



The Malaysian Economy in Figures 2009



Prepared by
Economic Planning Unit, Prime Minister's Department

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Background on Malaysia

- Malaysia covers an area of about 330,252 square kilometers, consisting of states in Peninsular Malaysia, namely Perlis, Kedah, Pulau Pinang, Perak, Selangor, Negeri Sembilan, Melaka, Johor, Pahang, Terengganu, Kelantan and the Federal Territories of Kuala Lumpur and Putrajaya; Sabah and Sarawak on the island of Borneo and the Federal Territory of Labuan off Sabah. Malaysia lies entirely in the equatorial zone and the average daily temperature throughout Malaysia varies from 21°C to 32°C.
- Malaysia is a multi-ethnic country. The principal ethnic groups are Malay, Chinese and Indian. Other significant groups are the indigenous people of Sabah and Sarawak, including Kadazan Dusun, Bajau, Murut, Iban, Bidayuh and Melanau.
- Malaysia practises a system of Parliamentary democracy with constitutional monarchy. It has three branches of government, namely the Executive, the Legislature and the Judiciary.
- The Malaysian Parliament is made up of the Yang di-Pertuan Agong, the Senate (upper house) with 70 members and the House of Representatives (lower house) with 222 members. Out of the 70 senators, 44 are appointed by the Yang di-Pertuan Agong while 26 are elected by the State legislatures. The general election for the 222 members of the lower house must be held every five years.

MALAYSIA : BASIC STATISTICS

	2008 ^(p)	2009 ^(f)
Population (million)	27.9	28.1
Labour force (million)	12.0	12.1
Employment (million)	11.5	11.5
Unemployment rate (%)	3.7	4.5
Nominal GDP (RM billion)	740.7	705.4
Nominal GNP (RM billion)	715.3	694.8
Real GDP growth rate (%)	4.6	-1.0 ~ +1.0
Per capita income RM	25,796	24,541
US\$	7,738	6,812
PPP(US\$)	15,468	13,468
Inflation (% p.a)	5.4	1.5 ~ 2.0
Merchandise exports (RM billion)	664.2	495.8
Merchandise imports (RM billion)	494.1	387.6
Current account of BOP (% of GNP)	18.1	11.5
Exchange rate (RM/US\$)	3.33	3.62 *

MALAYSIA



THE MALAYSIAN ECONOMY IN FIGURES
as at April 2009

Table of Contents

	Page		Page
1. KEY ECONOMIC INDICATORS			
1.1 Gross Domestic Product	1	4.1.2 Current Expenditure	12
1.2 Gross National Product	1	4.1.3 Development Expenditure	12
1.3 Balance of Payments	1	4.1.4 Overall Surplus/Deficit	12
1.4 Federal Government Accounts	1	4.1.5 Sources of Finance	12
1.5 Price Indices	2		
1.6 Unemployment	2	4.2 Consolidated Public Sector Finance	12
1.7 Exchange Rates	2	4.2.1 General Government	12
1.8 Money and Banking	2	4.2.2 NFPEs Surplus/ Deficit	12
		4.2.3 Total Public Sector Current Surplus/Deficit	12
2. AREA, POPULATION AND LABOUR FORCE		4.2.4 Development Expenditure	12
		4.2.5 Overall Surplus/Deficit	12
2.1 Area	4	4.2.6 External Debt	12
2.2 Population	4		
2.3 Population Age Structure	4	5. BALANCE OF PAYMENTS	
2.4 Population By Ethnic Group	5	5.1 Goods (net)	15
2.5 Labour Force	6	5.2 Services Account (net)	15
2.6 Employment	6	5.3 Income	15
		5.4 Current Transfers	15
3. GROSS DOMESTIC PRODUCT		5.5 Current Account Balance (net)	15
		5.6 Capital & Financial Account Balance (net)	15
3.1 Supply	7	5.7 Overall Balance	15
3.2 Demand	7		
3.3 Savings and Investment Gap	8	6. BURSA MALAYSIA	
3.4 Major Output Production	8	6.1 Composite Index	17
3.5 Manufacturing Production Index	10	6.2 Market Valuation	17
3.6 Distributive Trade	11	6.3 Selected World Stock Market Indices	17
		6.4 New Listing	17
4. PUBLIC SECTOR ACCOUNTS		6.5 Listed Companies	17
		6.6 Turnover	18
4.1 Federal Government Finance	12		
4.1.1 Total Revenue	12		

	Page		Page
7. APPROVED INVESTMENT PROJECTS			
7.1 Approved Investment Projects	19	11.3 Poverty	34
7.2 Foreign Investment In Approved Projects	19	11.4 Gender-Related Information	34
7.3 Proposed Capital Investments In Approved Projects	20		
8. EXTERNAL SECTOR		12. INTERNATIONAL COMPARISON	
8.1 Exports	21	12.1 Real Gross Domestic Product	35
8.2 Imports	21	12.2 Consumer Price Index	36
8.3 Direction of Exports	22	12.3 Structure of Output	37
8.4 Sources of Imports	22	12.4 Structure of Demand	38
8.5 Trade Prices and Terms of Trade	22	12.5 Current Account of Balance of Payments	39
8.6 Trade Balance by Main Trading Partners	24	12.6 Savings and Investment	40
8.7 Tourist Arrivals by Region	26	12.7 Government, Debt and Resource Flows	42
9. PRIVATIZATION		12.8 Population, Urbanization and Population Density	43
9.1 Privatization Achievement	27	12.9 Structure of Employment	44
10. ENERGY AND INFRASTRUCTURE		12.10 Quality of Life	45
10.1 Primary Commercial Energy - Final Demand	28	12.11 GNI Per Capita	46
10.2 Electricity - Demand and Supply	28	12.12 Information Age	47
10.3 Roads by Surface Type	30	12.13 Science and Technology	48
10.4 Railway Statistics	30	12.14 The Knowledge-Based Economy Development Index (KDI)	49
10.5 Air Traffic Statistics	30	13. MALAYSIA'S COMPETITIVENESS POSITION	50
10.6 Port Statistics	30	14. INVESTORS' GUIDE	
11. QUALITY OF LIFE		14.1 Income Tax Rate	51
11.1 Indices of Area and MQLI	31	14.2 Promotion of Investment Act	51
11.2 Selected Social Indicators	32	14.3 Income Tax Act	51
		14.4 Others	51
		15. FOREIGN EXCHANGE ADMINISTRATION POLICIES	
		15.1 Foreign Exchange Administration Rules Applicable to Residents	52
		15.2 Foreign Exchange Administration Rules Applicable to Non-Residents	56

1. KEY ECONOMIC INDICATORS

	Unit	2005		2006		2007		2008 ^(P)		2009 ^(f)	
		RM million	% p.a.	RM million	% p.a.	RM million	% p.a.	RM million	% p.a.	RM million	% p.a.
1.1 Gross Domestic Product (in 2000 constant prices)		449,250	5.3	475,192	5.8	505,353	6.3	528,804	4.6	528,860	0.0
Agriculture, forestry & fishing		35,835	2.6	37,769	5.4	38,593	2.2	40,073	3.8	39,260	-2.0
Mining		42,472	-0.4	41,315	-2.7	42,663	3.3	42,337	-0.8	42,176	-0.4
Manufacturing		137,940	5.2	147,672	7.1	152,262	3.1	154,195	1.3	141,934	-8.0
Construction		14,685	-1.5	14,604	-0.5	15,279	4.6	15,604	2.1	16,071	3.0
Services		230,043	7.2	246,895	7.3	270,762	9.7	290,588	7.3	303,695	4.5
1.2 Gross National Product (in 2000 constant prices)		424,294	5.3	454,625	7.1	482,239	6.1	496,077	2.9	504,864	1.8
Private consumption		216,247	9.1	230,222	6.5	255,028	10.8	276,527	8.4	286,205	3.5
Private investment		50,841	3.3	54,643	7.5	59,996	9.8	60,896	1.5	50,118	-17.7
Public consumption		58,395	6.5	61,258	4.9	65,299	6.6	72,880	11.6	78,187	7.3
Public investment		48,425	6.8	52,473	8.4	57,378	9.3	57,775	0.7	67,351	16.6
Exports of goods & services		554,261	8.3	592,898	7.0	617,628	4.2	626,824	1.5	522,913	-16.6
Imports of goods & services		475,838	8.9	516,412	8.5	544,059	5.4	556,015	2.2	473,102	-14.9
Per capita GNP	RM	18,966		20,885		23,115		25,796		24,541	
	US\$	5,008		5,694		6,724		7,738		6,812	
			% of GNP		% of GNP		% of GNP		% of GNP		% of GNP
1.3 Balance of Payments											
Goods (net)		128,892	25.9	134,558	24.2	127,673	20.3	170,116	23.8	108,103	15.6
Services & income (net)		-33,555	6.7	-24,202	-4.3	-11,520	-1.8	-23,131	-3.2	-11,474	-1.7
Current account balance		78,367	15.7	93,504	16.8	100,410	16.0	129,936	18.1	80,003	11.5
Capital and financial account balance		-36,991	-7.4	-43,488	-7.8	-37,710	-6.0	-123,596	-17.3	-	-
Overall balance		13,550	2.7	25,158	4.5	45,296	7.2	-18,250	2.6	-	-
Central Bank international reserves		265,240	53.2	290,399	52.2	335,695	53.4	317,445	44.4	-	-
Months of retained imports		7.7		7.8		8.4		7.6		-	
1.4 Federal Government Accounts											
Revenue		106,304	21.3	123,546	22.2	139,885	22.3	159,793	22.3	160,836	23.2
Operating expenditure		97,744	19.6	107,694	19.4	123,084	19.6	153,499	21.5	159,170	22.9
Development expenditure (net)		27,284	5.5	34,961	6.3	37,460	6.0	41,889	5.9	55,500	8.0
Overall balance		-18,724	-3.8	-19,109	-3.4	-20,659	-3.3	-35,594	-5.0	-53,834	-7.7

Notes : ^(P) Preliminary ^(f) Forecast

Sources : Economic Planning Unit, Ministry of Finance and Bank Negara Malaysia

	Unit	2001	2002	2003	2004	2005	2006	2007	2008	2009
1.5 Price Indices										
Consumer Price Index (CPI)	% p.a.	1.4	1.8	1.2	1.4	3.0	3.6	2.0	5.4	3.7 ^{ai}
Producer Price Index (PPI)	% p.a.	-0.2	-0.7	4.6	6.2	5.9	5.1	6.7	8.2	-6.6 ^{ai}
1.6 Unemployment	% of labour force	3.6	3.5	3.6	3.5	3.5	3.3	3.2	3.7	4.5 ^{ti}
1.7 Exchange Rates (average for period)										
RM / US\$		3.800	3.800	3.800	3.800	3.787	3.668	3.438	3.333	3.622 ^{bi}
RM / 100Yen		3.130	3.039	3.282	3.515	3.446	3.155	2.922	3.238	3.812 ^{bi}
RM / S\$		2.122	2.123	2.181	2.249	2.276	2.309	2.281	2.355	2.398 ^{bi}
RM / Pound Sterling		5.516	6.092	6.768	7.317	6.523	6.923	6.607	6.157	5.232 ^{bi}
1.8 Money and Banking										
Money supply M1	RM million	81,016	89,512	102,441	114,550	124,338	141,367	169,007	182,996	179,677 ^{ci}
Money supply M2	RM million	364,723	386,512	429,437	532,636	614,346	727,684	796,876	903,378	921,858 ^{ci}
Money supply M3	RM million	471,731	504,150	553,058	621,226	672,835	760,302	832,738	931,780	949,274 ^{ci}
Commercial Banks										
Total deposits	RM million	368,792	388,406	433,008	550,930	644,891	768,085	821,002	936,321	951,355 ^{ci}
Total loans ^{1/}	RM million	325,072	338,242	355,839	448,354	526,772	585,506	635,878	721,799	729,185 ^{ci}
Non-performing loans (6 months)	% of total loans	7.4	6.9	6.4	5.3	4.4	3.7	2.4	1.7	1.6 ^{ci}
Interest rates										
3-month interbank	Avg. at end-period (%)	3.13	2.92	2.88	2.84	2.88	3.55	3.59	3.59	2.26 ^{ci}
3-month fixed deposit	Avg. at end-period (%)	3.21	3.20	3.00	3.00	3.02	3.19	3.15	3.04	2.04 ^{ci}
Savings deposit	Avg. at end-period (%)	2.28	2.12	1.86	1.58	1.41	1.48	1.44	1.40	0.95 ^{ci}
Base lending rate	Avg. at end-period (%)	6.39	6.39	6.00	5.98	6.20	6.72	6.72	6.48	5.53 ^{ci}
3-month Treasury Bills	Avg. at end-period (%)	2.79	2.73	2.79	2.40	2.50	3.23	3.43	3.35	1.94 ^{ci}

Notes : ^{ti} Forecast

^{ai} Data as at Jan-March 2009 ^{bi} Data as at 30th April 2009 ^{ci} Data as at March 2009

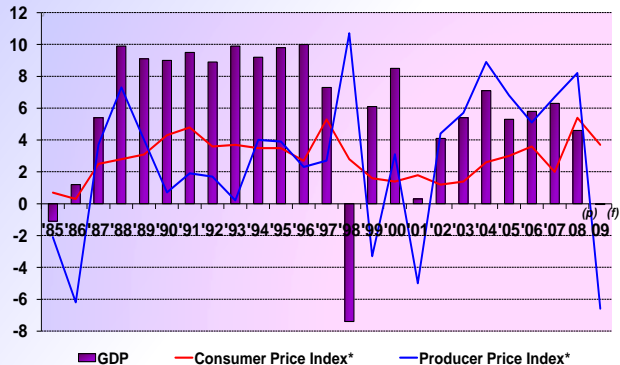
^{1/} Sub-total may not necessarily add up to grand total due to rounding. With effect from April 2006, following reclassifications under the Financial Institutions Statistical System (FISS), loans/financing by economic sector/industry encompass non-household customers while loans by purpose encompass loans to all customers.

