



The Malaysian Economy in Figures 2013

(Updated Edition)



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Background on Malaysia

- Malaysia covers an area of about 330,803 square kilometers, consisting of states in Peninsular Malaysia, namely Johor, Kedah, Kelantan, Malacca, Negeri Sembilan, Pahang, Perak, Perlis, Penang, Selangor, Terengganu and the Federal Territories of Kuala Lumpur and Putrajaya; Sabah and Sarawak on the island of Borneo and the Federal Territory of Labuan off Sabah. Malaysia lies entirely in the equatorial zone and the average daily temperature throughout Malaysia varies from 21°C to 32°C.
- Malaysia is a multi-ethnic country. The principal ethnic groups are Malay, Chinese and Indian. Other significant groups are the indigenous people of Sabah and Sarawak, including Kadazan Dusun, Bajau, Murut, Iban, Bidayuh and Melanau.
- Malaysia practises a system of Parliamentary democracy with constitutional monarchy. It has three branches of government, namely the Executive, the Legislature and the Judiciary.
- The Malaysian Parliament is made up of the His Majesty Yang di-Pertuan Agong, the Senate (upper house) with 70 members and the House of Representatives (lower house) with 222 members. Out of the 70 senators, 44 are appointed by the His Majesty Yang di-Pertuan Agong while 26 are elected by the State legislatures. The general election for the 222 members of the lower house must be held every five years.

MALAYSIA : BASIC STATISTICS

	2011	2012	2013 ^(e)	2014 ^(f)
Population (million)	29.0	29.3	29.7	30.1
Labour force (million)	12.6	12.9	13.2	13.6
Employment (million)	12.3	12.5	12.8	13.1
Unemployment rate (%)	3.1	3.2	3.1	3.1
Nominal GDP (RM billion)	884.5	941.2	987.7	1,056.7
Nominal GNI (RM billion)	862.6	905.2	955.1	1,027.1
Real GDP growth rate (%)	5.1	5.6	4.5~5.0	5.0~5.5
Per capita income RM	29,783	30,859	32,144	34,126
Per capita income US\$	9,733	9,991	10,265	10,898
Per capita income PPP(US\$)	15,190	16,530	16,743	17,173
Inflation (% p.a)	3.2	1.6	1.6*	2.0~3.0
Merchandise exports (RM billion)	699.6	703.2	700.3	717.5
Merchandise imports (RM billion)	548.0	577.6	610.9	633.5
Current account of BOP (% of GNI)	11.9	6.3	2.8	2.3
Exchange rate (RM/US\$)	3.06	3.09	3.13	n.a.



Notes: ^(e) Estimate ^(f) Forecast * Data for Jan-Sept 2013

n.a (not available)

THE MALAYSIAN ECONOMY IN FIGURES
as at October 2013

Table of Contents

		Page			Page
1.	KEY ECONOMIC INDICATORS				
1.1	Gross Domestic Product	1	4.1.2	Current Expenditure	12
1.2	Gross National Income	1	4.1.3	Development Expenditure	12
1.3	Balance of Payments	1	4.1.4	Overall Surplus/Deficit	12
1.4	Federal Government Accounts	1	4.1.5	Sources of Finance (net)	12
1.5	Price Indices	2			
1.6	Unemployment	2	4.2	Consolidated Public Sector Finance	12
1.7	Exchange Rates	2	4.2.1	General Government	12
1.8	Money and Banking	2	4.2.2	NFPEs Surplus/ Deficit	12
			4.2.3	Total Public Sector Current Surplus/Deficit	12
2.	AREA, POPULATION AND LABOUR FORCE		4.2.4	Development Expenditure	12
2.1	Area	4	4.2.5	Overall Surplus/Deficit	12
2.2	Population	4	4.2.6	External Debt	12
2.3	Population Age Structure	4			
2.4	Population by Ethnic Group	5	5.	BALANCE OF PAYMENTS	
2.5	Labour Force	6	5.1	Goods (net)	15
2.6	Employment	6	5.2	Services (net)	15
			5.3	Income (net)	15
3.	GROSS DOMESTIC PRODUCT		5.4	Current Transfers	15
3.1	Supply	7	5.5	Current Account Balance (net)	15
3.2	Demand	7	5.6	Capital & Financial Account Balance (net)	15
3.3	Savings and Investment Gap	8	5.7	Overall Balance	15
3.4	Major Products	8			
3.5	Manufacturing Production Index	10	6.	BURSA MALAYSIA	
3.6	Distributive Trade	11	6.1	Composite Index	17
4.	PUBLIC SECTOR ACCOUNTS		6.2	Market Valuation	17
4.1	Federal Government Finance	12	6.3	Selected World Stock Market Indices	17
4.1.1	Total Revenue	12	6.4	New Listing	17
			6.5	Listed Companies	17
			6.6	Turnover	18

	Page		Page
7. APPROVED INVESTMENT PROJECTS		12. INTERNATIONAL COMPARISON	
7.1 Approved Investment Projects	19	12.1 Real Gross Domestic Product	36
7.2 Foreign Investment In Approved Projects	19	12.2 Consumer Price Index	37
7.3 Proposed Capital Investments In Approved Projects	20	12.3 Structure of Output	38
8. EXTERNAL SECTOR		12.4 Structure of Demand	39
8.1 Exports	21	12.5 Current Account of Balance of Payments	40
8.2 Imports	21	12.6 Savings and Investment	41
8.3 Direction of Exports	22	12.7 Government, Debt and Resource Flows	42
8.4 Sources of Imports	22	12.8 Population, Urbanisation and Population Density	43
8.5 Trade Prices and Terms of Trade	22	12.9 Structure of Employment	44
8.6 Trade Balance by Main Trading Partners	25	12.10 Quality of Life	45
8.7 Tourists Arrivals by Region	27	12.11 GNI Per Capita	46
9. PRIVATIZATION		12.12 Information Age	47
9.1 Privatization Achievement	28	12.13 Science & Technology	48
10. ENERGY AND INFRASTRUCTURE		12.14 World Competitiveness Ranking	49
10.1 Primary Commercial Energy - Final Demand	29	12.15 Overall Productivity (US\$)	50
10.2 Electricity - Demand and Supply	29	12.16 Labour Productivity (US\$)	51
10.3 Roads by Surface Type	31	12.17 Productivity by Sector (PPP) (US\$)	52
10.4 Railway Statistics	31	13. MALAYSIA'S COMPETITIVENESS POSITION	53
10.5 Air Traffic Statistics	31	14. INVESTORS' GUIDE	
10.6 Port Statistics	31	14.1 Income Tax Rate	54
11. MALAYSIAN WELL-BEING INDEX		14.2 Promotion of Investment Act	54
11.1 Component of Malaysian Well-Being Index	32	14.3 Income Tax Act	54
11.2 Selected Social Indicators	33	14.4 Others	54
11.3 Poverty	35	15. FOREIGN EXCHANGE ADMINISTRATION POLICIES	
11.4 Female-Related Information	35	15.1 Foreign Exchange Administration Rules Applicable to Residents	55
		15.2 Foreign Exchange Administration Rules Applicable to Non-Residents	59
		15.2.1 Foreign Direct & Portfolio Investments by Non-Residents	60

1. KEY ECONOMIC INDICATORS

	Unit	2010		2011		2012		2013 ^(p)		2014 ^(f)	
		RM bil	% p.a.	RM bil	% p.a.	RM bil	% p.a.	RM bil	% p.a.	RM bil	% p.a.
1.1 Gross Domestic Product (in 2005 constant prices)		676.7	7.4	711.4	5.1	751.5	5.6	786.5	4.5-5.0	825.6	5.0-6.0
Agriculture, forestry & fishing		51.3	2.4	54.3	5.8	54.8	1.0	56.3	2.7	58.0	3.0
Mining		66.2	-0.3	62.6	-5.5	63.4	1.4	64.9	2.2	66.9	3.1
Manufacturing		170.3	11.9	178.2	4.7	186.7	4.8	192.8	3.2	200.1	3.8
Construction		21.5	11.4	22.5	4.7	26.5	18.1	29.3	10.6	32.2	9.6
Services		359.8	7.4	385.2	7.0	410.0	6.4	432.3	5.5	457.1	5.7
1.2 Gross National Income (in 2005 constant prices)		635.7	4.6	666.9	4.9	693.1	3.9	736.3	6.2	780.6	6.0
Private consumption		330.4	6.9	352.9	6.8	380.0	7.7	408.1	7.4	433.5	6.2
Private investment		86.7	18.4	95.8	10.5	116.9	21.9	135.8	16.2	153.0	12.7
Public consumption		81.4	3.4	94.2	15.8	99.1	5.1	106.3	7.3	109.9	3.3
Public investment		71.7	4.9	72.4	1.0	84.9	17.1	89.5	5.5	87.1	-2.7
Exports of goods & services		683.4	11.1	714.8	4.6	714.1	-0.1	723.0	1.2	734.7	1.6
Imports of goods & services		585.0	15.6	621.0	6.1	650.0	4.7	678.7	4.4	693.3	2.2
Per capita GNI (current)	RM	26,969		29,783		30,856		32,144		32,126	
	US\$	8,372		9,733		9,990		10,265		10,898	
1.3 Balance of Payments			% of GNI		% of GNI		% of GNI		% of GNI		% of GNI
Goods (net)		136.8	17.7	151.6	17.6	125.6	13.9	89.4	9.4	84.0	8.2
Services (net)		-1.4	-0.2	-6.3	-0.7	-14.0	-1.5	-12.8	-1.3	-11.6	-1.1
Primary income (net)		-26.3	-3.4	-21.8	-2.5	-36.0	-3.7	-32.5	-3.4	-29.6	-2.9
Current account balance		87.2	11.3	102.4	11.9	57.3	6.3	26.6	2.8	23.9	2.3
Capital account		-0.1	0.0	-0.1	-0.01	0.2	0.01	n.a	n.a	n.a	n.a
Financial account		-20.0	-2.6	23.3	2.7	-23.0	-2.49	n.a	n.a	n.a	n.a
Overall balance		-2.6	-0.3	94.7	11.0	3.9	0.43	n.a	n.a	n.a	n.a
Central Bank international reserves		328.6	42.6	423.3	49.1	427.2	47.26	n.a	n.a	n.a	n.a
Months of retained imports		8.6		9.6		9.5		n.a	n.a	n.a	n.a
1.4 Federal Government Accounts			% of GDP		% of GDP		% of GDP		% of GDP		% of GDP
Revenue		159.7	20.0	185.4	21.0	207.9	22.1	220.4	22.3	224.1	21.2
Operating expenditure		151.6	19.0	182.6	20.6	205.5	21.8	216.2	21.9	217.7	20.6
Development expenditure (net)		51.3	6.4	45.3	5.1	44.3	4.7	43.5	4.4	43.6	4.1
Overall balance		-43.3	-5.4	-42.5	-4.8	-42.0	-4.5	-39.3	-4.0	-37.1	-3.5

 Notes : ^(p) Preliminary ^(f) Forecast

Sources : Economic Planning Unit, Ministry of Finance, Department of Statistics and Bank Negara Malaysia

	Unit	2008	2009	2010	2011	2012	2013
1.5 Price Indices							
Consumer Price Index (CPI) ^{1/}	% p.a.	5.4	0.6	1.7	3.2	1.6	1.6 ^{a/}
Producer Price Index (PPI) ^{2/}	% p.a.	10.2	-7.3	5.6	8.9	0.1	-2.3 ^{b/}
1.6 Unemployment	% of labour force	3.3	3.7	3.3	3.1	3.0	3.1 ^{1/}
1.7 Exchange Rates (average for period)							
RM / US\$		3.333	3.525	3.221	3.060	3.089	3.131 ^{b/}
RM / 100Yen		3.238	3.772	3.672	3.840	3.872	3.245 ^{b/}
RM / S\$		2.355	2.424	2.362	2.433	2.472	2.502 ^{b/}
RM / Pound Sterling		6.156	5.510	4.980	4.904	4.895	4.841 ^{b/}
1.8 Money and Banking							
Money supply M1	RM bil	183.0	200.9	224.4	259.0	289.7	309.7 ^{c/}
Money supply M2	RM bil	903.4	989.3	1,060.2	1,215.6	1,333.4	1,421.9 ^{c/}
Money supply M3	RM bil	931.9	1,017.3	1,086.1	1,241.7	1,352.9	1,437.0 ^{c/}
Banking System							
Total deposits	RM bil	972.3	1,062.9	1,137.9	1,298.9	1,408.3	1,493.9 ^{c/}
Total loans ^{3/}	RM bil	726.5	783.5	883.3	1,003.5	1,108.0	1,191.4 ^{c/}
Ratio of net impaired loans to net total loans (%)	% of total loans	2.2	1.8	2.3	1.8	1.4	1.4 ^{c/}
Interest rates							
3-month interbank	Avg. at end-period (%)	3.60	2.24	2.72	3.20	3.15	3.11 ^{c/}
3-month fixed deposit	Avg. at end-period (%)	3.13	2.08	2.50	2.91	2.98	2.97 ^{c/}
Savings deposit	Avg. at end-period (%)	1.42	0.93	0.94	1.08	1.04	1.01 ^{c/}
Base lending rate	Avg. at end-period (%)	6.70	5.62	6.02	6.45	6.53	6.53 ^{c/}
3-month Treasury Bills	Avg. at end-period (%)	3.39	2.05	2.60	2.92	3.04	2.99 ^{c/}

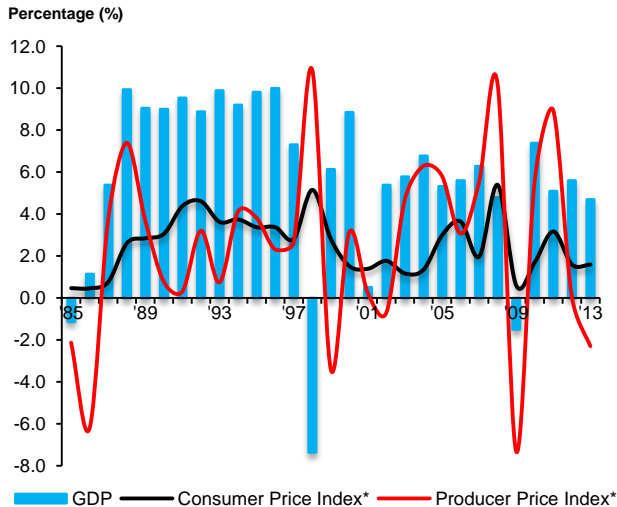
Notes : ^{a/} Data for Jan-June 2013 ^{b/} Data for Jan-Sept 2013 ^{c/} Data as at Sept 2013

^{1/} Data based on 2010 base year

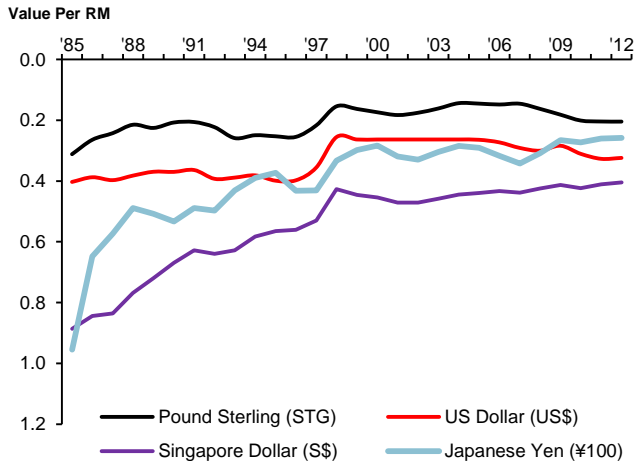
^{2/} Data based on 2005 base year

^{3/} Sub-total may not necessarily add up to grand total due to rounding. With effect from April 2006, following reclassifications under the Financial Institutions Statistical System (FISS), loans/financing by economic sector/industry encompass non-household customers while loans by purpose encompass loans to all customers. Therefore, a loan to a non-household customer will be reflected in both economic sector/industry and purpose. Loans by sector (economic/industry+household sector) = Loans by purpose (total loans)

GDP, CPI AND PPI, 1985-2013 (Annual Growth Rate)



MOVEMENT OF EXCHANGE RATES AGAINST THE RINGGIT 1985-2013



* Data for 2013 refers to Jan-Sept 2013

* Data for 2013 up to 7th November 2013 @ 12.30 pm

2. AREA, POPULATION AND LABOUR FORCE

2.1	Area	Sq. Km.	2.2	Population	Unit	1970	1980	1990	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
	Malaysia	330,803		Malaysia																		
	Peninsular Malaysia	132,631		Number (Mid-year) ¹	mil	10.9	13.8	18.1	23.5	24.0	24.5	25.0	25.5	26.0	26.5	27.1	27.6	28.1	28.6	29.0	29.3	29.7
	Sabah & Labuan	73,722		Growth	% p.a.	2.7	2.4	2.4	3.4	2.3	2.1	2.0	2.0	2.0	1.9	1.9	1.9	1.8	1.8	1.3	1.3	1.3
	Sarawak	124,450		Density	per sq. krr	31.3	41.7	54.9	71.1	72.6	74.2	75.7	77.2	78.7	80.3	81.8	83.3	84.9	86.4	87.6	88.7	89.8

