 16
15 16 3 21 27
21 27 29 30 44 44
21 27 29 30 4 44 44 3 37 42
21 27 29 30 4 44 44 6 37 42 7 42 41
21 27 29 30 4 44 44 3 37 42
20

### Notes

### Source : IMD World Competitiveness Yearbook 2015

### WORLD COMPETITIVENESS SCOREBOARD, 2014 AND 2015



TVOIC. Harmings for 2014 are in bracke

<sup>:</sup> The World Competitiveness Ranking series analyse and rank how nations and enterprises manage the totality of their competencies to achieve increased prosperity.

The components above provide ranking based on the knowledge components. For Malaysia's purpose, the comparison is made in relation to 21 other countries, which are mainly developed countries, for our components, namely the basic infrastructure, technological infrastructure, scientific infrastructure and educational.

Japan	93,972	
United Kingdom	82,801	
United States of America	107,915	
Selected Emerging and Developing Economies		
NIEs		
Hong Kong SAR	67,136	
Republic of Korea	46,045	
Taiwan, China	43,591	
Singapore	80,478	
ASEAN		
Indonesia	7,722	
Malaysia	25,592	
Philippines	6,043	
Thailand	8,986	

2.,002	20,0	20,002
7,174	6,652	6,043
9,946	9,388	8,986
11.927	10.726	9,550

3.823

25,265

2011

86,953

2012

81,634

95.091

82,764

110.092

71,711

45.769

43,643

82.355

7,924

3.932

23,295

23 847

2013

86,872

77.674

84,583

116.722

73,092

52.045

44,607

84.648

7,837

24 002

4.156

23,256

Note : Overall Productivity = GDP per person employed, US\$

12.15 Overall Productivity (US\$)

China

India

Brazil

**Selected Developed Countries** Germany

Source : IMD World Competitiveness Yearbook 2012, 2013, 2014 and 2015

2014 (p)

90,325

72.559

95,940

77,006

55.095

44,796

84.956

7,751

24.082 7,471

9.817

13,411

4.423

25,823

119.061

Republic of Korea					
Taiwan, China					
Singapore					
ASEAN					
Indonesia					
Malaysia					
Philippines					
Thailand					
	Taiwan, China Singapore ASEAN Indonesia Malaysia Philippines	Taiwan, China Singapore ASEAN Indonesia Malaysia Philippines	Taiwan, China Singapore  ASEAN Indonesia Malaysia Philippines	Taiwan, China Singapore  ASEAN Indonesia Malaysia Philippines	Taiwan, China Singapore  ASEAN Indonesia Malaysia Philippines

12.16 Labour Productivity (US\$) **Selected Developed Countries** 

Germany

Selected Emerging and Developing Economies

Japan

NIEs

China

India

Brazil

Note

Source

Japan	
United Kingdom	
United States of America	
elected Emerging and Developing Economies	
Es	
Hong Kong SAR	
Republic of Korea	
Taiwan, China	
Singapore	
SEAN	
Indonesia	
Malaysia	
Philippines	
Thailand	
nina	
dia	
azil	
: Labour Productivity = GDP (PPP) per person employed per hour, US\$ : IMD World Competitiveness Yearbook 2012, 2013, 2014 and 2015	

2011

45.0

34.2

43.5

55.5

41.5

26.3

38.6

45.8

4.6

19.7

5.1

7.1

7.3

4.5

12.6

42.6	
55.2	
43.1	
26.6	
37.8	
46.6	
5.1	
19.4	
4.9	
7.1	
8.0	
4.5	
12.9	

2012

44.8

34.8

59.0 43.8 26.7 39.5 47.3 5.4 20.0 5.3 7.4 8.7 4.8

13.0

2013

47.3

36.3

43.4

2014 (p)