Therefore, a loan to a non-household customer will be reflected in both economic sector/industry and purpose. Loans by sector (economic/industry+household sector) = Loans by purpose (total loans)

Sources : Economic Planning Unit, Ministry of Finance, Department of Statistics and Bank Negara Malaysia

GDP, CPI AND PPI, 1985-2009 (Annual Growth Rate)

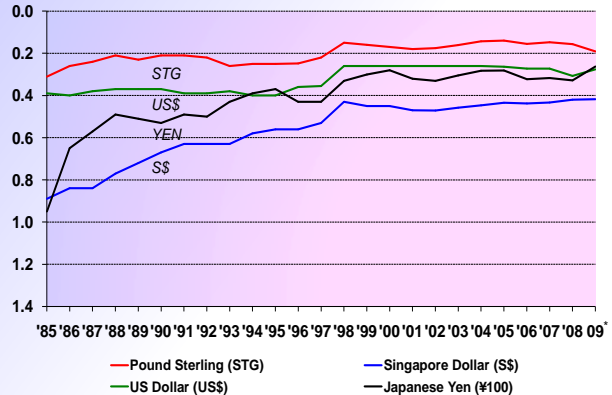
Percentage (%)



(P) Preliminary (F) Forecast * Data as at Jan-March 2009

MOVEMENT OF EXCHANGE RATES AGAINST THE RINGGIT 1985-2009

Value Per RM



* Data for 2009 up to 30th April

2. AREA, POPULATION AND LABOUR FORCE

2.1	Area	Sq. Km.	2.2	Population	Unit	1970	1980	1990	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009 ^(e)
	Malaysia	330,252		Malaysia														
	Peninsular Malaysia	131,805		Number (Mid-year)	mil	10.3	13.8	18.1	23.5	24.0	24.6	25.2	25.7	26.4	26.9	27.2	27.9	28.1
	Sabah & Labuan	73,997		Growth	% p.a.	2.7	2.4	2.4	3.4	2.0	2.6	2.7	2.0	2.8	1.6	1.4	2.4	0.7
	Sarawak	124,450		Density	per sq. km.	31.3	41.7	54.9	71.1	72.5	74.4	76.4	77.9	80.1	81.4	82.5	84.4	85.0

Age group	1970		1980		1990		2000		2005		2006		2007		2008		2009 ^(e)		1991-2009
	% of		% of		% of		% of		% of		% of		% of		% of		% of		Average Growth
	'000	Total	'000	Total	'000	Total	'000	Total	'000	Total	'000	Total	'000	Total	'000	Total	'000	Total	(%)

2.3 Population Age

Structure																			
0 - 14	4,847.4	44.5	5,542.0	39.9	6,774.9	37.4	8,003.1	34.1	7,830.1	29.6	7,803.0	29.0	7,772.0	28.5	7,738.4	27.8	7,703.2	27.4	0.7
15 - 64	5,678.0	52.2	7,845.7	56.5	10,669.1	58.9	14,560.0	62.0	17,515.1	66.2	17,924.3	66.7	18,278.6	67.1	18,921.2	67.9	19,103.7	68.1	3.1
65 & above	356.6	3.3	491.2	3.5	658.5	3.7	931.8	4.0	1,102.1	4.2	1,141.3	4.2	1,181.3	4.3	1,222.7	4.4	1,266.3	4.5	3.5
TOTAL	10,882.0	100.0	13,879.2	100.0	18,102.5	100.0	23,494.9	100.0	26,447.3	100.0	26,868.6	100.0	27,231.9	100.0	27,882.4	100.0	28,073.2	100.0	2.3

Note : ^(e) Estimates

Sources : Economic Planning Unit and Department of Statistics

	Unit	2001	2002	2003	2004	2005	2006	2007	2008	2009
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2.4 Population by Ethnic Group

Malaysian Citizens	'000	22,492	22,891	23,276	23,628	23,985	24,345	24,702	25,056	25,409
Bumiputera	'000	14,656	14,956	15,248	15,517	15,791	16,071	16,350	16,630	16,912
Malay	'000	12,038	12,285	12,525	12,746	12,972	13,203	13,434	13,667	13,902
Other Bumiputera	'000	2,618	2,671	2,722	2,770	2,819	2,868	2,915	2,963	3,010
Chinese	'000	5,837	5,907	5,974	6,034	6,093	6,150	6,204	6,256	6,305
Indian	'000	1,723	1,748	1,773	1,794	1,816	1,838	1,859	1,880	1,901
Others	'000	277	279	281	283	285	287	288	290	292
Non-Malaysian Citizens	'000	1,460	1,688	1,967	2,109	2,462	2,523	2,530	2,826	2,664

Source : Economic Planning Unit

	Unit	2003	2004	2005	2006	2007	2008	2009 ^(e)
2.5 Labour Force								
Labour force	'000	10,426	10,846	11,291	11,545	11,775	11,968	12,142
Labour Force Participation Rates :								
Total ^{1/}	%	65.6	66.1	66.7	66.9	67.0	67.0	66.9
Male ^{2/}	%	85.4	86.2	86.6	86.7	87.0	87.0	86.9
Female ^{3/}	%	47.7	47.3	45.9	45.8	46.4	46.1	46.0
Unemployment	% of labour force	3.6	3.5	3.5	3.3	3.2	3.7	4.5
2.6 Employment								
Total	'000	10,047	10,464	10,893	11,159	11,398	11,525	11,547
Agriculture	% of total	14.1	13.4	12.9	12.9	12.5	12.0	12.0
Mining	% of total	0.4	0.4	0.4	0.4	0.4	0.4	0.4
Manufacturing	% of total	27.6	28.4	28.7	28.8	28.9	29.0	28.4
Construction	% of total	7.7	7.3	7.0	7.0	6.8	6.6	6.6
Services	% of total	50.2	50.4	51.0	51.0	51.5	52.0	52.6

Notes : ^(e) Estimates

^{1/} Total number of people economically active as a percentage of total number in the working age population of 15 to 64 years

^{2/} Total number of people economically active as a percentage of total number of males in the working age population

^{3/} Total number of people economically active as a percentage of total number of females in the working age population

Sources : Economic Planning Unit and Department of Statistics

3. GROSS DOMESTIC PRODUCT

	2005		2006		2007		2008 ^(p)		2009 ^(f)	
	RM million	% growth	RM million	% growth	RM million	% growth	RM million	% growth	RM million	% growth
3.1 Supply (at constant 2000 prices)										
Agriculture, forestry & fishing	35,835	2.6	37,769	5.4	38,593	2.2	40,073	3.8	39,260	-2.0
Mining and quarrying	42,472	-0.4	41,315	-2.7	42,663	3.3	42,337	-0.8	42,176	-0.4
Manufacturing	137,940	5.2	147,672	7.1	152,262	3.1	154,195	1.3	141,934	-8.0
Construction	14,685	-1.5	14,604	-0.5	15,279	4.6	15,604	2.1	16,071	3.0
Services	230,043	7.2	246,895	7.3	270,761	9.7	290,588	7.3	303,695	4.5
Electricity, gas & water	13,851	5.7	14,631	5.6	15,196	3.9	15,522	2.1	15,336	-1.2
Transport, storage & communications	32,870	6.1	34,903	6.2	37,851	8.4	40,384	6.7	42,186	4.5
Wholesale & retail trade, hotels & restaurants	61,346	8.7	65,536	6.8	73,522	12.2	80,400	9.4	84,937	5.6
Finance, real estate & business services	65,541	7.8	71,023	8.4	80,516	13.4	85,042	5.6	87,494	2.9
Government services	30,371	7.5	33,498	10.3	35,004	4.5	39,168	11.9	42,223	7.8
Other services	26,064	4.3	27,304	4.8	28,673	5.0	30,072	4.9	31,485	4.7
Less : Undistributed FISIM	17,742	0.2	18,351	3.4	19,727	7.5	20,786	5.4	20,853	0.3
Plus : Import duties	6,017	-1.3	5,287	-12.1	5,521	4.4	6,793	23.0	6,576	-3.2
GDP at purchasers' value	449,250	5.3	475,192	5.8	505,353	6.3	528,804	4.6	528,860	0.0
3.2 Demand (at constant 2000 prices)										
Private expenditure	267,088	7.9	284,865	6.7	315,024	10.6	337,423	7.1	336,323	-0.3
Consumption	216,247	9.1	230,222	6.5	255,028	10.8	276,527	8.4	286,205	3.5
Investment	50,841	3.3	54,643	7.5	59,996	9.8	60,896	1.5	50,118	-17.7
Public expenditure	106,820	6.7	113,731	6.5	122,667	7.9	130,655	6.5	145,538	11.4
Consumption	58,395	6.5	61,258	4.9	65,299	6.6	72,880	11.6	78,187	7.3
Investment	48,425	6.8	52,473	8.4	57,378	9.3	57,775	0.7	67,351	16.6
Exports of goods and services	554,261	8.3	592,898	7.0	617,628	4.2	626,824	1.5	522,913	-16.6
Imports of goods and services	475,838	8.9	516,412	8.5	544,059	5.4	556,015	2.2	473,102	-14.9
GNP at purchasers' value	424,295	5.3	454,625	7.1	482,239	6.1	496,077	2.9	504,864	1.8

Notes : ^(p) Preliminary ^(f) Forecast

Sources : Economic Planning Unit, Ministry of Finance, Department of Statistics and Bank Negara Malaysia

Unit	2005		2006		2007		2008 ^(p)		2009 ^(f)		
	RM million	% growth	RM million	% growth	RM million	% growth	RM million	% growth	RM million	% growth	
3.3 Savings and Investment Gap											
Savings :											
RM million (current prices)	current prices	182,782	9.7	213,677	16.9	241,206	12.9	271,531	12.6	223,716	-17.6
% of GNP		36.7		38.4		38.4		37.9		32.2	
Investment ^{1/} :	current prices										
RM million (current prices)		104,415	-4.4	120,173	15.1	140,796	17.2	141,595	0.6	143,713	1.5
% of GNP		20.9		21.6		22.4		19.8		20.7	
Resource Balance		78,367		93,504		100,410		129,936		80,003	
		15.7		16.8		16.0		18.1		11.5	
3.4 Major Products											
Rubber	'000 tonnes	1,126	-3.7	1,284	14.0	1,200	-6.6	1,078	-10.1	-	-
Crude palm oil	'000 tonnes	14,962	7.1	15,881	6.1	15,824	-0.4	17,734	12.1	-	-
Sawlogs	'000 cu.m ^{2/}	22,398	2.8	21,894	-2.3	22,052	0.7	18,463	-16.3	-	-
Tin	'000 tonnes	2.9	4.1	2.4	-16.1	2.3	-5.5	2.5	36.8	-	-
Crude oil & condensates	'000 bpd ^{3/}	704	-7.7	667	-5.2	683	2.4	694	1.7	-	-
Natural gas	mmscfd ^{4/}	5,797	11.6	5,774	-0.4	5,884	1.9	5,579	-5.2	-	-
Manufacturing production index	2005 =100	100.0	5.1	108.9	8.9	111.4	2.2	112.1	0.7	-	-

Notes : ^(p) Preliminary ^(f) Forecast

^{1/} Including change in stock

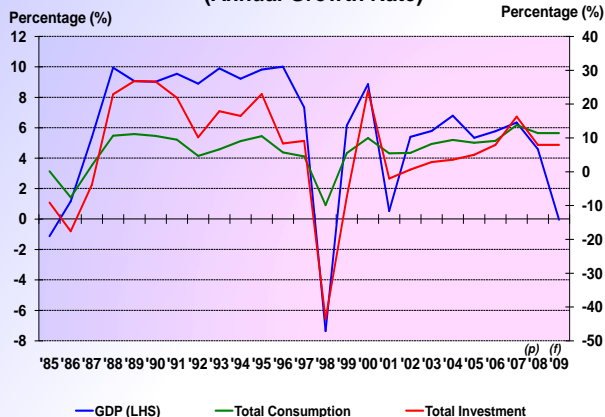
^{2/} Cubic metres

^{3/} Barrels per day

^{4/} Million standard cubic feet per day

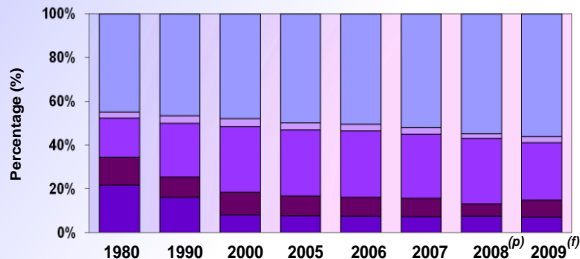
Sources : Economic Planning Unit, Ministry of Finance, Department of Statistics and Bank Negara Malaysia

GDP, CONSUMPTION AND INVESTMENT, 1985-2009 (Annual Growth Rate)



(p) Preliminary (f) Forecast

STRUCTURE OF PRODUCTION, 1980-2009 (% of GDP)^{1/}

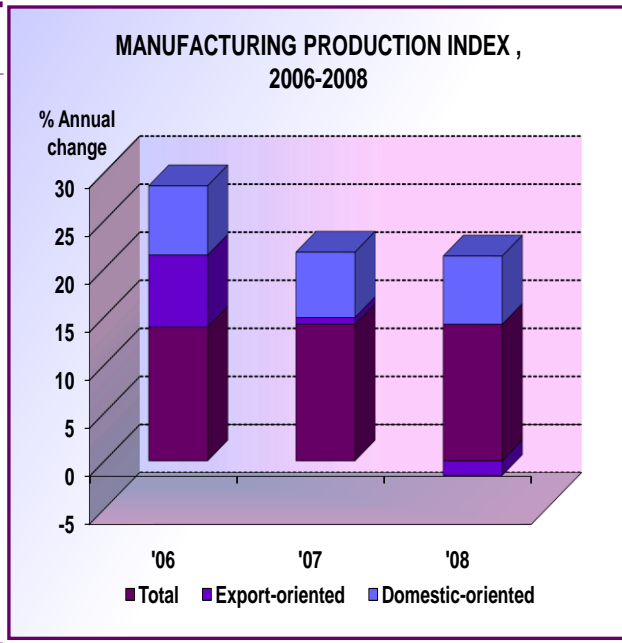


■ Agriculture	21.0	16.3	8.6	8.0	7.9	7.6	8.1	7.4
■ Mining	12.1	9.4	10.6	9.4	8.8	8.6	6.1	8.0
■ Manufacturing	17.2	24.6	30.9	30.8	31.1	30.2	32.1	26.8
■ Construction	2.7	3.5	3.9	3.3	3.1	3.0	2.5	3.0
■ Services	43.1	46.8	49.3	51.1	51.8	53.4	58.7	57.4

^{1/}: Excludes import duties and undistributed financial intermediate services indirectly measured (FISIM)

(p) Preliminary (f) Forecast

Selected Industries		2006	2007	2008
3.5	Manufacturing Production Index (2005 =100)	108.9	111.4	112.1
	<i>Export-Oriented Industries</i>	10.0	1.0	-1.2
	Electronic and electrical products	13.5	-1.5	-3.5
	Chemicals & chemical products	7.6	3.6	-3.5
	Petroleum products ^{1/}	8.2	2.5	5.9
	Textiles & wearing apparel footwear	2.2	-1.9	0.0
	Wood & wood products	-2.9	-2.8	-4.9
	Rubber products	12.7	8.6	4.7
	Off-estate processing	15.4	-8.9	9.4
	Paper products	12.4	25.3	-14.4
	<i>Domestic-Oriented Industries</i>	4.5	7.6	8.0
	Construction-related products	10.5	10.0	4.3
	Food products	6.4	7.6	9.9
	Transport equipment	-4.7	-1.1	23.4
	Fabricated metal products	22.4	12.5	6.1
	Beverages	-1.5	15.9	2.6
	Tobacco products	-4.3	3.5	-5.6
	Others	-0.3	10.7	-7.9



Note : ^{1/} Under the new Industrial Production Index, LNG has been reclassified as petroleum products

Sources : Department of Statistics and Bank Negara Malaysia

	2004		2005*		2006*		2007*		2008*	
	RM million	% growth	RM million	% growth	RM million	% growth	RM million	% growth	RM million	% growth
3.6 Distributive Trade										
Wholesale										
Value of sales	130,850	9.6	110,911	-15.2	140,088	26.3	161,023	14.9	193,613	20.2
Number of workers ('000)	166	-0.3	79	-52.4	85	7.8	105	23.5	108	2.5
Salaries & wages	3,436	-1.8	2,155	-37.3	2,781	29.0	3,447	24.0	4,206	22.0
Retail										
Value of sales	38,442	5.4	59,384	54.5	71,692	20.7	95,836	33.7	116,104	21.4
Number of workers ('000)	228	-2.3	292	28.0	273	-6.8	274	0.7	313	14.1
Salaries & wages	1,410	-4.3	3,777	167.8	4,216	11.6	4,937	17.1	5,575	12.9
Motor Vehicles										
Value of sales	25,743	0.3	27,826	8.1	25,380	-8.8	37,090	46.1	44,954	21.2
Number of workers ('000)	51	-5.5	38	-26.7	36	-5.0	51	41.9	56	10.2
Salaries & wages	921	-0.2	803	-12.8	950	18.3	1,359	43.2	1,725	26.9
Total										
Value of sales	195,035	7.4	198,121	1.6	237,159	19.7	293,949	23.9	354,671	20.7
Number of workers ('000)	446	-1.9	409	-8.3	394	-3.8	431	9.4	477	10.8
Salaries & wages	5,767	-2.2	6,734	16.8	7,946	18.0	9,744	22.6	11,506	18.1
Sales per worker (RM)	436,965	9.6	483,991	10.8	602,340	24.5	682,729	13.3	743,545	8.9
Salaries & wages per worker (RM)	12,920	-0.3	16,451	27.3	20,181	22.7	22,631	12.1	24,122	6.6