	1970	1980	1990	2000	2006	2007	2008	2009	2010	2011	2012	2013	1991-2013													
2.3	Population Age Structure		%		%		%		%		%		Average Growth (%)													
	mil	% of Total	mil	% of Total	mil	% of Total	mil	% of Total	mil	% of Total	mil	% of Total	mil	% of Total	mil	% of Total	mil	% of Total	mil	% of Total	mil	% of Total	mil	% of Total		
	Age group																									
	0 - 14	4.8	44.5	5.5	39.3	6.8	37.4	8.0	34.1	8.0	30.1	8.0	29.4	7.9	28.7	7.9	28.0	7.8	27.2	7.8	26.9	7.8	26.4	7.7	26.1	0.6
	15 - 64	5.7	52.2	7.8	56.5	10.7	58.9	14.6	61.9	17.3	65.3	17.8	65.9	18.4	66.5	18.9	67.1	19.3	68.1	19.7	68.0	20.0	68.3	20.4	68.4	2.8
	65 & above	0.4	3.3	0.5	3.5	0.7	3.6	0.9	4.0	1.2	4.6	1.3	4.7	1.3	4.8	1.4	4.9	1.4	4.7	1.5	5.1	1.5	5.3	1.6	5.5	4.0
	TOTAL	10.9	100.0	13.9	100.0	18.1	100.0	23.5	100.0	26.6	100.0	27.1	100.0	27.6	100.0	28.1	100.0	28.6	100.0	29.0	100.0	29.3	100.0	29.7	100.0	2.2

Note : ¹Data for 2011 and 2012 are different from Basic Statistics table due to differences in foreign workers estimates

Source: Department of Statistics

	Unit	2008	2009	2010	2011	2012	2013
2.4 Population by Ethnic Group							
Malaysian Citizens	'000	25,423	25,848	26,264	26,618	26,974	27,336
Bumiputera	'000	16,943	17,293	17,677	17,962	18,251	18,546
Malay	'000	13,772	14,032	14,322	14,546	14,772	15,003
Other Bumiputera	'000	3,172	3,262	3,355	3,417	3,479	3,543
Chinese	'000	6,315	6,373	6,430	6,475	6,517	6,559
Indian	'000	1,884	1,905	1,925	1,943	1,960	1,977
Others	'000	281	278	232	239	246	253
Non-Malaysian Citizens	'000	2,145	2,233	2,325	2,346	2,363	2,379
TOTAL^{1/}	'000	27,568	28,082	28,589	28,964	29,337	29,715

Notes : ^{1/} Data for 2012 and 2013 are different from Basic Statistics table due to differences in foreign workers estimates

Source : Department of Statistics

	Unit	2008	2009	2010	2011	2012 ^(p)	2013 ^(e)
2.5 Labour Force							
Labour force	'000	11,968	12,083	12,361	12,646	12,924	13,195
Labour Force Participation Rate:							
Total ^{1/}	%	62.7	63.0	62.8	64.4	65.5	66.2
Male ^{2/}	%	79.0	78.9	79.5	79.7	80.5	80.7
Female ^{3/}	%	45.7	46.4	46.8	47.9	49.5	51.1
Unemployment Rate	% of labour force	3.3	3.7	3.3	3.1	3.0	3.1
2.6 Employment							
Total	'000	11,577	11,641	11,959	12,256	12,533	12,788
Agriculture	% of total	12.0	11.9	11.6	11.3	11.1	10.8
Mining	% of total	0.4	0.4	0.4	0.3	0.3	0.3
Manufacturing	% of total	28.8	27.6	28.3	28.6	29.0	29.4
Construction	% of total	6.6	6.6	6.4	6.3	6.2	6.2
Services	% of total	52.2	53.5	53.3	53.5	53.4	53.3

Notes : ^(p) Preliminary ^(e) Estimates

^{1/} Total number of people economically active as a percentage of total number in the working age population of 15 to 64 years

^{2/} Total number of people economically active as a percentage of total number of males in the working age population

^{3/} Total number of people economically active as a percentage of total number of females in the working age population

Sources : Economic Planning Unit and Department of Statistics

3 GROSS DOMESTIC PRODUCT

	2010		2011		2012		2013 ^(p)		2014 ^(f)	
	RM bil	% growth	RM bil	% growth	RM bil	% growth	RM bil	% growth	RM bil	% growth
3.1 Supply (at constant 2005 prices)										
Agriculture, forestry & fishing	51.3	2.4	54.3	5.8	54.8	1.0	56.3	2.7	58.0	3.0
Mining and quarrying	66.2	-0.3	62.6	-5.5	63.4	1.4	64.9	2.2	66.9	3.1
Manufacturing	170.3	11.9	178.2	4.7	186.7	4.8	192.8	3.2	200.1	3.8
Construction	21.5	11.4	22.5	4.7	26.5	18.1	29.3	10.6	32.2	9.6
Services	359.8	7.4	385.2	7.0	410.0	6.4	432.3	5.5	457.1	5.7
Electricity, gas & water	17.5	7.7	18.1	3.4	18.9	4.3	19.8	5.1	20.9	5.5
Transport, storage & communications	49.3	8.4	52.5	6.5	56.2	7.1	60.3	7.3	65.1	8.0
Wholesale & retail trade, accommodation & restaurant	111.8	8.1	119.5	6.9	125.3	4.9	132.5	5.7	140.4	6.0
Finance & insurance, real estate & business services	98.0	8.0	104.1	6.3	112.0	7.6	116.8	4.2	122.4	4.8
Government services	48.9	5.9	54.9	12.3	60.1	9.5	63.1	5.0	65.8	4.4
Other services	34.4	4.4	36.1	4.9	37.5	3.9	39.9	6.3	42.4	6.2
Plus : Import duties	7.7	9.6	8.7	13.0	10.0	15.6	10.9	9.5	11.4	4.0
GDP at purchasers' value	676.7	7.4	711.4	5.1	751.5	5.6	786.5	4.5-5.0	825.6	5.0-5.5
3.2 Demand (at constant 2005 prices)										
Private expenditure	417.1	9.1	448.7	7.6	496.8	10.7	543.7	9.5	586.5	7.8
Consumption	330.4	6.9	352.9	6.8	380.0	7.7	408.1	7.4	433.4	6.2
Investment	86.7	18.4	95.8	10.5	116.9	21.9	135.8	16.1	153.0	12.7
Public expenditure	153.1	4.1	166.7	8.9	183.9	10.3	195.8	5.8	197.0	0.6
Consumption	81.4	3.4	94.2	15.8	99.1	5.1	106.3	4.8	109.9	3.3
Investment	71.7	4.9	72.4	1.0	84.9	17.1	89.5	7.0	87.1	-2.7
Exports of goods and services	683.4	11.1	714.8	4.6	714.1	-0.1	723.0	1.2	734.7	1.6
Imports of goods and services	585.0	15.6	621.0	6.1	650.0	4.7	678.7	3.4	693.3	2.2
GNI at purchasers' value	635.7	4.6	666.9	4.9	693.1	3.9	736.3	8.2	780.6	6.0

Notes : (p) Preliminary^(e) Forecast

Sources : Ministry of Finance and Department of Statistics

	Unit	2010		2011		2012		2013 ^(p)		2014 ^(f)	
		RM bil	% growth	RM bil	% growth	RM bil	% growth	RM bil	% growth	RM bil	% growth
3.3 Savings and Investment Gap											
Savings :											
RM billion (current prices)	current prices	272.9	14.7	308.3	12.9	299.9	-2.7	300.5	0.2	320.8	6.8
% of GNI		35.4		35.8		33.1		31.5		31.2	
Investment ^{1/} :											
RM billion (current prices)	current prices	185.7	46.1	205.8	10.8	242.6	17.8	273.9	12.9	297.0	8.4
% of GNI		24.1		23.9		26.8		28.7		28.9	
Resource Balance		87.1		102.5		57.3		26.6		23.9	
% of GNI		11.3		11.9		6.3		2.8		2.3	
3.4 Major Products											
Rubber	'000 tonnes	939	9.6	996	6.1	923	-7.4	547	-11.0	^(c)	-
Crude palm oil	'000 tonnes	16,994	-3.3	18,912	11.3	18,782	-0.7	13,715	4.1	^(d)	-
Sawlogs	'000 cu.m ^{2/}	17,805	-2.8	16,000	-10.1	15,435	-3.5	8,379	-10.4	^(b)	-
Tin	'000 tonnes	2,668	10.6	3,344	25.3	3,725	11.4	1,559	2.8	^(a)	-
Crude oil & condensates	'000 bpd ^{3/}	638	-3.1	570	-10.7	582	2.1	561	0.3	^(b)	-
Natural gas	mmscfd ^{4/}	5,930	2.1	5,935	0.1	5,895	-0.7	6,179	8.7	^(b)	-

Notes : ^(p) Preliminary ^(f) Forecast

^(a) as at May 2013 ^(b) as at July 2013 ^(c) as at Aug 2013 ^(d) as at Sept 2013

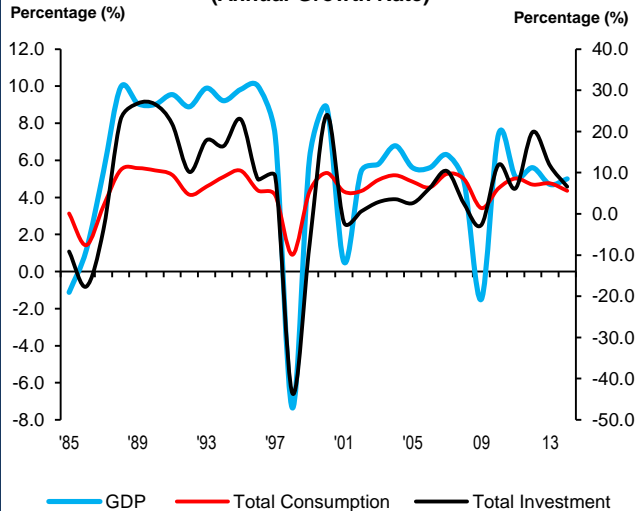
^{1/} Including change in stock

^{2/} Cubic metres

^{3/} Barrels per day

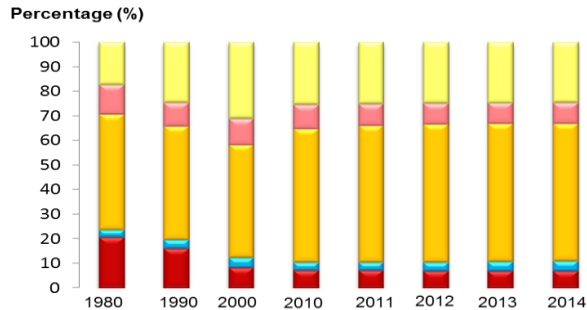
^{4/} Million standard cubic feet per day

GDP, CONSUMPTION AND INVESTMENT, 1985-2014 (Annual Growth Rate)



Data for 2013 is preliminary & 2014 is forecast

STRUCTURE OF PRODUCTION, 1980-2014 (% of GDP)



	1980	1990	2000	2010	2011	2012	2013	2014
Agriculture	21.0	16.3	8.6	7.6	7.6	7.3	7.2	7.2
Mining	12.1	9.4	10.6	9.8	8.8	8.4	8.4	8.4
Manufacturing	17.2	24.6	30.9	3.2	3.2	3.5	3.9	4.0
Construction	2.7	3.5	3.9	25.2	25.1	24.9	24.5	24.4
Services	43.1	46.8	49.3	53.2	54.1	54.6	54.7	54.8

^{1/}: Excludes import duties

Selected Industries	2010		2011		2012		2013	
	Index	% growth	Index	% growth	Index	% growth	Index	% growth
3.5 Manufacturing Production Index^{1/} (2005 =100)	112.2	11.1	117.2	4.5	123.1	5.0	124.5	2.7
Export-Oriented Industries	107.1	9.7	110.8	3.4	115.2	3.9	115.6	1.7
Electronic and electrical products	97.7	17.4	94.2	-3.6	96.3	2.2	97.3	1.9
Chemicals & chemical products	117.9	11.5	128.3	8.8	139.0	8.4	145.6	5.4
Petroleum products ^{2/}	113.7	-2.4	120.7	6.2	125.9	4.3	119.8	-3.5
Textiles & wearing apparel footwear	83.8	4.2	92.5	10.4	85.7	-7.4	86.9	0.4
Wood & wood products	84.9	11.7	79.9	-5.9	85.7	7.2	83.7	0.1
Rubber products	150.2	20.8	171.0	13.9	176.2	3.0	192.8	10.6
Off-estate processing	110.0	-2.3	119.6	8.7	119.6	0.0	112.6	4.3
Paper products	125.8	10.4	140.4	11.6	135.8	-3.3	123.9	-8.5
Domestic-Oriented Industries	132.5	15.6	143.3	8.2	155.2	8.3	160.7	5.5
Non-metallic mineral products	121.7	22.6	148.0	21.6	155.4	5.0	140	-10.9
Fabricated metal products	166.3	15.0	205.9	23.8	242.8	18.0	266.8	14.8
Basic iron & steel and non-ferrous met	110.9	21.1	112.4	1.4	105.9	-5.8	111.3	4.3
Transport equipment	132.3	29.7	126.7	-4.3	144.3	13.9	159	14.4
Food products	133.8	3.1	140.1	4.7	152.3	8.7	156	3.7
Beverages	150.4	31.4	163.0	8.4	158.0	-3.0	146.8	-3.6
Tobacco products	88.2	0.9	98.6	11.8	109.0	10.6	98.1	-12.3
Others	115.4	-10.6	114.0	-1.2	112.7	-1.1	122.7	7.4

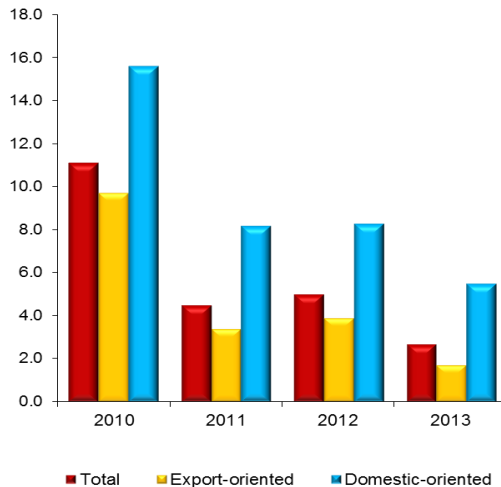
Notes :^{1/} The manufacturing sector includes 102 industries out of the 194 industries, which accounted for 89.7% of the value of gross output and 86.1% of the value add in the 2005 census

^{2/} Includes natural gas *Jan-Aug 2013

Sources :Bank Negara Malaysia

MANUFACTURING PRODUCTION INDEX 2009-2013

% Annual
change



	2008		2009		2010		2011		2012	
	RM mil	% growth	RM mil	% growth	RM mil	% growth	RM mil	% growth	RM mil	% growth
3.6 Distributive Trade										
Wholesale										
Value of sales	332,442	21.7	308,082	-7.3	339,761	10.3	412,622	21.4	429,205	4.0
Number of workers ('000)	386	0.8	389	0.8	388	-0.3	388	0.0	393	1.2
Salaries & wages	8,607	21.7	9,261	7.6	9,915	7.1	12,014	21.2	12,621	5.1
Retail										
Value of sales	205,358	22.9	216,821	5.6	239,396	10.4	264,933	10.7	284,269	7.3
Number of workers ('000)	836	13.6	862	3.1	909	5.5	924	1.7	939	1.6
Salaries & wages	10,040	12.7	11,017	9.7	11,964	8.6	16,470	37.7	17,855	8.4
Motor Vehicles										
Value of sales	100,469	19.9	97,450	-3.0	108,010	10.8	115,910	7.3	122,944	6.1
Number of workers ('000)	235	12.0	239	1.7	241	0.8	236	-2.1	237	0.5
Salaries & wages	3,757	28.0	4,019	7.0	4,206	4.7	4,781	13.7	5,148	7.7
Total										
Value of sales	638,269	21.8	622,353	-2.5	687,167	10.4	793,465	15.5	836,418	5.4
Number of workers ('000)	1,457	9.7	1,490	2.3	1,538	3.2	1,548	0.6	1,569	1.4
Salaries & wages	22,404	18.5	24,297	8.4	26,085	7.4	33,265	27.5	35,624	7.1
Sales per worker (RM)	437,834	11.0	417,616	-4.6	446,802	7.0	521,777	14.8	533,226	4.0
Salaries & wages per worker (RM)	15,368	7.9	16,304	6.1	16,961	4.0	21,497	26.7	22,711	5.6

Notes : The data for the period 2005-2010 are from the Census of Distributive Trade 2009
: Starting 2011, Distributive Trade is based on Classification of MSIC 2008