48.0

36.3

45.7

59.8

44.7

28.7

39.5

59.8

10.2

26.4

7.6

10.7

10.6

6.5

18.0

	93,446	71,698	46,168	96.412	70 500							
				30,712	72,596	47,182	100,809	77,103	42,517	105,440	78,169	4
	74,005	69,627	19,676	81,690	65,970	24,906	73,762	74,675	22,896	76,368	74,489	
	87,732	74,684	45,169	87,366	74,171	45,882	84,719	76,209	44,230	89,768	80,506	
America	140,467	99,305	78,996	120,178	105,441	84,104	128,034	112,703	85,474	131,301	127,717	
and Developing Economies												
	91,322	100,009	43,537	58,687	104,061	72,496	60,498	105,141	73,124	62,863	107,905	
a	57,118	51,071	25,808	99,261	51,402	25,781	98,715	52,191	23,389	105,087	56,927	
	89,239	93,924	27,221	63,946	94,140	29,857	69,330	96,830	28,447	80,831	93,233	
	96,300	99,379	-	84,942	99,016	-	78,922	103,617	-	103,358	127,717	
	8,388	8,819	4,134	23,314	9,614	4,420	25,485	10,180	4,827	46,637	19,818	
	41,466	43,373	21,039	51,558	35,572	22,325	53,852	37,150	21,709	79,315	47,478	
	10,263	11,021	4,002	22,450	12,031	4,081	23,588	12,829	4,299	35,077	19,818	
	16,042	16,832	3,424	37,151	18,480	3,443	35,641	19,866	3,651	49.073	27,519	
	14,817	16,607	3,714	23,344	17,942	4,263	23,913	19,671	4,808	62,863	25,140	
	15,749	15,806	3,648	11,666	21,323	2,744	12,289	23,677	3,023	21,129	28,103	
	26,030	26,139	6,699	30,974	26,417	8,575	30,684	26,170	8,495	35,239	32,503	
	America and Developing Economies a	America 140,467  and Developing Economies  91,322 a 57,118 89,239 96,300  8,388 41,466 10,263 16,042 14,817 15,749	America 140,467 99,305  and Developing Economies  91,322 100,009 57,118 51,071 89,239 93,924 96,300 99,379  8,388 8,819 41,466 43,373 10,263 11,021 16,042 16,832  14,817 16,607 15,749 15,806	America 140,467 99,305 78,996  and Developing Economies  91,322 100,009 43,537 57,118 51,071 25,808 89,239 93,924 27,221 96,300 99,379 -  8,388 8,819 4,134 41,466 43,373 21,039 10,263 11,021 4,002 16,042 16,832 3,424  14,817 16,607 3,714 15,749 15,806 3,648	America 140,467 99,305 78,996 120,178  and Developing Economies  91,322 100,009 43,537 58,687 57,118 51,071 25,808 99,261 89,239 93,924 27,221 63,946 96,300 99,379 - 84,942  8,388 8,819 4,134 23,314 41,466 43,373 21,039 51,558 10,263 11,021 4,002 22,450 16,042 16,832 3,424 37,151  14,817 16,607 3,714 23,344 15,749 15,806 3,648 11,666	America 140,467 99,305 78,996 120,178 105,441  and Developing Economies  91,322 100,009 43,537 58,687 104,061 a 57,118 51,071 25,808 99,261 51,402 89,239 93,924 27,221 63,946 94,140 96,300 99,379 - 84,942 99,016  8,388 8,819 4,134 23,314 9,614 41,466 43,373 21,039 51,558 35,572 10,263 11,021 4,002 22,450 12,031 16,042 16,832 3,424 37,151 18,480  14,817 16,607 3,714 23,344 17,942 15,749 15,806 3,648 11,666 21,323	America 140,467 99,305 78,996 120,178 105,441 84,104  and Developing Economies  91,322 100,009 43,537 58,687 104,061 72,496 a 57,118 51,071 25,808 99,261 51,402 25,781 89,239 93,924 27,221 63,946 94,140 29,857 96,300 99,379 - 84,942 99,016 -  8,388 8,819 4,134 23,314 9,614 4,420 41,466 43,373 21,039 51,558 35,572 22,325 10,263 11,021 4,002 22,450 12,031 4,081 16,042 16,832 3,424 37,151 18,480 3,443  14,817 16,607 3,714 23,344 17,942 4,263 15,749 15,806 3,648 11,666 21,323 2,744	America 140,467 99,305 78,996 120,178 105,441 84,104 128,034 and Developing Economies  91,322 100,009 43,537 