Note : * Sampling frame changed in 2005 due to migration to classification based on Malaysia Standard Industry Classification 2000

Sources : Economic Planning Unit and Department of Statistics

4. PUBLIC SECTOR ACCOUNTS													
	Unit	2005	2006	2007	2008 ^(p)	2009 ^(f)		Unit	2005	2006	2007	2008 ^(p)	2009 ^(f)
4.1 Federal Government Finance							4.2 Consolidated Public Sector Finance						
4.1.1 Total revenue	RM bil	106.3	123.5	139.9	159.8	160.8 ^(a)	4.2.1 General Government						
	% of GDP	20.3	21.5	21.8	21.6	22.8	Revenue	RM bil	95.0	102.0	110.7	125.6	125.4
	% of GNP	21.3	22.2	22.3	22.3	23.2	Operating expenditure	RM bil	106.6	117.7	135.0	163.9	171.8
Direct taxes	% of total	50.4	49.8	49.6	51.4	48.4	Current deficit	RM bil	-11.7	-15.8	-24.2	-38.3	-46.4
Indirect taxes	% of total	25.4	20.3	18.4	19.2	15.3	% of GDP		-2.2	-2.7	-3.8	-5.2	-6.6
Non-tax revenue	% of total	23.6	29.1	31.4	28.7	35.8	% of GNP		-2.3	-2.8	-3.9	-5.4	-6.7
							4.2.2 Non-Financial Public Enterprises(NFPEs) Surplus/Deficit	RM bil	85.0	100.7	130.4	120.9	112.5
4.1.2 Current Expenditure	RM bil	97.7	107.7	123.1	153.5	159.2	% of GDP		16.3	17.5	20.3	16.3	16.0
Emoluments	% of total	26.2	26.5	26.5	26.7	23.9	% of GNP		17.0	18.1	20.8	16.9	16.2
Supplies & services	% of total	18.4	19.4	19.2	16.4	16.6	4.2.3 Total Public Sector Current Surplus/Deficit	RM bil	73.3	84.9	106.1	82.5	66.1
Asset acquisition	% of total	1.6	1.8	2.1	1.8	2.1	% of GDP		14.1	14.8	16.5	11.1	9.4
Debt service charges	% of total	11.9	11.6	10.5	8.3	8.5	% of GNP		14.7	15.3	16.9	11.5	9.5
Pension & gratuities	% of total	7.0	6.5	6.7	6.5	5.8	4.2.4 Development Expenditure	RM bil	66.1	86.5	95.1	106.7	103.1
Subsidies	% of total	13.7	9.4	8.5	19.5	16.8	% of GDP		12.6	15.1	14.8	14.4	14.6
Others	% of total	21.2	24.8	26.6	20.7	26.3	% of GNP		13.3	15.6	15.1	14.9	14.8
4.1.3 Development Expenditure	RM bil	30.5	35.8	40.6	42.8	56.7	4.2.5 Overall Surplus/Deficit	RM bil	7.3	-1.6	11.1	-24.2	-37.0
	% of GDP	5.8	6.2	6.3	5.8	8.0	% of GDP		1.4	-0.3	1.7	-3.3	-5.2
	% of GNP	6.1	6.4	6.5	6.0	8.2	% of GNP		1.5	-0.3	1.8	-3.4	-5.3
Economic services	% of total	49.0	48.6	49.6	49.8	53.4	4.2.6 External Debt						
Social services	% of total	24.4	26.6	31.8	32.0	35.2	Debt service ratio ^{1/}	%	5.4	4.8	3.8	2.7	-
Security	% of total	15.7	13.4	14.1	13.5	7.4	Total debt	RM bil	197.7	184.5	187.4	235.6	-
General administration	% of total	10.9	11.4	4.6	4.7	4.0	Medium and long term debt	RM bil	150.7	141.7	133.0	155.6	-
4.1.4 Overall Surplus/Deficit	RM bil	-18.7	-19.1	-20.7	-35.6	-53.8							
	% of GDP	-3.6	-3.3	-3.2	-4.8	-7.6							
	% of GNP	-3.8	-3.4	-3.3	-5.0	-7.7							
4.1.5 Sources of Finance (net)													
Domestic borrowing	RM bil	12.7	17.8	25.8	35.7	48.2							
External borrowing	RM bil	-3.5	-3.1	-4.3	-0.5	5.6							
Change in assets	RM bil	9.5	4.4	-0.8	0.4	-							

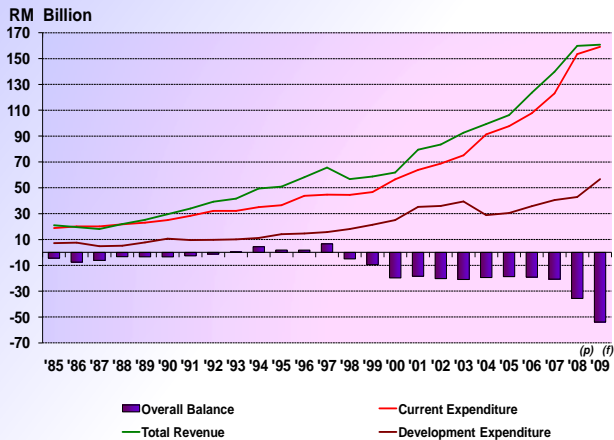
Notes : ^(p) Preliminary (f) Forecast

^{1/} % of exports of goods and services

^(a) Revenue used are inclusive of potential tax losses arising from implementation of second stimulus package on 10 March 2009

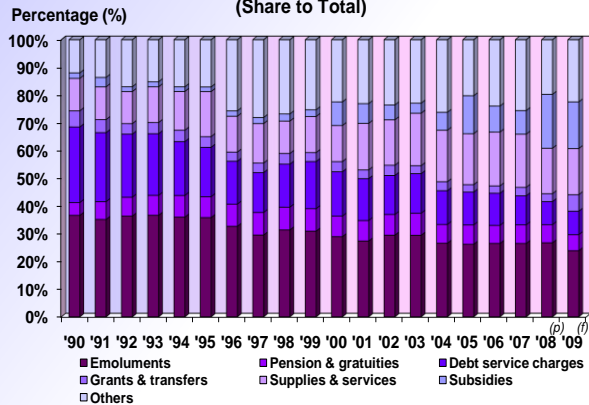
Sources : Economic Planning Unit, Ministry of Finance and Bank Negara Malaysia

FEDERAL GOVERNMENT FINANCE, 1985-2009



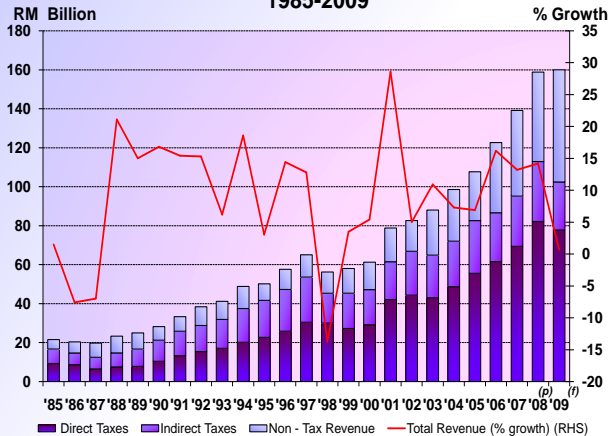
(p) Preliminary (f) Forecast

COMPONENTS OF FEDERAL GOVERNMENT OPERATING EXPENDITURE, 1990-2009



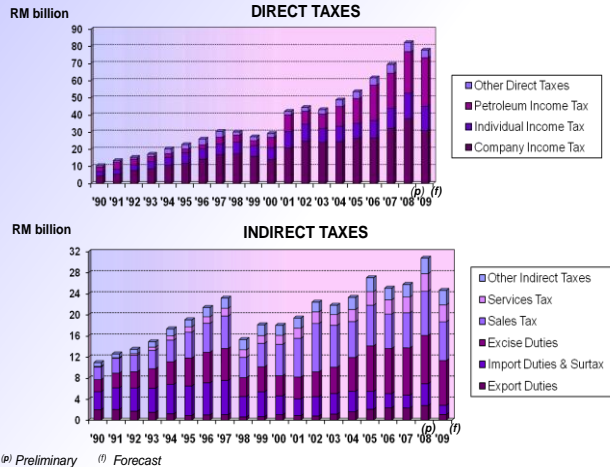
(p) Preliminary (f) Forecast

SOURCES OF FEDERAL GOVERNMENT REVENUE 1985-2009



(p) Preliminary (f) Forecast

MALYSIAN TAX STRUCTURE, 1990-2009



(p) Preliminary (f) Forecast

5. BALANCE OF PAYMENTS

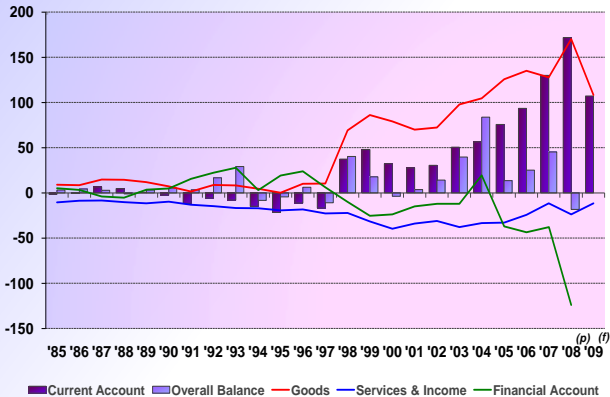
ITEM	2004		2005		2006		2007		2008 ^(p)		2009 ^(f)	
	RM million	% of GNP	RM million	% of GNP	RM million	% of GNP	RM million	% of GNP	RM million	% of GNP	RM million	% of GNP
5.1 Goods (net)	104,774	23.3	128,892	25.9	134,558	24.2	127,673	20.3	170,116	23.8	108,103	15.6
Exports	481,903	107.2	539,420	108.2	589,743	106.0	605,916	96.5	664,181	92.9	495,751	71.4
Imports	377,129	83.9	410,529	82.4	455,185	81.8	478,243	76.1	494,065	69.1	387,647	55.8
5.2 Services Account (net)	-8,199	-1.8	-9,612	-1.9	-6,931	-1.2	2,373	0.4	1,725	0.2	-854	-0.1
Transportation	-17,545	-3.9	-15,880	-3.2	-19,620	-3.5	-13,173	-2.1	-14,644	-2.0	-14,148	-2.0
Travel	19,096	4.2	18,683	3.7	23,501	4.2	29,115	4.6	28,221	3.9	24,263	3.5
Other services	-9,029	-2.0	-12,066	-2.4	-10,378	-1.9	-13,178	-2.1	-11,301	-1.6	-10,853	-1.6
Government services n.i.e.	-721	-0.2	-350	-0.1	-433	-0.1	-390	-0.1	-551	-0.1	-115	0.0
5.3 Income (net)	-24,402	-5.4	-23,943	-4.8	-17,271	-3.1	-13,893	-2.2	-24,856	-3.5	-10,620	-1.5
Compensation of employees	-995	-0.2	-535	-0.1	-283	-0.1	-600	-0.1	-726	-0.1	-1,150	-0.2
Investment income	-23,407	-5.2	-23,408	-4.7	-16,988	-3.1	-13,294	-2.1	-24,130	-3.4	-9,470	-1.4
5.4 Current Transfers	-14,871	-3.3	-16,971	-3.4	-16,852	-3.0	-15,743	-2.5	-17,049	-2.4	-16,627	-2.4
5.5 Current Account Balance (net)	57,302	12.7	78,367	15.7	93,504	16.8	100,410	16.0	129,936	18.1	80,003	11.5
5.6 Capital & Financial Account Balance(net)												
Capital Account	-	-	-	-	-	-	-95	0.0	585	0.1	-	-
Financial Account	19,347	4.3	-36,991	-7.4	-43,488	-7.8	-37,710	-6.0	-123,875	-17.3	-	-
Direct investment	9,739	2.2	3,749	0.8	22	0.0	-9,142	-1.5	-20,458	-2.9	-	-
Portfolio investment	32,994	7.3	-14,116	-2.8	12,911	2.3	18,355	2.9	-92,406	-12.9	-	-
Other investment	-23,386	-5.2	-26,624	-5.3	-56,422	-10.1	-46,923	-7.5	-11,011	-1.5	-	-
5.7 Overall balance	83,728	18.6	13,550	2.7	25,158	4.5	45,296	7.2	-18,250	-2.6	-	-
Central Bank international reserves (net)	251,690	56.0	265,240	53.2	290,399	52.2	335,695	53.5	317,445	44.4	-	-
Months of retained imports	7.9		7.7		7.8		8.4		7.6	-	-	-

Notes : ^(p) Preliminary ^(f) Forecast

Sources : Economic Planning Unit and Department of Statistics

BALANCE OF PAYMENTS, 1985-2009

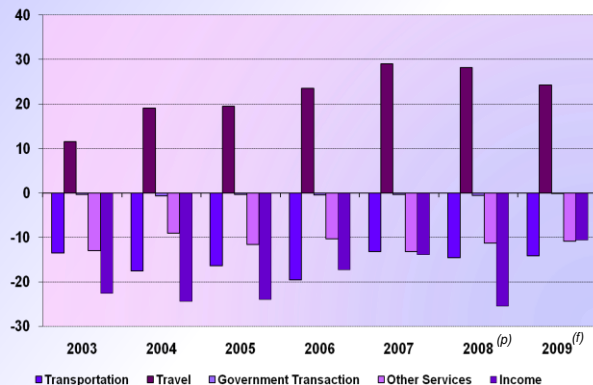
RM billion



(p) Preliminary (f) Forecast

BALANCE ON SERVICES AND INCOME, 2003-2009

RM billion



(p) Preliminary (f) Forecast

6. BURSA MALAYSIA

	2004	2005	2006	2007	2008	2009 ^(a)
6.1 Composite Index	907.4	899.8	1,096.2	1,445.0	876.8	890.67
6.2 Market Valuation (RM billion)	722.0	695.3	848.7	1,106.2	663.8	667.42
6.3 Selected World Stock Market Indices						
Dow Jones, New York	10,783.0	10,717.5	12,463.2	13,264.8	8,776.4	7062.9
Nikkei, Tokyo	11,488.8	16,111.4	17,225.8	15,307.8	8,859.6	7568.4
Hang Seng, Hong Kong	14,230.1	14,876.4	19,964.7	27,812.7	14,387.5	12811.6
6.4 New Listing						
Main Board	15	13	6	11	7	-
Second Board	26	17	8	9	8	-
Mesdaq Market	31	46	22	3	8	-
Total	72	76	36	23	23	-
6.5 Listed Companies						
Main Board	622	646	649	636	634	631
Second Board	278	268	250	227	221	220
Mesdaq Market	63	107	128	124	122	120
Total	963	1,021	1,027	987	977	971