Sources : Economic Planning Unit and Department of Statistics

4. PUBLIC SECTOR ACCOUNTS

	Unit	2010	2011	2012	2013 ^(p)	2014 ^(f)		Unit	2010	2011	2012	2013 ^(p)	2014 ^(f)
4.1 Federal Government Finance							4.2 Consolidated Public Sector Finance						
4.1.1 Total revenue	RM bil	159.7	185.4	207.9	220.4	224.1	4.2.1 General Government						
	% of GDP	20.0	21.0	22.1	22.3	21.2	Revenue	RM bil	127.2	160.7	189.1	201.4	204.9
Direct taxes	% of total	49.5	55.1	56.2	57.6	59.4	Operating expenditure	RM bil	167.1	196.1	226.0	238.6	239.7
Indirect taxes	% of total	19.1	17.6	16.7	16.6	17.3	Current deficit	RM bil	-40.0	-35.5	-36.9	-37.2	-34.8
Non-tax revenue	% of total	30.6	26.7	26.4	24.7	22.6	% of GDP		-5.0	-4.0	-3.9	-3.8	-3.3
Non-revenue receipts	% of total	0.8	0.6	0.7	1.1	0.7							
4.1.2 Operating Expenditure	RM bil	151.6	182.6	205.5	216.2	217.7	4.2.2 Non-Financial Public Enterprises(NFPEs) Surplus/Deficit	RM bil	123.2	107.0	129.4	82.9	97.9
	% of GDP	19.0	20.6	21.8	21.9	20.6	% of GDP	15.5	12.1	13.8	8.4	9.3	
Emoluments	% of total	30.8	27.5	29.2	28.5	29.2							
Pension and gratuities	% of total	7.6	7.4	6.8	6.7	7.2	4.2.3 Total Public Sector Current Surplus/Deficit	RM bil	83.2	71.5	92.5	45.7	63.0
Debt Service Charges	% of total	10.3	9.7	9.5	10.3	10.7	% of GDP	10.4	8.1	9.8	4.6	6.0	
Supplies and services	% of total	15.7	15.9	15.6	16.0	16.8							
Subsidies	% of total	15.2	19.9	21.4	21.6	18.1	4.2.4 Development Expenditure	RM bil	103.0	101.3	134.9	178.7	162.5
Asset acquisition	% of total	1.2	1.5	0.9	0.5	0.5	% of GDP	12.9	11.4	14.3	18.1	15.4	
Other expenditure	% of total	19.1	18.2	16.6	16.4	17.5							
4.1.3 Development Expenditure (Gross)	RM bil	52.8	46.4	46.9	45.1	44.5	4.2.5 Overall Surplus/Deficit	RM bil	-19.8	-29.8	-42.3	-132.9	-99.5
	% of GDP	6.6	5.2	5.0	4.6	4.2	% of GDP	-2.5	-3.4	-4.5	-13.5	-9.4	
Economic services	% of total	49.5	60.7	61.7	61.8	64.8							
Social services	% of total	39.4	27.2	26.4	24.2	23.8	4.2.6 External Debt*						
Security	% of total	7.5	9.8	9.4	10.1	8.9	Debt service ratio 1/	%	7.6	10.4	10.1	10.4	10.7
General administration	% of total	3.6	2.3	2.5	3.8	2.5	Total debt	RM bil	227.1	257.4	252.8	-	-
4.1.4 Overall Surplus/Deficit	RM bil	-43.3	-42.5	-42.0	-39.3	-37.1	Medium and long term debt	RM bil	147.7	153.5	159.8	-	-
	% of GDP	-5.4	-4.8	-4.5	-4.0	-3.5							
4.1.5 Sources of Finance (net)													
Domestic borrowing	RM bil	36.5	45.1	43.3	40.5	37.6							
External borrowing	RM bil	3.7	0.6	0.0	-0.2	-0.5							
Change in assets	RM bil	3.2	-3.1	-1.4	-1.0	0.0							

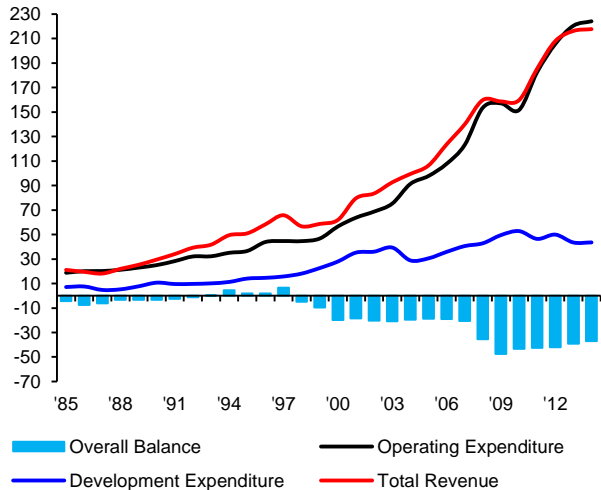
Notes : : ^(p) Preliminary ^(f) Forecast
^{1/} % of exports of goods and services

Sources : Economic Planning Unit, Ministry of Finance and Bank Negara Malaysia

* Data for 2013 and 2014 are based on Economic Report 2013/2014

FEDERAL GOVERNMENT FINANCE 1985-2014

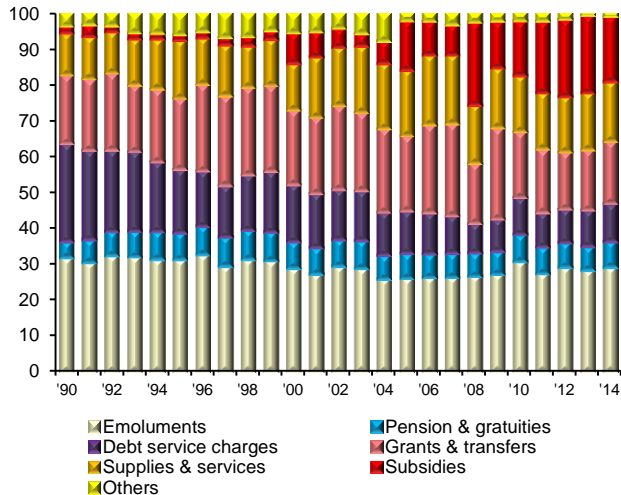
RM billion



Data for 2012 is preliminary & 2013 and 2014 are forecast

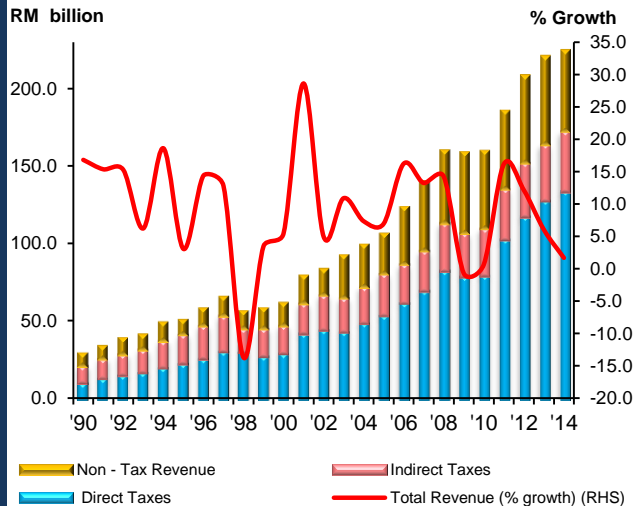
COMPONENTS OF FEDERAL GOVERNMENT OPERATING EXPENDITURE, 1990-2014 (Share to Total)

Percentage (%)



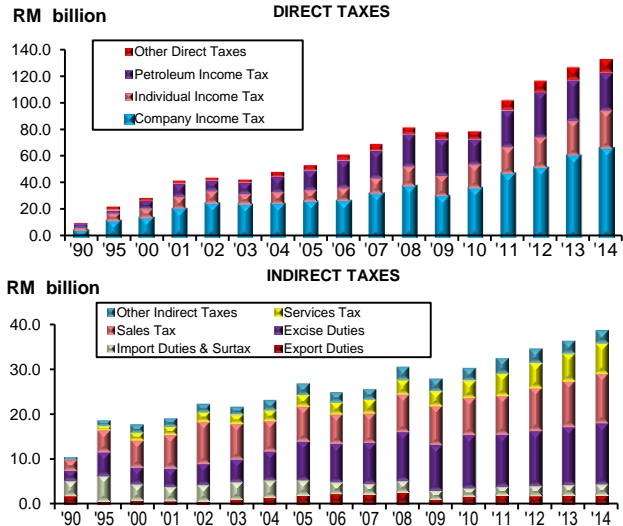
Data for 2012 is preliminary & 2013 and 2014 are forecast

SOURCES OF FEDERAL GOVERNMENT REVENUE 1990-2014



Data for 2012 is preliminary & 2013 and 2014 are forecast

MALYSIAN TAX STRUCTURE 1990-2014



Data for 2012 is preliminary & 2013 and 2014 are forecast

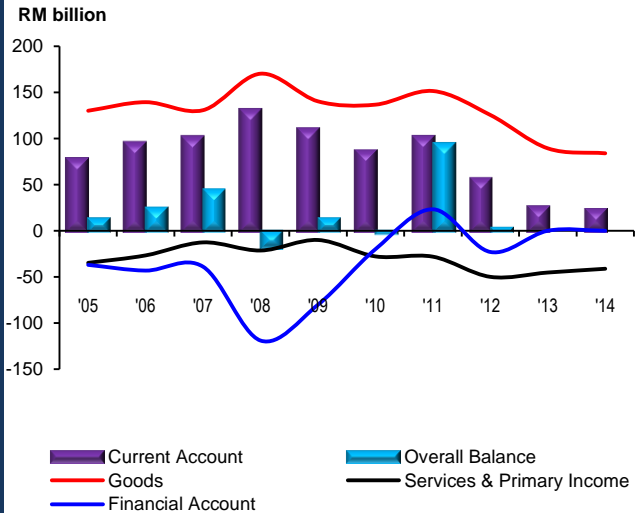
5. BALANCE OF PAYMENTS

ITEM	2010		2011		2012		2013 ^(p)		2014 ^(f)	
	RM billion	% of GNI	RM billion	% of GNI	RM billion	% of GNI	RM billion	% of GNI	RM billion	% of GNI
5.1 Goods (net)	136.8	17.7	151.6	17.6	125.6	13.9	89.4	9.4	84.0	8.2
Exports	641.1	83.2	699.6	81.1	703.2	77.7	700.3	73.3	717.5	69.9
Imports	504.4	65.4	548.0	63.5	577.5	63.8	610.9	64.0	633.5	61.7
5.2 Services (net)	-1.4	-0.2	-6.3	-0.7	-14.0	-1.5	-12.8	-1.3	-11.6	-1.1
Transportation	-22.4	-2.9	-25.0	-2.9	-28.0	-3.1	-30.4	-3.2	-31.3	-3.1
Travel	31.6	4.1	29.0	3.4	26.9	3.0	30.0	3.1	32.5	3.2
Other Business Services	-10.1	-1.3	-9.8	-1.1	-12.5	-1.4	-12.4	-1.3	-12.7	-1.2
Government Goods and Services n.i.e.	-0.5	-0.1	-0.5	-0.1	-0.4	0.0	n.a.	n.a.	n.a.	n.a.
5.3 Primary Income (net)	-26.3	-3.4	-21.8	-2.5	-36.0	-4.0	-32.5	-3.4	-29.6	-2.9
5.4 Secondary Income	-21.8	-2.8	-21.0	-2.4	-18.2	-2.0	-17.6	-1.8	-18.9	-1.8
5.5 Current Account Balance (net)	87.2	11.3	102.4	11.9	57.3	6.3	26.6	2.8	23.9	2.3
5.6 Capital & Financial Account Balance (net)										
Capital Account	-0.1	0.0	-0.1	0.0	0.2	0.0	n.a.	n.a.	n.a.	n.a.
Financial Account	-20.0	-2.6	23.3	2.7	-23.0	-2.5	n.a.	n.a.	n.a.	n.a.
Direct investment	-14.0	-1.8	-9.3	-1.1	-21.7	-2.4	n.a.	n.a.	n.a.	n.a.
Portfolio investment	48.5	6.3	26.1	3.0	58.4	6.5	n.a.	n.a.	n.a.	n.a.
Financial Derivatives	-0.7	-0.1	-0.1	0.0	1.0	0.1	n.a.	n.a.	n.a.	n.a.
Other investment	-53.7	-7.0	6.5	0.8	-60.6	-6.7	n.a.	n.a.	n.a.	n.a.
5.7 Overall balance	-2.6	-0.3	94.7	11.0	3.9	0.4	n.a.	n.a.	n.a.	n.a.
Central Bank international reserves (net)	328.6	42.6	423.3	49.1	427.0	47.2	n.a.	n.a.	n.a.	n.a.
Months of Retained Imports	8.6		9.6		9.5		n.a.		n.a.	

Notes : (e) Preliminary (f) Forecast n.a. (not available)

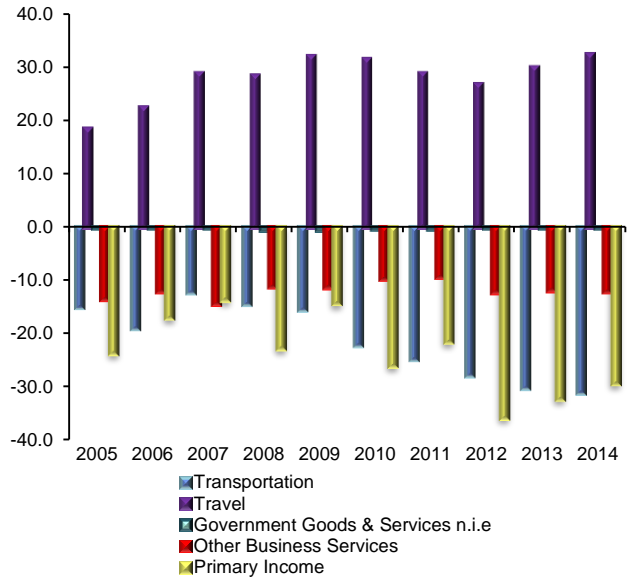
Sources : Economic Planning Unit, Department of Statistics, Bank Negara Malaysia and Ministry of Finance

BALANCE OF PAYMENTS 2005-2014



Data for 2012 is preliminary

BALANCE ON SERVICES AND INCOME 2005-2014



Data for 2012 is preliminary

6. BURSA MALAYSIA

	2008	2009	2010	2011	2012	2013 ^(a)
6.1 Composite Index^{1/}	876.8	1,272.8	1,518.9	1,530.7	1,689.0	1,769.2
6.2 Market Valuation (RM billion)	663.8	999.5	1,275.3	1,284.5	1,465.7	1,611.8
6.3 Selected World Stock Market Indices						
Dow Jones, New York	8,776.4	10,428.0	11,577.5	12,217.6	13,090.8	15,115.6
Nikkei, Tokyo	8,859.6	10,546.4	10,228.9	8,455.4	8,839.9	13,774.5
Hang Seng, Hong Kong	14,387.5	21,872.5	23,035.4	18,434.4	19,482.6	22,392.2
6.4 New Listings						
Main Market (Main Board) ^{2/}	7	12	23	17	14	5
Second Board ^{3/}	8	-	-	-	-	-
ACE Market (Mesdaq Market) ^{4/}	8	2	6	11	3	-
Total	23	14	29	28	17	5
6.5 Listed Companies						
Main Market (Main Board) ^{2/}	634	844	844	822	809	800
Second Board ^{3/}	221	-	-	-	-	-
ACE Market (Mesdaq Market) ^{4/}	122	116	113	119	112	110
Total	977	960	957	941	921	910

Notes: Table 7.4- new listings - IPOs (including REITs).

(a) Data as at end May 2013

^{1/} FTSE Bursa Malaysia KLCI starting from 6 July 2009

^{2/} Main Board was renamed as Main Market effective 3 August 2009

^{3/} Second Board was merged into Main Market effective 3 August 2009

^{4/} Mesdaq was renamed as ACE Market effective 3 August 2009

Source : Bursa Malaysia

	2008		2009		2010		2011		2012		2013 ^(a)	
	Volume (bil units)	Value (RM bil)	Volume (bil units)	Value (RM bil)	Volume (bil units)	Value (RM bil)	Volume (bil units)	Value (RM bil)	Volume (bil units)	Value (RM bil)	Volume (bil units)	Value (RM bil)
6.6 Turnover^{a/} :												
Consumer Products	4.51	12.28	12.31	14.90	14.25	18.16	19.36	21.34	22.87	24.71	6.21	9.56
Industrial Products	23.41	25.93	49.30	37.31	48.29	56.86	57.85	61.50	54.73	45.88	22.75	16.18
Construction	14.38	30.26	16.07	22.52	15.40	27.19	13.52	25.15	8.31	14.29	5.84	10.45
Trading/Services	40.60	110.03	78.50	108.74	68.55	132.97	93.40	155.06	97.04	164.29	41.29	80.57
Technology	9.85	3.92	20.79	7.04	23.10	13.14	42.21	9.18	67.77	14.94	23.82	4.38
Finance	11.00	60.73	17.49	56.90	16.85	81.03	20.95	92.15	13.54	75.10	7.01	44.72
Hotels	0.85	0.48	1.28	0.47	1.15	0.54	0.63	0.34	0.31	0.24	0.22	0.50
Properties	12.88	12.02	29.62	19.49	31.40	20.74	34.27	31.39	19.53	18.72	12.40	14.87
Plantation	7.80	39.35	6.08	21.62	5.82	24.24	7.47	23.90	5.94	25.40	1.93	7.84
Mining	0.01	0.01	0.01	0.01	0.13	0.18	0.02	0.03	0.01	0.01	0.01	0.02
Trusts /REITs ^{b/}	0.53	0.54	0.80	0.82	1.43	1.53	1.49	1.70	2.84	3.80	1.15	1.96
Infrastructure Project Companies	3.39	10.64	5.65	10.34	5.54	8.19	3.98	9.30	5.44	13.63	2.40	7.76
Closed End Fund	0.03	0.05	0.02	0.03	0.02	0.05	0.02	0.05	0.03	0.06	0.01	0.03
Exchange Traded Fund	0.14	0.18	0.08	0.07	0.26	0.28	0.29	0.29	0.15	0.16	0.09	0.10
SPAC ^{c/}							1.89	0.90	1.99	2.12	2.28	0.97
Loans	2.09	2.02	3.88	1.42	3.66	1.81	2.19	0.61	2.16	0.57	0.35	0.11
Bond/Islamic	-	-	-	-	-	-	-	-	-	-	0.00	0.16
TSR ^{d/} / Warrant	8.95	3.09	*	*	*	*	*	*	*	*	*	*
Trading of Rights	0.97	0.33	*	*	*	*	*	*	*	*	*	*
Call Warrants Board / STRCWARR	13.11	1.25	6.18	1.10	17.40	3.45	29.68	5.27	30.87	4.35	4.35	0.44
Grand Total	154.48	313.09	248.06	302.79	253.25	390.36	329.23	438.17	333.52	408.26	132.14	200.60

Notes: Table 7.6- Figures are inclusive of Direct Business

^{a/} YTD data up to end March 2013

^{a/} Main Market and ACE Market (Main Board, Second Board and Mesdaq Market)

^{b/} Real Estate Investment Trust

^{c/} Special Purpose Acquisition Company

^{d/} Transferable Subscription Rights

* Warrants and Trading of Rights counters are grouped according to the sector as per the respective mother counter.