58,687 104,061 72,496 60,498 57,118 51,071 25,808 99,261 51,402 25,781 98,739 96,300 99,379 - 84,942 99,016 - 78,922  8,388 8,819 4,134 23,314 9,614 4,420 25,485 41,466 43,373 21,039 51,558 35,572 22,325 53,852 10,263 11,021 4,002 22,450 12,031 4,081 23,588 16,042 16,832 3,424 37,151 18,480 3,443 35,641 14,817 16,607 3,714 23,344 17,942 4,263 23,913 15,749 15,806 3,648 11,666 21,323 2,744 12,289	America 140,467 99,305 78,996 120,178 105,441 84,104 128,034 112,703 and Developing Economies  91,322 100,009 43,537 58,687 104,061 72,496 60,498 105,141 89,239 93,924 27,221 63,946 94,140 29,857 69,330 96,830 96,300 99,379 - 84,942 99,016 - 78,922 103,617  8,388 8,819 4,134 23,314 9,614 4,420 25,485 10,180 41,466 43,373 21,039 51,558 35,572 22,325 53,852 37,150 10,263 11,021 4,002 22,450 12,031 4,081 23,588 12,829 16,042 16,832 3,424 37,151 18,480 3,443 35,641 19,866 14,817 16,607 3,714 23,344 17,942 4,263 23,913 19,671 15,749 15,806 3,648 11,666 21,323 2,744 12,289 23,677	America 140,467 99,305 78,996 120,178 105,441 84,104 128,034 112,703 85,474  and Developing Economies  91,322 100,009 43,537 58,687 104,061 72,496 60,498 105,141 73,124  3 57,118 51,071 25,808 99,261 51,402 25,781 98,715 52,191 23,389  89,239 93,924 27,221 63,946 94,140 29,857 69,330 96,830 28,447  96,300 99,379 - 84,942 99,016 - 78,922 103,617 -  8,388 8,819 4,134 23,314 9,614 4,420 25,485 10,180 4,827  41,466 43,373 21,039 51,558 35,572 22,325 53,852 37,150 21,709  10,263 11,021 4,002 22,450 12,031 4,081 23,588 12,829 4,299  16,042 16,832 3,424 37,151 18,480 3,443 35,641 19,866 3,651  14,817 16,607 3,714 23,344 17,942 4,263 23,913 19,671 4,808  15,749 15,806 3,648 11,666 21,323 2,744 12,289 23,677 3,023	America 140,467 99,305 78,996 120,178 105,441 84,104 128,034 112,703 85,474 131,301 and Developing Economies  91,322 100,009 43,537 58,687 104,061 72,496 60,498 105,141 73,124 62,863 57,118 51,071 25,808 99,261 51,402 25,781 98,715 52,191 23,389 105,087 89,239 93,924 27,221 63,946 94,140 29,857 69,330 96,830 28,447 80,831 96,300 99,379 - 84,942 99,016 - 78,922 103,617 - 103,358 88,888 8,819 4,134 23,314 9,614 4,420 25,485 10,180 4,827 46,637 41,466 43,373 21,039 51,558 35,572 22,325 53,852 37,150 21,709 79,315 10,263 11,021 4,002 22,450 12,031 4,081 23,588 12,829 4,299 4,299 35,077 16,042 16,832 3,424 37,151 18,480 3,443 35,641 19,866 3,651 49,073 14,817 16,607 3,714 23,344 17,942 4,263 23,913 19,671 4,808 62,863 15,749 15,806 3,648 11,666 21,323 2,744 12,289 23,677 3,023 21,129	America 140,467 99,305 78,996 120,178 105,441 84,104 128,034 112,703 85,474 131,301 127,717  and Developing Economies  91,322 100,009 43,537 58,687 104,061 72,496 60,498 105,141 73,124 62,863 107,905 63,973 93,924 27,221 63,946 94,140 29,857 69,330 96,830 28,447 80,831 93,233 96,300 99,379 - 84,942 99,016 - 78,922 103,617 - 103,358 127,717  8,388 8,819 4,134 23,314 9,614 4,420 25,485 10,180 4,827 46,637 19,818 41,466 43,373 21,039 51,558 35,572 22,325 53,852 37,150 21,709 79,315 47,478 10,263 11,021 4,002 22,450 12,031 4,081 23,588 12,829 4,299 35,077 19,818 16,042 16,832 3,424 37,151 18,480 3,443 35,641 19,866 3,651 49,073 27,519 14,817 16,607 3,714 23,344 17,942 4,263 23,913 19,671 4,808 62,863 25,140 15,749 15,806 3,648 11,666 21,323 2,744 12,289 23,677 3,023 21,129 28,103