Note: ^(a) Data as at end February 2009

	2004		2005		2006		2007		2008		2009 ^{1/}	
	Volume (mil units)	Value (RM mil)	Volume (mil units)	Value (RM mil)	Volume (mil units)	Value (RM mil)	Volume (mil units)	Value (RM mil)	Volume (mil units)	Value (RM mil)	Volume (mil units)	Value (RM mil)
6.6 Turnover^{a/} :												
Consumer Products	8,088.8	19,051.5	7,987.8	15,505.6	9,486.0	22,741.6	10,787.7	22,313.6	4,506.1	12,276.2	477.7	1,181.5
Industrial Products	22,841.0	32,174.3	21,079.7	22,990.3	31,028.0	28,098.1	50,378.1	56,796.8	23,411.4	25,929.0	2,905.6	1,748.1
Construction	6,883.7	13,229.0	5,943.5	9,210.3	12,294.3	17,278.0	23,876.8	58,427.5	14,382.2	30,262.8	1,629.3	1,964.7
Trading/Services	26,898.9	77,688.0	26,334.8	69,330.3	48,763.4	92,811.9	83,495.6	187,936.0	40,597.4	110,026.9	5,813.7	8,645.6
Technology	8,167.7	9,016.4	10,506.1	6,537.8	42,310.2	25,118.1	39,059.1	23,622.5	9,848.8	3,921.4	598.2	256.1
Finance	12,753.6	41,553.2	2,828.7	4,913.0	13,237.7	41,245.0	23,879.9	90,276.5	10,999.3	60,730.3	1,122.6	4,687.1
Hotels	1,736.7	2,242.0	12,241.2	41,364.7	1,179.3	1,016.7	1,842.2	1,781.4	851.5	480.3	159.8	62.6
Properties	14,033.2	20,262.9	1,430.0	1,195.1	22,560.1	12,529.6	50,474.0	48,792.3	12,877.8	12,020.2	2,160.7	1,418.7
Plantation	5,258.1	15,062.3	12,273.7	13,117.9	4,481.7	19,787.3	8,581.2	38,047.8	7,801.7	39,347.9	750.3	3,052.7
Mining	110.4	353.4	3,015.3	10,616.3	33.3	91.7	51.6	65.6	6.7	6.3	0.1	0.1
Trusts	45.9	41.5	0.2	9.8	638.5	686.8	1,427.5	1,662.6	526.2	535.3	172.2	164.9
Infrastructure Project Companies	1,199.6	3,347.0	337.2	392.0	3,841.2	7,640.3	6,280.0	15,381.4	3,389.6	10,638.0	429.9	1,650.5
Closed End Fund	58.9	45.0	59.0	51.6	78.0	78.7	152.0	180.9	26.1	46.8	2.4	3.4
Exchange Traded Fund	-	-	45.1	47.4	13.1	13.5	84.3	471.1	141.0	176.5	19.3	12.1
Loans	1,657.8	1,553.8	1,386.6	1,006.7	4,729.6	1,281.6	6,874.9	5,505.5	2,091.1	2,022.6	47.0	13.9
TSR ^{b/} /Warrant	10,424.9	5,501.3	11,716.0	3,604.3	14,956.1	3,924.1	41,379.9	17,097.0	8,945.0	3,087.3	n.a.	n.a.
Trading of Rights	287.8	118.1	671.1	147.1	198.5	24.3	811.7	165.6	967.3	328.6	53.6	6.3
Call Warrants Board	1,657.5	2,453.4	963.1	1,049.9	5,619.3	3,415.8	34,554.2	13,208.3	13,107.0	1,249.5	681.9	57.0
Grand Total	118,819.1	201,090.1	215,448.3	277,783.1	215,448.2	277,783.2	383,990.7	581,732.6	154,476.2	313,085.9	17,024.3	24,925.3

Notes : Figures are inclusive of Direct Business

^{1/} Data as at end February 2009 n.a. (not available)

^{a/} The Main Board, Second Board and Mesdaq Market (Mesdaq Market merged with Bursa Malaysia with effect from 18th March 2002)

^{b/} Transferable Subscription Rights

Source : Bursa Malaysia

7. APPROVED INVESTMENT PROJECTS

	Unit	2003	2004	2005	2006	2007	2008
7.1 Approved Investment Projects							
Number of projects approved		965	1,101	1,027	1,077	949	919
Potential employment	'000s	77	89	115	89	98	101
Proposed called-up capital	RM mil	6,614	4,450	3,693	4,474	4,973	6,356
Loans	RM mil	12,844	14,591	9,879	16,585	20,446	22,855
Total proposed capital investment	RM mil	29,145	28,774	31,057	45,993	59,932	62,785
7.2 Foreign Investment in Approved Projects (by Selected Countries)							
Australia	% of total	0.7	0.9	0.9	12.7	5.0	28.4
France	% of total	0.3	1.0	0.2	0.4	2.4	0.5
Germany	% of total	1.1	35.9	2.2	1.1	11.2	9.6
Japan	% of total	8.3	7.7	20.5	21.8	19.5	12.1
Singapore	% of total	7.8	11.5	16.3	9.3	8.8	4.4
Taiwan	% of total	4.0	3.2	2.4	2.0	1.2	2.0
United Kingdom	% of total	24.7	1.1	0.6	3.2	1.2	1.8
United States	% of total	13.9	8.1	28.8	12.2	9.0	18.8
Others	% of total	39.2	30.6	28.1	37.2	41.6	22.3
TOTAL	RM mil	15,640	13,144	17,883	20,228	33,426	46,099

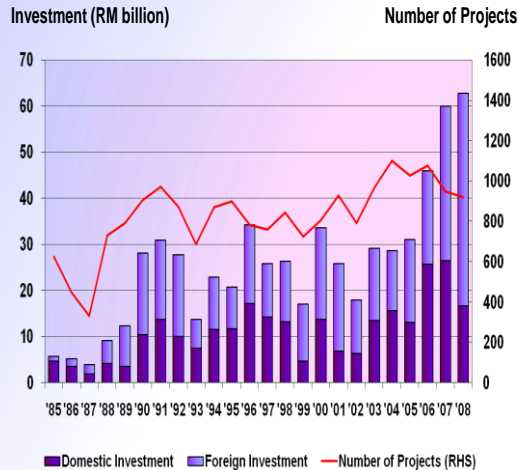
Unit 2004 2005 2006 2007 2008

7.3 Proposed Capital Investment in Approved Projects (by Selected Industry)

Food manufacturing	% of total	5.1	4.7	3.5	4.0	4.4
Textiles & textile products	% of total	6.3	1.2	1.8	2.3	0.7
Wood & wood products	% of total	2.7	1.2	2.1	1.0	1.5
Paper, printing & publishing	% of total	13.0	3.1	1.5	4.8	1.5
Chemicals & chemical products	% of total	11.4	5.5	19.9	6.3	4.2
Petroleum & petrochemical products	% of total	5.7	2.4	24.9	23.1	4.4
Rubber products	% of total	1.3	2.5	1.6	0.9	1.1
Plastic products	% of total	1.6	3.8	2.5	1.8	1.0
Non-metallic mineral products	% of total	2.3	3.0	2.5	2.2	2.0
Basic metal products	% of total	5.8	10.3	5.9	20.3	41.0
Fabricated metal products	% of total	2.9	2.4	2.9	1.1	1.7
Machinery manufacturing	% of total	2.0	3.3	2.8	2.9	2.0
Electronics & electrical products	% of total	30.1	44.4	21.8	25.2	28.3
Transport equipment	% of total	4.6	4.6	3.1	2.0	4.6
Others	% of total	5.1	7.7	3.2	2.1	0.2

TOTAL RM mil 28,774 31,057 45,993 59,932 62,785

CAPITAL INVESTMENT IN APPROVED MANUFACTURING SECTOR PROJECTS, 1985-2008



8. EXTERNAL SECTOR

	Unit	2003	2004	2005	2006	2007	2008 ^(p)
8.1 Exports							
Total exports	RM mil	397,844	481,253	536,234	588,966	605,153	663,514
<i>Annual growth</i>	%	11.3	21.0	11.4	9.8	2.7	9.6
Major primary commodities							
Rubber	RM mil	3,583	5,205	5,787	8,235	7,335	8,110
Palm oil	RM mil	20,192	20,842	19,025	21,643	31,983	46,050
Sawlogs & sawn timber	RM mil	5,182	5,677	6,630	6,594	6,208	5,504
Crude oil & condensates	RM mil	15,659	21,494	28,440	30,814	31,880	43,040
Manufacturing products	RM mil	326,322	390,938	430,093	473,213	474,714	492,111
<i>Annual growth</i>	%	8.0	19.8	10.0	10.0	0.3	3.7
Electrical & electronic products	RM mil	222,851	257,221	282,682	300,861	288,326	277,276
Chemical & chemical products	RM mil	21,200	27,836	29,971	32,893	37,421	40,974
Manufactures of metal	RM mil	11,242	15,969	17,154	22,817	26,410	29,262
Optical & scientific equipment	RM mil	9,156	11,615	12,318	13,558	13,612	14,944
8.2 Imports^{1/}							
Total imports	RM mil	316,538	399,632	432,871	480,773	504,814	521,503
<i>Annual growth</i>	%	4.4	26.3	8.3	11.1	5.0	3.3
Consumption goods	RM mil	18,721	22,879	24,288	27,894	28,906	32,273
Intermediate goods	RM mil	235,448	287,884	309,667	335,532	358,755	378,997
Capital goods	RM mil	40,799	55,482	58,900	65,257	69,934	69,957
Others	RM mil	13,080	16,045	18,323	19,170	21,666	18,533
Imports for re-exports	RM mil	8,490	17,342	21,693	32,920	25,553	21,851

Notes : ^(p) Preliminary ^{1/} Based on Broad Economic Categories (BEC)

Sources : Department of Statistics and Bank Negara Malaysia

	Unit	2003	2004	2005	2006	2007	2008 ^(p)	
8.3	Direction of Exports							
	USA	% of total	19.6	18.8	19.6	18.8	15.6	12.5
	Singapore	% of total	15.7	14.9	15.6	15.4	14.6	14.7
	North East Asia ^{1/}	% of total	13.0	12.7	12.1	11.3	11.2	10.6
	ASEAN ^{2/}	% of total	9.1	10.1	10.4	10.7	11.1	11.1
	Japan	% of total	10.7	10.1	9.4	8.9	9.1	10.8
	China	% of total	6.5	6.7	6.6	7.2	8.8	9.5
8.4	Sources of Imports							
	North East Asia ^{1/}	% of total	13.1	13.0	13.0	13.5	13.6	12.1
	Japan	% of total	17.1	16.1	14.5	13.2	13.0	12.5
	ASEAN ^{2/}	% of total	12.4	12.8	13.0	12.7	13.0	13.2
	USA	% of total	15.4	14.5	12.9	12.5	10.8	10.8
	China	% of total	8.7	9.8	11.5	12.1	12.9	12.8
	Singapore	% of total	11.7	11.1	11.7	11.7	11.5	11.0
8.5	Trade Prices and Terms of Trade							
	Export Price Index	index (2000=100)	101.6	106.9	110.7	113.0	114.5	122.3
	Import Price Index	index (2000=100)	100.1	103.1	104.0	105.0	106.1	106.9
	Terms of Trade	index (2000=100)	101.5	103.7	106.5	107.6	107.9	114.3

Notes : ^(p) Preliminary

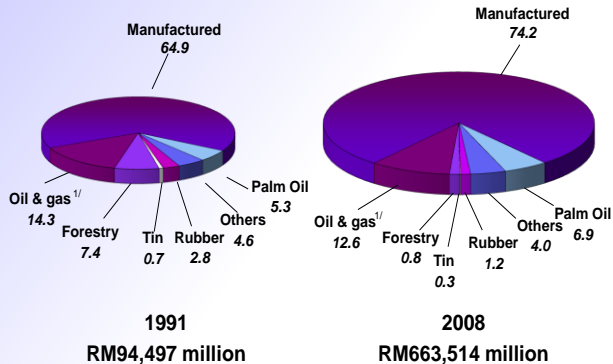
^{1/} Exclude Japan and China.

^{2/} ASEAN-10 exclude Singapore

Sources : Department of Statistics and Bank Negara Malaysia

DIVERSIFICATION OF EXPORTS, 1991 & 2008

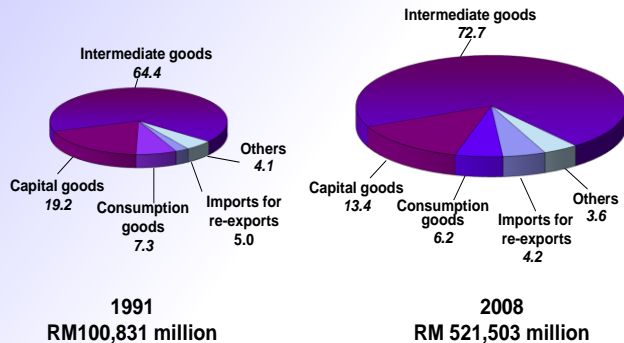
(% of Total)



^{1/} Crude oil and condensates and liquefied natural gas.