7. APPROVED INVESTMENT PROJECTS

	Unit	2008	2009	2010	2011	2012	2013 ^(a)
7.1 Approved Investment Projects							
Number of projects approved		919	766	910	846	804	463
Potential employment	'000s	101	64	97	101	77	50
Total proposed capital investment	RM mil	62,785	32,637	47,177	56,087	41,126	29,886
Domestic	% of total	26.6	32.1	38.4	39.1	49.1	37.1
Foreign	% of total	73.4	67.9	61.6	60.9	50.9	62.9
7.2 Foreign Investment in Approved Projects (by Selected Countries)							
Australia	% of total	28.4	1.5	0.2	0.9	0.7	0.6
France	% of total	0.5	0.1	0.7	0.5	6.9	0.1
Germany	% of total	9.6	1.9	6.7	5.7	3.3	1.3
Japan	% of total	12.1	31.8	13.9	29.6	13.4	12.4
Singapore	% of total	4.3	9.0	7.4	7.3	10.6	15.8
Taiwan	% of total	2.0	3.2	3.5	4.1	0.8	0.5
United Kingdom	% of total	1.8	1.5	1.2	0.7	2.9	0.3
USA	% of total	18.8	10.6	40.4	7.4	1.4	27.9
Others	% of total	22.3	40.5	26.0	43.9	60.0	41.2
TOTAL	RM mil	46,099	22,145	29,057	34,149	20,919	18,803

Note : ^(a) Data from January-Aug 2013

Source : Malaysian Investment Development Authority

Unit 2008 2009 2010 2011 2012 2013^(a)

7.3 Proposed Capital Investment in Approved Projects (by Selected Industry)

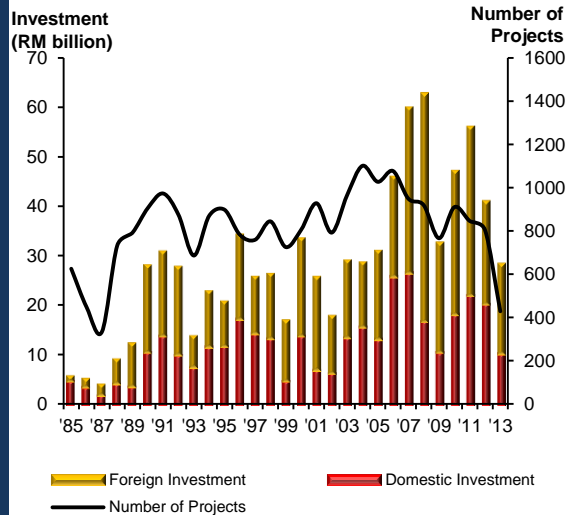
Food manufacturing	% of total	4.4	6.0	5.2	6.6	8.3	10.4
Textiles & textile products	% of total	0.7	1.0	1.3	0.5	1.1	0.4
Wood & wood products	% of total	1.5	1.0	0.6	1.8	1.0	0.4
Paper, printing & publishing	% of total	1.5	1.5	0.6	1.0	2.1	1.2
Chemicals & chemical products	% of total	4.2	25.7	6.0	8.8	15.7	6.3
Petroleum & petrochemical products	% of total	4.4	3.6	12.2	4.8	14.7	15.5
Rubber products	% of total	1.1	0.7	1.9	1.1	3.3	2.8
Plastic products	% of total	1.0	2.4	1.7	1.2	2.7	2.0
Non-metallic mineral products	% of total	2.0	19.7	6.8	4.6	1.5	5.3
Basic metal products	% of total	41.0	7.9	11.1	17.7	9.2	12.8
Fabricated metal products	% of total	1.7	4.2	5.4	2.5	3.0	2.1
Machinery & equipment	% of total	2.0	3.8	4.1	1.3	4.5	2.4
Electronics & electrical products	% of total	28.3	14.5	28.2	35.8	9.7	27.3
Transport equipment	% of total	4.6	4.3	7.5	10.7	19.1	6.1
Others	% of total	1.5	3.7	7.4	1.6	4.1	5.0

TOTAL RM mil 62,785 32,637 47,177 56,087 41,126 29,886

Note : ^(a) Data from January- July 2013

Source : Malaysian Investment Development Authority

CAPITAL INVESTMENT IN APPROVED MANUFACTURING SECTOR PROJECTS 1985- JULY 2013



8. EXTERNAL SECTOR

	Unit	2008	2009	2010	2011	2012 ^(p)
8.1 Exports						
Total exports	RM bil	663.0	552.5	638.8	697.9	702.2
<i>Annual growth</i>	%	9.7	-16.7	15.6	9.2	0.6
Major primary commodities						
Rubber	RM bil	8.1	4.5	9.2	13.5	7.9
Palm oil	RM bil	49.7	38.4	47.7	64.7	56.1
Sawlogs & sawn timber	RM bil	5.9	5.1	5.4	5.2	4.9
Crude petroleum & refined petroleum products	RM bil	76.1	47.6	59.7	70.0	83.6
Manufacturing products	RM bil	463.7	413.0	461.0	471.0	470.4
<i>Annual growth</i>	%	1.9	-10.9	11.6	2.2	-0.1
Electrical & electronic products	RM bil	255.6	230.1	249.9	237.3	231.2
Chemical & chemical products	RM bil	40.3	32.9	40.7	47.2	46.4
Manufactures of metal	RM bil	19.4	14.5	18.4	21.5	20.1
Optical & scientific equipment	RM bil	15.0	13.3	18.3	18.8	22.9
8.2 Imports^{1/}						
Total imports	RM bil	521.6	434.9	528.8	573.6	607.4
<i>Annual growth</i>	%	3.5	-16.4	21.7	8.5	5.9
Consumption goods	RM bil	32.2	31.5	34.5	41.0	45.8
Intermediate goods	RM bil	378.9	297.5	365.7	385.7	372.7
Capital goods	RM bil	68.6	65.3	73.8	80.2	96.6
Others	RM bil	20.0	13.5	19.2	21.1	26.5
Imports for re-exports	RM bil	21.8	27.1	35.7	45.6	65.8

Notes : (p) Preliminary 1/ Based on Broad Economic Categories (BEC)

Sources : Department of Statistics and Bank Negara Malaysia

	Unit	2008	2009	2010	2011	2012 ^(p)	
8.3	Direction of Exports						
	USA	<i>% of total</i>	12.5	11.0	9.5	8.3	8.7
	Singapore	<i>% of total</i>	14.6	13.9	13.3	12.6	13.6
	North East Asia 1/	<i>% of total</i>	14.9	15.0	15.6	16.0	15.6
	ASEAN 2/	<i>% of total</i>	11.0	11.8	12.0	12.0	13.2
	Japan	<i>% of total</i>	10.7	9.7	10.5	11.7	11.8
	China	<i>% of total</i>	9.6	12.2	12.5	13.1	12.6
8.4	Sources of Imports						
	North East Asia 1/	<i>% of total</i>	14.2	13.3	14.0	13.1	12.5
	Japan	<i>% of total</i>	12.5	12.5	12.6	11.4	10.3
	ASEAN 2/	<i>% of total</i>	13.3	14.2	15.8	15.0	14.8
	USA	<i>% of total</i>	10.8	11.2	10.6	9.7	8.1
	China	<i>% of total</i>	12.9	14.0	12.6	13.2	15.1
	Singapore	<i>% of total</i>	11.0	11.4	11.4	12.8	13.3
8.5	Trade Prices and Terms of Trade						
	Export Price Index	index (2005=100)	124.6	119.3	125.3	130.0	136.2
	Import Price Index	index (2005=100)	104.6	114.2	117.7	122.0	128.7
	Terms of Trade	index (2005=100)	119.1	104.5	106.5	106.6	105.8

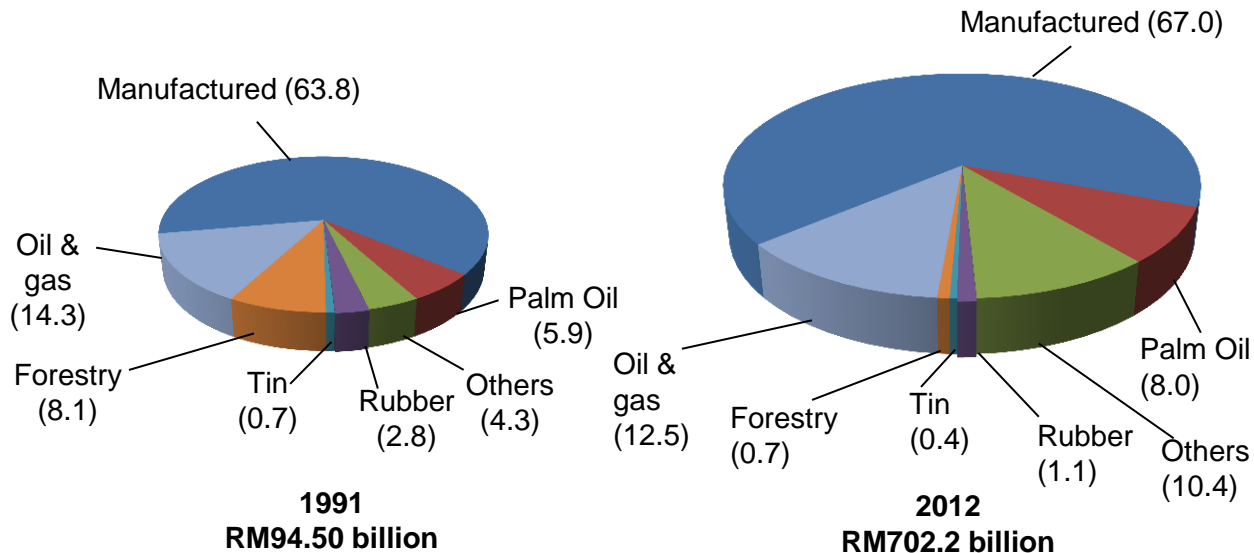
Notes : (p) Preliminary

1/ Exclude Japan and China.

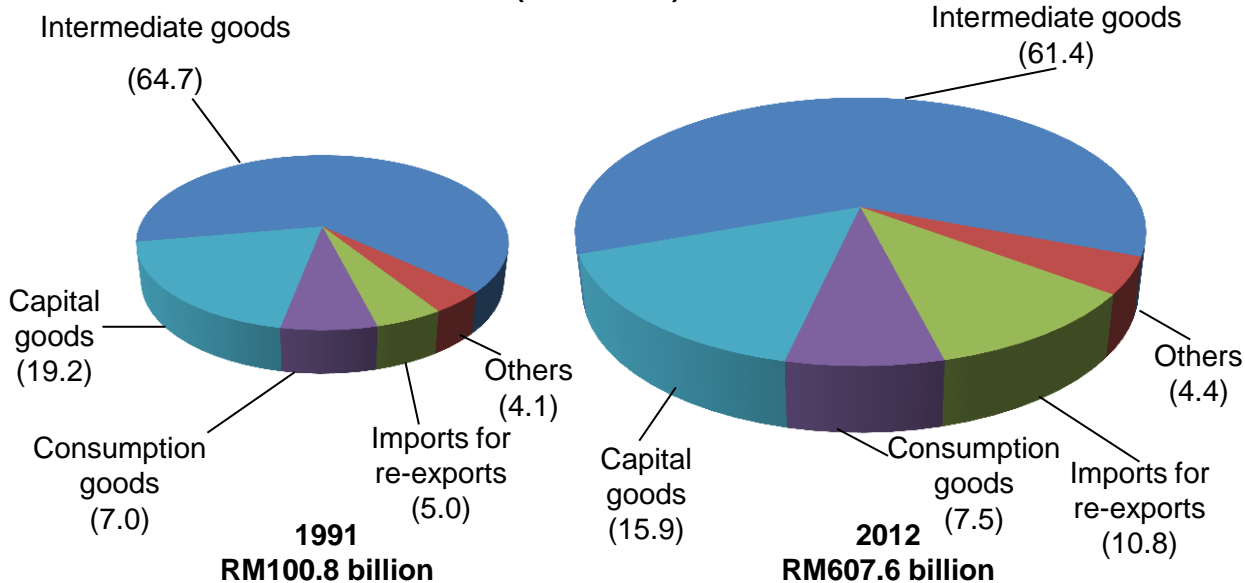
2/ ASEAN-10 exclude Singapore

Sources : Department of Statistics and Bank Negara Malaysia

DIVERSIFICATION OF EXPORTS, 1991 & 2012 (% of Total)



IMPORTS BY BROAD ECONOMIC CATEGORIES, 1991 & 2012 (% of Total)



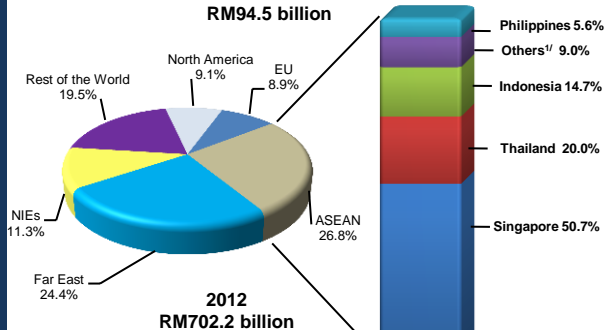
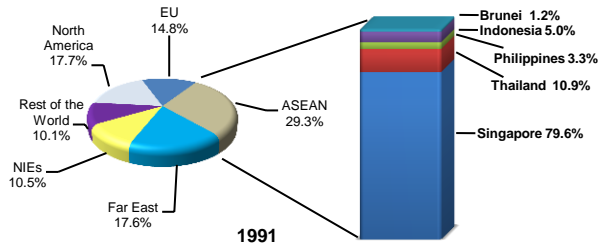
8.6 Trade Balance by Main Trading Partners (RM billion)

Country	2008			2009			2010			2011			2012		
	Exports	Imports	Balance	Exports	Imports	Balance	Exports	Imports	Balance	Exports	Imports	Balance	Exports	Imports	Balance
North America	85.92	59.39	26.53	63.58	51.11	12.47	64.08	59.12	4.96	60.43	58.21	2.22	63.72	51.97	11.75
United States	82.70	56.13	26.57	60.81	48.83	11.98	60.95	56.26	4.69	57.65	55.41	2.25	60.79	49.09	11.70
Canada	3.22	3.26	-0.04	2.76	2.27	0.49	3.13	2.86	0.27	2.78	2.80	-0.02	2.93	2.87	0.05
EU	54.61	41.30	13.31	45.91	34.99	10.92	51.87	36.81	15.06	52.96	41.24	11.72	46.88	48.08	-1.20
France	6.36	7.55	-1.19	5.45	7.06	-1.61	7.11	6.26	0.85	8.07	9.51	-1.45	5.46	13.03	-7.57
Germany	15.35	22.45	-7.10	14.85	18.41	-3.56	17.35	21.33	-3.99	18.46	21.98	-3.52	16.02	23.21	-7.19
Netherlands	23.44	3.68	19.76	18.52	3.52	15.00	20.22	3.40	16.82	19.28	3.61	15.67	18.59	5.01	13.58
United Kingdom	9.46	7.62	1.84	7.08	6.00	1.09	7.19	5.83	1.37	7.16	6.14	1.02	6.81	6.83	-0.02
ASEAN	160.56	117.66	42.90	132.57	102.91	29.66	148.89	134.10	14.79	157.39	148.22	9.16	173.42	152.86	20.56
Brunei	1.50	0.33	1.17	1.56	0.23	1.33	1.45	0.15	1.29	1.67	0.15	1.52	2.14	0.16	1.98
Indonesia	20.70	24.18	-3.48	17.24	23.02	-5.78	18.09	29.39	-11.30	20.84	35.11	-14.27	27.62	31.11	-3.49
Philippines	9.71	6.94	2.77	6.96	4.01	2.95	9.97	11.31	-1.34	10.94	4.78	6.16	10.48	4.80	5.67
Singapore	97.02	57.06	39.96	77.01	49.36	27.65	85.25	60.28	24.98	88.19	73.70	14.49	95.48	80.48	15.01
Thailand	31.63	29.15	2.48	29.81	26.30	3.51	34.14	32.97	1.16	35.74	34.48	1.26	37.71	36.31	1.40
Far East	134.13	131.73	2.40	120.70	115.34	5.36	146.87	132.96	13.90	172.92	141.07	31.85	171.68	154.25	17.43
Japan	70.69	64.88	5.81	53.35	54.32	-0.97	66.76	66.53	0.23	81.37	65.36	16.01	82.93	62.39	20.54
China	63.44	66.85	-3.41	67.36	61.03	6.33	80.10	66.43	13.67	91.55	75.71	15.84	88.75	91.86	-3.12
NIEs	72.04	62.85	9.19	63.95	49.41	14.54	76.95	65.20	11.75	80.73	64.00	16.73	77.19	63.21	13.98
Hong Kong, China	28.21	13.53	14.68	29.11	10.81	18.30	32.41	12.68	19.73	31.25	13.60	17.65	30.07	13.32	16.75
Korea, Republic of	26.96	24.23	2.73	20.32	20.13	0.19	24.33	28.69	-4.36	26.25	23.27	2.98	25.30	24.67	0.63
Taiwan, China	16.87	25.09	-8.22	14.52	18.47	-3.95	20.21	23.83	-3.62	23.23	27.13	-3.91	21.82	25.22	-3.40
Central & South America	10.76	8.58	2.18	8.54	10.46	-1.92	11.06	14.68	-3.62	12.01	16.10	-4.09	11.48	19.72	-8.24
Australia	24.36	11.72	12.64	20.19	9.48	10.71	24.02	10.19	13.83	25.68	12.81	12.87	29.10	14.62	14.49
TOTAL (including others)	663.01	519.80	143.21	552.52	434.67	117.85	638.82	528.83	109.99	697.86	573.63	124.23	702.19	607.36	94.83