2012

Services Agriculture

Industry 1/

2013

Services Agriculture

Industry 1/

2014

Services Agriculture

Industry 1/

2011

Services Agriculture

Industry 1/

Productivity in Industry (PPP) = Related GDP (PPP) per person employed in industry, US\$ Productivity in Services (PPP) = Related GDP (PPP) per person employed in services, US\$

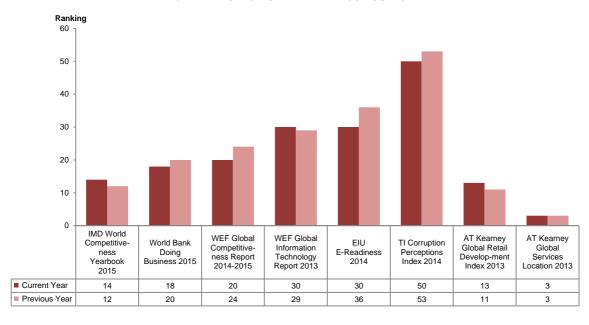
: IMD World Competitiveness Yearbook 2012, 2013, 2014 and 2015

12.17 Productivity by Sector (PPP) (US\$)

Source

58

### 13. MALAYSIA'S COMPETITIVENESS POSITION



### 14. INVESTOR'S GUIDE

### Income Tax Rate

14.1

- Individual 0 26%
  - Corporate 25%

### Promotion of Investment Act.1986

- Incentives available are Pioneer Status (PS) and Investment Tax Allowance (ITA).
- These incentives are mutually exclusive.
- A company granted with PS enjoys partial or full exemption for 5 to 10 years. Unabsorbed capital allowances as well as accumulated losses incurred during the pioneer period can be carried forward and deducted from post pioneer income of the company.
  - The ITA offers allowance of 60% 100% on its qualifying capital expenditure incurred within 5 - 10 years from the date the first qualifying capital expenditure is incurred. The allowance can be utilised to offset against 70% - 100% of the statutory income for
- each year of assessment. Incentives are offered based on activities and products determined in the list of promoted products and activities.

Income Tax Act. 1967

Exemption of income: The quantum of tax exemption varies. These activities are as follows:

Principal Hub. Treasury Management Centre. Private

Reinvestment Allowance

Double Deduction: Research & Development, Approved Training,

Promotion of Malaysian Brand Name

Accelerated Capital Allowance

Capital Allowance to Increase Automation

### 14.4 Others

Customs Act 1967, Goods and Services Tax Act 2014, Excise Act 1976. Free Zone Act 1990 and Labuan Offshore Business Activity Act (LOBATA) 1990.

Healthcare, Acquisition of Foreign Company, Industrial Area

Management incentive. Less Developed Areas incentive

### 15. FOREIGN EXCHANGE **ADMINISTRATION POLICIES**

Malaysia continues to maintain a liberal foreign exchange administration (FEA) policy, which is mainly prudential measures, to support the overall macroeconomic objective of maintaining monetary and financial stability while safeguarding the balance of payments position. The FEA policies have been progressively liberalised to enhance competitiveness of the economy and to achieve greater efficiency in the conduct of trade and investments.

## Residents

### Residents:

 Citizens of Malaysia (excluding persons who have obtained permanent status of a territory outside Malaysia and are residing abroad):

15.1 Foreign Exchange Administration Rules Applicable to

- Non-citizens who have obtained permanent resident status in Malaysia and are ordinarily residing in Malaysia;
- Body corporates incorporated or established or registered with or approved by an authority in Malaysia;
- Unincorporated bodies registered with or approved by any authority in Malavsia:
- The Government or any State Government; or
- Any other person as may be specified by the Controller of Foreign Exchange to be a resident.