IMPORTS BY BROAD ECONOMIC CATEGORIES, 1991 & 2008

(% of Total)



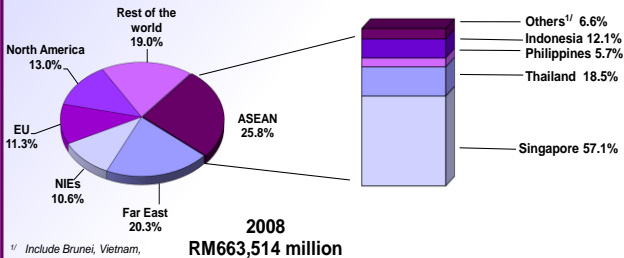
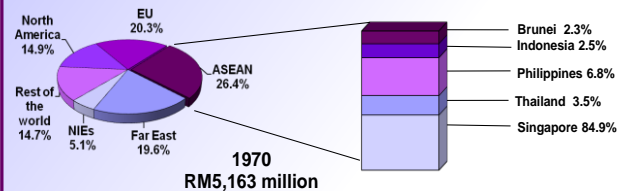
8.6 Trade Balance by Main Trading Partners (RM million)

Country	2004			2005			2006			2007			2008 ^(p)		
	Exports	Imports	Balance	Exports	Imports	Balance	Exports	Imports	Balance	Exports	Imports	Balance	Exports	Imports	Balance
North America	93,269	59,621	33,649	108,106	58,001	50,106	114,353	62,614	51,739	97,800	57,261	40,540	85,960	59,710	26,250
United States	90,254	57,863	32,391	105,238	55,869	49,369	110,586	60,210	50,376	94,519	54,688	39,831	82,741	56,454	26,288
Canada	3,016	1,758	1,258	2,868	2,132	737	3,767	2,404	1,363	3,281	2,573	708	3,219	3,256	-38
EU	60,478	47,845	12,633	63,100	50,301	12,799	74,941	54,757	20,184	77,824	59,941	17,882	74,868	61,681	13,187
France	7,084	5,533	1,551	6,912	5,637	1,275	7,942	7,696	246	7,352	7,717	-365	6,361	7,554	-1,192
Germany	10,521	17,768	-7,247	11,173	19,275	-8,102	12,774	21,063	-8,288	14,832	23,423	-8,592	15,361	22,469	-7,108
Netherlands	15,779	3,436	12,342	17,915	3,357	14,558	21,429	3,375	18,055	23,599	3,282	20,317	23,443	3,683	19,760
United Kingdom	10,554	6,610	3,944	9,449	6,376	3,073	10,714	6,809	3,905	9,899	7,266	2,633	9,487	7,654	1,833
ASEAN	120,298	95,601	24,698	139,519	106,681	32,838	153,560	117,442	36,118	155,560	123,421	32,139	171,189	126,397	44,792
Brunei Darussalam	1,209	50	1,159	1,362	47	1,315	1,268	276	992	1,381	328	1,053	1,484	339	1,145
Indonesia	11,639	15,964	-4,325	12,540	16,553	-4,013	14,916	18,166	-3,250	17,749	21,379	-3,630	20,719	24,186	-3,467
Philippines	7,384	10,707	-3,323	7,517	12,191	-4,674	7,974	10,640	-2,666	8,739	9,775	-1,036	9,761	6,940	2,821
Singapore	71,938	44,278	27,660	83,596	50,586	33,011	90,751	56,188	34,563	88,508	57,955	30,552	97,765	57,321	40,444
Thailand	22,900	21,974	926	28,746	22,857	5,889	31,177	26,276	4,901	29,984	27,006	2,978	31,755	29,269	2,486
Far East	80,785	103,662	-22,878	85,663	112,653	-26,991	94,875	121,794	-26,919	108,277	130,443	-22,166	135,004	131,953	3,051
Japan	48,499	64,389	-15,890	50,509	62,773	-12,264	52,215	63,568	-11,354	55,241	65,539	-10,298	71,793	65,099	6,694
China	32,286	39,274	-6,988	35,153	49,880	-14,727	42,660	58,226	-15,565	53,035	64,903	-11,868	63,211	66,854	-3,643
NIEs	61,746	52,180	9,567	64,604	56,260	8,343	66,479	64,781	1,698	67,464	68,322	-857	70,437	62,967	7,470
Hong Kong	28,736	10,694	18,041	31,221	10,721	20,500	29,144	12,650	16,494	27,970	14,676	13,294	28,326	13,658	14,668
South Korea	16,948	19,864	-2,916	18,329	21,581	-3,253	21,291	25,911	-4,620	23,032	24,933	-1,901	25,880	24,218	1,662
Taiwan	16,062	21,621	-5,559	15,054	23,958	-8,904	16,044	26,220	-10,176	16,462	28,712	-12,250	16,230	25,091	-8,860
Central & South America	5,696	4,871	825	6,174	6,831	-657	7,853	8,100	-247	9,260	9,050	209	11,377	8,950	2,427
Australia	15,812	6,793	9,019	18,138	8,146	9,992	16,711	8,884	7,827	20,400	10,205	10,195	24,410	11,764	12,646
TOTAL (including others)	481,253	399,632	81,621	536,234	432,871	103,363	588,966	480,773	108,194	605,153	504,814	100,339	663,514	521,503	142,011

 Note : ^(p) Preliminary

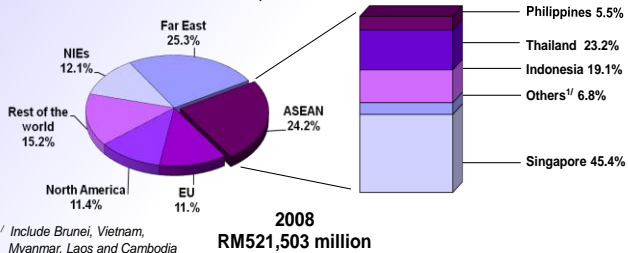
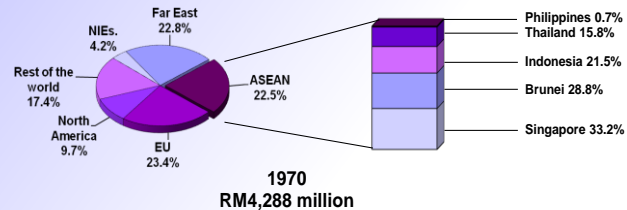
Sources: Department of Statistics and Bank Negara Malaysia

MALAYSIA'S EXPORTS BY DESTINATION, 1970 & 2008



^{1/} Include Brunei, Vietnam, Myanmar, Laos and Cambodia

MALAYSIA'S IMPORTS BY ORIGIN, 1970 & 2008

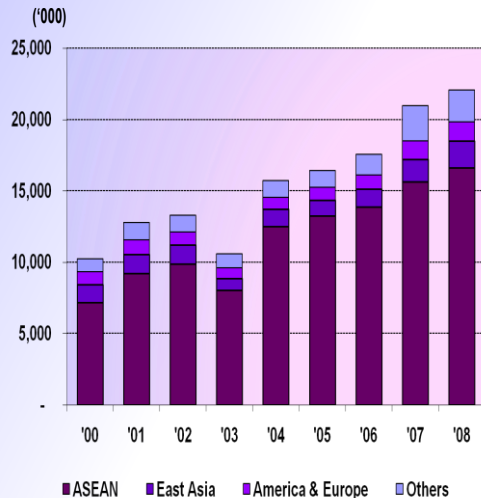


^{1/} Include Brunei, Vietnam, Myanmar, Laos and Cambodia

8.7 Tourist Arrivals by Region

Region	2004		2005		2006		2007		2008	
	'000	% of Total	'000	% of Total	'000	% of Total	'000	% of Total	'000	% of Total
ASIA	14,086	89.7	14,809	90.1	15,678	89.4	18,120	86.4	19,528	88.6
ASEAN	12,491	79.5	13,239	80.6	13,857	79.0	15,620	74.5	16,637	75.4
Eastern Asia	1,226	7.8	1,108	6.7	1,263	7.2	1,595	7.6	1,849	8.4
Southern Asia	237	1.5	309	1.9	371	2.1	659	3.1	763	3.5
Western Asia	131	0.8	153	0.9	187	1.1	245	1.2	264	1.2
AMERICAS	272	1.7	275	1.7	312	1.8	472	2.3	345	1.6
Caribbean	38	0.2	36	0.2	38	0.2	79	0.4	75	0.0
Central America	13	0.1	13	0.1	14	0.1	30	0.1	9	0.0
Northern America	180	1.1	185	1.1	211	1.2	254	1.2	301	1.4
Southern America	42	0.3	41	0.3	50	0.3	110	0.5	27	0.1
OCEANIA	266	1.7	339	2.1	355	2.0	441	2.1	486	2.2
EUROPE	540	3.4	618	3.8	673	3.8	830	4.0	1,011	4.6
Eastern Europe	30	0.2	27	0.2	34	0.2	65	0.3	60	0.3
Northern Europe	277	1.8	323	2.0	349	2.0	410	2.0	513	2.3
Southern Europe	85	0.5	86	0.5	87	0.5	115	0.5	92	0.4
Western Europe	149	0.9	181	1.1	203	1.2	241	1.1	346	1.6
AFRICA	141	0.9	133	0.8	163	0.9	315	1.5	143	0.7
OTHERS	398	2.5	257	1.6	364	2.1	795	3.8	539	2.4
TOTAL	15,703	100.0	16,431	100.0	17,547	100.0	20,973	100.0	22,052	100.0

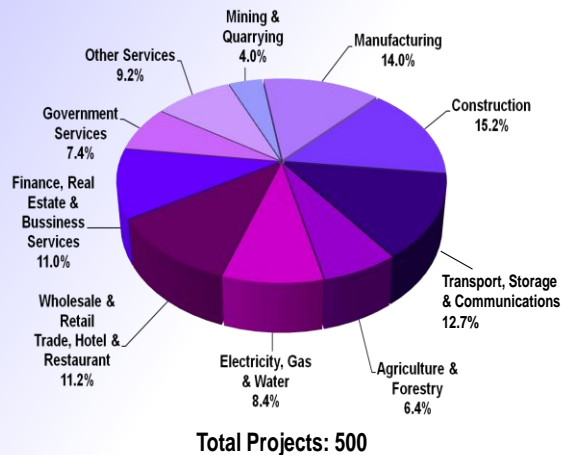
TOURIST ARRIVALS, 2000-2008



9. PRIVATIZATION

9.1 Privatization Achievement	1983 - 2008
Total Projects Privatized:	500
Existing projects as at 31 December 2008	348
New projects as at 31 December 2008	152
Jobs eliminated from Government payroll	113,440
Savings:	
Capital expenditure (RM bil)	161.0
Proceeds from Sales of Government Equity and Assets (RM bil)	6.5
Market Capitalization as at 31 December 2008 (RM bil)	159.1
% of total Bursa Malaysia Capitalization	24.0

SECTORAL DISTRIBUTION OF PRIVATIZED PROJECTS, 1983-2008 (% of Total)



10. ENERGY AND INFRASTRUCTURE

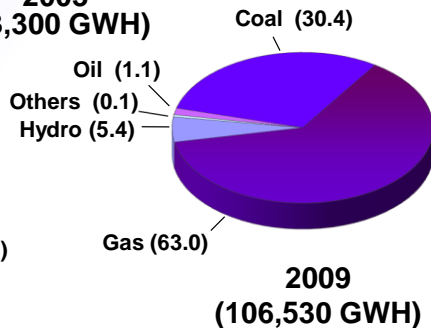
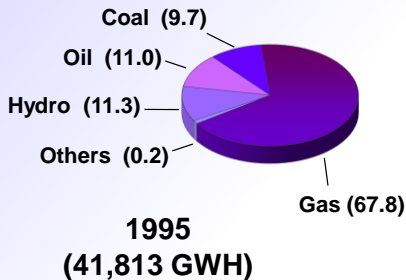
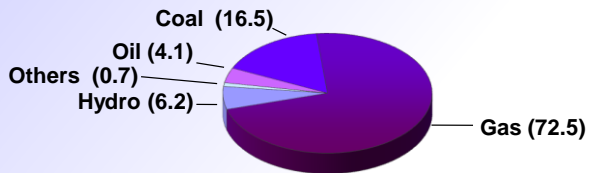
	2003		2004		2005		2006		2007		2008 ^(p)		2009 ^(f)	
	PJ ^{1/}	% of Total	PJ ^{1/}	% of Total	PJ ^{1/}	% of Total	PJ ^{1/}	% of Total	PJ ^{1/}	% of Total	PJ ^{1/}	% of Total	PJ ^{1/}	% of Total
10.1 Primary Commercial Energy - Final Demand														
Final Demand By Source :														
Petroleum products	886.0	61.2	954.5	62.0	963.0	60.1	937.0	55.5	1,039.8	56.1	1,067.0	55.8	1,101.0	55.0
Electricity	264.1	18.3	287.1	18.7	291.0	18.2	304.3	18.0	321.5	17.4	334.4	17.5	354.3	17.7
Natural gas	246.3	17.0	246.4	16.0	292.0	18.2	389.8	23.1	433.9	23.4	451.9	23.6	481.9	24.1
Coal & coke	50.7	3.5	51.4	3.3	56.0	3.5	55.9	3.3	56.9	3.1	59.2	3.1	63.5	3.2
TOTAL	1,447.1	100.0	1,539.4	100.0	1,602.0	100.0	1,687.0	100.0	1,852.1	100.0	1,912.5	100.0	2,000.7	100.0
	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008^(p)	2009^(f)			
10.2 Electricity - Demand and Supply														
Peak demand (Megawatt)	9,690	10,657	11,055	11,833	12,504	13,848	13,809	14,375	15,172	15,669	16,132			
Installed capacity (Megawatt)	13,625	14,291	14,761	15,483	18,562	19,423	19,380	20,125	21,559	21,674	24,023			
Reserve margin (%)	40.6	34.1	33.5	30.8	48.4	40.3	40.3	40.0	42.1	38.3	48.9			

Notes : ^(p) Preliminary ^(f) Forecast

^{1/} Joule is the unit of energy used to establish the equivalent physical heat content of each energy form, where 1 petajoule (PJ) = 1015 joules

Sources : Economic Planning Unit, Ministry of Energy, Green Technology and Water, Tenaga Nasional Berhad, Sabah Electricity Sdn. Bhd. and Sarawak Electricity Corporation Berhad

GENERATION MIX OF ELECTRICITY, 1995-2009 (% of Total)



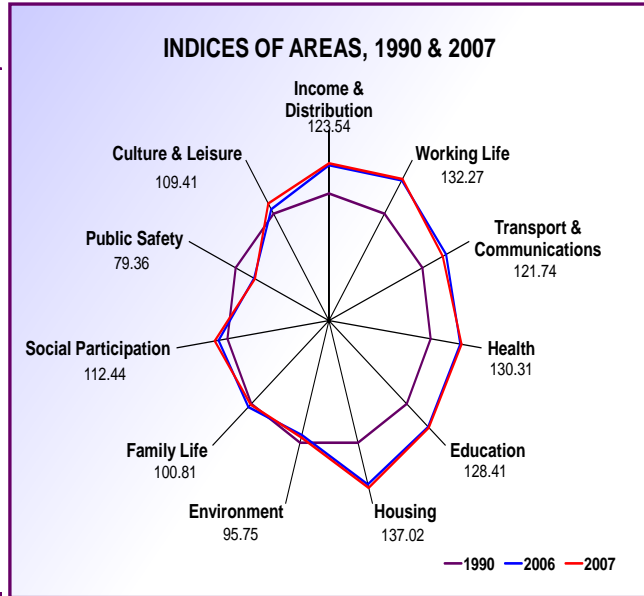
	Unit	2003	2004	2005	2006	2007	2008	2009 ^(f)
10.3 Roads By Surface Type								
Paved	km	59,113	59,255	59,277	59,816	67,851	83,622	n.a.
Unpaved	km	17,687	18,042	18,396	18,440	19,174	38,505	n.a.
TOTAL	km	76,800	77,297	77,673	78,256	87,025	122,127	n.a.
10.4 Railway Statistics								
Inter-city daily ridership	'000s	9.2	10.0	10.1	10.4	10.9	10.2	11.5
KTM Komuter daily ridership	'000s	67.5	75.0	85.7	95.9	106.0	100.1	116.5
Light Rail daily ridership	'000s	293.1	324.6	347.4	355.4	382.9	471.8	n.a.
Total freight traffic	'000 tonnes	4,607	4,610	4,039	4,466	8,248	4,824	9,200
Container handling	TEU's	276,586	302,735	310,011	333,050	389,616	306,278	391,632
10.5 Air Traffic Statistics								
No. of Passengers								
Domestic	million	21.8	25.4	25.6	25.6	27.0	27.8	26.4
International	million	12.3	15.5	17.2	18.2	19.3	21.1	21.1
TOTAL (including transit)	million	34.1	40.9	42.8	43.8	46.3	48.9	47.5
Cargo Handled								
Domestic	tonnes	152,242	181,972	197,783	183,301	196,491	182,594	491,751
International	tonnes	720,193	783,403	809,031	871,704	947,033	883,188	116,668
TOTAL (including transit)	tonnes	872,435	965,375	1,006,814	1,055,005	1,143,524	1,065,782	608,419
10.6 Port Statistics								
Composition of Cargo Throughput								
General cargo	mil tonnes	31.7	40.9	44.7	35.1	35.6	19.9	16.9
Dry bulk cargo	mil tonnes	31.7	31.8	38.2	38.5	40.3	23.6	20.1
Liquid bulk cargo	mil tonnes	98.6	101.9	103.8	104.5	110.2	43.6	37.0
Containerized cargo	mil tonnes/TEU's*	150.6	161.5	182.7	206.1	241.3	6.4 *	5.4 *
TOTAL	mil tonnes	312.6	336.1	369.4	384.2	391.8	87.1 **	74.0 **