Note : (P) Preliminary

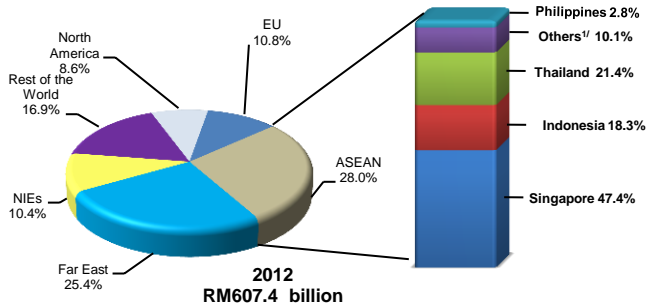
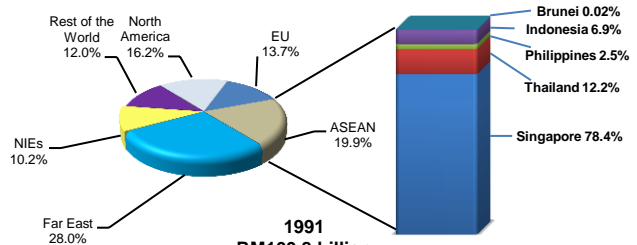
Sources : Department of Statistics and Bank Negara Malaysia

MALAYSIA'S EXPORTS BY DESTINATION, 1991 & 2012



^{1/} Include Brunei, Vietnam, Myanmar, Laos and Cambodia

MALAYSIA'S IMPORTS BY ORIGIN, 1991 & 2012



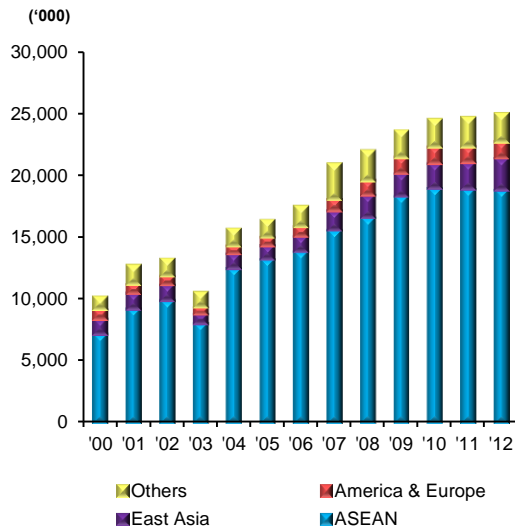
^{1/} Include Brunei, Vietnam, Myanmar, Laos and Cambodia

8.7 Tourist Arrivals by Region

Region	2008		2009		2010		2011		2012	
	'000	% of Total	'000	% of Total	'000	% of Total	'000	% of Total	'000	% of Total
ASIA	19.13	86.8	20.92	88.5	21.88	89.0	22.30	90.3	22.73	90.8
ASEAN	16.57	75.1	18.29	77.4	18.94	77.0	18.89	76.4	18.81	75.2
Eastern Asia	1.84	8.3	1.84	7.8	2.02	8.2	2.13	8.6	2.56	10.2
Southern Asia	0.55	2.5	0.59	2.5	0.69	2.8	0.97	3.9	1.04	4.2
Western Asia	0.17	0.8	0.20	0.8	0.23	0.9	0.29	1.2	0.30	1.2
Central Asia	0.00	0.0	0.00	0.0	0.00	0.0	0.02	0.1	0.02	0.1
AMERICA	0.30	1.4	0.32	1.4	0.32	1.3	0.31	1.3	0.33	1.3
Caribbean	0.00	0.0	0.00	0.0	0.00	0.0	0.00	0.0	0.00	0.0
Central America	0.00	0.0	0.00	0.0	0.00	0.0	0.00	0.0	0.00	0.0
Northern America	0.30	1.4	0.32	1.4	0.32	1.3	0.31	1.3	0.33	1.3
Southern America	0.00	0.0	0.00	0.0	0.00	0.0	0.00	0.0	0.00	0.0
OCEANIA	0.48	2.2	0.60	2.5	0.65	2.6	0.64	2.6	0.57	2.3
EUROPE	0.89	4.0	1.02	4.3	1.03	4.2	1.01	4.1	1.03	4.1
Eastern Europe	0.04	0.2	0.04	0.2	0.03	0.1	0.04	0.2	0.05	0.2
Northern Europe	0.49	2.2	0.55	2.3	0.55	2.2	0.52	2.1	0.52	2.1
Southern Europe	0.05	0.2	0.05	0.2	0.06	0.2	0.06	0.2	0.07	0.3
Western Europe	0.31	1.4	0.38	1.6	0.39	1.6	0.39	1.6	0.40	1.6
AFRICA	0.03	0.1	0.02	0.1	0.03	0.1	0.05	0.2	0.04	0.1
OTHERS	1.22	5.5	0.76	3.2	0.68	2.8	0.40	1.6	0.32	1.3
TOTAL	22.05	100.0	23.64	100.0	24.59	100.0	24.71	100.0	25.03	100.0

Source : Ministry of Tourism

TOURIST ARRIVALS 2000-2012



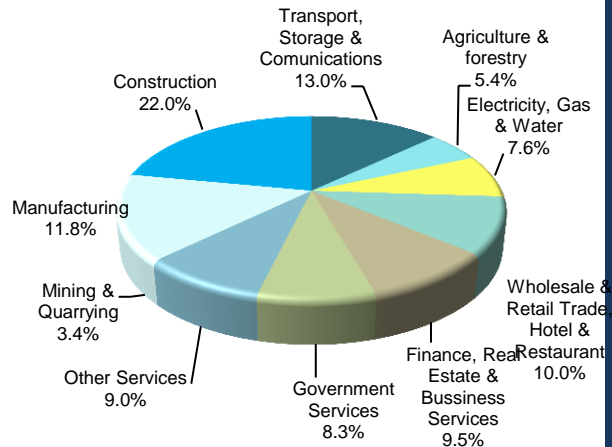
9. PRIVATISATION

9.1 Privatisation Achievement

1983 - 2012

Total Projects Privatised:	592
Existing projects	542
New projects	50
Jobs eliminated from Government payroll	113,487
Savings:	
Capital expenditure (RM bil)	174.6
Operating Expenditure (RM bil)	9.25
Proceeds from Sales of Government Equity and Assets (RM mil)	6,483.8
Market Capitalisation as at 31 December 2011 (RM bil)	234.0
% of total Bursa Malaysia Capitalisation	15.97%

SECTORAL DISTRIBUTION OF PRIVATIZED PROJECTS, 1983-2012 (% of Total)



Total Projects: 592

10. ENERGY AND INFRASTRUCTURE

	2007		2008		2009		2010		2011		2012 ^(p)		2013	
	PJ'/	% of Total	PJ'/	% of Total	PJ'/	% of Total	PJ'/	% of Total	PJ'/	% of Total	PJ'/	% of Total	PJ'/	% of Total
10.1 Primary Commercial Energy - Final Demand														
Final Demand By Source :														
Petroleum products	1,039.8	56.1	1,023.0	54.5	1,010.2	59.1	1,021.0	58.8	1,001.9	55.0	1,032.2	54.4	1,063.3	53.9
Electricity	321.5	17.4	334.1	17.8	346.7	20.3	376.3	21.7	386.6	21.2	414.2	21.8	443.7	22.5
Natural gas	433.9	23.4	449.8	23.9	284.5	16.6	261.7	15.1	358.9	19.7	371.4	19.6	384.3	19.5
Coal & coke	56.9	3.1	71.7	3.8	67.5	4.0	76.4	4.4	73.6	4.0	78.0	4.1	82.8	4.2
TOTAL	1,852.1	100.0	1,878.7	100.0	1,708.9	100.0	1,735.4	100.0	1,821.0	100.0	1,895.8	100.0	1,974.1	100.0
	2007	2008	2009	2010	2011	2012	2013^(f)							

10.2 Electricity - Demand and Supply^{2/}

Peak demand (Megawatt)	15,172	15,540	15,943	16,900	17,483	18,026	19,589
Installed capacity (Megawatt)	21,559	21,637	24,015	24,375	24,379	25,035	26,055
Reserve margin (%)	42.1	39.2	50.6	44.2	39.4	38.9	33.0

Notes : ^(p) Preliminary ^(f) Forecast

^{1/} Joule is the unit of energy used to establish the equivalent physical heat content of each energy form, where 1 petajoule (PJ) = 1015 joules

^{2/} Assumptions for 2012 and 2013:

a. Petroleum products will grow at 3.02% p.a.

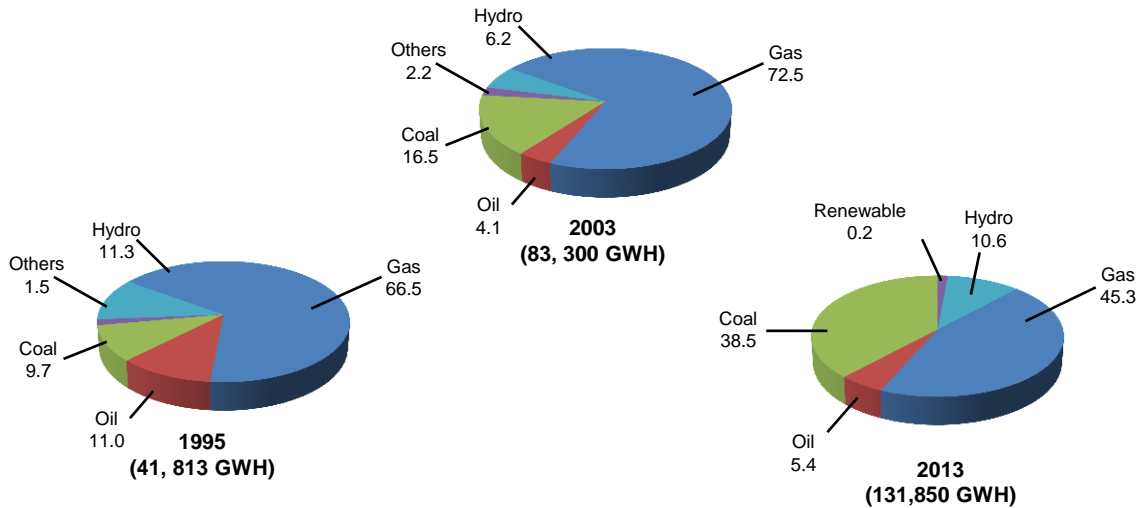
b. Electricity will grow at 7.13% p.a.

c. Natural gas will grow at 3.48% p.a.

d. Coal and coke will grow at 6.04% p.a.

Sources : Economic Planning Unit, Green Technology and Water, Energy Commission, Tenaga Nasional Berhad, Sabah Electricity Sdn Bhd & Sarawak Energy Berhad

GENERATION MIX OF ELECTRICITY, 1995-2013 (% of Total)



Sources: Tenaga Nasional Berhad, Sabah Electricity Sdn. Bhd. and Sarawak Energy Berhad

	Unit	2008	2009	2010	2011	2012	2013 ^(f)
10.3 Roads by Surface Type							
Paved	km	73,419	99,999	111,377	127,517	142,938	n.a.
Unpaved	km	18,593	24,653	25,842	29,650	39,690	n.a.
TOTAL	km	92,011	124,653	137,219	157,167	182,628	n.a.
10.4 Railway Statistics							
Inter-city daily ridership	'000s	10.2	11.7	11.6	10.1	10.3	39.5 *
KTM Komuter daily ridership	'000s	100.1	95.0	96.0	97.5	119.3	591.6 *
Light Rail daily ridership	'000s	347.2	345.3	360.9	379.2	402.0	1,888.6 *
Total freight traffic	'000 tonnes	4,824	5,231	5,432	5,914	7,640	
Container handling	TEU's*	334,099	328,888	326,503	313,113	445,680	
10.5 Air Traffic Statistics							
No. of Passengers							
Domestic	million	27.5	29.1	31.1	33.2	34.4	15.2 *
International	million	21.4	23.5	28.0	29.9	32.8	14.8 *
TOTAL (including transit)	million	48.9	52.6	59.1	63.1	67.2	30 *
Cargo Handled							
Domestic	tonnes	160,770	144,735	172,496	168,378	168,328	72,437 *
International	tonnes	776,116	664,888	754,918	736,899	718,628	297,337 *
TOTAL (including transit)	tonnes	936,886	809,623	927,414	905,277	886,956	369,774 *
10.6 Port Statistics							
Composition of Cargo Throughput							
General cargo	mil tonnes	33.8	25.6	27.9	24.7	25.6	28.3
Dry bulk cargo	mil tonnes	30.1	25.6	34.6	32.0	34.1	52.1
Liquid bulk cargo	mil tonnes	74.9	70.0	76.4	78.7	76.1	81.4
Containerized cargo	mil tonnes/TEU's*	259.6	250.8	291.5	328.5	334.3	372.0
TOTAL	mil tonnes	398.4	372.0	430.4	463.9	470.1	533.8

Notes : ^(f) Forecast n.a. (not available)

* Twenty-foot Equivalent units (million)

** Total exclude containerized cargo

: * Data as at Jan-May 2013

Sources : Economic Planning Unit, Department of Statistics, Ministry of Transport, Ministry of Works, Malaysian Communications and Multimedia Commission and Malaysia

Airports Holdings Berhad

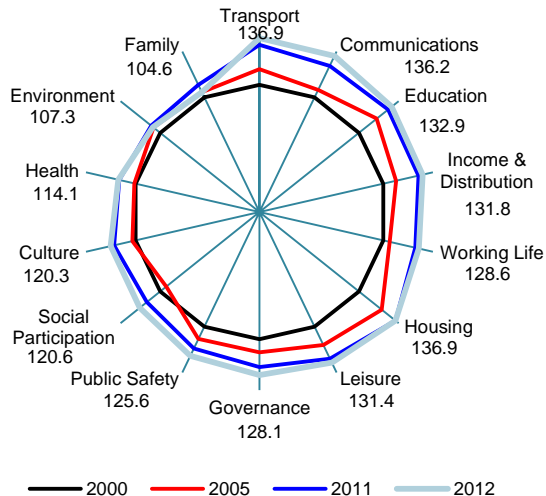
11. MALAYSIAN WELL-BEING INDEX

Component	2005	2011	2012	% Change (2000-2012)
11.1 Economic Well-being	110.5	128.5	133.3	33.3
Transport	112.5	131.4	136.9	36.9
Communications	106.5	127.4	136.2	36.2
Education	118.0	129.5	132.9	32.9
Income & Distribution	110.3	128.4	131.8	31.8
Working Life	105.2	125.7	128.6	28.6
Social Well-being	107.6	118.9	121.0	21.0
Housing	123.0	137.0	136.9	36.9
Leisure	115.9	127.9	131.4	31.4
Governance	110.2	121.9	128.1	28.1
Public Safety	110.8	119.1	125.6	25.6
Social Participation	93.9	113.6	120.6	20.6
Culture	102.5	117.4	120.3	20.3
Health	101.0	113.2	114.1	14.1
Environment	106.6	109.1	107.3	7.3
Family	104.7	110.9	104.6	4.6
Composite Index	108.7	122.3	125.4	25.4

Note : 2000 is used as the base year

Source : Economic Planning Unit

INDICES OF AREA 2000, 2005, 2011 AND 2012



11.2 Selected Social Indicators

	Unit	2008	2009	2010	2011	2012
Indicators						
Trade disputes	number	267	330	344	311	324
Working days lost	number of days	273	1,139	181	0	0
Strike	number	2	4	2	0	0
Number of workers involved in strike	number	170	393	71	0	0
Industrial and commuting accidents	number '000	54.1	55.2	57.6	59.9	61.6
Private motorcars and motorcycles	per 1,000 population	1,080.2	955.5	1,083.3	1,137.0	1,237.8
Telephone fixed lines	per 1,000 population	153	151	154	143	133
Cellular phones	per 1,000 population	989	1,054	1,192	1,277	n.a
Broadband subscribers ^{1/}	per 1,000 household	211	317	556	623	n.a
Total road mileage	km	92,011	124,653	137,219	157,167	182,628
Total railway tracks	km	2,266	2,266	2,603	2,603	2,603
Average daily newspaper circulation	per 1,000 population	136.8	127.3	126.5	120.7	n.a
Doctor-population ratio	persons	1,097	914	859	791	n.a.
Crude birth rate	per 1,000 population	18.4	18.5	17.2	17.1 ^P	n.a.
Crude death rate	per 1,000 population	4.7	4.8	4.8	4.6	n.a.
Infant mortality rate	per 1,000 live births	6.2	6.9	6.8	6.9	n.a.
Maternal mortality rate	per 100,000 live births	27.3	27.0	27.3	n.a.	n.a.
Life expectancy at birth						
male	years	71.6	71.6	71.7 ^P	72.0 ^e	72.3 ^e
female	years	76.4	76.5	76.8 ^P	77.1 ^e	77.2 ^e
Beds in hospitals ^{2/}	number	38,004	38,057	37,793	38,394	n.a.