### Ringgit assets include:

- Ringgit-denominated securities including bills of exchange, private debt securities, Cagamas bonds or notes, Malaysian Government Securities, Treasury Bills, shares and warrants;
   Derivatives traded on Bursa Malaysia and over-the-counter (OTC) derivatives (excluding OTC derivatives and structured products
- which tantamount to lending or borrowing of ringgit between residents and non-residents);

   Fixed denosits and pendiable instruments of denosits denominated
- Fixed deposits and negotiable instruments of deposits denominated in ringgit;
- Immovable properties in Malaysia; or
   Other fixed assets in Malaysia.

- Foreign currency assets include:
  - Foreign currency securities;
  - Foreign currency loans:
    - Foreign currency deposits:
  - licensed onshore banks, licensed International Islamic Banks, Bursa Malaysia and any resident permitted by the Controller of Foreign Exchange; and

All approved foreign currency-denominated products offered by

 Exchange-traded foreign currency-denominated derivatives (other than currency contracts) transacted via resident futures brokers.

Credit facilities refer to advances, loans, trade financing facilities.

- hire purchase, factoring facilities with recourse, financial leasing facilities, guarantees for payment of goods, redeemable preference shares or similar facilities in whatever name or form, except:
  - Trade credit terms extended by suppliers for all types of goods and services;

One personal housing loan and one vehicle loan obtained from

- services;
   Forward foreign exchange contracts other than a contract that involves the swapping of existing ringgit or foreign currency debt
- obligation into another foreign currency debt obligation;Performance guarantees and financial guarantees;
- residents;
- Credit card and charge card facilities;
- Credit card and charge card facilities
   Operational leasing facilities; and
- Factoring facilities without recourse.

### INVESTMENTS IN FOREIGN CURRENCY ASSETS BY RESIDENTS

The current limits for investment in foreign currency assets are applicable only to residents that have domestic ringgit borrowing and are converting ringgit into foreign currency to invest in foreign currency assets.

- Investment in foreign currency assets
- · No limit for residents without domestic ringgit borrowing, using own ringgit or foreign currency funds
- · Residents with domestic ringgit borrowing are allowed to invest as follows:

### Resident individuals

- Free to invest:
  - with own existing foreign currency funds;
  - > up to the full amount of permitted foreign currency credit facilities; or
  - up to RM1 million in aggregate per calendar year if funded from conversion of ringgit.

### Resident companies

- Free to invest:
  - with own foreign currency funds, including proceeds from the initial public offering (IPO) on foreign stock exchanges and permitted foreign currency credit facilities;
  - proceeds of the IPO on Main Market of Bursa Malaysia; or
  - up to RM50 million in aggregate on corporate group basis per calendar year from conversion of ringgit other than proceeds from the IPO.

resident institutional
investors
✓ Unit trust
management
companies
✓ Fund management
companies
✓ Insurers and takaful
operators

· Divestment /income

from investment in

foreign currency assets

· Investment in foreign

currency assets by

- Unit trust management companies
  - ✓ Free to invest the proceeds arising from:
    - > ringgit or foreign currency-denominated Islamic funds;
    - > foreign currency-denominated conventional funds;
    - > ringgit-denominated conventional funds attributed to residents without domestic ringgit credit facilities or nonresidents:
    - > ringgit-denominated conventional funds of up to 50% of Net Assets Value (NAV) attributed to residents with domestic ringgit credit facilities.
- Fund management companies
  - ✓ Free to invest:

licensed onshore banks

- > ringgit or foreign currency-denominated funds mandated to be invested in Shariah-compliant assets;
- > foreign currency-denominated funds mandated to be invested in non Shariah-compliant assets: > ringgit funds mandated to be invested in non Shariah-

compliant assets managed for residents without domestic

Free to repatriate and convert divestment proceeds or income from investment in foreign currency assets into ringgit with

ringgit credit facilities or non-residents; or

invested in non Shariah-compliant assets managed for residents with domestic ringgit credit facilities.