Notes : ^(f) Forecast n.a. (not available) * Twenty-foot Equivalent units (million) ** Total exclude containerized cargo

Sources : Economic Planning Unit, Department of Statistics, Ministry of Transport, Ministry of Works, Malaysian Communications and Multimedia Commission and Malaysia Airports Holdings Berhad

11. QUALITY OF LIFE

Index	2006	2007	% Change (1990-2007)
11.1 Area Indices and the Malaysian Quality of Life Index			
Income & Distribution	122.14	123.54	23.5
Working Life	130.98	132.27	32.3
Transport & Communications	125.43	121.74	21.7
Health	129.04	130.31	30.3
Education	127.70	128.41	28.4
Housing	134.07	137.02	37.0
Environment	93.70	95.75	-4.3
Family Life	103.83	100.81	0.8
Social Participation	108.70	112.44	12.4
Public Safety	80.22	79.36	-20.6
Culture and Leisure	104.18	109.41	9.4
MQLI	114.50	115.60	15.6



Note : 1990 is used as the base year

Source : Economic Planning Unit

11.2 Selected Social Indicators

	Unit	2003	2004	2005	2006	2007	2008 ^(p)	
Indicators								
Trade disputes	number	378	321	381	333	302	267	
Working days lost	per 1,000 workers	0.1	3.3	4.8	0.5	0.2	0.3	
Industrial accidents	per 1,000 workers	73.9	69.1	61.1	58.3	56.3	n.a.	
Private motorcars and motorcycles	per 1,000 population	462	488	516	529	557	589	
Telephone fixed lines	per 1,000 population	181	172	166	161	158	n.a.	
Cellular phones	per 1,000 population	439	565	741	723	851	944 ^(f)	
Internet subscribers	per 1,000 population	114	127	139	140	143	n.a.	
Total road mileage	km	76,800	77,297	77,673	78,256	104,112	122,127	
Total railway tracks	km	2,266	2,266	2,266	2,270	2,384	2,266	
Average daily newspaper circulation	per 1,000 population	147.9	154.5	148.4	143.5	138.6	1,406.1 ^{a/}	
Doctor-population ratio	persons	1,377	1,402	1,300	1,214	1,145	n.a.	
Crude birth rate	per 1,000 population	20.6	19.1	19.4	19.0	17.6 ^(p)	n.a.	
Crude death rate	per 1,000 population	4.5	4.5	4.5	4.5	4.4 ^(p)	n.a.	
Infant mortality rate	per 1,000 live births	5.8	6.5	6.7	6.6	6.3 ^(e)	n.a.	
Maternal mortality rate	per 1,000 population	0.4	0.3	0.3	0.3	0.3 ^(e)	n.a.	
Life expectancy at birth	: male	years	70.9	71.1	71.8	71.5	71.9 ^(p)	n.a.
	: female	years	75.6	75.9	76.2	76.5	76.4 ^(p)	n.a.
Beds in hospitals ^{1/}	number	34,089	34,414	34,716	35,739	37,149	n.a.	

Notes : ^(p) Preliminary ^(f) Forecast ^(e) Estimate n.a. (not available) ^{a/} Data as at 30 July 2008

^{1/} Include government hospitals and special medical institutions

Sources : Economic Planning Unit, Department of Statistics, Ministry of Works, Ministry of Health, Ministry of Transport, Industrial Relations Department, Malaysian Communications & Multimedia Commission and National Registration Department

	Unit	2003	2004	2005	2006	2007	2008 ^(p)
Indicators							
Literacy rate	%	95.0	95.1	95.0	95.0	92.3	92.1
Enrolment : primary school ^{1/}	%	93.8	94.2	94.3	94.4	94.2	94.0
: lower secondary school	%	81.8	82.0	84.4	84.8	85.1	86.3
: upper secondary school	%	71.7	72.5	71.7	71.0	72.5	77.7
: tertiary ^{2/}	%	4.4	-0.1	4.5	7.8	15.7	5.2
Pupil-teacher ratio : primary	pupils	17.6	17.2	16.5	16.1	11.1	14.3
: secondary	pupils	16.4	16.3	16.2	16.1	15.5	13.9
Electricity coverage : rural housing units	% of population	91.5	92.7	92.9	93.3	93.5	94.3
Water coverage ^{2/} : total hour/units with piped water	%	93.0	93.6	95.0	94.0	95.4	95.5
Low-cost housing and flat completed units ^{3/}	number	48,858	35,619	54,957	51,870	37,692	17,420
Air quality	% of stations with API < 50	78.4	74.5	78.0	78.0	100.0	59.0
Water quality	% of clean rivers	49.2	48.3	54.8	63.6	63.6	n.a.
Forested land	% of total land	59.3	59.2	59.2	55.2	59.2	n.a.
Divorces	% population aged 18-50	1.5	1.6	1.7	1.8	1.7	1.7 ^{b/}
Household size	number	4.6	4.6	4.6	4.6	4.3	n.a.
Membership in residents' associations	number	1,945	2,249	2,769	2,808	1,704	n.a.
Crimes	per 1,000 population	6.2	6.1	6.0	7.5	7.7	n.a.
Road accidents (fatality rate)	per 10,000 vehicles	4.9	4.5	4.2	4.0	3.7	3.6

Notes : ^{1/} Excluding pre-school enrolment in primary schools ^(p) Preliminary ^{b/} Number of registered muslim divorces for Pahang and Johor until June 2008

n.a. (not available)

^{2/} Excluding pre-university (e.g. matriculation, pre-diploma and certificate) enrolment

^{2/} Beginning from 2000, water coverage is presented by the percentage of population

^{3/} Data from National Property Information Centre (NAPIC) and National Housing Department

11.3 Poverty *

	Unit	1997	1999	2002	2004	2007	2008 ^{1/}
Incidence of poverty :							
overall	% of households	6.1	8.5	6.0	5.7	3.6	3.6
rural	% of households	10.9	14.8	13.5	11.9	7.1	7.4
urban	% of households	2.1	3.3	2.3	2.5	2.0	1.9
Incidence of hardcore poverty :							
overall	% of households	1.4	1.9	1.0	1.2	0.7	0.7
rural	% of households	2.5	3.6	2.6	2.9	1.4	1.7
urban	% of households	0.4	0.5	0.3	0.4	0.3	0.3

11.4 Gender-Related Information

	Unit	2003	2004	2005	2006	2007	2008
Female population	%	49.1	49.1	49.1	49.1	49.1	49.1
Female labour force	%	35.9	36.0	35.6	35.6	36.1	35.7
Total female employed	%	35.9	35.9	35.6	35.6	36.1	35.7
Female unemployed rate	%	3.6	3.8	3.7	3.4	3.4	3.7
Female labour force participation rate	%	47.7	47.3	45.9	45.8	46.4	45.7
Female primary schools enrolment	%	48.6	48.6	48.6	48.6	48.6	48.6
Female secondary schools enrolment	%	50.3	50.1	50.0	51.0	50.9	49.8
Female university enrolment	%	60.9	60.6	61.2	61.4	61.7	61.7
Female members in Parliament ^{2/}	%	14.5	15.9	13.8	14.2	13.4	13.5

Notes : * Based on Household Income Survey which is done once in a 2 years

^{1/} Based on preliminary data ^{2/} Including the Senate

Sources : Economic Planning Unit, Department of Statistics, Ministry of Women, Family and Community Development, Ministry of Education and Ministry of Higher Education

12. INTERNATIONAL COMPARISON

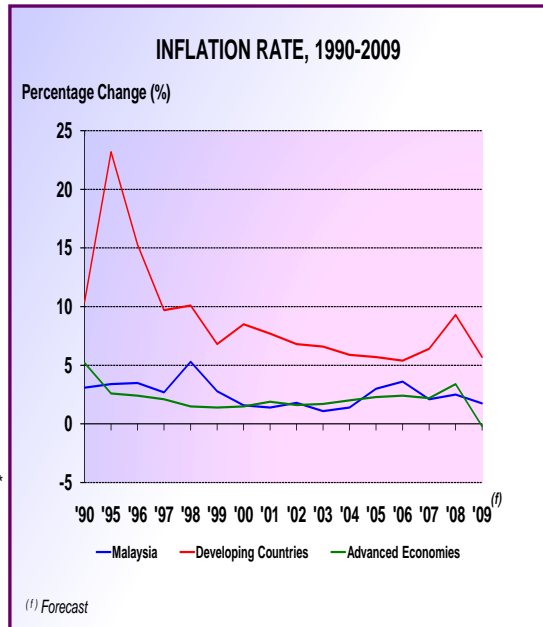
Country	2004	2005	2006	2007	2008	2009 ^(f)
12.1 Real Gross Domestic Product						
World (% Annual Growth)	4.9	4.5	5.1	5.2	3.2	-1.3
Advanced Economies	3.2	2.6	3.0	2.7	0.9	-3.8
Germany	1.2	0.8	3.0	2.5	1.3	-5.6
Japan	2.7	1.9	2.0	2.4	-0.6	-6.2
United Kingdom	2.8	2.1	2.8	3.0	0.7	-4.1
United States	3.6	2.9	2.8	2.0	1.1	-2.8
Developing Countries	7.5	7.1	8.0	8.3	6.1	1.6
NIEs	5.9	4.7	5.6	5.7	1.5	-5.6
Hong Kong	8.5	7.1	7.0	6.4	2.5	-4.5
Korea	4.6	4.0	5.2	5.1	2.2	-4.0
Singapore	9.3	7.3	8.4	7.8	1.1	-10.0
Taiwan	6.2	4.2	4.8	5.7	0.1	-7.5
ASEAN						
Brunei Darussalam	0.5	0.4	4.4	0.6	-1.5	0.2
Indonesia	5.0	5.7	5.5	6.3	6.1	2.5
Malaysia	6.8	5.0	5.9	6.3	4.6	-1.0 ~ +1.0 *
Philippines	6.4	5.0	5.4	7.2	4.6	0.0
Thailand	6.3	4.6	5.2	4.9	2.6	-3.0
Vietnam	7.8	8.4	8.2	8.5	6.2	3.3
China	10.1	10.4	11.6	13.0	9.0	6.5
India	7.9	9.2	9.8	9.3	7.3	4.5



Notes : ^(f) Forecast * Bank Negara Malaysia Annual Report 2008

Sources : Bank Negara Malaysia and World Economic Outlook April 2009

Country	2004	2005	2006	2007	2008	2009 ^(f)
12.2 Consumer Price Index (% Annual Growth)						
Advanced Economies	2.0	2.3	2.4	2.2	3.4	-0.2
Germany	1.8	1.9	1.8	2.3	2.8	0.1
Japan	0.0	-0.3	0.3	0.0	1.4	-1.0
United Kingdom ^{1/}	1.3	2.0	2.3	2.3	3.6	1.5
United States	2.7	3.4	3.2	2.9	3.8	-0.9
Developing Countries	5.9	5.7	5.4	6.4	9.3	5.7
NIEs						
Hong Kong	-0.4	0.9	2.0	2.0	4.3	1.0
Singapore	1.7	0.5	1.0	2.1	6.5	0.0
Korea	3.6	2.8	2.2	2.5	4.7	1.7
Taiwan	1.6	2.3	0.6	1.8	3.5	-2.0
ASEAN 6						
Brunei Darussalam	0.9	1.1	0.2	0.3	2.7	1.2
Indonesia	6.1	10.5	13.1	6.0	9.8	6.1
Malaysia	1.4	3.0	3.6	2.0	5.4	1.5 ~ 2.0 *
Philippines	6.0	7.7	6.2	2.8	9.3	3.4
Thailand	2.8	4.5	4.6	2.2	5.5	0.5
Vietnam	7.9	8.4	7.5	8.3	23.1	6.0
China	3.9	1.8	1.5	4.8	5.9	0.1
India	3.8	4.2	6.2	6.4	8.3	6.3



Notes : (f) Forecast * Bank Negara Malaysia Annual Report 2008

^{1/} Based on Eurostat's harmonized index of consumer prices

Sources : Economic Planning Unit and World Economic Outlook April 2009

Country	Year	GDP (US\$ billion)	Value Added as percent of GDP (%)		
			Agriculture	Industry ^{1/}	Services
12.3 Structure of Output					
Selected Developed Countries					
Germany	2007	3,297.2	1.0	30.0	69.0
Japan	2007	4,376.7	2.0	30.0	69.0
United Kingdom	2007	2,727.8	1.0	24.0	75.0
United States	2007	13,811.2	1.0	23.0	76.0
NIEs					
Hong Kong	2007	206.7	0.0	9.0	91.0
Singapore	2007	161.3	0.0	31.0	69.0
Korea	2007	969.8	3.0	39.0	58.0
Taiwan	2007	383.3	1.4	27.5	71.1
ASEAN					
Indonesia	2007	432.8	14.0	47.0	39.0
Malaysia^{2/}	2007	147.0	7.6	44.6	47.8
Philippines	2007	144.1	14.0	31.0	55.0
Thailand	2007	245.8	11.0	44.0	45.0
Vietnam	2007	71.2	20.0	42.0	38.0
China	2007	3,280.1	12.0	48.0	40.0
India	2007	1,171.0	18.0	29.0	53.0

Notes: ^{1/} Includes mining, manufacturing, construction, electricity, gas and water

^{2/} Adjusted for Import Duties less FISIM

Sources: Economic Planning Unit and World Development Report 2009

Country	Year	Percentage of GDP (%)			
		Government Consumption	Private Consumption	Gross Domestic Investment	Exports of Goods & Services
12.4 Structure of Demand (in current prices)					
Selected Developed Countries					
Germany	2007	18.0	56.7	18.6	46.9
Japan	2007	17.5	57.0	23.8	17.6
United Kingdom	2007	21.2	63.8	18.1	26.3
United States	2007	19.4	70.3	18.7	12.0
NIEs					
Hong Kong	2007	8.0	59.8	21.4	207.3
Singapore	2007	10.5	39.6	24.9	230.9
Korea	2007	15.1	54.1	28.8	45.6
ASEAN					
Indonesia	2007	8.3	63.5	24.9	29.4
Malaysia	2007	12.2	45.6	21.7	110.2
Philippines	2007	9.7	69.4	14.0	42.6
Thailand	2007	12.2	53.7	26.8	73.2
Vietnam	2007	6.1	64.9	35.0	76.8
China	2007	13.3	35.4	42.8	38.8
India	2007	10.1	55.3	34.6	21.3