Notes : (P) Preliminary (e) Estimates n.a (not available)

^{1/}Data for broadband starts from 2006. Non-private household subscriptions and public WiFi subscriptions are not taken into account.

^{2/} Include government hospitals and special medical institutions

Sources : Economic Planning Unit, Department of Statistics, Ministry of Works, Ministry of Health, Ministry of Transport, Industrial Relations Department, Malaysian Communications & Multimedia Commission and National Registration Department, Social Security Organization

	Unit	2008	2009	2010	2011	2012 ^(p)
Indicators						
Literacy rate						
15 years and above	%	92.1	92.7	93.1	93.9	94.1
10 years and above	%	92.9	93.3	93.7	94.5	94.6
Enrolment						
primary school ^{1/}	%	95.5	95.6	96.2	95.9	96.9
lower secondary school	%	86.3	86.5	86.8	86.1	86.2
upper secondary school ^{2/}	%	77.7	77.3	77.2	77.8	78.0
tertiary ^{3/}	total ('000)	824.0	913.6	989.3	968.9	610.2
Pupil-teacher ratio						
primary	pupils	14.2	13.3	13.0	12.6	12.3
secondary	pupils	13.9	13.7	13.4	13.1	13.1
Electricity coverage ^{4/} : rural housing unit % of population		91.7	92.3	92.5 ^{8/}	93.9	95.9
Water coverage ^{2/} : total population served %		93.6	94.1	94.8	94.4	94.5
Low Cost House & Flat completed	number	19,171	10,553	13,310	4,839	5,153
Air quality	% of stations with API < 51	76.0	72.0	81.0	72.0	74.0
Water quality ^{6/}	% of clean rivers	57.7	53.0	51.4	59.3	58.3
Forested land	% of total land	55.4	55.3	54.8	54.6	n.a.
Marriages	number	194,240	196,093	197,279	207,553	214,155
Divorces	number	26,432	31,624	32,539	33,788	37,282
Average household size	number	4.4	4.4	4.4	4.4	n.a.
Membership in residents' associations	number	3,245	3,604	3,846	4,025	4,542
Crimes ^{7/}	per 1,000 population	7.7	7.5	6.2	5.5	n.a.
Road accidents (Fatality Index)	per 10,000 vehicles	3.63	3.55	3.40	3.21	3.05

Notes

^{1/}Including Schools under Ministry of Education, under Bahagian Pendidikan Swasta, Sekolah Rendah Agama Negeri, Sekolah Rendah Agama Rakyat

^{2/}Excluding Form 6 enrolment in secondary schools

^{3/}Data for lower and upper secondary enrolment are only MOE schools because data from private schools are not significant by levels of education.

^{4/}Excluding pre-university (e.g. matriculation, pre-diploma and certificate) enrolment

^{5/}Beginning 2008, electricity coverage is based on National Key Result Area (NKRA) lab

^{6/}Beginning from 2000, water coverage is presented by the percentage of population

^{7/}Beginning from 2006, data is upon rivers instead of rivers-basins previously

^{8/}Data based on violent crime and property crime

^{9/}Beginning 2010, the percentage of electricity coverage is adjusted based on the 2010 Population and Housing Census

^(p) Preliminary

n.a. non-available

Sources

: Economic Planning Unit, Department of Statistics, Ministry of Works, Ministry of Education, Ministry of Higher Education, National Registration Department, Department of Islamic Development Malaysia, Royal Malaysian Police, Road Safety Department Malaysia, Ministry of Natural Resources and Environment, National Water Services Commission and Registrar of Society

11.3 Poverty ^{1/}

	Unit	1999	2002	2004	2007	2008	2009	2012
Incidence of poverty :								
overall	% of households	8.5	6.0	5.7	3.6	3.8	3.8	1.7
rural	% of households	14.8	13.5	11.9	7.1	7.7	8.4	3.4
urban	% of households	3.3	2.3	2.5	2.0	2.0	1.7	1.0
Incidence of hardcore poverty :								
overall	% of households	1.9	1.0	1.2	0.7	0.8	0.7	0.2
rural	% of households	3.6	2.6	2.9	1.4	1.8	1.8	0.6
urban	% of households	0.5	0.3	0.4	0.3	0.3	0.2	0.1

11.4 Female-Related Information

	Unit	2006	2007	2008	2009	2010	2011	2012
Female population	%	49.7	48.6	48.6	48.5	48.5	48.5	48.6
Female labour force	%	35.6	36.1	35.8	36.2	35.3	35.9	36.4
Total female employed	%	35.6	36.0	35.7	36.2	35.2	35.8	36.4
Female unemployment rate	%	3.4	3.4	3.7	3.8	3.6	3.3	3.2
Female labour force participation rate	%	45.8	46.4	45.7	46.4	46.8	47.9	49.5
Female primary schools enrolment ^{2/}	%	48.6	48.6	48.6	48.5	48.5	48.6	48.6
Female secondary schools enrolment	%	50.0	49.7	49.9	49.8	49.8	49.9	49.8
Female university enrolment	%	61.4	61.7	61.7	56.2	56.4	55.4	58.2
Female members in Parliament ^{3/}	%	14.2	13.4	13.5	14.0	14.4	16.5	13.6

Notes : ^{1/} Based on Household Income Survey which is done once in 2 years

: ^{2/} Excluding Form 6 enrolment in secondary schools

: ^{3/} Including the Senate

Sources : Economic Planning Unit, Department of Statistics, Ministry of Women, Family and Community Development, Ministry of Education and Ministry of Higher Education

12. INTERNATIONAL COMPARISON

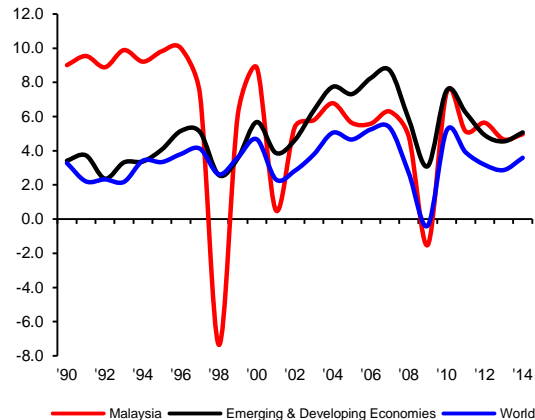
Country	2010	2011	2012	2013 ^(f)	2014 ^(f)
12.1 Real Gross Domestic Product (% Annual Growth)					
World	5.2	3.9	3.2	2.9	3.6
Advanced Economies	3.0	1.7	1.5	1.2	2.0
Germany	3.9	3.4	0.9	0.5	1.4
Japan	4.7	-0.6	2.0	2.0	1.2
United Kingdom	1.7	1.1	0.2	1.4	1.9
United States	2.5	1.8	2.8	1.6	2.6
Emerging & Developing Countries	7.5	6.2	4.9	4.5	5.1
Hong Kong SAR	6.8	4.9	1.5	3.0	4.4
Republic of Korea	6.3	3.7	2.0	2.8	3.7
Singapore	14.8	5.2	1.3	3.5	3.4
Taiwan, China	10.8	4.1	1.3	2.2	3.8
ASEAN					
Brunei	2.6	3.4	0.9	1.4	6.2
Indonesia	6.2	6.5	6.2	5.3	5.5
Malaysia	7.4	5.1	5.6	5.0-6.0	4.9
Philippines	7.6	3.6	6.8	6.8	6.0
Thailand	7.8	0.1	6.5	3.1	5.2
Vietnam	6.4	6.2	5.2	5.3	5.4
China	10.4	9.3	7.7	7.6	7.3
India	10.5	6.3	3.2	3.8	5.1

Notes : (f) Forecast

Sources : Economic Planning Unit, Ministry of Finance and IMF World Economic Outlook October 2013

REAL GDP GROWTH 1990-2014

Annual Growth (%)



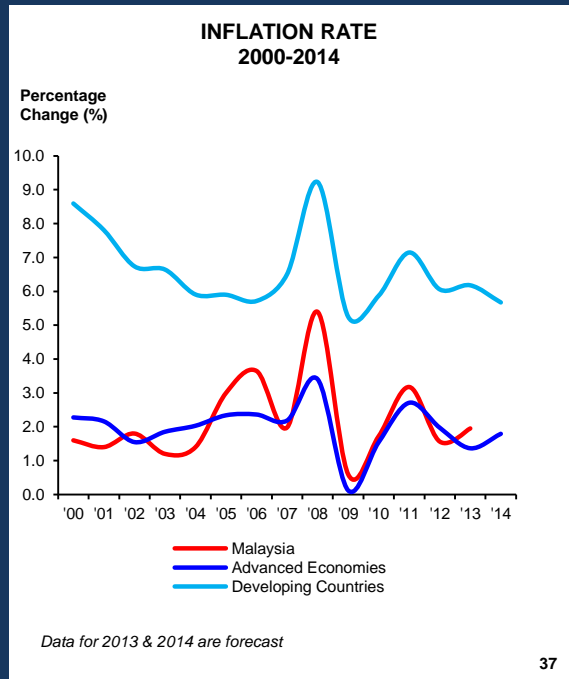
Data for 2013 & 2014 is forecast

Country	2010	2011	2012	2013 ^(f)	2014 ^(f)
12.2 Consumer Price Index (% Annual Growth)					
Advanced Economies	1.5	2.7	2.0	1.4	1.8
Germany	1.2	2.5	2.1	1.6	1.8
Japan	-0.7	-0.3	0.0	0.0	2.9
United Kingdom ^{1/}	3.3	4.5	2.8	2.7	2.3
USA	1.6	3.1	2.1	1.4	1.5
Developing Countries	5.9	7.1	6.1	6.2	5.7
NIEs					
Hong Kong SAR	2.3	5.3	4.1	3.5	3.5
Singapore	2.8	5.2	4.6	2.3	2.7
Republic of Korea	2.9	4.0	2.2	1.4	2.3
Taiwan, China	1.0	1.4	1.9	1.2	2.0
ASEAN 6					
Brunei	0.4	2.0	0.5	1.5	1.8
Indonesia	5.1	5.4	4.3	7.3	7.5
Malaysia	1.7	3.2	1.6	2.0~3.0	2.6
Philippines	3.8	4.7	3.2	2.8	3.5
Thailand	3.3	3.8	3.0	2.2	2.1
Vietnam	9.2	18.7	9.1	8.8	7.4
China	3.3	5.4	2.6	3.0	
India	12.0	8.9	9.3	10.8	

Notes : ^(f) Forecast

^{1/} Based on Eurostat's harmonized index of consumer prices

Sources : Economic Planning Unit and IMF World Economic Outlook October 2013



Country	Year	GDP (US\$ billion)	Value Added as percent of GDP (%)		
			Agriculture	Industry ^{1/}	Services
12.3 Structure of Output					
Selected Developed Countries					
Germany	2012	3,397.0	1	31	68
Japan	2012	5,962.2	1	30	68
United Kingdom	2012	2,435.0	1	22	77
USA	2012	15,684.8	1	19	80
NIEs					
Hong Kong SAR	2012	263.0	0	7	93
Singapore	2012	276.5	0	27	73
Taiwan, China	2012	474.0	2	29	69
Republic of Korea	2012	1,129.6	3	39	58
ASEAN					
Indonesia	2012	878.0	14	47	39
Malaysia^{2/}	2012	243.3	7	38	53
Philippines	2012	250.3	12	31	57
Thailand	2012	365.6	8	47	44
China	2012	8,227.1	10	45	45
India	2012	1,856.0	14	27	59

Notes : ^{1/} Includes mining, manufacturing, construction, electricity, gas and water

^{2/} Adjusted for Import Duties

Sources : Economic Planning Unit and IMD World Competitiveness Yearbook 2013

Country	Year	Percentage of GDP (%)			
		Household Consumption Expenditure	Government Consumption Expenditure	Gross Fixed Capital Formation	Exports of Goods
12.4 Structure of Demand					
Selected Developed Countries					
Germany	2012	57.6	19.5	17.6	41.4
Japan	2012	60.9	20.5	21.1	13.4
United Kingdom	2012	65.8	22.1	14.2	19.2
USA	2012	70.9	16.5	15.8	9.9
NIEs					
Hong Kong SAR	2012	65.0	9.1	26.3	187.6
Singapore	2012	39.2	9.7	24.1	147.7
Taiwan, China		60.3	12.4	19.5	63.6
Republic of Korea	2012	53.5	15.8	26.7	48.5
ASEAN					
Indonesia	2012	54.6	8.9	33.2	21.4
Malaysia	2013	51.9	13.5	28.7	91.9 *
Philippines	2012	74.1	10.4	19.4	20.8
Thailand	2012	55.4	13.6	28.6	62.8
China	2012	34.9	13.5	45.1	24.9
India	2012	56.9	11.8	29.9	15.8

Note : * Exports of goods & services

* Estimate

Sources : Economic Planning Unit and IMD World Competitiveness Yearbook 2013

	2009	2010	2011	2012	2013 ^(f)		2009	2010	2011	2012	2013 ^(f)
12.5 Current Account of Balance of Payments (US\$ billion)											
Advanced Economies							Other Emerging Market & Developing Countries				
Exports (f.o.b.)	7,745.9	9,145.1	10,633.1	10,466.6	10,899.1	Exports (f.o.b.)	4,638.0	5,917.3	7,381.2	7,644.3	8,006.4
Imports (f.o.b.)	8,102.7	9,618.8	11,313.1	11,145.4	11,558.9	Imports (f.o.b.)	4,134.7	5,228.5	6,432.7	6,707.1	7,185.0
Trade balance	-356.8	-473.6	-680.0	-678.9	-659.8	Trade balance	503.6	688.8	948.5	937.2	821.3
Services (net)	415.4	481.9	578.9	593.8	683.5	Services (net)	-210.5	-212.6	-283.1	-348.4	-361.3
Balance on goods and services	58.6	8.2	-101.1	-85.1	23.7	Balance on goods and services	293.1	476.3	665.4	588.8	460.0
Income (net)	225.5	351.1	407.9	400.3	300.1	Income (net)	-272.0	-411.7	-451.2	-453.1	-449.3
Current transfers (net)	-338.1	-368.3	-384.1	-373.3	-373.8	Current transfers (net)	247.8	270.3	272.6	258.7	285.6
Current account balance	-54.0	-9.0	-77.3	-58.1	-50.0	Current account balance	268.9	334.9	486.8	394.4	296.3
Developing Asia							Malaysia ^{1/ 2/ 3/}				
Exports (f.o.b.)	1,944.9	2,542.1	3,078.7	3,246.5	3,493.6	Exports (f.o.b.)	156.9	199.0	228.6	227.6	229.3
Imports (f.o.b.)	1,726.2	2,347.9	2,924.9	3,095.4	3,365.3	Imports (f.o.b.)	117.1	156.6	179.1	187.0	196.4
Trade balance	218.7	194.2	135.9	151.1	128.3	Trade balance	39.8	42.5	49.5	40.7	32.9
Services (net)	-9.0	-13.6	-22.4	-50.1	-42.2	Services (net)	1.2	-0.4	-2.0	-4.5	-4.1
Balance on goods and services	209.7	180.6	113.5	101.0	86.1	Balance on goods and services	38.6	42.0	47.5	36.1	28.8
Income (net)	-48.4	-91.3	-79.5	-106.7	-96.7	Primary Income (net)	-4.0	-8.2	-7.1	-11.7	-8.7
Current transfers (net)	126.8	142.7	144.7	136.0	155.6	Secondary Income (net)	-5.6	-6.8	-6.9	-5.9	-6.3
Current account balance	288.1	232.0	178.8	130.4	145.0	Current account balance	31.4	27.1	33.5	18.6	13.7

Notes : ^(f) Forecast

^{1/}Data for 2013 is estimate ^{2/}Data for 2013 is based on average period of Jan-May 2013 exchange rate, USD1=RM3.10 ^{3/}Data for 2013 is based on exchange rate, USD1=RM3

Sources : Department of Statistics, Bank Negara Malaysia and IMF World Economic Outlook April 2013, Table B

	2008	2009	2010	2011	2012	2013 ^(e)	2014 ^(e)
12.6 Savings and Investment (as % of GDP)							
World							
Savings	24.2	21.9	23.3	23.8	23.9	24.4	
Investment	23.9	21.8	23.0	23.4	23.6	24.2	
Advanced Economies							
Savings	19.9	17.2	18.2	18.3	18.4	18.7	
Investment	21.1	17.8	18.5	18.8	18.8	19.0	
Resource Balance	-0.8	0.1	0.0	-0.2	-0.2	0.1	
Developing Asia							
Savings	44.6	45.7	44.8	43.6	43.0	43.2	
Investment	38.7	41.9	42.3	41.9	41.9	42.1	
Resource Balance	4.1	2.7	1.9	1.0	0.8	0.6	
Malaysia (as % of GNI)							
Savings	39.7	34.0	35.4	35.7	33.1	31.5	31.2
Investment ^{1/}	22.1	18.2	24.1	23.9	26.8	28.7	28.9
Resource Balance	17.6	15.8	11.3	11.9	6.3	2.8	2.3

Notes : : ^(f) Forecast ^{1/} Including change in stock

Sources : Economic Planning Unit, Ministry of Finance and IMF World Economic Outlook April 2013