> up to 50% of ringgit funds mandated to be

- Insurers and takaful operators, including international currency business unit of takaful operators and international takaful operators
  - ✓ Free to invest:
    - > the proceeds arising from foreign currency investment-linked funds offered to residents

domestic ringgit credit facilities or non-

- and non-residents: > the proceeds arising from ringgit investmentlinked funds offered to residents without
- residents: > up to 50% of the NAV of ringgit investmentlinked funds offered to residents with domestic
- ringgit credit facilities;
  - > up to 10% of total assets for insurers; or
  - > up to 5% of total assets for takaful operators.
- Free to retain divestment proceeds or income from investment in foreign currency assets in foreign currency accounts

Source: Bank Negara Malaysia

# 15.2 Foreign Exchange Administration Rules Applicable to Non-Residents

### Non-Residents:

- Person other than residents;
  - Overseas branch, subsidiaries, regional offices, sales offices or
     respective offices of a resident semponies.
  - representative offices of a resident companies;
     Embassies, Consulates, High Commissions, supranational or
- international organisations;
  Malaysian citizen who has obtained permanent resident status of a country or territory outside Malaysia and is residing outside
- Malaysia; or
  Any other person as may be specified by the Controller of Foreign Exchange to be a non-resident.

### \* Ringgit assets include:

- Ringgit-denominated securities including bills of exchange, private debt securities, Cagamas bonds or notes, Malaysian Government Securities, Treasury Bills, shares and warrants listed on Bursa
- Malaysia;
   Derivatives traded on Bursa Malaysia and over-the-counter (OTC) derivatives (excluding OTC derivatives and structured products which tantamount to lending or borrowing of ringgit between residents and non-residents);
- Fixed deposits and negotiable instruments of deposits denominated in ringgit;
- Immovable properties in Malaysia; or
- Other fixed assets in Malaysia.

### Foreign currency assets include:

- Foreign currency securities;
- Foreign currency loans;
- · Foreign currency deposits;
- All approved foreign currency-denominated products offered by licensed onshore banks, licensed International Islamic Banks, Bursa Malaysia and any resident permitted by the Controller of Foreign Exchange; and
- Exchange-traded foreign currency-denominated derivatives (other than currency contracts) transacted via resident futures brokers.
- Credit facilities refer to advances, loans, trade financing facilities, hire purchase, factoring facilities with recourse, financial leasing facilities, guarantees for payment of goods, redeemable preference shares or similar facilities in whatever name or form, except:
  - Trade credit terms extended by suppliers for all types of goods and services;
  - Forward foreign exchange contracts other than a contract that involves the swapping of existing ringgit or foreign currency debt obligation into another foreign currency debt obligation;
  - Performance guarantees and financial guarantees;
    One personal housing loan and one vehicle loan obtained from
  - residents;
  - Credit card and charge card facilities:
  - · Operational leasing facilities; and
  - Factoring facilities without recourse.

# 15.3 Foreign Direct & Portfolio Investments by Non-Residents

### Purchase of ringgit assets

- Free to purchase ringgit assets including ringgit-denominated bonds/sukuk issued by non-residents in Malaysia.
- Source of funds for settlement of ringgit assets
  - The settlement of investment in ringgit assets can be undertaken

The ringgit funds can be sourced from:

- either in ringait or foreign currency.
  - ✓ the sale of foreign currency with licensed onshore banks or overseas branches appointed by licensed onshore banks;
  - ✓ non-residents' own External Accounts: or
  - √ ringgit credit facility obtained by non-resident other than stockbroking companies and banks as follows:
    - > any amount from residents to finance or refinance the purchase of residential and commercial properties in Malaysia,
    - except for the purchase of land only; > any amount from licensed onshore banks, resident companies and individuals to finance activities in the real sector in
    - Malaysia; or > any amount from licensed onshore banks and resident stockbroking companies for margin financing to finance the purchase of securities listed on Bursa Malaysia subject to the relevant rules imposed by Bursa Malaysia.

- ✓ The foreign currency funds can be sourced from foreign currency. credit facility from licensed onshore banks, licensed International Islamic Banks or other non-residents.
- Repatriation of funds arising from investment/divestment
  - Free to repatriate profits/dividends arising from the investments or proceeds from divestment upon conversion into foreign currency.

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Awal Muharram

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