	2004	2005	2006	2007	2008	2009 ^(f)		2004	2005	2006	2007	2008	2009 ^(f)
12.5 Current Account of Balance of Payments (US\$ billion)													
Advanced Economies^{1/}								Other Emerging Market & Developing Countries^{1/}					
Exports (f.o.b.)	6,355.5	6,944.0	7,824.3	8,889.0	9,869.8	7,284.4	Exports (f.o.b.)	2,667.2	3,350.1	4,082.6	4,849.4	6,004.8	4,376.7
Imports (f.o.b.)	6,679.9	7,478.4	8,487.4	9,511.3	10,670.7	7,942.0	Imports (f.o.b.)	2,333.3	2,801.1	3,346.5	4,098.3	5,121.2	4,044.5
Trade balance	-324.4	-534.4	-663.2	-622.4	-800.9	-657.7	Trade balance	334.0	549.0	736.0	751.0	883.7	332.2
Services (net)	175.9	212.6	275.8	374.6	429.8	339.0	Services (net)	-67.7	-76.5	-95.4	-117.0	-141.1	-83.5
Balance on goods and services	-148.5	-321.8	-387.3	-247.8	-371.1	-318.6	Balance on goods and services	266.3	472.4	640.7	634.1	742.5	248.7
Income (net)	146.8	169.2	188.4	161.8	214.9	204.6	Income (net)	-178.2	-192.6	-206.1	-228.1	-279.8	-222.0
Current transfers (net)	-212.2	-241.4	-255.6	-303.6	-308.7	-257.3	Current transfers (net)	138.0	168.0	196.1	227.4	251.7	235.8
Current account balance	-213.8	-394.0	-454.5	-389.6	-465.0	-371.3	Current account balance	226.1	447.8	630.6	633.4	714.4	262.4
Developing Asia^{1/}								Malaysia^{2/ 3/}					
Exports (f.o.b.)	1,065.9	1,319.1	1,625.4	1,968.8	2,363.5	1,903.1	Exports (f.o.b.)	126.8	142.4	160.8	176.3	199.3	136.9
Imports (f.o.b.)	1,003.6	1,211.4	1,425.6	1,689.5	2,110.0	1,592.5	Imports (f.o.b.)	99.2	108.4	124.1	139.1	148.2	107.0
Trade balance	62.3	107.7	199.8	279.3	253.5	310.6	Trade balance	27.6	34.0	36.7	37.1	51.0	29.6
Services (net)	-5.9	-3.8	2.9	16.8	27.2	52.9	Services (net)	-2.1	-2.5	-1.9	0.7	0.5	-0.2
Balance on goods and services	56.4	103.9	202.7	296.1	280.7	363.5	Balance on goods and services	25.4	31.5	34.8	37.8	51.6	29.6
Income (net)	-35.7	-27.2	-20.9	-13.2	0.0	-16.7	Income (net)	-6.4	-6.3	-4.7	-4.0	-7.5	-2.9
Current transfers (net)	68.7	85.6	100.7	123.6	141.6	134.5	Current transfers (net)	-3.9	-4.5	-4.6	-4.6	-5.1	-4.6
Current account balance	89.3	162.3	282.4	406.5	422.4	481.3	Current account balance	15.1	20.7	25.5	29.2	39.0	22.1

Notes : ^(f) Forecast ^{1/} Data for 2008 is estimated

^{2/} Data for 2008 is preliminary ^{3/} Data for 2009 based on average period of Jan-April 2009 exchange rates, USD1=RM3.6225

Sources : Department of Statistics, Bank Negara Malaysia and World Economic Outlook April 2009

	2003	2004	2005	2006	2007	2008	2009 ^(f)
12.6 Savings and Investment (as % of GDP)							
World							
Savings	20.9	22.0	22.8	23.9	24.4	24.2	22.4
Investment	21.1	22.0	22.5	23.2	23.7	24.0	22.6
Advanced Economies							
Savings	19.1	19.8	20.1	20.6	20.5	19.4	17.4
Investment	19.9	20.5	21.0	21.4	21.3	20.8	18.3
Resource Balance	-0.3	-0.5	-0.9	-1.1	-0.6	-0.9	-0.8
Developing Asia							
Savings	36.5	38.4	41.3	44.0	46.8	47.8	48.3
Investment	33.7	35.8	37.2	38.0	39.9	42.0	42.0
Resource Balance	1.8	1.6	2.6	4.3	5.0	3.9	4.8
Malaysia (as % of GNP)							
Savings	36.9	37.0	36.7	38.4	38.4	37.9	32.2
Investment ^{1/}	24.1	24.3	21.5	21.5	22.2	19.8	20.7
Resource Balance	12.8	12.7	15.7	16.8	16.0	18.1	11.5

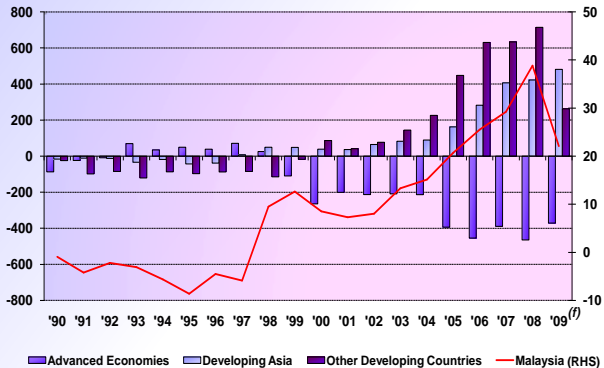
Notes : ^(f) Forecast ^{1/} Including change in stock

Sources : Economic Planning Unit, Bank Negara and World Economic Outlook April 2009

CURRENT ACCOUNT BALANCE, 1990-2009

Advanced, Developing Asia & Other
Developing Countries (US\$ billion)*

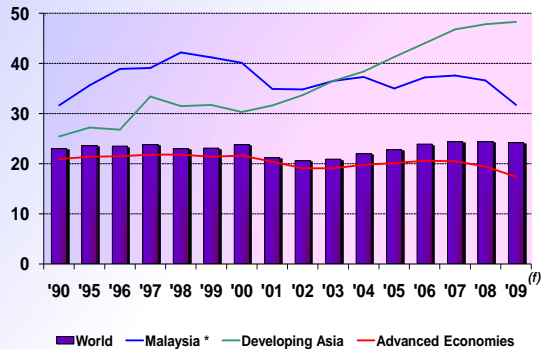
Malaysia (US\$ billion)



^(f) Forecast * Data for 2008 is estimated

WORLD SAVINGS RATE, 1990-2009 (% of GDP)

Percentage (%)



^(f) Forecast * For Malaysia, savings rate refer to % of GNP

Country	Year	Central Government Current Revenue (% of GDP)	Central Government Expenditure (% of GDP)	Overall Budget Surplus/Deficit (% of GDP)	External Debt (% of GDP)	Foreign Direct Investment Inflows (US\$ millions)
12.7 Government, Debt And Resource Flows						
Selected Developed Countries						
Australia	2007	26.6	33.0	1.3	<i>n.a.</i>	22,266
Germany	2007	43.8	43.9	0.0	29.7	50,925
United Kingdom	2007	41.7	43.7	-2.9	<i>n.a.</i>	223,966
United States	2007	18.8	35.3	-1.2	16.9	232,839
NIEs						
Hong Kong	2007	21.9	14.7	7.2	0.8	59,899
Korea	2007	22.5	24.8	0.4	1.2	2,628
Singapore	2007	24.9	12.7	2.7	0.0	24,137
ASEAN						
Indonesia	2007	17.9	19.1	-1.5	31.1	6,928
Malaysia	2007	21.8	25.5	-3.2	29.2	9,717^{1/}
Philippines	2007	17.1	17.3	-0.1	22.7	2,928
Thailand	2007	17.7	19.8	-2.3	1.1	9,575
Vietnam	2007	27.3	32.4	-4.9	<i>n.a.</i>	6,739
China	2007	20.8	20.1	-0.7	0.1	83,521
India	2007	22.3	27.8	-3.2	2.4	22,950

Notes : ^{1/} Data refer to MIDA Approved Investment n.a. (not available)

Sources : Economic Planning Unit, Bank Negara Malaysia, World Competitiveness Yearbook 2008, Asia Development Outlook 2008, World Development Indicators 2008 and World Investment Report 2008

Country	Surface Area ('000 km ²) (2007)	Population ('000) (2007)	Population Density (per km ²) (2007)	Urban Population as % of Total Population (2007)	Percentage of Population using Improved Water Sources (2006)
12.8 Population, Urbanization and Population Density					
Selected Developed Countries					
Australia	7,741.2	21.0	2.7	93.0	100.0
Germany	357.1	82.3	230.4	89.0	100.0
Japan	378.0	127.8	338.1	66.0	100.0
United Kingdom	243.6	60.9	250.5	89.0	100.0
United States	9,632.0	305.9	31.3	81.0	99.0
NIEs					
Hong Kong	1.1	6.9	6,300.0	99.0	99.0
Korea	99.3	48.5	488.7	81.0	100.0
Mexico	1,964.4	106.7	53.6	76.0	95.0
Singapore	1.0	4.6	6,557.1	99.0	100.0
ASEAN					
Brunei Darussalam	5.8	0.4	67.2	74.0	99.9
Indonesia	1,904.6	224.9	118.5	50.0	80.0
Malaysia	330.3	27.2	82.1	63.4	99.0
Philippines	300.0	90.5	293.0	64.0	93.0
Thailand	513.1	65.7	124.4	33.0	98.0
Vietnam	329.3	85.1	258.5	26.9	92.0
China	9,598.1	1,321.3	137.5	45.0	88.0
India	3,287.3	1,149.1	341.7	29.0	89.0

Country	Year	Total Employment (million)	Employment by Sector (% of Total Employment)		
			Agriculture	Industry ^{1/}	Services
12.9 Structure of Employment					
Selected Developed Countries					
Australia	2007	10.5	3.5	21.5	75.1
Germany	2007	39.7	2.2	25.5	72.3
Japan	2007	64.1	4.3	27.6	68.2
United Kingdom	2007	29.2	1.3	22.0	76.7
United States	2007	146.1	1.5	19.8	78.7
NIEs					
Hong Kong	2007	3.5	0.3	13.4	86.3
Korea	2007	23.4	7.7	26.3	66.0
Mexico	2007	44.0	14.2	25.9	59.9
Singapore	2007	2.7	0.0	31.6	68.4
Taiwan	2007	10.3	5.5	36.6	57.9
ASEAN					
Indonesia	2007	97.6	42.0	18.6	39.4
Malaysia	2007	11.4	12.2	36.5	51.0
Philippines	2007	33.7	36.7	14.8	48.6
Thailand	2007	36.3	39.7	21.9	38.4
China	2007	769.9	42.6	25.2	32.2
India	2007	36.2	50.3	20.3	29.4

Note : ^{1/} Includes manufacturing, mining, electricity, construction, gas and water for other countries

Sources : Economic Planning Unit and World Competitiveness Yearbook 2008

Country	Life Expectancy at birth		Infant Mortality Rate (per 1,000 live births)	Crude Birth Rate (per 1,000 population)	Internet Users (No of internet users per 1,000 people)	Computers per capita (No of computers per 1,000 people)	Adult Literacy Rate (% age 15 & above)	Combined Gross Enrolment Ratio in Education (%)	Cellular Mobile Telephone Subscribers No. of Subscribers (per 1,000 inhabitants)
	Male	Female							
	2006	2006	2007	2006	2007	2007	2006	2006	2006
12.10 Quality of Life									
Selected Developed Countries									
Germany	76.0	82.0	4.1	10.0	647.0	706.0	99.0	88.1	1,036.0
Japan	79.0	86.0	3.2	3.0	745.0	642.0	99.0	86.6	793.0
United Kingdom	77.0	81.0	5.0	24.0	697.0	729.0	99.0	89.2	1,164.0
United States	75.0	81.0	6.4	43.0	739.0	836.0	99.0	92.4	774.0
NIEs									
Hong Kong	79.0	85.0	3.7	5.0	660.0	636.0	94.6	74.4	1,315.0
Korea	75.0	82.0	6.1	4.0	729.0	673.0	99.0	98.5	832.0
Singapore	78.0	82.0	3.0	5.0	706.0	651.0	94.6	64.4	1,093.0
Taiwan	74.6	80.8	5.5	12.6	637.0	488.0	97.3	83.6	1,020.0
ASEAN									
Brunei Darussalam	79.5	74.8	5.5	28.0	417.0	74.6 ^{1/}	94.6	78.5	789.0
Indonesia	66.0	70.0	26.6	41.0	112.0	25.0	91.0	68.2	283.0
Malaysia	71.5	76.5	6.3	19.0	559.0	262.0	95.0	71.5	755.0
Philippines	69.0	74.0	23.1	48.0	102.0	56.0	93.3	79.6	508.0
Thailand	66.0	75.0	10.6	42.0	159.0	86.0	93.9	78.0	630.0
Vietnam	68.0	73.0	19.5	18.0	205.0	11.7 ^{1/}	90.3	62.3	182.0
China	70.0	74.0	22.1	7.0	129.0	65.0	93.0	68.7	353.0
India	62.7	65.7	34.6	22.0	82.0	24.0	65.2	61.0	148.0

Notes: ^{1/} Data as at 2006

Sources: Economic Planning Unit, World Development Indicators 2008, World Competitiveness Yearbook 2008, Human Development Report 2007/2008, Human Development Index 2008 and World Bank database

Country	2002	2003	2004	2005	2006	2007
12.11 GNI Per Capita (US\$)						
Selected Developed Countries						
Germany	22,670	25,250	30,120	34,580	36,620	38,860
Japan	33,550	34,510	37,180	38,980	38,410	37,670
United Kingdom	25,250	28,350	33,940	37,600	40,180	42,740
United States	35,060	37,610	41,400	43,740	44,970	46,040
NIEs						
Hong Kong	24,750	25,430	26,810	27,670	28,460	31,610
Korea	9,930	12,020	13,980	15,830	17,690	19,690
Singapore	20,690	21,230	24,220	27,490	29,320	32,470
Taiwan	12,884	13,139	14,032	16,170	17,230	17,930
ASEAN						
Indonesia	710	810	1,140	1,280	1,420	1,650
Malaysia	3,843	4,163	4,626	5,008	5,694	6,724
Philippines	1,020	1,080	1,170	1,300	1,420	1,620
Thailand	1,980	2,190	2,540	2,750	2,990	3,400
Vietnam	430	480	550	620	690	790
China	940	1,100	1,290	1,740	2,010	2,360
India	470	530	630	740	820	950

Country	Information Technology Skills 2008	Broadband Subscribers (per 1,000 inhabitants) 2006	Cyber Security 2008	Fixed Telephones (per 1,000 inhabitants) 2006	Mobile Phones (per 1,000 people) 2006	Personal Computers (per 1,000 people) 2006	Internet Users (per 1,000 people) 2007	Internet Costs for 20 Hours Dial-up per month (US\$) 2006
12.12 Information Age								
Selected Developed Countries								
Australia	7.1	188.4	6.7	488.0	970.0	763.0	776.0	22.8
Germany	7.5	182.1	6.3	659.0	1,036.0	660.0	647.0	7.4
Japan	7.6	206.8	6.3	430.0	793.0	610.0	745.0	13.8
United Kingdom	7.5	214.5	5.6	562.0	1,164.0	685.0	697.0	27.3
United States	8.5	192.0	6.8	572.0	774.0	805.0	739.0	15.0
NIEs								
Hong Kong	8.5	262.0	6.7	541.0	1,315.0	591.0	660.0	3.9
Korea	7.8	290.8	5.0	498.0	832.0	633.0	729.0	10.5
Mexico	5.9	29.5	4.5	183.0	526.0	132.0	208.0	20.1
Singapore	8.8	181.0	8.0	423.0	1,093.0	626.0	706.0	11.7
ASEAN								
Indonesia	5.6	0.9	3.9	66.0	283.0	22.0	112	17.3
Malaysia	7.5	33.8	6.5	168.0	755.0	262.0^{1/}	559.0	7.4
Philippines	7.9	1.4	4.8	43.0	508.0	49.0	102.0	1.8
Thailand	6.1	1.6	5.4	109.0	630.0	76.0	159.0	7.0
China	5.1	38.7	5.5	278.0	353.0	56.0	129	9.8
India	8.1	2.1	5.9	36.0	148.0	0.0	82	6.8