Country	Year	Collected Total Tax Revenue ¹ (% of GDP)	General Government Expenditure (% of GDP)	Government Budget Surplus/Deficit (% of GDP)	Central Government Foreign Debt (% of GDP)	Direct Investment Flows Inward (US\$ billion)
12.7 Government, Debt and Resource Flows						
Selected Developed Countries						
Australia	2012	24.8	36.4	-2.7	<i>n.a.</i>	66.0
Germany	2012	37.1	45.0	0.2	<i>n.a.</i>	27.2
United Kingdom	2012	35.5	48.5	-6.3	<i>n.a.</i>	55.6
USA	2012	25.0	41.6	-8.5	<i>n.a.</i>	205.8
NIEs						
Hong Kong SAR	2012	14.2	18.7	0.1	0.5	74.6
Republic of Korea	2012	25.9	21.7	2.0	0.9	4.8
Taiwan, China	2012	12.9	19.1	-1.7	0.0	3.2
Singapore	2012	13.8	14.5	1.1	0.0	56.7
ASEAN						
Indonesia	2012	11.8	18.8	-2.3	8.0	19.9
Malaysia	2012	25.4	29.6	-4.3	1.9	4.4 ^{2/}
Philippines	2012	12.4	16.8	-2.3	18.6	2.0
Thailand	2012	19.1	20.2	-2.8	0.5	7.8
China	2012	19.0	23.1	-2.2	0.1	271.7
India	2012	16.2	28.7	-5.1	1.8	22.8

Notes : ^{1/} Data for 2011 ^{2/} Data for Jan-June 2012 n.a. (not available) *Data is revised estimate

Sources : : Economic Planning Unit, Department of Statistics and IMD World Competitiveness Yearbook 2013

Country	Surface Area ('000 km ²) (2012)	Population (million) (2012)	Population Density (per km ²) (2010)	Urban Population as % of Total Population (2012)	Population Under 15 years as % of Total Population (2012)
12.8 Population, Urbanisation and Population Density					
Selected Developed Countries					
Australia	7,741.0	22.7	2.9	89.4	18.9
Germany	357.0	82.0	234.6	74.1	13.2
Japan	378.0	127.5	349.7	91.9	12.9
United Kingdom	244.0	62.9	257.2	79.7	17.5
USA	9,832.0	314.3	33.8	82.6	19.5
NIEs					
Hong Kong SAR	1.0	7.2	6,782.9	100.0	11.4
Republic of Korea	100.0	50.0	508.9	83.5	15.1
Taiwan, China	36.0	23.3	645.3	70.0	14.6
Singapore	1.0	5.3	7,252.4	100.0	16.4
ASEAN					
Indonesia	1,905.0	247.2	132.4	45.0	26.4
Malaysia	331.0	29.3	83.6	73.5	29.9
Philippines	300.0	94.9	312.8	67.0	32.7
Thailand	513.0	66.5	135.3	34.4	19.1
Vietnam	331.1	89.7	280.3	31.7	23.2
China	9,600.0	1,354.0	143.4	51.9	15.9
India	3,287.0	1,232.4	411.9	31.6	29.9

Note : ¹ Data in 2010

Sources : Economic Planning Unit, World Bank World Development Report 2012, IMD World Competitiveness Yearbook 2013, Human Development Report 2012 and World Bank World Development Indicator and Global Development Finance (as of 8 Apr. 2013)

Country	Year	Total Employment (million)	Employment by Sector (% of Total Employment)		
			Agriculture	Industry ^{1/}	Services
12.9 Structure of Employment					
Selected Developed Countries					
Australia	2012	11.5	2.8	20.8	76.4
Germany	2012	41.6	1.6	24.7	73.7
Japan	2012	62.7	3.8	25.0	71.1
United Kingdom	2012	29.4	1.2	18.9	79.9
USA	2012	142.5	1.5	17.3	81.2
NIEs					
Hong Kong SAR	2012	3.7	0.1	11.5	88.4
Republic of Korea	2012	24.7	6.2	24.2	69.6
Taiwan, China	2012	10.9	5.0	36.2	58.8
Singapore	2012	3.4	0.0	29.8	70.2
ASEAN					
Indonesia	2012	110.8	35.1	21.7	43.2
Malaysia	2012	12.5	11.1	36.2	52.7
Philippines	2012	37.6	32.2	15.3	52.5
Thailand	2012	38.9	39.6	20.9	39.5
China	2012	767.0	38.1 ^{2/}	27.8 ^{2/}	34.1 ^{2/}
India	2012	472.0	47.3 ^{2/}	21.4 ^{2/}	31.3 ^{2/}

Note : ^{1/} Includes manufacturing, mining, electricity, construction, gas and water for other countries ^{2/} Data for 2010

Sources : Economic Planning Unit and IMD World Competitiveness Yearbook 2013

Country	Life Expectancy at birth	Under Five Mortality Rate (per 1,000 live births)	Crude Birth Rate (per 1,000 population)	Dependency Ratio <15, >65	Internet Users (No. of internet users per 1,000 people)	Computers per capita (No. of computers per 1,000 people)	Adult Literacy Rate (% age 15 & above)	Pupil-Teacher Ratio in Education (Primary Education) (%)	Mobile Telephone Subscribers (No. of Subscribers per 1,000 inhabitants)
	2012	2012	2010	2012	2012	2012	2010	2012	2012
12.10 Quality of Life									
Selected Developed Country									
Germany	80.6	4.0	8.3	51.3	832	917	99.0	12.7	1,323
Japan	83.6	3.0	8.5	59.0	857	809	99.0	17.8	1,050
United Kingdom	80.3	5.0	13.0	52.5	838	926	99.0	17.5	1,308
USA	78.8	8.0	14.0	49.6	858	1031	99.0	13.6	927
NIEs									
Hong Kong SAR	83.0	n.a.	12.5	33.5	857	923	n.a.	14.8	2,147
Republic of Korea	80.7	5.0	9.4	36.8	844	877	98.3	20.9	1,085
Taiwan, China	79.2	5.0	n.a.	35	782	709	97.9	15.3	1,241
Singapore	81.2	3.0	9.3	35.7	865	892	95.6	19.3	1,502
ASEAN									
Indonesia	69.8	32.0	18.2	47.3	225	58	92.2	16.0	1,031
Malaysia	74.5	6.9^{1/}	17.2^{1/}	46.4	732	367.0	93.6^{1/}	13.0	1,270
Philippines	69.0	25.0	25.1	59.2	190	105	95.4	31.4	993
Thailand	74.3	12.0	12.1	40.3	369	150	94.1	16.0	1,116
Vietnam		23.0	16.7		701	11.7 ^{3/}	93.0	19.9	182
China	73.7	15.0	12.1	36.0	359	169	94.3	17.7	732
India	65.8	61.0	22.2	53.8	156	57	62.8	33.5	720

Notes: ^{1/} 2012 estimates

^{2/} data as at 2006

^{3/} Data as at 2007

^{4/} Data as at 2008

n.a. (not available)

Sources: Department of Statistics, World Development Report 2013, IMD World Competitiveness Yearbook 2013 and World bank World Development Indicator

Country	2007	2008	2009	2010	2011	2012	2013
12.11 GNI Per Capita (US\$)							
Selected Developed Countries							
Germany	39,440	42,470	42,540	43,280	44,270	44,230	44,010
Japan	37,650	37,840	37,580	42,050	44,900	45,130	47,870
United Kingdom	44,490	45,700	41,220	38,430	37,840	37,840	38,250
USA	46,910	47,890	45,950	47,360	48,620	48,550	50,120
NIEs							
Hong Kong SAR	32,020	33,860	32,210	33,430	36,010	35,710	36,560
Republic of Korea	21,140	21,430	19,650	19,720	20,870	20,870	22,670
Singapore	33,760	35,750	36,030	39,410	42,930	45,690	47,210
ASEAN							
Indonesia	1,600	1,950	2,160	2,500	2,940	2,930	3,420
Malaysia	7,003	8,129	7,059	8,372	9,733	9,991	10,687
Philippines	1,510	1,770	1,870	2,060	2,210	2,200	2,470
Thailand	3,200	3,640	3,730	4,150	4,440	4,620	5,210
Vietnam	790	920	1,030	1,160	1,270	1,270	1,400
China	2,480	3,040	3,620	4,240	4,940	4,940	5,740
India	950	1,030	1,150	1,260	1,410	1,450	1,530

Sources : Economic Planning Unit and World Bank World Development Indicator (as at 10 July 2013)

Country	Information Technology	Broadband Subscribers	Cyber Security	Fixed Telephone	Investment in Telecommunications	Internet Bandwidth	Mobile Phone Costs	Fixed Broadband Tariff (residential),
	Skills ¹	(per 1,000 inhabitants)		(per 1,000 inhabitants)	(% of GDP)	(per internet user (kbps))	(prepaid mobile cellular tariffs-US\$ per minute local call, off-net (peak))	per month (US\$)
	2013	2011	2013	2011	2011	2011	2011	2010
12.12 Information Age								
Selected Developed Countries								
Australia	7.7	244.5	6.2	468	0.50	50.40	0.83	61.9
Germany	7.6	344.5	6.9	630	0.23	74.79	0.21	41.7
Japan	8.1	273.3	5.4	511	0.24	23.11	1.13	26.6
United Kingdom	7.7	327.4	5.8	533	0.37 ²	166.07	0.40	20.8
USA	8.6	274.5	5.6	466	n.a.	47.17	0.27	20.0
NIEs								
Hong Kong SAR	8.5	318.0	6.5	610	0.46	1,046.33	0.01	21.2
Republic of Korea	8.1	358.8	5.4	609	0.62	17.17	0.24	27.1
Taiwan, China	8.1	237.5	7.2	727	0.34	34.59	0.32	11.2
Singapore	8.2	256.6	7.1	389	n.a.	343.73	0.06	28.1
ASEAN								
Indonesia	6.8	11.2	5.1	159	0.46	7.20	0.21	22.2
Malaysia	8.0	74.1	7.2	147	1.02	10.65	0.12	21.6
Philippines	8.1	19.1	4.8	37	0.58	12.36	0.17	23.1
Thailand	6.7	52.8	4.9	96	0.39	24.63	0.05	21.0
China	7.5	116.1	5.2	212	1.11	2.69	0.04	18.6
India	8.5	11.0	4.8	26	5.21	6.32	0.02	6.0

Note: ¹ IMD Survey

² Data presented are for two years preceding the given year(s). Thus, 2011 data may be noted in a column that should present 2009, and similarly 2010 for 2008, and so on

Source : IMD World Competitiveness Yearbook 2013

Country	Development & Application of Technology Supported ¹ 2013	Funding for Technological Development (Sufficient) ¹ 2013	Total Expenditure on R&D (% of GDP) 2011	Business Expenditure on R&D (% of GDP) 2011	High - Technology Exports (US\$ million) 2011	High - Technology Exports (% of Manufactured Exports) 2011	Intellectual Property Rights Enforced ¹ 2013
12.13 Science & Technology							
Selected Developed Countries							
Australia	7.0	5.5	2.3	1.3	4,411	13.0	7.9
Germany	6.7	6.2	2.8	1.9	183,371	15.0	8.6
Japan	6.4	6.4	3.3	2.5	126,478	17.5	7.8
United Kingdom	6.8	5.8	1.8	1.1	68,937	21.3	7.8
USA	7.6	7.6	2.8	1.9	145,273	18.1	8.4
NIEs							
Hong Kong SAR	7.4	6.8	0.7	0.3	805	13.7	7.0
Republic of Korea	6.1	5.1	3.7	2.8	122,021	25.7	5.2
Taiwan, China	7.1	7.2	3.0	2.2	79,368	46.4	7.1
Singapore	8.0	7.4	2.2	1.4	126,435	45.2	8.0
ASEAN							
Indonesia	5.9	5.5	0.0	0.0	5,728	8.3	4.8
Malaysia	7.8	7.4	1.1	0.6	61,127	43.4	6.9
Philippines	6.0	4.9	0.1	0.1	12,949	46.4	4.2
Thailand	5.9	5.3	0.2	0.1	33,265	20.7	4.4
China	5.2	4.7	1.8	1.4	457,107	25.8	4.5
India	6.0	5.4	0.9	0.3	12,871	6.9	5.1

Source: IMD World Competitiveness Yearbook 2013

Note: ¹ IMD Survey

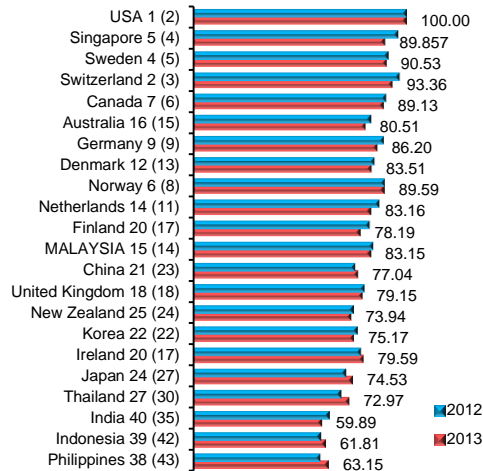
Countries/Rank	Economic Performance		Government Efficiency		Business Efficiency		Infrastructure		OVERALL	
	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013
	(Rank/59)	(Rank/60)	(Rank/59)	(Rank/60)	(Rank/59)	(Rank/60)	(Rank/59)	(Rank/60)	(Rank/59)	(Rank/60)
USA	1	1	22	25	11	1	1	1	2	1
Singapore	9	13	2	3	2	8	8	12	4	5
Sweden	17	18	8	7	5	3	3	2	5	4
Switzerland	7	10	4	4	7	6	2	3	3	2
Canada	12	11	9	9	9	7	6	6	6	7
Australia	23	23	14	13	13	17	19	20	15	16
Germany	5	6	19	19	17	15	7	7	9	9
Denmark	31	35	11	11	15	11	4	4	13	12
Norway	16	12	6	6	8	5	9	11	8	6
Netherlands	8	17	15	14	14	14	11	9	11	14
Finland	40	48	12	12	16	20	5	5	17	20
MALAYSIA	10	7	13	15	6	4	26	25	14	15
China	3	3	34	41	32	25	29	26	23	21
United Kingdom	19	15	23	24	22	23	15	15	18	18
New Zealand	41	40	10	10	28	27	24	24	24	25
Korea	27	20	25	20	25	34	20	19	22	22
Ireland	37	26	20	17	10	13	22	22	20	17
Japan	24	25	48	45	33	21	17	10	27	24
Thailand	15	9	26	22	23	18	49	48	30	27
India	21	27	42	46	24	32	53	54	35	40
Indonesia	32	33	28	26	35	31	56	56	42	39
Philippines	42	31	32	31	26	19	55	57	43	38
Hong Kong	4	8	1	2	1	2	18	21	1	3
Taiwan, China	13	16	5	8	4	10	12	16	7	11

Note: The World Competitiveness Ranking series analyse and rank how nations and enterprises manage the totality of their competencies to achieve increased prosperity. The components above provide ranking based on the knowledge components. For Malaysia's purpose, the comparison is made with relative to 21 other countries, which are mainly developed countries for four components namely the basic infrastructure, technological infrastructure, scientific infrastructure and educational.

Source: IMD World Competitiveness Yearbook 2013

WORLD COMPETITIVENESS SCOREBOARD, 2012 and 2013

Ranking for 2012 in brackets



Country	2008	2009	2010	2011	2012
12.15 Overall Productivity (US\$)					
Selected Developed Countries					
Germany	90,509	79,585	81,750	86,953	81,634
Japan	76,849	80,798	87,277	93,972	95,091
United Kingdom	89,905	75,116	77,294	82,801	82,764
USA	98,131	101,920	105,422	107,915	110,092
Selected Emerging and Developing Economies					
NIEs					
Hong Kong SAR	60,891	60,138	63,941	67,136	71,711
Republic of Korea	39,446	35,332	42,597	46,045	45,769
Taiwan, China	37,714	36,869	40,998	43,591	43,643
Singapore	61,627	59,242	71,702	80,478	82,355
ASEAN					
Indonesia	4,981	2,152	6,530	7,722	7,924
Malaysia	20,797	17,938	21,971	25,592	
Philippines	4,882	4,538	5,235	6,043	6,652
Thailand	7,371	6,988	8,383	8,986	9,388
China	5,588	6,295	6,391	9,550	10,726
India	2,512	2,731	3,473	3,823	3,932
Brazil	14,538	19,396	17,187	25,265	23,295

Notes : Overall Productivity= GDP per person employed, US\$

Sources : IMD World Competitiveness Yearbook 2013, 2012, 2011, 2010 and 2009

Country	2008	2009	2010	2011	2012 ^(e)
12.16 Labour Productivity (US\$)					
Selected Developed Countries					
Germany	41.3	38.5	44.7	45.0	44.8
Japan	37.3	33.0	34.4	34.2	34.8
United Kingdom	39.1	40.6	43.0	43.5	42.6
USA	47.8	53.3	54.7	55.5	55.2
Selected Emerging and Developing Economies					
NIEs					
Hong Kong SAR	36.1	37.1	40.0	41.5	43.1
Republic of Korea	25.3	24.8	25.5	26.3	26.6
Taiwan, China	29.7	34.5	37.8	38.6	37.8
Singapore	36.4	37.4	44.6	45.8	46.6
ASEAN					
Indonesia	4.1	4.2	4.4	4.6	5.1
Malaysia	16.5	17.2	18.6	19.7	
Philippines	4.2	4.4	4.8	5.1	4.9
Thailand	6.8	6.5	7.1	7.1	7.1
China	4.7	5.5	5.8	7.3	8.0
India	3.3	3.8	4.2	4.5	4.5
Brazil	11.0	12.9	11.9	12.6	12.9

Notes : Labour Productivity= GDP (PPP) per person employed per hour, US\$

Sources : IMD World Competitiveness Yearbook 2013, 2012, 2011, 2010 and 2009

Country	2009			2010			2011			2012		
	Industry*	Services	Agriculture	Industry*	Services	Agriculture	Industry*	Services	Agriculture	Industry*	Services	Agriculture
12.17 Productivity by Sector (PPP) (US\$)												
Germany	84,601	68,929	29,771	86,948	73,814	32,763	93,446	71,698	46,168	96,412	72,596	47,182
Japan	70,709	70,017	23,736	67,545	67,789	22,318	74,005	69,627	19,676	81,690	65,970	24,906
United Kingdom	86,480	70,880	68,134	96,536	70,450	87,225	87,732	74,684	45,169	87,366	74,171	45,882
USA	126,671	99,129	81,229	134,348	98,721	72,412	140,467	99,305	78,996	120,178	105,441	84,104
Selected Emerging and Developing Economies												
NIEs												
Hong Kong SAR	55,473	91,816	34,054	53,907	91,322	50,461	91,322	100,009	43,537	58,687	104,061	72,496
Republic of Korea	66,462	57,771	21,252	73,487	57,118	23,293	57,118	51,071	25,808	99,261	51,402	25,781
Taiwan, China	59,655	83,428	21,009	68,393	89,239	23,456	89,239	93,924	27,221	63,946	94,140	29,857
Singapore	63,584	84,833	-	85,866	96,300	-	96,300	99,379	-	84,942	99,016	-
ASEAN												
Indonesia	22,671	8,102	3,485	22,997	8,388	3,776	8,388	8,819	4,134	23,314	9,614	4,420
Malaysia	36,924	38,557	19,360	40,676	41,466	19,448	41,466	43,373	21,039			
Philippines	18,165	9,646	3,998	20,229	10,263	4,057	10,263	11,021	4,002	22,450	12,031	4,081
Thailand	31,814	15,469	3,235	36,271	16,042	3,334	16,042	16,832	3,424	37,151	18,480	3,443
China	18,196	12,323	2,913	19,410	14,817	3,166	14,817	16,607	3,714	23,344	17,942	4,263
India	10,812	14,385	2,945	10,972	15,749	3,635	15,749	15,806	3,648	11,666	21,323	2,744
Brazil	22,134	26,944	7,323	21,404	26,030	6,671	26,030	26,139	6,699	30,974	26,417	8,575

Note : *Includes mining, construction, electricity, gas and water

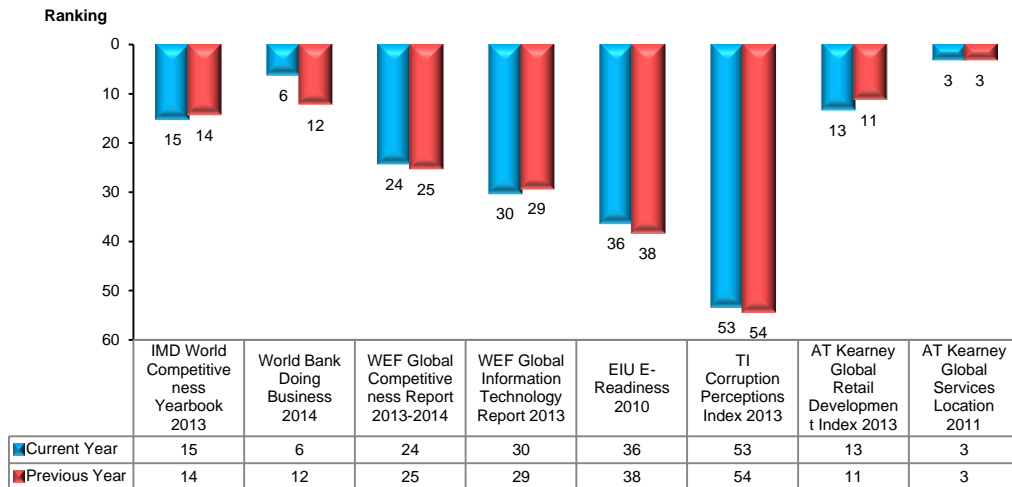
Productivity in Agricultural (PPP) = Related GDP (PPP) per person employed in agriculture, US\$

Productivity in Industry(PPP) = Related GDP (PPP) per person employed in industry, US\$

Productivity in Services (PPP) = Related GDP (PPP) per person employed in services, US\$

Sources IMD World Competitiveness Yearbook 2013, 2012, 2011 and 2010

13. MALAYSIA'S COMPETITIVENESS POSITION



14. INVESTOR'S GUIDE

14.1 Income Tax Rate

- Individual 0-26%
- Corporate 25%

14.2 Promotion of Investment Act, 1986

Incentives available are Pioneer Status (PS), Investment Tax Allowance (ITA), Double Deduction on Expenses for Promotion of Exports, Incentive for Forest Plantation Project, Incentive for Storage, Treatment and Disposal of Toxic and Hazardous Waste, Incentive for Waste Recycling Activities, Incentive for Conservation of Energy, Incentive for Utilising Biomass as a New Energy Source, Incentive for Companies Providing Cold Chain Facilities and Services for Food Products and Incentives for Manufacturing Related Services.

14.3 Income Tax Act, 1967

Exemption of income: The quantum of tax exemption varies. These activities are as follows:

- Approved Service Project, Operational Headquarters, Venture Capital Companies, Tour Operators, Promotion of International Conference & Trade Exhibitions, Promotion of Exports, Usage of IT to Improve Business & Management Process.
- Investment Allowance
- Reinvestment Allowance
- Double Deduction: Research & Development, Approved Training Institutions & Freight Charges, Export Credit Insurance Premiums, Overseas Promotion, Promotion of Malaysian Brand Name
- Deduction
- Industrial Building Allowance
- Accelerated Capital Allowance
- Allowance for Capital Expenditure on Approved Agricultural Projects

14.4 Others

Customs Act 1967, Sales Tax Act 1972, Excise Act 1976, Free Zone Act 1990 & Labuan Offshore Business Activity Act (LOBATA) 1990.

Source: MIDA

15. FOREIGN EXCHANGE ADMINISTRATION POLICIES

- ❖ Malaysia continues to maintain a liberal foreign exchange administration (FEA) policy which is mainly prudential measures to support the overall macroeconomic objective of maintaining monetary and financial stability while safeguarding the balance of payments position. The FEA policies have been progressively liberalised to enhance competitiveness of the economy and to achieve greater efficiency in the conduct of trade and investments.

Source: MIDA

15.1 Foreign Exchange Administration Rules Applicable to Residents

❖ Residents:

- Citizens of Malaysia (excluding persons who have obtained permanent status of a territory outside Malaysia and are residing abroad);
- Non-citizens who have obtained permanent resident status in Malaysia and are ordinarily residing in Malaysia;
- Body corporates incorporated or established or registered with or approved by an authority in Malaysia;
- Unincorporated bodies registered with or approved by any authority in Malaysia
- The Government or any State Government; or
- Any other person as may be specified by the Controller of Foreign Exchange to be a resident

❖ Ringgit assets include:

- Ringgit-denominated securities including bills of exchange, private debt securities, Cagamas bonds or notes, Malaysian Government Securities, Treasury Bills, shares and warrants;
- Derivatives traded on Bursa Malaysia and over-the-counter (OTC) derivatives (excluding OTC derivatives and structured products which tantamount to lending or borrowing of ringgit between residents and non-residents);
- Fixed deposits and negotiable instruments of deposits denominated in ringgit;
- Immovable properties in Malaysia; or
- Other fixed assets in Malaysia

Source: BNM

❖ Foreign currency assets include:

- Foreign currency securities;
- Foreign currency loans;
- Foreign currency deposits;
- All approved foreign currency-denominated products offered by licensed onshore banks, licensed International Islamic Banks, Bursa Malaysia and any resident permitted by the Controller of Foreign Exchange; and
- Exchange-traded foreign currency-denominated derivatives (other than currency contracts) transacted via resident futures brokers

❖ Credit facilities refer to advances, loans, trade financing facilities, hire purchase, factoring facilities with recourse, financial leasing facilities, guarantees for payment of goods, redeemable preference shares or similar facilities in whatever name or form, except:

- Trade credit terms extended by suppliers for all types of goods and services;
- Forward foreign exchange contracts other than a contract that involves the swapping of existing ringgit or foreign currency debt obligation into another foreign currency debt obligation;
- Performance guarantees and financial guarantees;
- One personal housing loan and one vehicle loan obtained from residents;
- Credit card and charge card facilities;
- Operational leasing facilities; and
- Factoring facilities without recourse

Source: BNM

INVESTMENTS IN FOREIGN CURRENCY ASSETS BY RESIDENTS

The current limits for investment in foreign currency assets are applicable only to residents that have domestic ringgit borrowing and are converting ringgit into foreign currency to invest in foreign currency assets.

- Investment in foreign currency assets

- No limit for residents without domestic ringgit borrowing, using own ringgit or foreign currency funds
- Residents with domestic ringgit borrowing are allowed to invest as follows:

<p>Resident individuals</p>	<p>❖ Free to invest:</p> <ul style="list-style-type: none"> ➤ with own existing foreign currency funds; ➤ up to the full amount of permitted foreign currency credit facilities; or ➤ up to RM1 million in aggregate per calendar year if funded from conversion of ringgit
<p>Resident companies</p>	<p>❖ Free to invest:</p> <ul style="list-style-type: none"> ➤ with own foreign currency funds, including proceeds from the initial public offering (IPO) on foreign stock exchanges and permitted foreign currency credit facilities; ➤ proceeds of the IPO on Main Market of Bursa Malaysia; or ➤ up to RM50 million in aggregate on corporate group basis per calendar year from conversion of ringgit other than proceeds from the IPO

<ul style="list-style-type: none"> • Investment in foreign currency assets by resident institutional investors ✓ Unit trust management companies ✓ Fund management companies ✓ Insurers and takaful operators 	<ul style="list-style-type: none"> ❖ Unit trust management companies <ul style="list-style-type: none"> ✓ Free to invest the proceeds arising from: <ul style="list-style-type: none"> ➢ ringgit or foreign currency-denominated Islamic funds; ➢ foreign currency-denominated conventional funds; ➢ ringgit-denominated conventional funds attributed to residents without domestic ringgit credit facilities or non-residents; ➢ ringgit-denominated conventional funds of up to 50% of Net Assets Value (NAV) attributed to residents with domestic ringgit credit facilities.
	<ul style="list-style-type: none"> ❖ Fund management companies: <ul style="list-style-type: none"> ✓ Free to invest - <ul style="list-style-type: none"> ➢ ringgit or foreign currency-denominated funds mandated to be invested in Shariah-compliant assets; ➢ foreign currency-denominated funds mandated to be invested in non Shariah-compliant assets; ➢ ringgit funds mandated to be invested in non Shariah-compliant assets managed for residents without domestic ringgit credit facilities or non-residents; or ➢ up to 50% of ringgit funds mandated to be invested in non Shariah-compliant assets managed for residents with domestic ringgit credit facilities

Source: BNM

	<ul style="list-style-type: none"> ❖ Insurers & takaful operators, including international currency business unit of takaful operators & international takaful operators: <ul style="list-style-type: none"> ✓ Free to invest - <ul style="list-style-type: none"> ➤ the proceeds arising from foreign currency investment-linked funds offered to residents and non-residents; ➤ the proceeds arising from ringgit investment-linked funds offered to residents without domestic ringgit credit facilities or non-residents; ➤ up to 50% of the NAV of ringgit investment-linked funds offered to residents with domestic ringgit credit facilities; ➤ up to 10% of total assets for insurers; or ➤ up to 5% of total assets for takaful operators
<ul style="list-style-type: none"> • Divestment /income from investment in foreign currency assets 	<ul style="list-style-type: none"> ❖ Free to repatriate and convert divestment proceeds or income from investment in foreign currency assets into ringgit with licensed onshore banks ❖ Free to retain divestment proceeds or income from investment in foreign currency assets in foreign currency accounts

Source: BNM

15.2 Foreign Exchange Administration Rules Applicable to Non-Residents

❖ Non-Residents:

- Person other than residents
- Overseas branch, subsidiaries, regional offices, sales offices or representative offices of a resident companies;
- Embassies, Consulates, High Commissions, supranational or international organisations;
- Malaysian citizen who has obtained permanent resident status of a country or territory outside Malaysia and is residing outside Malaysia; and
- Any other person as may be specified by the Controller of Foreign Exchange to be a non-resident.

❖ Ringgit assets include:

- Person other than residents
- Overseas branch, subsidiaries, regional offices, sales offices or representative offices of a resident companies;
- Ringgit-denominated securities including bills of exchange, private debt securities, Cagamas bonds or notes, Malaysian Government Securities, Treasury Bills, shares and warrants listed on Bursa Malaysia;
- Derivatives traded on Bursa Malaysia and over-the-counter (OTC) derivatives (excluding OTC derivatives and structured products which tantamount to lending or borrowing of ringgit between residents and non-residents);
- Fixed deposits and negotiable instruments of deposits denominated in ringgit;
- Immovable properties in Malaysia; or
- Other fixed assets in Malaysia.

Source: BNM

❖ Foreign currency assets include:

- Foreign currency securities;
- Foreign currency loans;
- Foreign currency deposits;
- All approved foreign currency-denominated products offered by licensed onshore banks, licensed International Islamic Banks, Bursa Malaysia and any resident permitted by the Controller of Foreign Exchange; and
- Exchange-traded foreign currency-denominated derivatives (other than currency contracts) transacted via resident futures brokers

❖ Credit facilities refer to advances, loans, trade financing facilities, hire purchase, factoring facilities with recourse, financial leasing facilities, guarantees for payment of goods, redeemable preference shares or similar facilities in whatever name or form, except:

- Trade credit terms extended by suppliers for all types of goods and services;
- Forward foreign exchange contracts other than a contract that involves the swapping of existing ringgit or foreign currency debt obligation into another foreign currency debt obligation;
- Performance guarantees and financial guarantees;
- One personal housing loan and one vehicle loan obtained from residents;
- Credit card and charge card facilities;
- Operational leasing facilities; and
- Factoring facilities without recourse.

Source: BNM

15.2.1 Foreign Direct & Portfolio Investments by Non-Residents

❖ Purchase of ringgit assets

- Free to purchase ringgit assets including ringgit-denominated bonds/sukuk issued by non-residents in Malaysia

❖ Source of funds for settlement of ringgit assets

- The settlement of investment in ringgit assets can be undertaken either in ringgit or foreign currency
- The ringgit funds can be sourced from:
 - ✓ the sale of foreign currency with licensed onshore banks or overseas branches appointed by licensed onshore banks;
 - ✓ non-residents' own External Accounts; or
 - ✓ ringgit credit facility obtained by non-resident other than stockbroking companies and banks as follows:
 - any amount from residents to finance or refinance the purchase of residential and commercial properties in Malaysia, except for the purchase of land only;
 - any amount from licensed onshore banks, resident companies and individuals to finance activities in the real sector in Malaysia; or
 - any amount from licensed onshore banks and resident stockbroking companies for margin financing to finance the purchase of securities listed on Bursa Malaysia subject to the relevant rules imposed by Bursa Malaysia
 - ✓ The foreign currency funds can be sourced from foreign currency credit facility from licensed onshore banks, licensed International Islamic Banks or other non-residents

❖ Repatriation of funds arising from investment/ divestment

- Free to repatriate profits/dividends arising from the investments or proceeds from divestment upon conversion into foreign currency

Source: BNM

CALENDAR 2013

JANUARY

S	M	T	W	T	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

FEBRUARY

S	M	T	W	T	F	S
						1 2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28		

MARCH

S	M	T	W	T	F	S
31						1 2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30

APRIL

S	M	T	W	T	F	S
	1	2	3	4	5	6
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30			

MAY

S	M	T	W	T	F	S
				1	2	3 4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

JUNE

S	M	T	W	T	F	S
30						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29

APRIL

S	M	T	W	T	F	S
		1	2	3	4	5
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MAY

S	M	T	W	T	F	S
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18	19	20	21	22	23	24
25	26	27	28	29	30	31

JUNE

S	M	T	W	T	F	S
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15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

JULY

S	M	T	W	T	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

AUGUST

S	M	T	W	T	F	S
					1	2 3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

SEPTEMBER

S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30					

JULY

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		1	2	3	4	5
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27	28	29	30	31		

AUGUST

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31						1 2
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10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30

SEPTEMBER

S	M	T	W	T	F	S
		1	2	3	4	5 6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30				

OCTOBER

S	M	T	W	T	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

NOVEMBER

S	M	T	W	T	F	S
						1 2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30

DECEMBER

S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

OCTOBER

S	M	T	W	T	F	S
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26	27	28	29	30	31	

NOVEMBER

S	M	T	W	T	F	S
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16	17	18	19	20	21	22
23	24	25	26	27	28	29

DECEMBER

S	M	T	W	T	F	S
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7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

National Public Holidays 2013

1 January	-	New Year	24 May	-	Wesak Day	4 November	-	Deepavali		School Holiday
24 January	-	Prophet Muhammad's Birthday	2 Jun	-	Agong's Birthday	5 November	-	Awal Muharram		
27 January	-	Thaipusam	8-9 August	-	Hari Raya Puasa	25 December	-	Christmas		
10-12 February	-	Chinese New Year	31 August	-	National Day					
1 February	-	Federal Territory Day	16 September	-	Malaysia Day					
1 May	-	Labour Day	15 October	-	Hari Raya Qurban					