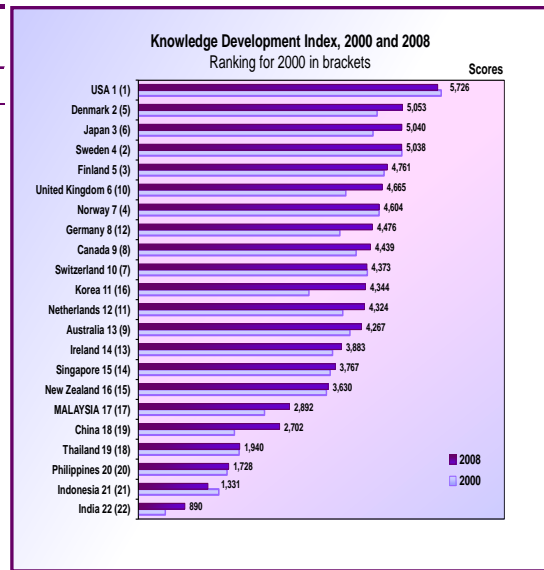
Note: ^{1/}Data as at 2007

Sources: Malaysian Communications & Multimedia Commission, World Development Indicators 2007/2008, World Competitiveness Yearbook 2008 and International Telecommunication Union 2007

Country	Development & Application of Technology Supported 2008	Funding for Technological Development Sufficient 2008	Total Expenditure on R&D (% of GDP) 2006	Business Expenditure on R&D (% of GDP) 2006	High - Technology Exports (US\$ million) 2006	High - Technology Exports (% of Manufactured Exports) 2006	Intellectual Property Rights Enforced 2008
12.13 Science & Technology							
Selected Developed Countries							
Australia	7.1	5.9	1.8	1.1	3,371	12.3	7.7
Germany	6.6	6.3	2.5	1.8	154,757	16.7	8.1
Japan	6.7	6.2	3.3	2.5	126,618	21.6	7.0
United Kingdom	6.7	6.0	1.8	1.1	115,464	33.6	6.9
United States	7.5	7.9	2.6	1.8	219,179	30.1	8.3
NIEs							
Hong Kong	7.8	6.6	0.8	0.4	1,788	11.4	6.9
Korea	5.7	5.2	3.2	2.5	92,945	32.0	5.0
Mexico	4.6	3.8	0.5	0.3	35,732	18.9	3.5
Singapore	8.7	8.3	2.3	1.5	124,133	57.8	8.4
ASEAN							
Indonesia	5.2	4.2	<i>n.a.</i>	<i>n.a.</i>	5,900	13.2	3.8
Malaysia	6.7	6.6	0.6	0.5	63,411	53.8	6.1
Philippines	5.9	4.1	0.1	0.1	27,626	67.6	4.3
Thailand	5.6	4.9	0.2	0.1	26,953	27.3	4.6
China	5.3	4.6	1.4	1.0	271,170	30.3	5.1
India	6.6	5.5	0.6	0.1	3,511	4.8	4.9

12.14 The Knowledge-based Economy Development Index (KDI), 2000/2008

Countries / Rank	Computer Infrastructure		Infostructure		Education & Training		R&D and Technology		OVERALL	
	2000	2008	2000	2008	2000	2008	2000	2008	2000	2008
	• USA	1	1	4	9	9	10	3	2	1
• Denmark	7	4	5	4	1	1	9	8	5	2
• Japan	14	6	12	14	2	5	1	1	6	3
• Sweden	6	7	1	3	11	4	2	4	2	4
• Finland	4	11	2	13	2	3	5	3	3	5
• United Kingdom	5	2	8	2	12	13	13	10	10	6
• Norway	3	10	3	1	3	7	12	11	4	7
• Germany	13	5	14	5	12	12	7	9	12	8
• Canada	2	8	9	11	7	2	14	13	8	9
• Switzerland	10	13	7	6	10	14	4	7	7	10
• Korea	16	12	11	12	16	11	11	6	16	11
• Netherlands	8	3	8	8	14	15	8	12	11	12
• Australia	9	9	16	7	6	6	15	15	9	13
• Ireland	15	16	15	10	4	8	10	14	13	14
• Singapore	12	15	11	15	15	17	6	5	14	15
• New Zealand	11	14	13	16	8	9	18	19	15	16
• Malaysia	17	17	17	17	18	18	17	17	17	17
• China	18	18	18	19	19	16	20	18	19	18
• Thailand	19	19	20	20	17	19	19	20	18	19
• Philippines	21	21	21	18	21	21	16	16	20	20
• Indonesia	22	22	19	22	20	20	21	22	21	21
• India	20	20	22	21	22	22	22	21	22	22



Note: The KDI was developed to assess Malaysia's readiness to become a knowledge-based economy. It compares Malaysia's position relative to 21 other countries, which are mainly developed. The KDI is derived from selected key factors required to drive a knowledge-based economy, namely, computer infrastructure, infostructure, education and training as well as R&D and technology.

Source: Economic Planning Unit

14. INVESTOR'S GUIDE

14.1 Income Tax Rate

- Individual 0-28%
- Corporate 26% in 2008 and 25% in 2009

14.2 Promotion of Investment Act, 1986

Incentives available are Pioneer Status, Investment Tax Allowance, Industrial Adjustment Allowance, Infrastructure Allowance and Double Deduction on Expenses for the Promotion of Exports.

14.3 Income Tax Act, 1967

- Exemption of income: The quantum of tax exemption varies. These activities are as follows:
Approved Service Project, Trading Companies, Operational Headquarters, Venture Capital Companies, Tour Operators, Promotion of International Conference, Promotion of Exports, Promotion of Car and Motorcycle Racing Events, Promotion of Boat/Yacht Maintenance Activities In Langkawi, Promote the Usage of IT To Improve Business and Management Process.
- Investment Allowance
- Reinvestment Allowance
- Double Deduction: Research and Development, Approved Training Institutions and Programmes, Freight Charges, Insurance Premiums, Overseas Promotion, Promotion of Local Brand Name
- Deduction
- Industrial Building Allowance
- Special Capital Allowance
- Deduction for Capital Expenditure on Approved Agricultural Projects

14.4 Others

Customs Act 1967, Sales Tax Act 1972, Excise Act 1976, Free Zone Act 1990 and Labuan Offshore Business Activity Act (LOBATA) 1990.

15. FOREIGN EXCHANGE ADMINISTRATION POLICIES

15.1 Foreign Exchange Administration Rules Applicable to Residents

Residents:

- Citizens of Malaysia (excluding persons who have obtained permanent resident status of a territory outside Malaysia and are residing abroad);
- Non-citizens who have obtained permanent resident status in Malaysia and are residing permanently in Malaysia; or
- Persons, whether body corporate or unincorporated, registered or approved by any authority in Malaysia.

Ringgit assets include:

- Ringgit-denominated securities including bills of exchange, private debt securities, Cagamas bonds or notes, Malaysian Government Securities, Treasury Bills, shares and warrants;
- Derivatives traded on Bursa Malaysia and OTC derivatives (excluding OTC derivatives and structured products which tantamount to lending or borrowing of ringgit between residents and non-residents);
- Fixed deposits and negotiable instruments of deposits denominated in ringgit;
- Immovable properties in Malaysia; and
- Other fixed assets in Malaysia.

Foreign currency assets include:

- Equity/portfolio investment abroad;
- Loans to non-residents;
- Foreign currency deposits onshore and offshore; and
- Investment in approved foreign currency products marketed by licensed onshore banks, licensed International Islamic Banks (licensed IIBs) and any residents permitted by the Controller of Foreign Exchange (the Controller).

Domestic ringgit borrowings refer to any ringgit advances, loans, trade financing facilities, hire purchase, factoring facilities with recourse, financial leasing facilities, guarantee for payment of goods, redeemable preference shares or similar facilities in whatever name or form, except:

- Trade credit terms extended by suppliers for all types of goods and services;
- Forward foreign exchange contracts entered into with licensed onshore banks;
- Performance guarantees and financial guarantees;
- One personal housing loan and one vehicle loan obtained from residents;
- Credit card and charge card facilities;
- Operational leasing facilities;
- Factoring facilities without recourse; and
- Inter-company borrowings within a corporate group in Malaysia.

INVESTMENTS IN FOREIGN CURRENCY ASSETS BY RESIDENTS

The current limits for investment in foreign currency assets are applicable only to residents that have domestic ringgit borrowing and are converting ringgit into foreign currency to invest in foreign currency assets.

- Investment in foreign currency assets

- No limit for residents without domestic ringgit borrowing, using own ringgit or foreign currency funds
- Residents with domestic ringgit borrowing are allowed to invest as follows:

Resident individuals

- No limit if funded by own foreign currency funds retained onshore or offshore
- Up to full amount of foreign currency borrowing if funded by approved foreign currency borrowing; and
- Up to RM1 million in aggregate per calendar year if funded from conversion of ringgit

Resident companies

- No limit if funded with own foreign currency funds retained onshore or offshore
- No limit if funded from proceeds of listing through initial public offering on:
 - the Main Board of Bursa Malaysia; or
 - foreign stock exchanges
- Up to RM50 million equivalent in aggregate and on corporate group basis per calendar year if funded from conversion of ringgit; and
- Up to the full amount of permitted foreign currency borrowing

- Investment in foreign currency assets by resident institutional investors
 - ✓ Unit trust management companies
 - ✓ Fund management companies
 - ✓ Insurers and takaful operators
- ✓ Unit trust management companies
 - Investment of Islamic funds
 - No limit
 - Investment of conventional funds
 - Foreign currency-denominated funds
 - 100% of the net asset value (NAV)
 - Ringgit-denominated funds
 - 100% of NAV attributed to non-residents and residents without domestic ringgit borrowing; and
 - 50% of NAV attributed to residents with domestic ringgit borrowing
 - ✓ Fund management companies:
 - Fund mandated to be invested in Shariah-compliant assets
 - No limit
 - Fund mandated to be invested in non Shariah-compliant assets
 - Foreign currency-denominated funds
 - No limit
 - Ringgit-denominated funds
 - 100% of total funds managed for non-residents and residents without domestic ringgit borrowing; and
 - 50% of total funds managed for residents with domestic ringgit borrowing
 - ✓ Insurers and takaful operators, including international currency business unit of takaful operators and international takaful operators:
 - Foreign currency-denominated funds
 - 100% of NAV of foreign currency investment-linked funds marketed to residents and non-residents

	<ul style="list-style-type: none"> • Ringgit-denominated funds <ul style="list-style-type: none"> – 100% of NAV of investment-linked funds marketed to non-residents and residents without domestic ringgit borrowing; – 50% of NAV of investment-linked funds marketed to residents with domestic ringgit borrowing; – 10% of margin of solvency for insurers; and – 5% of total assets for takaful operators
<ul style="list-style-type: none"> • Payment for purchase of foreign currency assets • Divestment /income from investment in foreign currency assets • Hedging 	<ul style="list-style-type: none"> • Offshore foreign currency assets <ul style="list-style-type: none"> ✓ Payment must be made in foreign currency other than the currency of Israel ✓ The foreign currency may be sourced from conversion of ringgit with licensed onshore banks or own foreign currency funds • Onshore foreign currency assets offered by licensed onshore banks, licensed IIBs or entities approved by the Controller: <ul style="list-style-type: none"> ✓ Payment may be in foreign currency or ringgit • Free to repatriate and convert divestment proceeds or income from investment in foreign currency assets into ringgit • Free to retain the proceeds in foreign currency accounts • Free to hedge with licensed onshore banks and licensed IIBs for investment in foreign currency assets based on firm underlying commitment • Hedging involving ringgit shall only be undertaken with licensed onshore banks

15.2 Foreign Exchange Administration Rules Applicable to Non-Residents

Non-residents:

- Overseas branches, subsidiaries, regional offices, sales offices and representative offices of resident companies;
- Embassies, Consulates, High Commissions, supranational or international organisations recognised by the Government of Malaysia; or
- Malaysian citizens who have obtained permanent status of a territory outside Malaysia and are residing outside Malaysia.

Ringgit assets include:

- Ringgit-denominated securities including bills of exchange, private debt securities, Cagamas bonds or notes, Malaysian Government Securities, Treasury Bills, shares and warrants;
- Derivatives traded on Bursa Malaysia and OTC derivatives (excluding OTC derivatives and structured products which tantamount to lending or borrowing of ringgit between residents and non-residents);
- Fixed deposits and negotiable instruments of deposits denominated in ringgit;
- Immovable properties in Malaysia; and
- Other fixed assets in Malaysia.

Foreign currency assets include:

- Equity/portfolio investment abroad;
- Loans to non-residents;
- Foreign currency deposits onshore and offshore; and
- Investment in approved foreign currency products marketed by licensed onshore banks, licensed International Islamic Banks (licensed IIBs) and any residents permitted by the Controller of Foreign Exchange (the Controller).

Domestic ringgit borrowings refer to any ringgit advances, loans, trade financing facilities, hire purchase, factoring facilities with recourse, financial leasing facilities, guarantee for payment of goods, redeemable preference shares or similar facilities in whatever name or form, except:

- Trade credit terms extended by suppliers for all types of goods and services;
- Forward foreign exchange contracts entered into with licensed onshore banks;
- Performance guarantees and financial guarantees;
- One personal housing loan and one vehicle loan obtained from residents;
- Credit card and charge card facilities;
- Operational leasing facilities;
- Factoring facilities without recourse; and
- Inter-company borrowings within a corporate group in Malaysia.

FOREIGN DIRECT AND PORTFOLIO INVESTMENTS BY NON-RESIDENTS

The foreign exchange administration rules support and facilitate non-residents' investments into Malaysia

<ul style="list-style-type: none"> • Purchase of ringgit assets • Sourcing ringgit for settlement of ringgit assets 	<ul style="list-style-type: none"> • Free to purchase any ringgit assets including ringgit-denominated bonds/sukuk issued by non-residents in Malaysia • Ringgit for settlement of the investment can be sourced from: <ul style="list-style-type: none"> ✓ non-residents' own External Accounts; ✓ sale of foreign currency on spot or forward basis, with licensed onshore banks or overseas branches appointed by licensed onshore banks; or ✓ onshore borrowing
<ul style="list-style-type: none"> • Onshore borrowing • Divestment/ income from investment 	<ul style="list-style-type: none"> • Free to borrow any amount in foreign currency from licensed onshore banks and licensed IIBs • Free to borrow in ringgit of any amount from licensed onshore banks, resident companies and individuals to finance activities in the real sector in , including financing the purchase of ringgit assets • Free to borrow any amount for margin financing from resident stock broking companies • Free to repatriate funds from divestment of ringgit assets or profits/dividends arising from the investments • Repatriation, however, must be made in foreign currency other than the currency of Israel
<ul style="list-style-type: none"> • Hedging 	<ul style="list-style-type: none"> • Free to hedge the exposure arising from investment in ringgit assets made on or after 1 April 2005 with the licensed onshore banks or overseas branches appointed by licensed onshore banks

INVESTMENT IN IMMOVABLE PROPERTIES BY NON-RESIDENTS

<ul style="list-style-type: none"> • Purchase of immovable property • Onshore borrowing 	<ul style="list-style-type: none"> • Free to purchase residential and commercial properties in Malaysia • Such purchase need only to comply with guidelines issued by the Foreign Investment Committee of Malaysia. The details can be obtained at http://www.epu.gov.my • Free to borrow any amount to finance or refinance the purchase of residential and commercial properties in Malaysia, except for purchase of land only
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